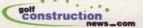
The BIG PICTURE THE NUMBERS THAT SHAPE YOUR BUSINESS

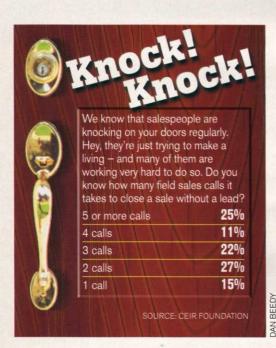
TIDBIT OF THE MONTH

Tar Heel State Puts a Golf Foot Forward

Hey, there's more than basketball in North Carolina. After an extended Iull, the Tar Heel state is experiencing a relative boom in the development of new golf courses. An interesting mix of daily-fee, semiprivate and private layouts are either under construction or in planning in Beaufort, Cashiers, Charlotte, Columbus, Green Creek, Harrisburg, Mount Holly-Stanley, Raleigh, Rocky Mount and Tryon. For details on these and other golf projects around the United States, visit www.golfconstructionnews.com.

COURTESY OF:





Golf Rounds Played

The percentages below represent the difference in number of rounds played in October 2004 compared to the number of rounds played in October 2003.

REGION	ост.	Y.T.D.
New England ME, VT, NH, MA, RI, CT	5.7%	3.3%
Middle Atlantic NY, PA, NJ	.9%	2.5%
East North Central MI, OH, IN, IL, WI	-2.2%	3%
West North Central ND, MN, SD, NE, KS, IA, MO	-14.3%	-1.2%
South Atlantic WV, DE, MD, VA, NC, SC, GA	.2%	1.6%
Florida	-3%	-1.1%
East South Central KY, TN, AL, MS	-3.5%	2.1%
West South Central OK, AR, LA	-9.1%	-3.9%
Texas	-4.1%	-2.8%
Mountain MT, ID, WY, NV, UT, CO, AZ, NM	-7.3%	1%
Pacific WA, OR, AK, HI	-5%	9%
California	-7.3%	-1.7%
TOTAL UNITED STATES	-3.6%	.2%
		GOLF DATATECH



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