| 2011 Revenue<br>(U.S. Dollars) | % Rev Change<br>From 2010 | FT/PT<br>Employees | % Employee Change<br>From 2010 | 2011 Avg Rev<br>Per Employee | % Avg Rev Per Employee<br>Change From 2010 | Comm/<br>Res/<br>Gov Mix |
|--------------------------------|---------------------------|--------------------|--------------------------------|------------------------------|--|--------------------------|
| \$12,508,070.00                | NR                        | 112/0              | NR                             | NR                           | NR   | 7/93/0                   |
| \$12,250,000.00                | -7.6                      | 185/0              | -5.2                           | \$66,216                     | -2.6                                       | 80/20/0                  |
| \$12,200,000.00                | +4.3                      | 325/0              | +58.5                          | \$37,538                     | -34.2                                      | 70/30/0                  |
| \$12,200,000.00                | NR                        | 245/135            | NR                             | NR                           | NR   | 95/5/0                   |
| \$12,110,000.00                | 1                         | 178/0              | -1.2                           | \$68,033                     | +.1  | 100/0/0                  |
| \$12,000,000.00                | 0                         | 120/60             | 0                              | \$66,667                     | 0  | 60/35/5                  |
| \$12,000,000.00                | -4                        | 185/0              | 0                              | \$64,864                     | -4   | ???                      |
| \$12,000,000.00                | NR                        | NA                 | NR                             | NR                           | NR   | NR                       |
| \$12,000,000.00                | NR                        | 150/10             | NR                             | NR                           | NR   | 100/0/0                  |
| \$11,775,213.00                | NR                        | 55/99              | NR                             | NR                           | NR   | 90/10/0                  |
| \$11,500,000.00                | NR                        | 80/10              | NR                             | NR                           | NR   | 50/40/10                 |
| \$11,350,000.00                | NR                        | 180/238            | NR                             | \$27,153                     | NR   | 74/0/26                  |
| \$11,300,000.00                | +15.3                     | 165/1              | +16.9                          | \$68,072                     | +1.3                                       | 85/5/10                  |
| \$11,225,000.00                | NR                        | 115/65             | NR                             | \$62,361                     | NR   | 95/5/0                   |
| \$11,145,000.00                | +6.1                      | 95/75              | +1.8                           | \$65,558                     | +4.2                                       | 70/25/5                  |
| \$11,000,000.00                | NR                        | 160/30             | NR                             | \$57,894                     | NR   | 30/60/10                 |
| \$11,000,000.00                | 0                         | 65/85              | +7.1                           | \$73,333                     | -6.7                                       | 49/49/2                  |
| \$10,818,658.00                | NR                        | 140/0              | NR                             | NR                           | NR   | 80/20/0                  |
| \$10,500,000.00                | -11                       | 45/75              | 0                              | \$87,500                     | -11  | 85/15/0                  |
| \$10,100,000.00                | +12                       | 100/0              | +16.3                          | \$101,000                    | -3.6                                       | 10/88/2                  |
| \$10,000,000.00                | 0                         | 100/0              | +11.1                          | \$100,000                    | +10  | 5/95/0                   |
| \$10,000,000.00                | 0                         | 93/5               | -6.7                           | \$102,040                    | +7.1                                       | 95/5/0                   |
| \$10,000,000.00                | NR                        | 95/35              | NR                             | \$76,923                     | NR   | 70/30/0                  |
| \$10,000,000.00                | 0                         | 230/45             | 0                              | \$36,364                     | 0  | 80/0/20                  |
| \$10,000,000.00                | NR                        | 90/3               | NR                             | \$107,526                    | NR   | 80/15/5                  |
| \$10,000,000.00                | NR                        | 125/0              | NR                             | NR                           | NR   | 90/10/0                  |
| \$9,945,250.00                 | NR                        | 180/5              | NR                             | \$53,758                     | NR   | 100/0/0                  |
| \$9,900,000.00                 | -7.1                      | 130/0              | +14                            | \$76,153                     | -19.2                                      | 100/0/0                  |
| \$9,704,557.00                 | +25.6                     | 75/50              | 0                              | \$77,636                     | +25.6                                      | 90/2/8                   |
| \$9,500,000.00                 | -8                        | 135/0              | -6.9                           | \$70,370                     | -1.2                                       | 80/15/5                  |
| \$9,355,000.00                 | NR                        | 195/1              | NR                             | \$47,729                     | NR   | 95/5/0                   |
| \$9,200,000.00                 | NR                        | 45/110             | NR                             | NR                           | NR   | 90/10/0                  |
| \$9,045,000.00                 | +1.7                      | 88/66              | +5.5                           | \$58,733                     | -3.6                                       | 100/0/0                  |
| \$9,000,000.00                 | NR                        | 125/0              | NR                             | \$72,000                     | NR   | 100/0/0                  |
| \$8,870,182.00                 | -4.2                      | 100/0              | +2                             | \$88,701                     | -6.1                                       | 50/0/50                  |
| \$8,700,000.00                 | 0                         | 58/37              | 0                              | \$91,579                     | 0  | 95/5/0                   |
| \$8,600,000.00                 | -7.8                      | 24/90              | -6.6                           | \$75,438                     | -1.1                                       | 73/25/2                  |
| \$8,564,212.00                 | +4.5                      | 130/15             | +3.6                           | \$59,063                     | +.9  | 2/97/1                   |
| \$8,557,000.00                 | +2                        | 120/38             | 0                              | \$54,158                     | +2   | 67/10/23                 |
| \$8,450,000.00                 | NR                        | 45/0               | NR                             | \$187,777                    | NR   | 95/5/0                   |
| \$8,234,404.00                 | +20.7                     | 73/12              | +14.9                          | \$96,875                     | +5.1                                       | 6/94/0                   |
| \$8,192,215.00                 | -5.9                      | 43/110             | +8.5                           | \$57,288                     | -7.2                                       | 95/5/0                   |
| \$8,100,000.00                 | -5.9<br>NR                | 100/15             | NR                             | \$70,434                     | NR   | 70/30/0                  |
| \$8,000,000.00                 | NR                        | 60/2               | NR                             | \$129,032                    | NR   | 10/90/0                  |
|                                | NR                        |                    | NR                             |                              | NR   | 50/20/15°                |
| \$8,000,000.00                 |                           | 85/5<br>20/80      | -1                             | \$88,888                     | -9.2                                       | ???                      |
| \$8,000,000.00                 | -10.1<br>NR               | 20/80              | -I<br>NR                       | \$80,000                     | -9.2<br>NR                                 |                          |
| \$7,893,691.00                 |                           | 23/52              |                                | \$92,866                     |  | 8/90/2                   |
| \$7,600,000.00                 | NR<br>NB                  | 45/75              | NR<br>NP                       | NR<br>\$06.152               | NR<br>NP                                   | 70/30/0                  |
| \$7,500,000.00                 | NR<br>NR                  | 55/23              | NR<br>NR                       | \$96,153<br>NR               | NR<br>NR                                   | 15/85/0<br>85/10/5       |
| \$7,500,000.00                 | ואו                       | 125/0              | IND                            | INN                          | IND  | 00/10/0                  |

