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Electra 72 is the only golf car with the tri-polar, lead-cobalt battery that beat all comers at the 1971 Intercontinental Clean Air Car Race.

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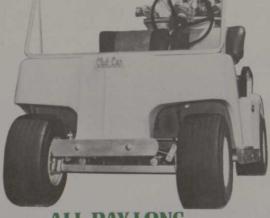
*4-wheel model also available

**Convertible to 4-passenger personnel carrier



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ALL DAY LONG

(without deep-cycling batteries)

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ment batteries and electricity alone? Write us. We'll document it. In addition, we can give you names of northern courses averaging \$2,000 or southern courses averaging \$2,600 rental income per CAROCHE per year. How does this compare with the golf car rental income at your course?

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CITY	COUNTY
STATE	ZIP

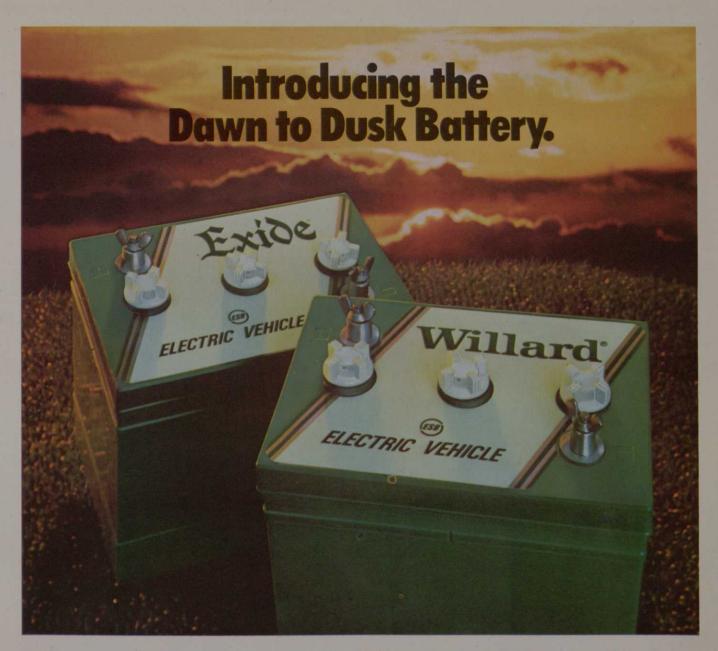
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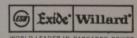
night recharging.

What's more, the new one piece cover and quarter-turn vent caps save battery maintenance and inspection time. sive, new polypropylene EV- in our Cleveland office at 216-106 battery could mean more money and less aggravation for your course beginning this

Call your nearest Exide or Willard distributor before you buy batteries this season. He'll be glad to give you all the specifications on Exide's and Willard's new line of polypropylene batteries for golf cars, including the new EV-88.

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ESB Brands, Inc. A Subsidiary of ESB Incorporated Box 6949, Cleveland, Ohio 44101 Please send me your free "Battery Maintenance" manual and wall chart. Golf Course_ Address_ City_ State_ Zip.

*The standard golf car battery is rated at 75 minutes continuous running power by the American Golf Car Association and Battery Council International.

PROFESSIONALS

. . . made slight gains this year.

The largest were made in small purchase items

Pro shop sales made only a slight recovery from the 1970 slump. The national gross dollar volume rose 8.4 per cent from \$201.8 million in 1970 to \$218.7 million in 1971. With only three exceptions, sales in each specific product category showed some improvement.

Among the sales declines, golf balls dropped 4.8 per cent to \$43.4 million, but remained the unquestionable leader, accounting for almost 20 per cent of total pro shop sales. Sales of woods fell 6 per cent to \$20.2 million and dropped one notch to fifth place in terms of its contribution to total pro shop sales.

