

DETECTION AND CORRECTION OF TREE ROOT DISORDERS

By Michael J. Walterscheidt, Ph.D.

To understand the problems of root suffocation, strangulation and surface rooting, it is necessary to know a little about the function and purpose of roots for a tree or other plant.

Most of the water absorbed by trees enters through their roots. This process of water absorption is dependent on several factors including the diffusion pressure in the tree, the efficiency of the root system and availability of soil moisture.

The root is also responsible for absorption of nutrients from the soil, which are found in the form of salts and are absorbed by the intimate contact of roots with soil solutions. The availability of these salts to the plant root can depend on several factors such as pH, concentrations of the salts and soil aeration.

Another function of roots is to conduct the absorbed water and nutrients to the stem of the tree where they are distributed to other parts of the tree. The conducting tissue is also necessary to move the manufactured plant foods downward to the roots. This downward movement of plant foods leads to another function of roots: the storage of carbohydrates.

An additional important function of roots is the anchorage of trees. Through their close contact with soil the roots permit a large tree to remain standing during severe environmental conditions.

Now that we have noted the four primary functions of roots: absorption, conduction, storage and anchorage, let's look at various problems which can hamper one or more of these functions and cause symptoms which are exhibited by the upper portion of the tree, the part we see most often. It has been estimated that over half of tree problems are directly related to roots, yet these are the most difficult to diagnose. A little knowledge of some of the basic root problems and possible corrective action may allow you to "save" some trees which are in a state of decline.

Girdling Roots

Girdling roots of trees are a problem that has received considerable attention in recent years. Quite often decline in the upper portions of trees can be attributed to the presence of girdling roots on a tree. Smaller leaf size, leaf scorch, twig dieback and even the death of large branches can result from this type of root damage.

The cause of girdling roots is not always known. It is suspected that quite often girdling roots result from poor planting of trees. If the planting hole is too small a tree can be twisted slightly in a corkscrew fashion and most of the roots will then fit into the hole. Unfortunately most of the roots will also then be growing in a circular fashion often twisted around one another. As the tree grows and the roots enlarge they tend to crowd the stem of the tree. This enlargement often causes one root to girdle or restrict the flow in the conducting tissues of the root, hence a portion of the tree may suffer due



Girdling roots on surface (top) and dieback (bottom) are two of the more obvious indications of root problems.

Dr. Walterscheidt is Extension Forestry Project Leader at Texas A&M University, College Station. He earned a B.S. in Forestry and M.S. in Plant Pathology at the University of Missouri and a Ph.D. in Plant Pathology at Texas A&M. He is Editor of the Texas Chapter, International Society of Arboriculture.



girdling root should not be done however just because it appears to be a girdling root.

Girdling roots which occur below ground level are usually difficult to diagnose. Often they are first noticed by decline in the above ground portions of the tree, which is difficult to attribute to construction, paving or other detrimental factors. The best indication of below ground girdling roots is the presence of the telephone pole effect. Normally a tree flares at the point it enters the soil, but often a below ground girdling root will disrupt this flare and the tree will look like a pole. In some cases, the tree will be narrower at ground level than it is a short distance above ground. Usually the lack of root flare will be present on only one side of the trunk.

Below ground girdling roots have been removed with success in some instances. If a tree is rapidly declining and a below ground girdling root is found it probably should be removed. A mallet and chisel can be used to cut the girdling root on both sides of the restricted root and then it should be removed. Wound paint should be applied to the cut ends prior to refilling with dirt.

Girdling roots should not be removed as a matter of routine tree care. Only if there are symptoms in the crown of the tree should they be removed, and only then after considerations are given to other factors that may be causing the symptoms. If in doubt a competent diagnostician should be called in.

Surface Roots

Surface roots can become a problem in some tree species, especially several of the elms, silver poplar and Chinese tallow. Surface rooting seldom is directly harmful to the tree but can cause maintenance problems when the roots appear above the surface of the soil. When turf areas are well manicured the surface roots may be a hindrance to mowing. Likewise the aesthetics of a well manicured lawn can be destroyed by abundant surface rooting. If all the roots of the tree are near the surface the tree could be subject to windthrow during storms.

Many people attempt to remedy surface rooting by cutting the roots close to the tree and removing them. This should be done with extreme care because if too many roots are removed it could be detrimental to the health of the tree. The remaining root supply may not be able to provide the water and nutrients necessary to maintain the health and vigor of the tree. Also the cutting of too many roots could make the tree subject to windfall during a storm.

