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Banol®

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LANDSCAPING'S ELITE

Weeds Trees & Turf conducts its first survey of the top landscaping contracting companies in the country, and comes up with some amazing figures.

by Jerry Roche, editor

he Brickman Group, Ltd., of Long Grove, Ill. is the largest landscape contracting business in the nation.

Brickman, which is involved in residential, commercial, and industrial design/build and maintenance, tops the first Weeds Trees & Turf survey of the top 50 landscaping companies.

"I think from our trade associations—ALCA, AAN, NLA and all those—it's pretty well recognized that between us and Environmental Industries, it's close," says Bruce Hunt of the Brickman Group. "Environmental Industries does a lot of hard construction, though, so they might have us beaten overall."

Both Brickman and Environmental Industries of Calabasas, Calif. (which did not return a survey form) have gross revenues nearly twice the amount of the No. 3 company, GMS



Inc., of Houston, Tex.

Most of the big-money landscape business seems centered in warm-season areas: six of the top 10 on the list are based either in California or Texas. Overall, nine Texas and seven California businesses are listed in the Top 50. Georgia, another warm-season area, is the third most-mentioned state with five listings.

Members of WT&T's Top 50 boast average annual sales of \$4,733,940 in landscape design, construction, design/build, and maintenance. Altogether, the Top 50 employ 7,110 workers during the peak season, an average of 142.2 per company. Yearround employment rosters total 4,292, or an average of 85.8 per company.

Furthermore, the average company on the Top 50 list has 2.4 branches and/ or satellite offices, and was involved in continued on page 24

WT&T TOP 50

Brickman Group, Ltd. Langhorne, Pa.

Environmental Industries Calabasas, Calif.

GMS Inc.

Houston, Tex.

Cagwin & Dorward Landscaping Novato, Calif.

Hawkins Landscape Dallas, Tex.

Lancaster Landscapes Arlington, Va.

Davis Landscape Contractors Harrisburg, Pa.

Las Colinas Landscape Services Irving, Tex.

Landscape Design & Construction Dallas, Tex.

SaBell's Inc. Lakewood, Colo.

Gibbs Landscape Smyrna, Ga.

Davis Landscape Hilton Head Island, S.C. Oregon Landscape Maintenance Tigard, Ore.

DeLaurentis Construction Mamaroneck, N.Y.

Earth Enterprises Seattle, Wash.

Heyser Landscaping Norristown, Pa.

Chapel Valley Landscaping Woodbine, Md.

Alfred L. Simpson & Co. Atlanta, Ga.

Clark-Morrell Atlanta, Ga.

The Greenery Hilton Head Island, S.C.

North Haven Gardens Dallas, Tex.

Oak Brook Landscape Oak Brook, III.

Larchwood Construction Holtsville, N.Y.

R.B. Stout Akron, Ohio Lied's Nursery Sussex, Wisc.

Edmund M. Hayden, Inc. Woodstock, III.

Johnson Hydro Seeding Rockville, Md.

The Ground Crew Arlington, Tex.

J. Farmer & Co. Middleton, Mass.

Ireland/Gannon Associates
East Norwich, N.Y.

JBK Landscape Aurora, Colo.

Greentree Inc. Stone Mountain, Ga.

Metroscape Corp. Charlotte, N.C.

McDugald-Steele Houston, Tex.

L&M Enterprises Loveland, Colo.

continued on page 24



ELITE, from page 22

161.9 design/build and 165.7 maintenance contracts in 1985.

Many of the nation's Top 50 landscape companies did not want specific figures made public. Here are the ones who granted us permission to use their statistics:

Lancaster Landscapes of Arlington, Va. sported gross revenues of \$7.5 million in 1985 from its seven offices. The company, which handles 250 maintenance accounts, employs 425 peak-season workers and 250 year-rounders.

Davis Landscape Contractors of Harrisburg, Pa. had gross revenues of \$7 million last year. The company has 180 peak-season and 120 year-round employees in its five offices. Davis is involved with 25 design/build clients and 30 landscape maintenance clients.