Men's apparel moved up to the fourth spot (\$25.6 million) behind women's apparel, irons and golf balls, in that order up the scale. The professional put his best merchandising foot forward in the apparel categories. Along with a 21.9 per cent gain in sales of men's apparel, there was a 20.3 per cent increase in the dollar volume for women's apparel, bringing it to more than \$26 million. And the golf shoe category, which straddles the apparel and equipment areas, accelerated its growth rate, climbing more than 21 per cent to \$16.1 million. These figures show that professionals are coming into their own as apparel merchandisers.

The declines in sales of woods and utility clubs were offset by a slight increase in irons and a heftier one in putter sales. Therefore, sales of the four golf club categories combined only dropped slightly, from \$62.7 million in 1970 to \$62.5 million in 1971.

In taking a comparative look at equipment sales versus apparel sales, there was evidence of what many professionals concluded in an informal survey last summer: Economic conditions were such that it was not too difficult to move small purchase items, but it was tough to sell major items.

In the golf club categories, lightweight steel shafted clubs took the majority of sales. Over-all, they accounted for 67.5 per cent of the golf club sales in 1971, as compared to 43.8 per cent in 1970. This increase, of course, took a good bite out of sales in the other two major materials categories, particularly aluminum. Aluminum shafted clubs accounted for only 11.5 per cent of 1971 sales versus 34.4 per cent in 1970, and conventional steel accounted for 17.1 per cent of the sales versus 19.2 per cent in 1970.

Professionals' income from golf lessons made a modest gain, but did not approach the 1969 level. Over-all, revenues from golf lessons increased 8.9 per cent in 1971 to \$13.5 million.

The slight gains in most revenue areas created some upward mobility in professionals' net incomes. For instance, the percentages of those who indicated net incomes of under \$5,000 dropped from 18 per cent in 1970 to 13.3 per cent in 1971, and those who fell in the \$5,001 to \$7,500 bracket dropped from 12.2 per cent to 10.5 per cent. Many of these professionals apparently moved into the \$7,501 to \$10,000 range, which claimed 24.4 per cent of the respondents as opposed to 13.7 per cent in 1970.

PROFESSIONALS' TABLES AND GRAPHS

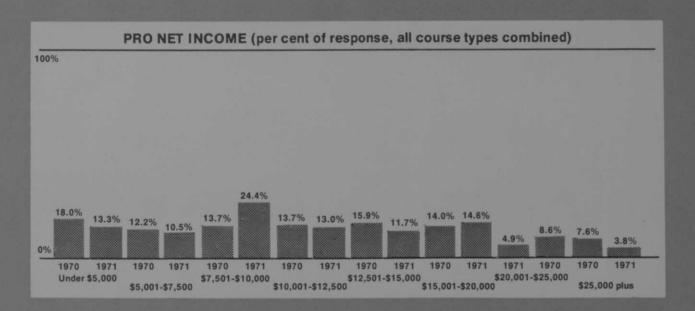
Professionals' net income	
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Income from club cleaning and storage	
Average and national totals	73
National grand totals	73
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Average and national totals	73
National grand totals	73

ESTIMATE OF NET PRO INCOME* (per cent of responses in each course type)

		Private		Semi-private		Hotel/Resort		Public	
	1970	1971	1970	1971	1970	1971	1970	1971	
Under \$5,000	13.3%	8.7%	21.7%	15.2%	26.1%	16.7%	33.3%	33.3%	
\$5,001-\$7,500	11.6%	8.7%	10.8%	12.0%	13.0%	8.3%	33.3%	18.5%	
\$7,501-\$10,000	12.7%	21.5%	17.5%	32.6%	4.3%	25.0%	8.4%	14.8%	
\$10,001-\$12,500	11.6%	.13.4%	15.8%	14.1%	21.7%	12.5%	8.4%	7.4%	
\$12,501-\$15,000	19.1%	15.1%	12.5%	7.6%	17.5%	8.3%		7.4%	
\$15,001-\$20,000	17.9%	16.9%	10.0%	10.9%	4.3%	16.7%	16.6%	11.1%	
\$20,001-\$25,000	5.8%	11.0%	4.2%	5.4%	4.3%	8.3%		3.7%	
\$25,000 plus	8.0%	4.7%	7.5%	2.2%	8.8%	4.2%		3.7%	

^{*}After cost, payroll and other operational expenses **No response in these categories



Notes: This golf professional study does not include non-regulation facilities (par-three, executive, etc.) because the number of such facilities with complete pro shop operations, handling all categories of merchandise and carrying out all functions covered here, are few. Therefore, when the article refers to pro shops at United States golf facilities, it should be understood that we mean pro shops at regulation golf facilities only.