The most successful treatment of surface rooting is to spread sand to the level of the top of the root. If the roots are exposed to a great extent the top-dressing of sand should be done over a several year period. By carefully spreading the sand the soil level can be raised so the roots are once again underground. Do not attempt to indiscriminately place 4 inches or more of soil over the root surfaces completely around the tree as a remedy. This may result in suffocation of root systems and a decline or death of the tree.

Surface rooting can be caused by several factors some of which can be easily controlled and others which we have little control over. Frequent, light



Trunk protection cannot offset the root damage caused by sidewalk and foundation construction. Dieback is already evident before construction is completed.

to this restriction. The symptoms are usually not expressed until the tree is quite large, perhaps 10 inches caliper, because it takes this long for the roots to enlarge enough to grow into one another.

Reasons other than poor planting may lead to girdling roots. Root injury due to soil compaction, paving or other factors may cause a proliferation of roots near the trunk of the tree and as they enlarge and compete for space they may girdle one another.

Girdling roots on the surface are relatively easy to detect and correct. The root can be seen growing around the trunk of the tree or across a large lateral root at the base of the tree. Quite often removal of the girdling root with a hammer and chisel will allow further development of the root that was girdled and perhaps a decrease in the decline symptoms of the tree crown. Removal of the

watering of lawns under trees can cause an abundance of tree roots in the upper soil surface and may cause surface rooting. Improper fertilization can cause surface rooting, particularly when combined with the light watering. Heavy fertilization combined with low rainfall and light watering will result in a concentration of the nutrients in the upper several inches of soil which allows for vigorous grass growth, but also may cause an abundance of tree roots very near the surface.

Oftentimes surface rooting may be caused by soil structure. A heavy, shallow claypan can result in a concentration of roots near the surface. Likewise, a high water table can cause tree roots to concentrate near the surface of the soil. These soil factors are often difficult to correct to an appreciable degree, but if the claypan is not too thick it can be fractured by compressed air. Sometimes better drainage of an area will allow tree roots to penetrate deeper in waterlogged soils.

Since most surface rooting problems occur on older established trees, the corrective action is sometimes difficult. Care must be taken to do nothing that would seriously damage the roots or the corrective action may destroy the tree. The best long range solution is to plant the proper species on the proper site. Sometimes we are forced to plant on adverse sites. Subsoiling methods to break up the claypan, installation of drainage tiles or hauling in of topsoil prior to planting should be considered for these adverse sites.

Construction Injury

Perhaps the most perplexing problems encountered by grounds managers are associated with construction injury. All too often a recently completed facility is turned over to the grounds maintenance supervisor for care and during the next several years many of the trees on the site begin to decline and die. Some of the problems may not be evident for 3 years or more after a facility is completed. Seemingly there is no logical explanation because all of the trees were "protected" during construction. There are no scrapes or bruises on any of the trees, so equipment was kept away from the trunk. Problems of this kind can often cast a doubt on the management's minds about the grounds maintenance supervisor's abilities. After all, the management saw how well the trees were protected during construction.

Most individuals do not realize that just keeping the equipment away from the trunks of trees is not enough. Most of the damage occurs when heavy equipment and trucks run over the root systems of trees and compact the soils. Studies have shown that one trip across wet soil with a heavy tractor can reduce the infiltration rate 80%. Heavily compacted soils may become impervious to rainfall and the tree will then suffer from oxygen starvation and also from drought.

Quite often the roots of trees are severed when foundations of buildings are dug, when sidewalks are prepared, when utilities are brought into the site or when grading is done around the site. Often this root damage is quickly covered again, if severe enough the tree will die suddenly or begin a typical decline.

Much of the damage due to construction can be avoided. First, however, one must realize that if a



Underground utilities often cut many tree roots and cause a decline in nearby trees.

building is constructed in a heavily wooded area the loss of some trees is unavoidable. A common mistake often made is to remove all the small trees and leave a few large mature trees. This is not always the best method because these mature trees will likely be more susceptible to construction injury than younger vigorous trees. Obviously all trees on the actual building site may be removed. Also trees that are located just a few inches from the foundation of a building are difficult to save. It can be much less expensive to remove these trees during construction than after the building is completed. In some cases the building placement can be changed to spare a valuable tree or group of trees.

