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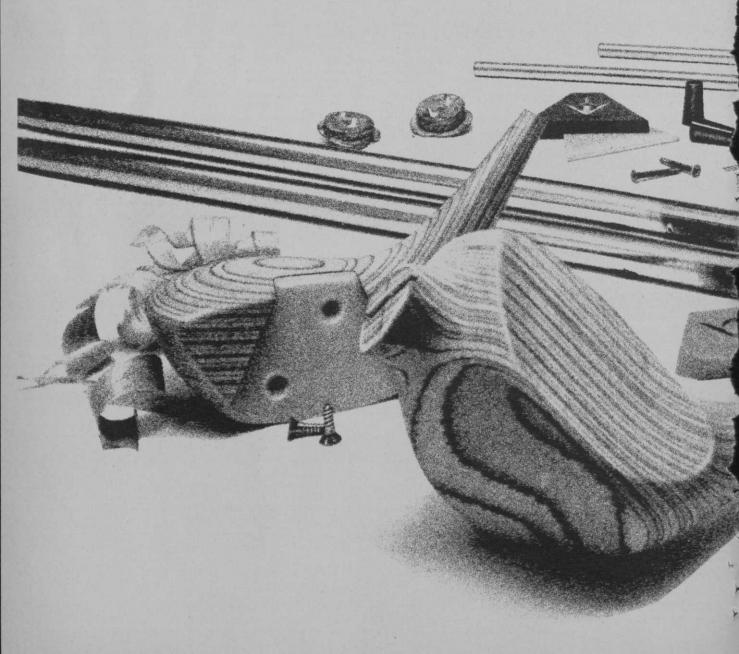
Circle No. 139 on Reader Service Card

#### **GROSS PRO SHOP SALES**

	Ir	ons	Wo	oods	Putters		
Type of course	Average per facility	National totals	Average per facility	National totals	Average per facility	National totals	
Private							
1971	\$4,100	\$14.7 million	\$2,800	\$9.9 million	\$750	\$2.6 million	
1972	\$4,200	\$15.0 million	\$3,000	\$10.4 million	\$620	\$2.2 million	
1973	\$5,400	\$19.1 million	\$3,400	\$12.0 million	\$650	\$2.3 million	
Semi-private							
1971	\$4,600	\$11.9 million	\$2,400	\$6.2 million	\$690	\$1.8 million	
1972	\$3,100	\$8.2 million	\$2,300	\$6.3 million	\$520	\$1.4 million	
1973	\$6,300	\$17.3 million	\$4,300	\$11.8 million	\$690	\$1.9 million	
Hotel/Resort			N. P. C. St. De Land				
1971	\$1,900	\$796,600	\$1,100	\$446,900	\$690	\$282,900	
1972	\$3,600	\$1.5 million	\$2,300	\$979,400	\$520	\$217,800	
1973	\$1,900	\$818,100	\$1,400	\$589,500	\$440	\$185,700	
Public					PAGE STATES		
1971	\$3,800	\$6.6 million	\$2,100	\$3.7 million	\$510	\$887,300	
1972	\$8,000	\$14.0 million	\$5,100	\$8.9 million	\$510	\$891,300	
1973	\$6,400	\$11.4 million	\$3,700	\$6.6 million	\$780	\$1.4 million	
			W. S. Link				
	Golf shoes		Men's apparel		Women's apparel		
Type of course	Average per facility	National totals	Average per facility	National totals	Average per facility	National totals	
Private							
1971	\$2,100	\$7.5 million	\$4,500	\$15.6 million	\$4,000	\$14.0 million	
1972	\$2,700	\$9.4 million	\$5,300	\$18.6 million	\$4,700	\$16.6 million	
1973	\$2,500	\$9.1 million	\$5,800	\$20.5 million	\$4,900	\$17.6 million	
Semi-private							
1971	\$2,400	\$6.2 million	\$2,000	\$5.2 million	\$2,800	\$7.2 million	
1972	\$2,500	\$6.8 million	\$1,900	\$5.1 million	\$2,000	\$5.6 million	
1973	\$3,200	\$8.9 million	\$3,500	\$9.5 million	\$2,900	\$7.9 million	
Hotel/Resort	MAN THE PARTY		The state of the same				
1971	\$1,400	\$560,500	\$7,300	\$3.0 million	\$8,100	\$3.3 million	
1972	\$3,600	\$1.5 million	\$5,000	\$2.1 million	\$6,800	\$2.8 million	
	\$2,900	\$1.2 million	\$5,600	\$2.4 million	\$5,000	\$2.1 million	
1973	φ2,000			Description of the second			
1973 Public	Ψ2,000						
	\$1,100	\$1.8 million	\$1,100	\$1.8 million	\$890	\$1.5 million	
Public		\$1.8 million \$3.4 million	\$1,100 \$2,200	\$1.8 million \$3.9 million	\$890 \$2,400	\$1.5 million	