The term golf facility refers to an entire golf establishment. Therefore, a club with two or more courses is considered to be one golf facility, because the courses are under the same management and share the same pro shop, clubhouse and other

club facilities.

Not all regulation golf facilities have pro shops. Based on its own figures and those of the major golf equipment manufacturers, GOLF-DOM estimates that there are more than 8,200 pro shops at regulation golf facilities. This figure, for purposes of giving national totals, has been broken down by type of course as follows: private club pro shops; semi-private club pro shops; hotel/resort course pro shops, and public course pro shops.

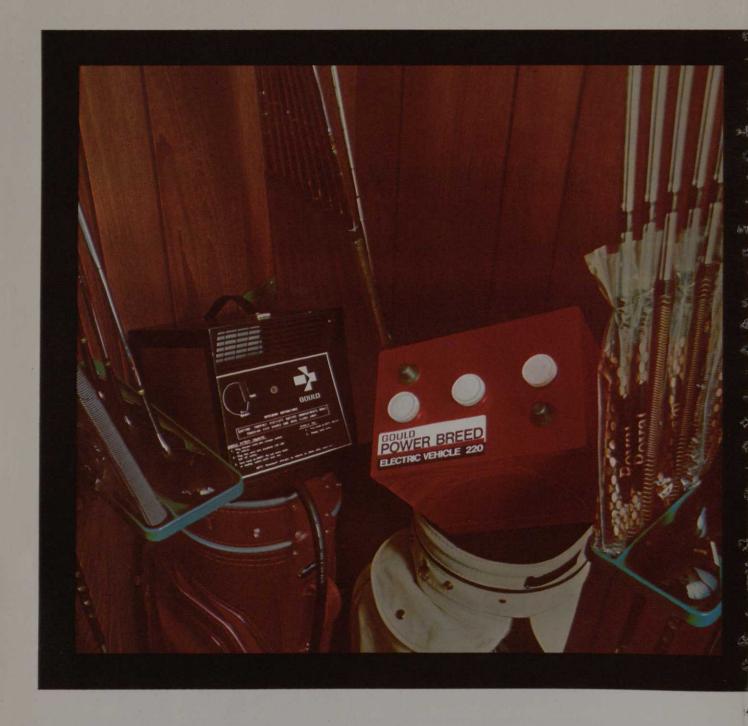
For purposes of the survey, GOLFDOM has defined semi-private as a private, daily fee facility; hotel/resort as a facility owned and operated by a hotel or resort, and public as a municipal course or

any other facility that does not represent private interests.

In some cases averages for 1970 and 1971 are the same, but national projections are different. This is indicative of the growth in the number of golf facilities.

Figures in the millions have been rounded to the nearest hundred thousand dollars; figures in the thousands have been rounded to the nearest hundred dollars, and figures in the hundreds have been rounded to the nearest ten dollars. Therefore, rounded national totals, when added, may not precisely agree with the national grand totals, because these are the sums of the unrounded figures.

(Continued on page 68)



Why buy a matched set?

For better performance, of course.

That is exactly what we had in mind when we designed a golf car charger to match our powerful Power Breed Electric Vehicle batteries. And being battery makers first, we matched our charger to the batteries' needs, not vice-versa.