Las Colinas Landscape Services of Irving, Tex. also did \$7 million worth of business on 225 maintenance contracts and 40 installation contracts. It employs 350 peak-season and 200 year-round at its one office.

SaBell's of Lakewood, Colo. was a third \$7 million grosser from 50 design/build and 60 maintenance jobs. The company has 300 peak-season and 65 year-round employees.

Gibbs Landscape of Smyrna, Ga. keeps its 180 employees year-round to gross \$6.6 million from two offices. The company is involved in 1,200 design/build jobs and 500 maintenance jobs.

Oregon Landscape Maintenance hauled in \$6.5 million from its six offices. OLM has 230 maintenance and 25 design/build contracts, enough to keep 168 peak-season and 110 year-round employees busy.

DeLaurentis Construction, Mamaroneck, N.Y. grossed \$6 million in 1985 from 17 major and numerous minor design/build projects. The company employs 160 during peak season and 50 year-round at its office.

Heyser Landscaping, with 116 contracting and 100 maintenance contracts in 1985, did \$5 million worth of business. It has 165 peak-season and 65 year-round employees at its one office.

Alfred L. Simpson & Co. of Atlanta, Ga. keeps 110 of 140 employees on year-round, enabling it to do more than \$4 million in 1985. One hundred ten maintenance contracts are serviced from its one office.

The Greenery of Hilton Head Island, S.C. did 315 maintenance and 120 design/build jobs in 1985 which resulted in \$3.8 million in business. The company employs 95 year-round workers, adding 10 during peak season.

North Haven Gardens of Dallas, Tex. grossed \$3.7 million, using 175

WT&T TOP 50

TOP 50, from page 22

Contra Costa Landscaping Martinez, Calif.

Greeno Inc. Concord, Mass.

Plant Control Corp. Irvine, Calif.

Starwood Nursery & Landscaping Darlington and Myrtle Beach, S.C.

Bland Brothers West Jordan, Utah

Industrial Landscape Services San Jose, Calif.

Land Design Group Dallas, Tex.

Cornelius Nurseries Houston, Tex.

Marvin's Garden & Landscape Services Sarasota, Calif.

L&L Maintenance Santa Clara, Calif.

Evergreen Services Corp. Bellevue, Wash.

Garden Gate Landscaping Silver Spring, Md.

Surburban Landscape Associates Davenport, Ia.

Bregenzer's Inc. Alpharetta, Ga.

Arbor Heights Nursery Webster, N.Y.

peak-season and 125 year-round employees in its office. The company serviced 20 design/build clients and 60 maintenance customers.

Oak Brook Landscape in Oak Brook, Ill. is a \$3.5 million company, based on 90 maintenance contracts and 15 design/build jobs. It employs 24 year-round and 110 peak-season.

Larchwood Construction of Holtsville, N.Y. had 20 maintenance contracts result in more than \$3.5 million in sales. It has 80-100 peak-season employees but only 12-15 year-round.

Lied's Nursery of Sussex, Wisc. grossed \$3.5 million in 1985.

Edmund M. Hayden, Inc. of Woodstock, Ill. sported gross revenues of \$3.2 million in 1985. The company was involved in seven design/build jobs and 10 maintenance jobs, using 13 year-round and 65 peak-season employees.

Johnson Hydro Seeding of Rockville, Md., with four franchises, installed 3,000 lawns and maintained 400 during 1985, good for \$3.2 million in sales. The company employs 25 year-round employees and hires 55 more during the peak season.

The Ground Crew of Arlington,

Tex. boasted \$3.022 million in gross receipts from 242 maintenance contracts and 40 design/build jobs. It employs 88 during peak season and 41 all year at its two outlets.

J. Farmer of Middleton, Mass. also grossed \$3 million on the strength of 20 design/build jobs. The company employs 12-14 all the time and 75-85 during its busy season.

JBK Landscape of Aurora, Colo. is also a \$3 million grosser. It designed/ built 30 landscapes and took care of 35 in 1985 with 75 peak-season and 30 year-round employees at its office.