## **BY REGION**

(IN U.S. DOLLARS)



#### **NORTHEAST**

| 1  | The Brickman Group                    | \$295,505,000 |
|----|---------------------------------------|---------------|
| 2  | Bartlett Tree Experts                 | \$88,510,000  |
| 3  | Scotts Lawn Service                   | \$72,410,000  |
| 4  | SavATree                              | \$54,080,000  |
| 5  | Lipinski Outdoor Services             | \$39,900,000  |
| 6  | Ruppert Landscape                     | \$39,203,208  |
| 7  | Denison Landscaping Inc.              | \$36,550,000  |
| 8  | NaturaLawn of America                 | \$28,965,318  |
| 9  | Greenscape Inc.                       | \$27,500,000  |
| 10 | Shearon Environmental Design Inc.     | \$22,000,000  |
| 11 | D Schumacher Landscaping              | \$20,800,000  |
| 12 | Complete Landscaping Service          | \$17,163,250  |
| 13 | Ambius *                              | \$16,367,148  |
| 14 | High Tech Landscapes Inc.             | \$15,500,000  |
| 15 | Weed Man                              | \$14,399,000  |
| 16 | Sposato Landscape Co. Inc.            | \$12,200,000  |
|    | Land-Tech Enterprises Inc. *          | \$12,200,000  |
| 18 | McFall and Berry Landscape Management | \$12,000,000  |
| 19 | Chapel Valley Landscape Co.           | \$11,025,000  |
| 20 | Realty Landscaping Corp.              | \$11,000,000  |
| 21 | McHale Landscape Design Inc.          | \$10,500,000  |
| 22 | Hoffman Landscapes Inc.               | \$10,100,000  |
| 23 | Blondie's Treehouse Inc.              | \$9,000,000   |
| 24 | John Mini Distinctive Landscapes      | \$8,700,000   |
| 25 | Tree Tech Inc.                        | \$8,000,000   |