Utility clubs		В	Bags		Headcovers		Golf balls		
Average per facility	National totals	Average per facility	National totals	Average per facility	National totals	Average per facility	National totals		
\$360	\$1.3 million	\$1,600	\$5.7 million	\$410	\$1.4 million	\$5,500	\$19.1 million		
\$410	\$1.5 million	\$1,700	\$6.1 million	\$360	\$1.3 million	\$6,900	\$24.2 million		
\$440	\$1.6 million	\$1,800	\$6.6 million	\$350	\$1.2 million	\$7,300	\$26.0 million		
\$400	\$1.0 million	\$1,200	\$3.0 million	\$260	\$673,100	\$5,500	\$14.2 million		
\$300	\$798,600	\$3,700	\$9.8 million	\$340	\$897,800	\$6,800	\$18.1 million		
\$510	\$1.4 million	\$1,500	\$4.0 million	\$360	\$994,000	\$6,000	\$16.6 million		
\$280	\$114,800	\$610	\$250,100	\$180	\$73,800	\$5,800	\$2.4 million		
\$290	\$119,100	\$930	\$388,300	\$260	\$110,400	\$4,600	\$1.9 million		
\$160	\$69,700	\$840	\$356,200	\$460	\$194,700	\$10,800	\$4.6 million		
\$360	\$620,400	\$1,200	\$2.0 million	\$320	\$549,400	\$4,500	\$7.7 million		
\$320	\$551,600	\$1,100	\$1.9 million	\$230	\$408,000	\$6,500	\$11.4 million		
\$430	\$768,100	\$1,500	\$2.6 million	\$370	\$663,500	\$8,000	\$14.2 million		
Go	If gloves		Novelties	& Gadgets		Othe	r		
Average per facility	Nation totals		Average per facility	National totals		rage per acility	National totals		
\$1,600	\$5.7 mil	lion	\$570	\$2.0 million	n \$3	3,500	\$12.3 million		
\$1,900	\$6.8 mil	llion	\$670	\$2.4 million	n \$3	3,200	\$11.4 million		
\$2,400	\$8.5 mil	llion	\$460	\$1.6 million	n \$	1,800	\$6.5 million		
\$1,300	\$3.5 mil	llion	\$420	\$1.1 million	n \$7	700	\$1.8 million		
\$1,300	\$3.6 mil	llion	\$240	\$643,200	\$2	2,400	\$6.5 million		
\$2,000	\$5.4 mil	llion	\$380	\$1.0 million	n \$	1,300	\$3.5 million		
\$1,400	\$581,40	00	\$380	\$155,800	\$6	610	\$250,500		
\$2,400	\$1.0 mil	llion	\$300	\$125,400	\$	13,100	\$5.5 million		
\$1,600	\$694,00	00	\$350	\$148,800	\$2	2,900	\$1.2 million		
\$1,200	\$2.1 mil	llion	\$420	\$727,900	\$6	690	\$1.2 million		
\$1,300	\$2.3 mil		\$220	\$383,500		1,700	\$3.0 million		
\$2,000	\$3.6 mil		\$400	\$704,300		2,100	\$3.7 million		

If every golf swing were the same, we'd make one set of clubs. But every swing is different. That's why Dunlop makes different clubs. And tells every golfer to see his golf pro to find out which set is best for his game.