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and temperature make certain demands on a charger. A factor we've considered with our unique limited finish current charger design. (Be glad to tell you more if you'll write.) Our controlled overcharge feature prevents excessive water consumption, yet always insures fully charged batteries. Wide ranges of temperature variations offer no problem because



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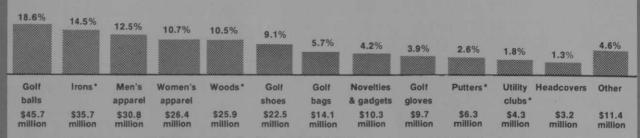
GROSS PRO SHOP SALES

		Irons	V	/oods	Putters		
Type of course	Average per facility	National totals	Average per facility	National totals	Average per facility	National totals	
Private							
1969	\$5,700	\$18.3 million	\$4,000	\$12.8 million	\$930	\$3 million	
1970	\$4,900	\$16.7 million	\$3,300	\$11.1 million	\$650	\$2.2 million	
1971	\$4,100	\$14.7 million	\$2,800	\$9.9 million	\$750	\$2.6 million	
Semi-private							
1969	\$3,700	\$8.9 million	\$3,300	\$7.9 million	\$810	\$1.9 million	
1970	\$3,600	\$8.8 million	\$2,000	\$4.9 million	\$500	\$1.2 million	
1971	\$4,600	\$11.9 million	\$2,400	\$6.2 million	\$690	\$1.8 million	
Hotel/Resort					1 1/11/12		
1969	\$2,100	\$851,000	\$2,700	\$1.1 million	\$340	\$134,800	
1970	\$1,800	\$732,800	\$1,200	\$461,600	\$530	\$213,200	
1971	\$1,900	\$796,600	\$1,100	\$446,900	\$690	\$282,900	
Public			1000	1 . 4.			
1969	\$4,600	\$7.7 million	\$2,500	\$4.2 million	\$710	\$1.2 million	
1970	\$4,100	\$6.9 million	\$2,900	\$5 million	\$590	\$1 million	
1971	\$3,800	\$6.6 million	\$2,100	\$3.7 million	\$510	\$887,300	
	Go	If shoes	Men's	apparel	Women's apparel		
Type of course	Average per facility	National totals	Average per facility	National totals	Average per facility	National totals	
			The second second				
Private							
Private 1969	\$2,600	\$8.4 million	\$4,800	\$15.4 million	\$5,600	\$17.9 millior	
	\$2,600 \$1,900	\$8.4 million \$6.4 million	\$4,800 \$4,000	\$15.4 million \$13.6 million	\$5,600 \$4,000		
1969		Mail Barrier				\$17.9 million \$13.6 million	
1969 1970	\$1,900	\$6.4 million	\$4,000	\$13.6 million	\$4,000	\$13.6 million	
1969 1970 1971	\$1,900	\$6.4 million	\$4,000	\$13.6 million	\$4,000	\$13.6 million	
1969 1970 1971 Semi-private	\$1,900 \$2,100	\$6.4 million \$7.5 million	\$4,000 \$4,500	\$13.6 million \$15.6 million	\$4,000 \$4,000	\$13.6 million \$14 million \$6.1 million	
1969 1970 1971 Semi-private 1969	\$1,900 \$2,100 \$4,700	\$6.4 million \$7.5 million \$11.4 million	\$4,000 \$4,500 \$4,900	\$13.6 million \$15.6 million \$11.7 million	\$4,000 \$4,000 \$2,600	\$13.6 million	
1969 1970 1971 Semi-private 1969	\$1,900 \$2,100 \$4,700 \$1,100	\$6.4 million \$7.5 million \$11.4 million \$2.6 million	\$4,000 \$4,500 \$4,900 \$1,600	\$13.6 million \$15.6 million \$11.7 million \$4 million	\$4,000 \$4,000 \$2,600 \$2,000	\$13.6 million \$14 million \$6.1 million \$4.8 million	