#### **MIDWEST**

| 1  | The Brickman Group   | \$253,390,000   |
|--|--|---|
| 2  | Scotts Lawn Service  | \$91,905,000  |
| 3  | Weed Man   | \$45,100,000  |
| 4  | Acres Group  | \$38,200,000  |
| 5  | Mariani Landscape  | \$35,000,000  |
| 6  | The Bruce Co. of Wisconsin Inc.  | \$32,000,000  |
| 7  | Ambius *   | \$27.920.530  |
| 8  | Christy Webber Landscapes  | \$26,000,000  |
| 9  | Spring-Green Lawn Care   | \$25,292,400  |
| 10   |  | \$24,600,000  |
|  | Scott Byron & Co. Inc.   | \$24,600,000  |
| 12   | Landscape Concepts Management Inc.   | \$24,300,000  |
|  | Sebert Landscaping   | \$22,000,000  |
| 14   | Environmental Management Inc.  | \$20,000,000  |
|  | Moore Landscapes Inc.  | \$20,000,000  |
| 16   | Reliable Property Services LLC   | \$19,500,000  |
| 17   | Ryan Lawn & Tree   | \$19,267,200  |
| 18   | David J. Frank Landscape Contracting Inc.  | \$17,800,000  |
| 19   | Naturescape  | \$16,713,632  |
| 20   | Clarence Davids & Co.  | \$15,315,000  |
| 21   | Countryside Industries Inc.  | \$15,100,000  |
| 22   | Bartlett Tree Experts  | \$13,360,000  |
| 23   | Hermes Landscaping Inc.  | \$12,000,000  |
| 24   | Mainscape Inc.   | \$11,947,500  |
| 25   | Rosehill Gardens Inc.  | \$11,000,000  |
| 16<br>17<br>18<br>19<br>20<br>21<br>22<br>23<br>24 | Moore Landscapes Inc. Reliable Property Services LLC Ryan Lawn & Tree David J. Frank Landscape Contracting Inc. Naturescape Clarence Davids & Co. Countryside Industries Inc. Bartlett Tree Experts Hermes Landscaping Inc. Mainscape Inc. | \$20,000,00<br>\$19,500,00<br>\$19,267,20<br>\$17,800,00<br>\$16,713,63<br>\$15,315,00<br>\$15,100,00<br>\$13,360,00<br>\$11,947,50 |

#### **SOUTHWEST**

| 1  | Yellowstone Landscape Group            | \$40,035,000 |
|----|--|--------------|
| 2  | Environmental Earthscapes Inc.         | \$38,029,270 |
| 3  | The Brickman Group                     | \$33,772,000 |
| 4  | AAA Landscape                          | \$26,380,533 |
| 5  | Berghoff Design Group, BDG Maintenance | \$20,000,000 |
|    | DLC Resources Inc.                     | \$20,000,000 |
| 7  | Scotts Lawn Service                    | \$19,495,000 |
| 8  | Clean Scapes                           | \$18,977,000 |
| 9  | Metroplex Garden Design Landscaping    | \$18,600,000 |
| 10 | Heads Up Landscape                     | \$17,900,000 |
| 11 | Lambert Landscape Co. *                | \$17,850,000 |
| 12 | Maldonado Nursery & Landscaping Inc.   | \$16,000,000 |
| 13 | ISS Grounds Control                    | \$14,100,000 |
| 14 | Earthworks Inc. *                      | \$13,50,000  |
| 15 | Ambius*                                | \$12,516,054 |
| 16 | Westco Grounds Maintenance Co. Inc. *  | \$12,000,000 |
| 17 | The Spencer Co.                        | \$9,945,250  |
| 18 | Houston Landscapes Unlimited           | \$9,900,000  |
| 19 | American Landscape Systems Inc.        | \$8,870,000  |
| 20 | LMI Landscapes Inc.                    | \$8,640,000  |
| 21 | Bartlett Tree Experts                  | \$8,350,000  |
| 22 | Native Land Design                     | \$8,192,215  |
| 23 | Visionscapes Inc.                      | \$2,535,000  |
| 24 | Weed Man                               | \$2,398,000  |
| 25 | Mickman Brothers Inc.                  | \$1,725,000  |