Only a golf pro, analyzing a golfer's swing, can tell what kind of clubs are really best for that golfer.

That's why we make several different sets of Dunlop golf clubs. Maxfli.\* Maxpower.\* Our new "7000" investmentcast clubs. Bob Charles Lefties. And our Ladies' and Men's Signature sets.

Each incorporates the latest innovations in clubhead weighting systems. Each offers broad shaft selection. And each has its own exclusive features.

Odds are, one of the specification combinations available in our stock sets will suit your golfer. And if you need something really special, our custom club department takes over. With delivery schedules that make sense.

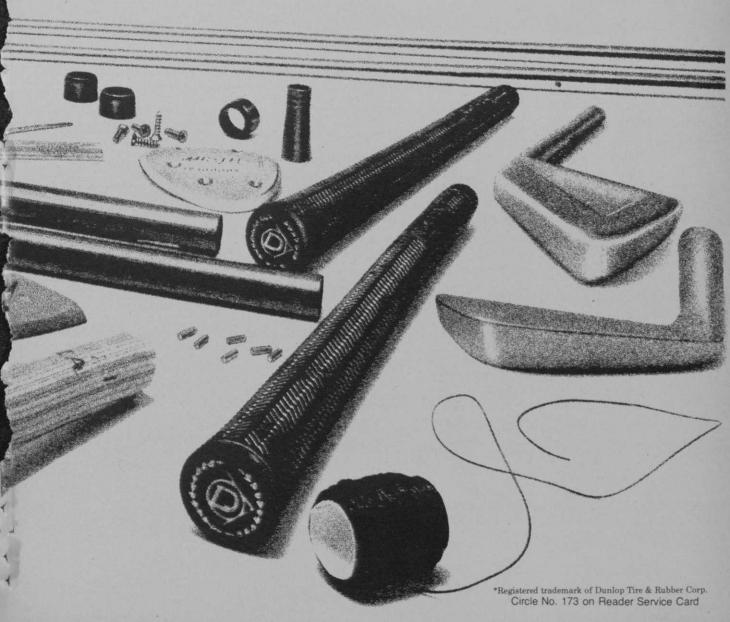
Either way, you'll supply the clubs that are best for your golfer's game.

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- Bert Yancey
- Bob Charles left-handed
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- Gundy
- Custom Golf Clubs by



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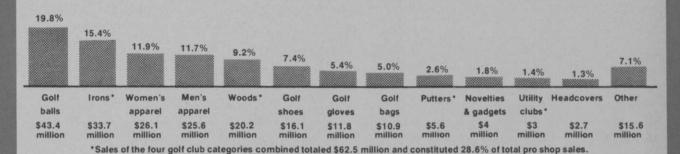
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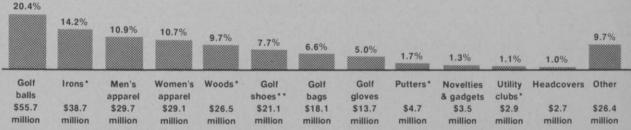
#### GROSS PRO SHOP SALES 1971 NATIONAL GRAND TOTALS

100%=218.7 million (up 8.4% from 1970)



#### **GROSS PRO SHOP SALES 1972 NATIONAL GRAND TOTALS**

100% = 272.8 million (up 24.7% from 1971)

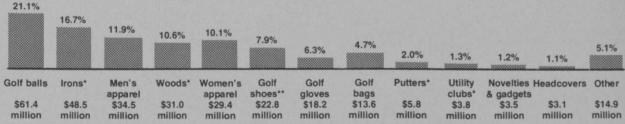


\*Sales of the four golf club categories combined totaled \$72.8 million and constituted 26.7% of total pro shop sales.

\*\* Men's shoe sales totaled \$15.4 million and women's totaled \$5.7 million.