1969 1970 1971 Semi-private 1969 1970	\$1,900 \$2,100 \$4,700 \$1,100	\$6.4 million \$7.5 million \$11.4 million \$2.6 million	\$4,000 \$4,500 \$4,900 \$1,600	\$13.6 million \$15.6 million \$11.7 million \$4 million	\$4,000 \$4,000 \$2,600 \$2,000	\$13.6 million \$14 million \$6.1 million \$4.8 million \$7.2 million	
1969 1970 1971 Semi-private 1969 1970 1971 Hotel/Resort	\$1,900 \$2,100 \$4,700 \$1,100 \$2,400	\$6.4 million \$7.5 million \$11.4 million \$2.6 million \$6.2 million	\$4,000 \$4,500 \$4,900 \$1,600 \$2,000	\$13.6 million \$15.6 million \$11.7 million \$4 million \$5.2 million	\$4,000 \$4,000 \$2,600 \$2,000 \$2,800	\$13.6 million \$14 million \$6.1 million \$4.8 million \$7.2 million \$1.5 million	
1969 1970 1971 Semi-private 1969 1970 1971 Hotel/Resort 1969	\$1,900 \$2,100 \$4,700 \$1,100 \$2,400	\$6.4 million \$7.5 million \$11.4 million \$2.6 million \$6.2 million	\$4,000 \$4,500 \$4,900 \$1,600 \$2,000	\$13.6 million \$15.6 million \$11.7 million \$4 million \$5.2 million	\$4,000 \$4,000 \$2,600 \$2,000 \$2,800 \$3,700	\$13.6 million \$14 million \$6.1 million \$4.8 million \$7.2 million \$1.5 million	
1969 1970 1971 Semi-private 1969 1970 1971 Hotel/Resort 1969 1970	\$1,900 \$2,100 \$4,700 \$1,100 \$2,400 \$2,700 \$1,300	\$6.4 million \$7.5 million \$11.4 million \$2.6 million \$6.2 million \$1.1 million \$509,200	\$4,000 \$4,500 \$4,900 \$1,600 \$2,000 \$5,400 \$5,900	\$13.6 million \$15.6 million \$11.7 million \$4 million \$5.2 million \$2.1 million	\$4,000 \$4,000 \$2,600 \$2,000 \$2,800 \$3,700 \$6,700	\$13.6 million \$14 million \$6.1 million \$4.8 million \$7.2 million \$1.5 million	
1969 1970 1971 Semi-private 1969 1970 1971 Hotel/Resort 1969 1970 1971	\$1,900 \$2,100 \$4,700 \$1,100 \$2,400 \$2,700 \$1,300	\$6.4 million \$7.5 million \$11.4 million \$2.6 million \$6.2 million \$1.1 million \$509,200	\$4,000 \$4,500 \$4,900 \$1,600 \$2,000 \$5,400 \$5,900	\$13.6 million \$15.6 million \$11.7 million \$4 million \$5.2 million \$2.1 million	\$4,000 \$4,000 \$2,600 \$2,000 \$2,800 \$3,700 \$6,700 \$8,100	\$13.6 million \$14 million \$6.1 million \$4.8 million \$7.2 million \$1.5 million \$2.7 million \$3.3 million	
1969 1970 1971 Semi-private 1969 1970 1971 Hotel/Resort 1969 1970 1971 Public	\$1,900 \$2,100 \$4,700 \$1,100 \$2,400 \$2,700 \$1,300 \$1,400	\$6.4 million \$7.5 million \$11.4 million \$2.6 million \$6.2 million \$1.1 million \$509,200 \$560,500	\$4,000 \$4,500 \$4,900 \$1,600 \$2,000 \$5,400 \$5,900 \$7,300	\$13.6 million \$15.6 million \$11.7 million \$4 million \$5.2 million \$2.1 million \$2.4 million	\$4,000 \$4,000 \$2,600 \$2,000 \$2,800 \$3,700 \$6,700	\$13.6 million \$14 million \$6.1 million \$4.8 million \$7.2 million \$1.5 million \$2.7 million	