Metroscape Corp. of Charlotte, N.C. was involved with \$2.6 million worth of business that included 18 design/build jobs and 120 maintenance contracts. The firm, with two outlets, employs 35 all year and 64 during the busy season.

Greeno Inc. of Concord, Mass. used just six design/build jobs and five maintenance jobs to gross \$2.5 million in 1985. The company has just eight year-round employees, but hired an additional 47 during the summer.

Bland Brothers did more than \$2 million in business with just two design/build and three maintenance accounts. It too hired heavily in the summer: 56 additional employees to support a year-round staff of nine.

Land Design Group of Dallas, Tex. employed about 20-30 year-round and 35-40 peak-season workers to complete \$2 million in business. The company constructed 35 landscapes and cared for 20 more.

Marvin's Garden & Landscape Service of Sarasota, Fla. also grossed \$2 million. Its 40 employees at four offices are kept year-round to service seven maintenance contracts and design/build 13 landscapes.

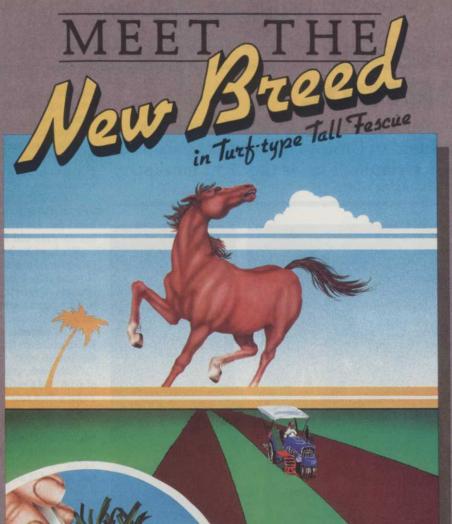
Evergreen Services of Bellevue, Wash. has a headquarters and eight satellites that act as home base for 55-60 peak-season and 35-40 yearround employees.

Bregenzer's Inc. of Alpharetta, Ga. has gross revenues of \$1.5 million in 1985, servicing 65 maintenance and 30 design/build clients. The company employs 35 year-rounders and adds 10 during the busy season at its office.

Arbor Heights Nursery of Webster, N.Y. hit the \$3 million mark on the basis of 20 maintenance contracts and 300 design/build jobs. It employs 50 peak-season and 15 year-round workers.

EDITOR'S NOTE: This is WEEDS TREES & TURF'S first attempt at listing the nation's top landscape companies. If we inadvertently left your company out, please write us at 7500 Old Oak Blvd., Cleveland, OH, 44130, and we'll be sure to include you on our 1987 list.

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LANDSCAPE PROFILE

IN CONTROL

At 28, Mark Yahn is writing a youthful success story as president of Ground Control Landscape & Maintenance. Orlando, Fla., is the right market. by Ken Kuhajda, managing editor



Mark and Laurie Yahn, owners of Ground Control Landscape and Maintenance in Orlando, Fla.

Ed Phillips calls to me as he sees me walk out of Ground Control Landscaping and Maintenance in Orlando, Fla.

"Mr. Photographer," he says, seeing my camera but unaware of my name. "Why don't you come out back and get a few pictures. When all the trucks come in and all the equipment is lined up it's pretty impressive."

Phillips, Ground Control maintenance supervisor, takes great pride in "his" equipment and the fine shape it's in.

He's one of three maintenance supervisors ("I'm the senior supervisor," he says) at Ground Control, a seven-year-old gold mine in east Orlando.

As the crews return from their daily routines and the trucks and equipment are cleaned and lined up—indeed, an impressive sight and a daily event—I ask him if Ground Control's maintenance division is really that good.

A smile sneaks across his tan face. "There's no doubt about it—we're the best in the area," he says. "You can drive down the streets here in Orlando, the ones with the apartments on both sides, and you can tell the ones we do."

That pride seems typical of Ground Control employees, 110 in all. As Phillips calls instructions, he gets no dirty looks or sneers in return. They know their jobs, they do their jobs.

