The Big Picture The THINGS THAT SHAPE YOUR BUSINESS

TIDBIT OF THE MONTH

Wide Open for Development in the Lone Star State

With its wide-open expanses, Texas still has plenty of room for golf-related developments. Some of the most intriguing include the 36-hole TPC of San Antonio, where work is well under way on the initial course designed by Greg Norman and Sergio Garcia. Work should finish up soon on a major remodel of Galveston Island Municipal Golf Course by Jacobsen-Hardy. Another project in Galveston called The Preserve involves thousands of multi-family units in addition to an 18-hole golf course on the former Chapoton Ranch property on the city's west end. And construction is wrapping up on the Arnold Palmer-designed Newport Beach & Golf Club, an integral part of a 36-hole, 1,800-acre resort project on Mustang Island. For details on these and other golf projects around the country, visit www.golfconstructionnews.com.

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High and Dry

America's drought-riskiest cities, according to the Sperling Drought Index:

EXTREME DROUGHT:

1. Los Angeles, Long Beach and Santa Ana, Calif.

2. San Diego, Carlsbad and San Marcos, Calif.

3. Oxnard, Thousand Oaks and Ventura, Calif.

4. Riverside, San Bernardino and Ontario, Calif.

Salt Lake City, Utah
Nashville, Davidson and

Murfreesboro, Tenn. 7. Chattanooga, Tenn.

8. Birmingham and Hoover, Ala. 9. Greenville, S.C.

SEVERE DROUGHT:

10. Knoxville, Tenn.

 Jacksonville, Fla.
Atlanta, Sandy Springs and Marietta, Ga. Tampa, St. Petersburg and Clearwater, Fla.
Raleigh and Cary, N.C.
Washington, D.C.; Arlington and Alexandria, Va.
Greensboro and High Point, N.C.
Cape Coral and Fort Myers, Fla.
Palm Bay, Melbourne and Titusville, Fla.
Columbia, S.C.

13. Charlotte, Gastonia and

14. Deltona, Daytona Beach and Ormond Beach, Fla.

15. Orlando and Kissimmee, Fla.

Concord, N.C.

23. Phoenix, Mesa and Scottsdale, Ariz.

24. Cincinnati and Middletown, Ohio

25. Lakeland, Fla.

The Sperling Drought Index is based on the latest drought and weather statistics from the National Climatic Data Center.

Golf Rounds Played

The percentages below represent the change in the number of rounds played in December 2007 compared to the number of rounds played in December 2006.

| REGION | DECEMBER | Y.T.D. |
|---|----------|---------------|
| New England ME, VT, NH, MA, RI, CT | -77.7% | 4.1% |
| Middle Atlantic NY, PA, NJ | -62.4% | 1.1% |
| East North Central MI, OH, IN, IL, WI | -71.1% | 1.8% |
| West North Central ND, MN, SD, NE, KS, IA, MO | -71.8% | -1.8% |
| South Atlantic WV, DE, MD, VA, NC, SC, GA | -4.3% | -0.2% |
| Florida | 1.6% | -0.8% |
| South Central KY, TN, AL, MS, OK, AR, LA | -5.0% | -4.3% |
| Texas | 2.9% | -7.7% |
| Mountain MT, ID, WY, NV, UT, CO, AZ, NM | -12.6% | 0.0% |
| Pacific wa, or, ak, hi | -4.1% | 1.2% |
| California | -1.7% | 2.4% |
| TOTAL UNITED STATES | -12.6% | -0.1% |
| | | GOLF DATATECH |