#### **SOUTHEAST**

| 1  | The Brickman Group                       | \$177,303,000 |
|----|--|---------------|
| 2  | Massey Services Inc.                     | \$136,346,547 |
| 3  | Scotts Lawn Service                      | \$83,550,000  |
| 4  | Yellowstone Landscape Group              | \$38,465,000  |
| 5  | Weed Man                                 | \$37,851,000  |
| 6  | Bartlett Tree Experts                    | \$31,730,000  |
| 7  | The Greenery Inc.                        | \$30,750,000  |
| 8  | Mainscape Inc.                           | \$30,107,700  |
| 9  | Ruppert Landscape                        | \$26,135,472  |
| 10 | RCI*                                     | \$23,560,000  |
| 11 | Cornerstone Solutions Group              | \$23,138,223  |
| 12 | James River Grounds Management           | \$21,419,445  |
| 13 | Russell Landscape Group Inc.             | \$20,170,377  |
| 14 | Girard Environmental Services Inc.       | \$19,248,848  |
| 15 | Gibbs Landscape Co.                      | \$17,978,000  |
| 16 | Ambius *                                 | \$17,329,922  |
| 17 | Dora Landscaping Co.                     | \$16,000,000  |
| 18 | PROscape Inc.                            | \$14,100,000  |
| 19 | HighGrove Partners                       | \$13,533,000  |
| 20 | ArtisTree Landscape Maintenance & Design | \$13,250,000  |
| 21 | Lipinski Outdoor Services                | \$13,110,000  |
| 22 | Greenscapes of SW Florida Inc.           | \$13,000,000  |
| 23 | Dixie Landscape Co. Inc.                 | \$12,250,000  |
| 24 | Chapel Valley Landscape Co.              | \$11,475,000  |
| 25 | Yard-Nique                               | \$11,225,000  |

#### **WEST**

| 1  | The Brickman Group                  | \$84,430,000 |
|----|-------------------------------------|--------------|
| 2  | Marina Landscape Inc.               | \$46,000,000 |
| 3  | Jensen Corp.                        | \$37,000,000 |
| 4  | Cagwin & Dorward                    | \$28,500,000 |
| 5  | Terracare Associates                | \$25,500,000 |
| 6  | Mission Landscape Cos.              | \$24,486,000 |
| 7  | Ambius *                            | \$21,181,015 |
| 8  | Bemus Landscape Inc.                | \$20,719,000 |
| 9  | Teufel Landscape                    | \$19,500,000 |
| 10 | Senske Lawn & Tree Care             | \$19,400,000 |
| 11 | Pierre Sprinkler & Landscaping      | \$18,600,000 |
| 12 | Urban Farmer Inc.                   | \$18,000,000 |
| 13 | Villa Park Landscape                | \$17,500,000 |
| 14 | Swingle Lawn, Tree & Landscape Care | \$17,447,981 |
| 15 | Landscape Specialists Inc. *        | \$17,000,000 |
| 16 | Dennis' Seven Dees Landscaping Inc. | \$16,595,870 |
| 17 | ISS Grounds Control                 | \$15,900,000 |
| 18 | Nissho of California Inc. *         | \$15,700,000 |
| 19 | Benchmark Landscape                 | \$14,857,000 |
| 20 | Stay Green Inc.                     | \$14,000,000 |
| 21 | ProGrass *                          | \$13,000,000 |
| 22 | Pacific Outdoor Living              | \$12,508,000 |
| 23 | New Way Landscape & Tree Services   | \$12,110,000 |
| 24 | CoCal Landscape                     | \$11,350,000 |
| 25 | Cleary Bros. Landscape Inc.         | \$11,300,000 |

## The opportunities ahead

The better a company fills a need, the more successful it will be. We asked our *LM*150 about their biggest growth opportunities. Here's a sampling of how they plan to grow.

#### NO 8 Massey Services Inc. — Orlando, FL

- 1. New flea treatment protocols
- 2. Bed bug recurring services
- 3. Water management irrigation

#### NO 15 Ruppert Landscape — Laytonsville, MD

- **1.** Capitalizing on industry talent that's now available in the market
- 2. Pursuing multi-scope large projects throughout the U.S.
- 3. Increasing margins by refining the fundamentals

#### NO 29 Mariani Landscape — Lake Bluff, IL

We are focused on maintenance enhancement sales and charging for our design services.

#### NO 40 Terracare Associates — Littleton, CO

- 1. Continue to embrace technology
- 2. Lead our industry in developing and maintaining water efficient irrigation systems
- **3.** Further develop our customer centric approach to dealing with all of our clients.