The clean-up continues as 15 or so Ground Control employees rub, shine, spray, and sharpen, readying the equipment for another day. Mechanics continually rebuild. They seem unaware of the stranger with the camera around his neck.

The front office

Meanwhile, back in the office.

Ground Control's "administrators" wrap-up another day with an eye on tomorrow.

Most are named Yahn.

The head man is a Wheeling, W.Va., native, who moved to Orlando in 1970 when his father was transferred.

Mark Yahn is your average 28year-old—with an above-average business. He drives a new Mercedes, his 25-year-old wife an Alfa Romeo.

His boat he keeps south of his Orlando home near Port St. Lucie. He and wife Laurie are in the process of moving into a new home in an upscale area northeast of Orlando.

His business, started in 1978 by Yahn and two friends, grossed \$3.4 million in 1985.

This year, gross figures upwards of \$3.5 to \$4 million are expected. In Yahn's first full year (1979), he grossed \$330,000.

He was 22 then. "From the beginning one of the keys was that we controlled our money," says Yahn. "We didn't split it three ways and spend it at the local bars. We put it back into the business."

Yahn and partners Frank
Edwards and Alan Curran began in
the sod business, getting the bulk of
their work on referrals from
Edwards' sister, who worked for
American Sod, a local supplier.

In October 1978, one month after the corporation (yes, they incorporated from day one) was formed, they got a big break.

He took a ride

The story goes something like this: the sod trio was replacing turf and redoing the landscape for a woman in the River Run II housing development.

Down the street rolled the developer, Lester Zimmerman of the Greater Construction Company, in his Lincoln, ready to talk business.

Zimmerman asked the slightlysoiled Yahn if he wanted to take a ride. Perhaps to escape the Florida heat, Yahn consented.

Zimmerman informed the whiskerless Yahn that he needed a landscaper for the 100-plus homes he was developing in River Run III.

They arrived. "How much do you want to do this?" asked Zimmerman. Yahn didn't know. This was new to him. Zimmerman gave Yahn a couple days to get a bid together.

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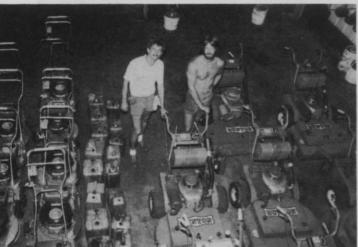
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LANDSCAPE PROFILE







A profile of Ground Control. Top, the well-landscaped home base in Orlando. Left, maintenance supervisor Ed Phillips (left) and maintenance foreman Wayne Smith line up equipment at the end of the day. Right, employees Gary Stephenson and Shalom Simms get ready to call it a day.

Yahn arrived at a price.

Zimmerman accepted. "He told me that our price was a little more than what he had been paying but that I seemed honest," recalls Yahn.

Ground Control got the job—and the mess that came with it. The lots were in poor shape, some half completed and abandoned.

Somehow, Ground Control survived that first big job, leading to a

long and prosperous relationship with Greater Construction.

It finally ended in the spring of 1984 when Yahn "started slipping," not giving Greater Construction the personal attention he always did.

"They were a major part of our business," says Yahn, noting that Greater Construction gave Ground Control \$250,000 in business in 1982.

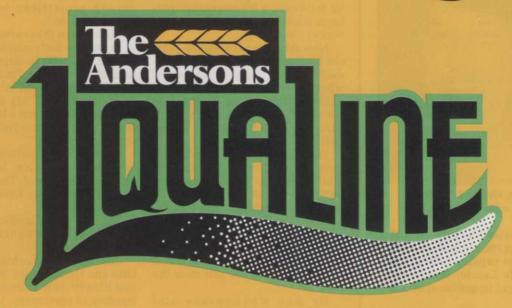
Smartly, Yahn had developed

other resources and the loss of Greater Construction didn't crush his operation. By 1984, Ground Control had established itself as one of Orlando's biggest and best landscaping and maintenance companies.

And now there's one

Of the original partners, only Yahn continued on page 30

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LANDSCAPE PROFILE



Mike Guthrie, Ground Control maintenance administrator.

remains. Edwards left in 1979, Curran late in 1985. It's Mark Yahn's show with the capable help of office manager/wife Laurie, bookkeeper/ mom Mary, and irrigation specialist/ dad John.