#### **GROSS PRO SHOP SALES 1973 NATIONAL GRAND TOTALS**

100% = \$290.5 million (up 6.5% from 1972)

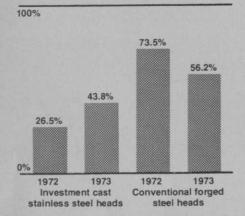


\*Sales of the four golf club categories totaled \$89.1 million and constituted 30.7% of total pro shop sales.

\*\*Men's shoe sales totaled \$16.4 million and women's totaled \$6.4 million.

continued

#### NATIONAL CLUB SALES BY TYPES OF CLUBHEADS



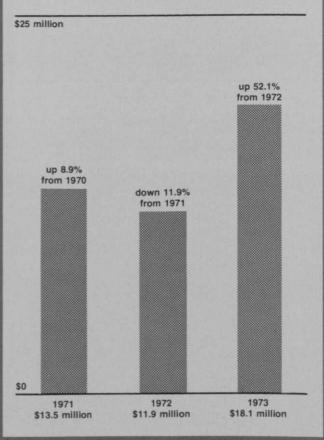
#### PRO INCOME FROM GOLF LESSONS

Type of course	Average per facility	National totals
Private		
1971	\$2,000	\$7.1 million
1972	\$1,700	\$6.1 million
1973	\$1,800	\$6.2 million
Semi-priva	ate	
1971	\$1,400	\$3.6 million
1972	\$1,000	\$2.7 million
1973	\$2,000	\$5.7 million
Hotel/Res	ort	NUTE OF STREET
1971	\$1,200	\$447,700
1972	\$1,300	\$562,600
1973	\$1,300	\$550,400
Public		
1971	\$1,300	\$2.3 million
1972	\$1,400	\$2.5 million
1973	\$3,200	\$5.6 million

# GOLF CLUB SALES BY TYPES OF CLUBHEADS

Type of course		nent cast ss steel	Conventional forged steel		
	1972	1973	1972	1973	
Private	29.7%	48.0%	70.3%	52.0%	
Semi-private	22.2%	42.5%	77.8%	57.5%	
Hotel/Resort	23.2%	30.5%	76.8%	69.5%	
Public	19.0%	29.8%	81.0%	70.2%	

# PRO INCOME FROM GOLF LESSONS NATIONAL GRAND TOTALS



#### PERCENTAGES OF CLUB SALES **GRAPHITE SHAFTED**

THE RESIDENCE OF			
IVDO	01	COLL	POO
Type	OI.	COU	136

Private	2.3%
Semi-private	.7%
Hotel/Resort	1.5%
Public	.9%
Over-all	1.7%

#### PRO INCOME FROM DRIVING RANGES\*

Type of course	Average	per facility	y	Nationa	I T	otals
	1972	1973	H	1972		1973
Private	\$2,500	\$2,600	\$	6.7 million	\$	6.4 million
Semi-private	\$2,300	\$4,100	\$	4.4 million	\$	4.8 million
Hotel/Resort	\$3,900	\$5,600	\$	1.1 million	\$	1.6 million
Public	\$1,900	\$4,300	\$	2.1 million	\$	2.5 million
National Grand Totals				14.4 million	\$	15.3 million

<sup>\*</sup>Figures represent the total number of such courses factored by the percentage that have driving ranges.

#### PRO INCOME FROM CLUB CLEANING AND STORAGE SERVICE

Type of course	e Average	ty Nation	National totals		
	1972	1973	1972	1973	
Private	\$4,700	\$4,500	\$16.6 million	\$16.1 million	
Semi-private	\$1,300	\$1,900	\$ 3.5 million	\$ 5.3 million	
Hotel/Resort	\$1,200	\$ 410	\$515,400	\$174,300	
Public	\$1,400	\$ 890	\$ 2.5 million	\$ 1.6 million	
National Grand	d Totals		\$23.1 million	\$23.2 million	
Contract to the second		Accessed to the			



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