Utility clubs		В	ags	Hea	dcovers	Golf balls	
Average per facility	National totals	Average per facility	National totals	Average per facility	National totals	Average per facility	National totals
\$680	\$2.2 million	\$2,300	\$7.5 million	\$430	\$1.4 million	\$6,800	\$22.1 million
\$470	\$1.6 million	\$1,500	\$5 million	\$360	\$1.2 million	\$6,500	\$22.2 million
\$360	\$1.3 million	\$1,600	\$5.7 million	\$410	\$1.4 million	\$5,500	\$19.1 million
\$710	\$1.7 million	\$1,900	\$4.6 million	\$580	\$1.4 million	\$6,000	\$14.4 million
\$330	\$808,300	\$1,000	\$2.6 million	\$210	\$517,300	\$4,600	\$11.4 million
\$400	\$1 million	\$1,200	\$3 million	\$260	\$673,100	\$5,500	\$14.2 million
\$210	\$85,600	\$550	\$221,200	\$220	\$86,000	\$3,800	\$1.5 million
\$190	\$74,000	\$600	\$241,600	\$160	\$65,600	\$7,700	\$3.1 million
\$280	\$114,800	\$610	\$250,100	\$180	\$73,800	\$5,800	\$2.4 million
\$220	\$363,600	\$1,100	\$1.8 million	\$220	\$358,600	\$4,600	\$7.7 million
\$490	\$823,000	\$1,000	\$1.8 million	\$260	\$448,000	\$5,200	\$8.9 million
\$360 -	\$620,400	\$1,200	\$2 million	\$320	\$549,400	\$4,500	\$7.7 million
(Golf gloves	1116	Noveltie	es & Gadgets		Other	
Average per facility	National totals		erage per facility	Nationa totals	I Av	verage per facility	National totals
\$1,500	\$4.8 million		\$1,400	\$4.5 millio	n	\$2,300	\$7.4 million
\$1,600	\$5.5 million		\$600	\$2 million		\$2,300	\$7.7 million
\$1,600	\$5.7 million		\$570	\$2 million		\$3,500	\$12.3 million
\$940.	\$2.3 million		\$1,900	\$4.5 millio	n	\$660	\$1.6 million
\$1,100	\$2.8 million		\$300	\$746,100	A. Balancia	\$860	\$2.1 million
\$1,300	\$3.5 million	1	\$420	\$1.1 millio	n	\$700	\$1.8 million
\$2,300	\$914,000		\$1,100	\$444,400		\$4,000	\$1.6 million
\$1,800	\$731,600		\$320	\$126,400		\$610	\$243,200
\$1,400	\$581,400		\$380	\$155,800		\$610	\$250,500
\$1,000	\$1.7 million	1	\$540	\$894,000		\$490	\$815,700
\$1,400	\$2.4 million	1 7 73	\$300	\$500,600		\$480	\$806,100
\$1,200	\$2.1 million		\$420	\$727,900		\$690	\$1.2 million
			NAME AND ADDRESS OF THE OWNER, WHEN			THE RESERVE THE PARTY OF THE PA	

GROSS PRO SHOP SALES 1969 NATIONAL GRAND TOTALS

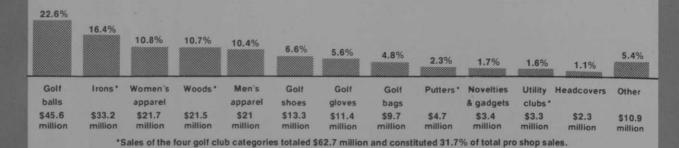
100% = \$246.4 million (up 24.4% from 1968)



^{*}Sales of the four golf club categories combined totaled \$72.2 million and constituted 29.3% of total pro shop sales.

GROSS PRO SHOP SALES 1970 NATIONAL GRAND TOTALS

100% = \$201.8 million (down 18.1% from 1969)



GROSS PRO SHOP SALES 1971 NATIONAL GRAND TOTALS

100%=218.7 million (up 8.4% from 1970)