Along with Mike Guthrie (maintenance administrator) and Jeff Deyo (construction administrator) they form Ground Control's management base.

Landscape construction accounts for 25 percent of gross revenues, maintenance 60 percent, and irrigation 15 percent.

'We have to improve the professionalism in our industry. That means fulfilling your end of the contract.'

-Yahn

Landscape architect Stephen G. Pategas, hired in December 1984, has helped the growth of the construction division, giving Ground Control design expertise it once had to hire from the outside.

Yahn's quick to credit the Orlando area for his success. Steady growth continues with a parallel growth in multi-family and commercial structures.

Maintenance/landscape firms are warring for the business. "You think this is a highly-competitive area until you go to an ALCA conference and

Mark Yahn: growing up with Ground Control

Take your average 28-year-old. A bit wild still, a bit emotional, perhaps, a little flighty. And certainly almost always right.

Now take your average 28-yearold and put him at the head of a multi-million dollar business and what do you get? Someone a bit wild, emotional, and flighty, who almost always thinks he's right, running a multi-million dollar business. Right?

Well, maybe. At 28, Mark Yahn runs Ground Control, probably exhibiting some of those 28-year-old traits. Like most young men, he's emotional, maybe too much so. He admits: "I'm very emotional with my business. I take my business very personally. I get excited when we get the big job and take it real personally when we just miss the big job."

He has weaknesses and strengths. He's taken time to analyze his traits and use the "data" to his advantage.

According to Mark Yahn, he excels at:

- Marketing. "I know what we are and I know how to tell people what we are."
- Delegating authority. "Some people call it lazy, I call it delegating authority.";

• Planning future growth. "Our growth projections have been fairly accurate."

He lacks in these areas:

• On-site instructions. "I don't do real well with in-depth instructions to the workers. I'm not good at handling the on-site labor force."

 Accounting. "My accounting abilities—there's not a lot of talent there. That's where (wife) Laurie

complements me."

● Technical knowledge. "I don't have much technical knowledge on the irrigation end. That's where my dad (John Yahn, head of irrigation) comes in."

Similarly, the landscape business has its advantages and

disadvantages.

Among the advantages Yahn cites are: 1) challenge ("making the machinery run smoothly."); 2) freedom of movement; 3) financial possibilities; 4) direct results attainable from the work; 5) variety of people you meet.

Yahn's list of disadvantages: 1) disappointments ("losing the big job."); 2) quality and quantity of employees; 3) financial risk ("the sheer risk of being in business."); 4) level of competition; 5) the need to be so heavily equipped.

—Ken Kuhajda

everyone has the same problem. It doesn't seem as bad," says Yahn.

But that one low-baller or semiprofessional is a risk to the industry, says Yahn.

"We have to improve the professionalism in our industry. That means fulfilling your end of the contract—by using high-quality materials, for example," says Yahn.

"And at the same time the owner needs to be sincere in his bidding and needs to qualify his contract to eliminate the non-professional," he says.

The real key

Mark Yahn pauses. He's asked what is the one ingredient needed for a successful maintenance/landscape business.

Another pause, a rarity for the glib businessman. "I guess getting on an architect's bid list. That's it in a nutshell. Everytime you turn around a new job comes up."

In 1986, Yahn may think twice before bidding the new jobs. He calls 1986 a "critical year."

"We're not going to grow as much this year and that's on purpose. We need to slow down a little bit and not relax on any job. We don't want to get reckless," he says.

The maintenance division, which accounted for almost all the \$1.1 million in gross revenues in 1982, has slowed somewhat, as landscape construction and irrigation have taken off.

Despite maintenance's slowdown, Ground Control has grown, leading one to conclude that there is a bullish market to be tapped in Orlando for the construction and irrigation divisions.

Talk of millions of dollars doesn't awe the 28-year-old. For like his company's name, Mark Yahn has his feet completely on the ground. WT&T