#### NO 52 James River Grounds Management

- Glen Allen, VA
- 1. Applying our redesigned sales process
- 2. Using new technology to increase efficiencies
- 3. Expanding our "Green" offerings to clients

#### NO 58 DLC Resources Inc. — Phoenix, AZ

- 1. Expanding our tree services to generate additional revenue
- 2. Utilizing our water management expertise as a differentiator
- **3.** Expanding our special projects division to generate additional revenue

#### NO 62 Teufel Landscape — Portland, OR

- 1. Repeat work from past customers, as they once again feel more positive about spending money for landscape
- 2. Referral from past customers for new construction that is now happening as a result of available financing



#### **COMMERCIAL**

| 1  | ValleyCrest Landscape Cos.                      | \$850,000,000 |
|----|---|---------------|
| 2  | · '   |               |
| _  | The Brickman Group                              | \$591,010,000 |
| 3  | EMCOR Group Inc.                                | \$336,246,000 |
| 4  | U.S. Lawns                                      | \$117,200,000 |
| 5  | Ambius *  | \$95,314,571  |
| 6  | Yellowstone Landscape Group                     | \$70,650,000  |
| 7  | Ruppert Landscape                               | \$65,338,681  |
| 8  | Ferrandino & Son                                | \$62,000,000  |
| 9  | Five Star Landscape                             | \$57,085,600  |
| 10 | Lipinski Outdoor Services                       | \$57,000,000  |
| 11 | OneSource Landscape & Golf Services, an ABM Co. | \$54,000,000  |
| 12 | Clintar Landscape Management                    | \$47,975,000  |
| 13 | Mainscape Inc.                                  | \$47,312,100  |
| 14 | Environmental Earthscapes Inc.                  | \$42,254,745  |
| 15 | Acres Group                                     | \$35,908,000  |
| 16 | Lucas Tree Expert Co.                           | \$29,970,000  |
| 17 | Cagwin & Dorward                                | \$27,075,000  |
| 18 | Bartlett Tree Experts                           | \$26,720,000  |
| 19 | The Bruce Co. of Wisconsin Inc.                 | \$25,600,000  |
| 20 | Denison Landscaping Inc.                        | \$25,585,000  |
| 21 | Complete Landscaping Service                    | \$24,820,700  |
| 22 | Greenscape Inc.                                 | \$24,750,000  |
| 23 | Mission Landscape Companies                     | \$24,486,000  |
| 24 | McFall and Berry Landscape Management           | \$24,000,000  |
| 25 | RCI *   | \$23,088,800  |

#### **RESIDENTIAL**

| 1  | Scotts Lawn Service                    | \$270,145,000 |
|----|--|---------------|
| 2  | The Brickman Group                     | \$253,290,000 |
| 3  | Bartlett Tree Experts                  | \$133,600,000 |
| 4  | Massey Services Inc.                   | \$122,711,892 |
| 5  | Weed Man                               | \$104,500,000 |
| 6  | Lawn Doctor Inc.                       | \$88,110,000  |
| 7  | SavATree                               | \$54,080,000  |
| 8  | NaturaLawn of America                  | \$34,301,034  |
| 9  | Mariani Landscape                      | \$33,600,000  |
| 10 | Spring-Green Lawn Care                 | \$32,518,800  |
| 11 | Chalet                                 | \$23,370,000  |
| 12 | Scott Byron & Co. Inc.                 | \$22,386,000  |
| 13 | Nutri-Lawn                             | \$21,528,000  |
| 14 | Lambert Landscape Co.*                 | \$16,957,500  |
| 15 | Jensen Corp.                           | \$16,650,000  |
| 16 | Ryan Lawn & Tree                       | \$16,056,000  |
| 17 | Naturescape                            | \$15,042,268  |
| 18 | Meadows Farms                          | \$14,725,000  |
| 19 | Berghoff Design Group, BDG Maintenance | \$14,000,000  |
| 20 | Senske Lawn & Tree Care                | \$13,580,000  |
| 21 | Nissho of California Inc. *            | \$12,560,000  |
| 22 | Pacific Outdoor Living                 | \$11,632,505  |
| 23 | Cornerstone Solutions Group            | \$11,569,111  |
| 24 | Swingle Lawn, Tree & Landscape Care    | \$11,515,667  |
| 25 | Metroplex Garden Design Landscaping    | \$10,230,000  |

BY MIX (IN U.S. DOLLARS)