Several actions can be taken on sites where the grounds supervisor has control prior to any construction activities. All trees located close to the site should be fertilized with a low nitrogen, high phosphorous fertilizer. This will stimulate root growth and have the tree in as healthy condition as possible. On these trees where there will be certain root damage the tops should be thinned out to compensate for the root loss. Care should be taken not to have the soil too wet prior to construction because wet soils tend to compact more easily than dry soils. A heavy mulch of chipped tree trimmings spread over the site will help prevent severe soil compaction.

Unfortunately grounds supervisors are not often hired until after a project is completed and most of the root damage is done. If trees situated near newly constructed areas show a lack of vigor or decline while nearby trees look healthy there is a good chance the decline is due to root injury. Some corrective action can be taken. A thinning of the crown of the tree coupled with a fertilization of the roots may help the tree recover. If, however, the root damage was severe even this action may not help.

Be alert to discover declining trees early. The sooner corrective action is taken the more likely the tree will survive. Things to look for include a



Poor drainage around construction areas can be very damaging to trees.

shortening of the nodes, i.e. shorter twig growth each year; smaller leaves than nearby trees of the same species; and off-color leaves, generally a yellowing. Oftentimes trees with root damage will exhibit a thin crown and gradual branch dieback. If these symptoms are noticed early and corrective action taken the tree may be saved. It must be remembered that any corrective action taken is generally much less expensive than removal of a dead tree and replacement with a new tree.

Soil fill around trees can be as deadly as cutting the roots. Decline of the tree can be rather fast or it may take a period of years. Soil fill symptoms generally resemble other root problems such as smaller leaves, reduced twig growth and top dieback. Soil fill is often relatively easy to detect by a trained individual because of the absence of root flare around the entire base of the tree. Quite often the depth of the fill can be ascertained by careful digging through the soil until a definite, sharp change in color is noticed. As little as 3 to 4 inches of fill can be damaging to some trees. Heavy clay fill generally is more damaging than sandy fills.

Corrective action for trees recently filled around consists of thinning of the crown and fertilization. If the fill is shallow the soil can be periodically broken up and fertilizer and water added, which encourages root growth into the filled area. If the fill is moderately deep the soil should be removed from around the trunk and a well formed. Holes should be made into the root zone every few feet and tiles placed vertically into them to allow air exchange at the original soil level. If a deep fill is made the well should be constructed around the trunk of the tree and then trenches dug radiating out from the well around the tree out to the drip line. These trenches should have 6 inches of coarse gravel placed in them, and a layer of straw placed on top of the gravel and then the soil refilled. A vertical tile should be placed at the end of each trench to allow air flow and the trenches should slope slightly away from the trunk for water drainage.

The best way to prevent fill damage is by taking preventive action prior to the fill if possible. Before the soil is placed around the tree a layer of coarse gravel should be placed in the area to be filled, then tiles can be laid in a radiating fashion around the tree to the drip line and vertical tiles placed at the ends. The coarse gravel should then be covered with a layer of straw to prevent the fill from clogging the spaces between the gravel. The soil fill can then be placed on the straw. A well is constructed around the tree which should allow good air circulation from the trunk through the coarse gravel to the vertical tiles. It would be wise to fertilize the tree prior to beginning the fill work.

A common type of root suffocation in developed areas is caused by paving. Quite often the paved area will go to within several feet of the trunk of large trees or in some cases within several inches of the trunk. When paving covers the roots of trees there is a severe disruption of the normal air exchange. The oxygen concentration of the soil air is reduced from a normal 18% to 3% and the carbon dioxide level is rapidly increased. Roots need the oxygen for respiration and therefore they die and soon the tree dies or declines. If paving is necessary it is often better to save a grouping of vegetation than to leave individual trees scattered in an area such as a parking lot. If paving close to a tree is unavoidable, an aeration system can be placed under the paving with perforated plastic pipe connected to vertical pipes at the edge of the paving. The paving must be put on grade level; no grading and damaging of roots should be done.

Most of the problems associated with declining trees can be attributed to root disturbances. Roots of trees are the most susceptible portion to injury during construction. They are not readily visible hence they are easy to ignore. Roots of trees need to be given the proper care especially on large trees because their root systems may spread over a very much larger area than most people believe. If tree roots are properly cared for the tree will be more vigorous and therefore be more likely to survive many of the other problems it encounters.