#### **% GAIN IN REVENUE PER EMPLOYEE**

| 1  | James River Grounds Management                       | 216  |
|----|--|------|
| 2  | Reliable Property Services                           | 35.9 |
| 3  | AAA Landscape  | 34.6 |
| 4  | Marina Landscape                                     | 29.2 |
| 5  | Angler Environmental                                 | 28.7 |
| 6  | Heads Up Landscape                                   | 26.4 |
| 7  | Kujawa Enterprises                                   | 25.6 |
| 8  | Cornerstone Solutions Group                          | 24.4 |
| 9  | OneSource Landscape & Golf Services (an ABM company) | 17.6 |
| 10 | David J. Frank Landscape Contracting                 | 13.6 |
| 11 | Gibbs Landscape Co.                                  | 12.7 |
| 12 | Metroplex Garden Design Landscaping                  | 12   |
| 13 | Greenscape Inc.                                      | 11.6 |
| 14 | U.S. Lawns   | 11.5 |
| 15 | Teufel Landscape                                     | 11.4 |
| 16 | Girard Environmental Services Inc.                   | 10   |
|    | Designs By Sundown                                   | 10   |
| 18 | Clintar Landscape Management                         | 9.3  |
| 19 | SavATree   | 8.9  |
|    | Clarence Davids & Co.                                | 8.9  |
| 21 | Cagwin & Dorward                                     | 8.7  |
| 22 | ArtisTree Landscape Maintenance & Design             | 8.5  |
| 23 | Benchmark Landscape                                  | 8.4  |
| 24 | Lipinski Outdoor Services                            | 8    |
| 25 | Stay Green   | 7.7  |

LEGEND \* 2010 data

#### **% GAIN IN TOTAL EMPLOYEES**

| 1  | HighGrove Partners                | 220  |
|----|-----------------------------------|------|
| 2  | Sposato Landscape Co.             | 58.5 |
| 3  | Clean Scapes                      | 52   |
| 4  | Spring-Green Lawn Care            | 48.3 |
| 5  | Countryside Industries            | 39   |
| 6  | Scotts Lawn Service               | 33.8 |
| 7  | Mainscape                         | 30   |
| 8  | Lipinski Outdoor Services         | 23.4 |
| 9  | Shearon Environmental Design      | 23.3 |
| 10 | McHale Landscape Design           | 17.9 |
| 11 | Cleary Bros. Landscape            | 16.9 |
| 12 | Mariani Landscape                 | 16.7 |
| 13 | Hoffman Landscapes                | 16.3 |
| 14 | Urban Farmer                      | 15.4 |
| 15 | Lawn Dawg                         | 14.9 |
| 16 | Gachina Landscape Management Inc. | 14.6 |
| 17 | Houston Landscapes Unlimited      | 14   |
| 18 | The Greenery Inc.                 | 13.8 |
| 19 | Ryan Lawn & Tree                  | 13.5 |
| 20 | Yellowstone Landscape Group       | 11.8 |
| 21 | SavATree                          | 11.2 |
| 22 | ValleyCrest Landscape Cos.        | 11.1 |
|    | Greenscape                        | 11.1 |
|    | Senske Lawn & Tree Care           | 11.1 |
|    | Designs By Sundown                | 11.1 |

# Work with a partner who doesn't mind getting their hands dirty.



# John Deere Commercial Solutions Mowing | Construction | Landscaping | Finance

You know you can count on John Deere for the best in commercial worksite products, from skid steers to zero tail swing compact excavators. But that's just the beginning. We are the only company in the landscaping industry to provide commercial mowing equipment, financing, and landscaping supplies. Not to mention a nationwide dealer network and the best in parts and service.

One hat does it all.







**MAKERS** 

BY BETH GERACI SENIOR EDITOR

#### NO 39 CHRISTY WEBBER LANDSCAPES

2011 GROWTH 27%

The team at Christy Webber Landscapes, Chicago, IL, had a good year last year. The company's revenue rose from \$20.4 million in 2010 to \$26 million in

2011, a jump of 27%. And the company has its construction division to thank.

"It was pretty astounding to us, the growth in our construction division," says company president Christy Webber.

Webber Landscapes capitalized on the fact that other

companies slated to do construction projects just didn't have the cash flow to purchase materials. In the end, that reality landed Webber Landscapes more municipal work than it anticipated at the start of the season.

"There've been a lot of companies where guys are saying, 'Doing construction is just not worth it,'"
Webber says. "I ask myself that question every day. The margins — we might do a million-dollar job and come out with a profit of \$25,000. It's just stupid. I think a lot of guys are like, 'Screw it. It's not worth it."

Webber Landscapes started in construction wo 2011 with a very low projected revenue for its construction division, yet by season's end the division had generated nearly \$7 million.

In 2011, the company also focused more on managing jobs well, which helped, and it hired construction staff instead of landscapers to manage jobs.

"To bring someone in who knew the lingo, knew the processes, things the landscaping industry has struggled with, it made a difference," says Webber. "It's a different game now."



"I think a lot of guys are like, 'Screw it. It's not worth it."

CHRISTY WEBBER, president, Webber Landscapes, on the typically low margins in construction work.

continued on page S16



## John Deere Commercial Solutions Mowing | Construction | Landscaping | Finance

You know you can count on John Deere for the best in commercial mowing equipment. But that's only the beginning. There's John Deere Landscapes, which offers everything from nursery stock to irrigation equipment. Plus we have flexible financing from John Deere Finance and we offer a full-line of construction equipment. On the road to success, work with a company that can help you every step of the way.

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#### NO 57 RYAN LAWN & TREE

2011 GROWTH

Ryan Lawn & Tree, Overland Park, KS, has grown little by little nearly every year in recent memory, even in abysmal 2008, says company president Larry Ryan.

In 2012, Ryan Lawn & Tree has a lofty goal: to hit \$100 million by 2030. It plans to meet that goal through organic growth and acquisitions. And, says Ryan, the company's right on target.

About five years ago, the company began studying clean water issues. And in 2011, Ryan Lawn & Tree grew by 15.6%, due largely to its merger with a Springfield, MO-based irrigation company.

The merger generated for Ryan Lawn & Tree about \$500,000. Whether that's also responsible for Ryan Lawn & Tree's share price rising is anybody's guess, but the company was reaffirmed by the fact that from 2010 to 2011 its share price rose from \$5.68 to \$6.48.

And the growth continues in 2012. So far this year, two companies have sold their irrigation customers to Ryan Lawn & Tree, which also acquired the companies' irrigation staffs. The new employees complemented Ryan's current staff in work ethic and attitude, which is exactly what the company seeks in its mergers.

"To have anybody merge with us, we want similar attitudes," Ryan explains. "We look for people who are committed to quality and are priced accordingly. Customers have to feel that you care, and if your front-line worker doesn't convey that, it will make a difference in the way customers feel."

Ryan says he wouldn't want to buy a \$10 million company; the work culture would be too slow to adapt. That's why Ryan Lawn & Tree focuses on acquiring smaller companies and growing incrementally.

Mergers and acquisitions have given Ryan Lawn & Tree an advantage, because becoming larger has reduced the company's overhead per customer.

In 2012, it plans to grow its work force by 20 employees and is eyeing more companies with which to merge. "But we're in no hurry on it," Ryan says. "We want to first make sure it's the right fit." LM

#### NO 62 RELIABLE PROPERTY SERVICES

2011 GROWTH

Expansion is one way to grow, and St. Paul, MN-based Reliable Property Services did its share of that in 2011. In fact, its expansion caused it to grow by 50%.

Reliable opened two new branches in 2011, one in Des Moines, IA and another in Milwaukee, WI. The expansion is part of Reliable's five-year plan to establish a presence in new markets. Next up are Omaha, NE and Illinois, says Reliable Property Services VP of Operations Tom Hougnon.

Reliable's focus in Des Moines and Milwaukee is on building relationships with residents, Hougnon says. "It's good to be the new guy in town in a lot of ways," he adds.



"They want to make sure they're partnering with a company that's locally based. And we want to make sure we have a viable presence in the community."

TOM HOUGNON, VP of Operations, Reliable Property Services, on the importance of establishing a local presence when expanding into new cities

"You're a new face," and that causes residents to be curious about a business's offerings, Hougnon explains.

To establish goodwill with residents, when Reliable set up its Des Moines and Milwaukee branches it was careful to hire locally and buy locally.

"We'll buy trucks and trailers from Des Moines and Milwaukee dealers," Hougnon says. "You want to make sure you're established and your presence is there with local people. It's critical to make the customers realize you're not just an office with one guy doing all the work."

When Reliable branches out into new markets, residents often ask whether the company will hire locals. "They want to make sure they're partnering

with a company that's locally based," Hougnon says. "And we want to make sure we have a viable presence in the community."

Reliable has a Des Moines staff of four full-timers and about 50 to 75 seasonal workers. And now, Hougnon says, Reliable is seeing double-digit growth in both Des Moines and Milwaukee, touching between 30% and 35% more customers. Reliable also sees single-digit growth in Minneapolis, where it opened a satellite office in 2011.

The company plans to keep expanding in 2012. "Our goal over the next five or eight years is to be the leading provider in the Midwest," says Hougnon. LM



#### NO 129 KUJAWA ENTERPRISES INC.

Over in Oak Creek, WI, Kujawa Enterprises Inc. (KEI) did some profiting of its own in 2011. Company Executive Vice President, Sales and Marketing

Chris Kujawa attributes the growth to KEI's reenergized effort to increase sales.

"We ramped that up a little bit," Kujawa says. "A lot of it has to do with discipline and staying on top of certain things you do well. Do one thing at a time and do it well and on to the next."

Increasing sales, for KEI, meant increasing its marketing and visibility.

"Really, it was just a rededication to getting out there and doing things the old-fashioned way," Kujawa says. "There's no magic bullet out there. It's dedication, persistence. You just get out there and tell your story.

"Get in front of people," he continues. "Exposure is great, but exposure is not a connection. A lot of it's knocking on people's doors, trade association events, organizing social events. Be the catalyst...you know, sponsor things."

Companies are utilizing social media more, and it's a valuable tool, Kujawa says. But it's no personal connection. So over 2011 KEI made getting more face time with clients and prospects a priority.

"You can mail a proposal. That's great," Kujawa says. "It's not the same as presenting one. Now you've got an opportunity to get five minutes with the guy that maybe the next guy didn't have."

From KEI's marketing initiatives in 2011, Kujawa was reminded once again of just how far basic principles go in business, basics such as being personable, reliable, consistent and empathetic.

"You go from just being a grass cutter to being a flexible, creative, dependable grass cutter and now you've set yourself apart," he says. LM

"You can mail a proposal. That's great. It's not the same as presenting one."

CHRIS KUJAWA, Executive Vice President, Sales and Marketing, Kujawa Enterprises Inc., on the importance of face time with clients



#### NO 14 **SAVATREE**

2011 GROWTH

Bedford Hills, NY-based SavATree turned to marketing and networking to grow in

"This year was really an organic-driven growth year," says Luann O'Brien, SavATree's vice president of marketing and sales development.

"Reaching out to people and really being present in the community has always been part of our culture, but I think customers are becoming more tuned in to the community involvement of companies.

"Rather than it being strictly a fact-based decision that customers are making," O'Brien continues, "it's more emotion-based. People look at trees and shrubs often as extended members of their family, and customers also look to do work with companies that are good corporate citizens."

So SavATree zeroed in even more in 2011 on its physical presence in the community — ensuring its trucks were seen in the neighborhood; rubbing elbows with people at fundraisers; and participating in community service projects.

In 2011, SavATree also enhanced its website. "Anything involving web presence is really mission critical," O'Brien says. "Everybody's looking online to see who's in their area. You have to be online and also be local."

And by using compete.com, SavATree tracks its online traffic and assesses how it sizes up against its competitors. Based on recent compete.com data, SavATree has nearly 30% more online traffic now than it did last year at this time, O'Brien says.

Among SavATree's most important drivers of growth in 2011 was the fact that it energized and motivated its sales team through the health and wellness initiative it launched last fall.

"Our sales team members have been encouraged to get healthy and fit as a way of increasing their performance, and it is working," says O'Brien. "I'm getting emails on a regular basis that our sales team has embraced a healthier way of life."

SavATree's program gives points for weight loss, quitting smoking, lowering blood pressure and more. SavATree's sales conference in February culminated in a team building event at Blue Streak sports facility in Stamford, CT in which employees had fitness breaks.

The initiative "has made a huge difference for us as a company," O'Brien says. LM



To keep profits streaming in, 3 landscape companies are diversifying their services and reaping the rewards.

BY **BETH GERACI** SENIOR EDITOR ince 2008, landscape companies have struggled to find ways to make a profit. Some have gone the sustainability route, others have focused on customer service. These three companies strengthened their businesses by recognizing a need and diversifying their services accordingly.

#### **Environmental work**

When the folks at TBG Landscape in Brooklin, ON do things, it's on a grand scale. That's because for TBG, which specializes in design/build projects, a typical project is worth \$250,000.

Given the huge scope and cost of those projects, once the economy tanked in 2008, so did TBG's client pool.

Thankfully, "we had two very large projects in 2007 that went through 2011," says TBG President Mark Bradley. "As they came to an end, we tried to look at ways to maintain the size of the business."

Company executives analyzed the marketplace and asked themselves how they could stay profitable. They found the answer in erosion control and environmental work.

"Erosion control was a natural transition for us," Bradley says. "In our design/build work, we've been

