Earthworks began hosting free monthly classes for clients, classes that covered the efficiency of ET-based controllers, drip irrigation and other water-related tools and methods.

The classes inform clients not only about water issues, but also about the impact of shade on plants, tree trimming’s importance and how to budget for projects in the long term.

“We don’t ever try to sell them anything,” Lee says. “We don’t want people to get the impression that that’s the point of the class and then miss the intent of the program—which is just to educate them.”

Despite its good intentions, the program is translating into a profitable endeavor. For one, it costs Earthworks very little to implement, other than the time it takes to strategize the classes and the cost of the breakfast or lunch the company serves during the sessions. The company hasn’t had to make any new hires for the initiative, either.

Lee says the free classes, along with customer referrals garnered from it, generated about $400,000 in new maintenance accounts for Earthworks in 2012, accounting for just more than 3 percent of its $13.1 million revenue.

“It’s actually turned out better than expected, because it’s brought us additional revenue,” Lee says. “We’ll give these classes to 10 of our properties and then one of the higher ups says, ‘Wait, will you do it for all 30 of my properties?’

“They see we’re investing in them,” Lee says, “so it works out that we pick up new business and we have better goodwill in the market.”

For other companies looking to capitalize on client education, Lee has one recommendation: “Look at the biggest education shortfalls in your area. Ask yourself, ‘Where is the biggest opportunity to make a difference?’ Then go there.” —Beth Geraci

Integrated Landscape Management’s customer-retention rate has consistently registered in the 90 percent range, says Robert Clinkenbeard, founder and co-owner. The company’s focus on customer satisfaction is a major reason ILM has grown from a small start-up out of a garage to a $15 million operation with 270 full-time employees.

Clinkenbeard and John Garigen founded the company in 2001 and have focused on steadily growing the business by building client relationships. As the company has expanded, Clinkenbeard has further emphasized client retention and employee professionalism.

Last year the company invested in additional client relationship training. One training exercise involves weekly role playing on potential customer concerns. ILM account managers involved in the role-playing exercise then will review processes and procedures to handle client complaints.

In addition, Clinkenbeard has redefined account managers’ responsibilities so they’re more focused on serving clients. They’re not expected to handle as many operational issues as they had in the past, such as staffing issues, Clinkenbeard says.

ILM also conducts quarterly meetings with select customers to find out how the company can improve its service, Clinkenbeard says. “We recognize our clients are busy, so we try to identify ways to make their continued on S12
You don’t build relationships sitting behind a desk, says David DuBois, president and CEO of Mission Landscape Cos. in Irvine, Calif. Sluggish growth following the global recession forced DuBois to rethink his company’s approach to developing clients.

“We pulled back and said, ‘Let’s go back to our roots and build on relationships,’” DuBois says. “I feel this industry is more relationship driven. We made some adjustments on staffing and converted our efforts to what can we do to nurture the relationships and build them out further.”

In 2012, DuBois eliminated three traditional sales positions, added an event marketing person and asked his vice presidents and regional managers to focus on the company’s existing client base. The initiative required top-level managers to address client needs with in-person visits vs. phone calls and emails.

So far, the strategy has paid off. In 2012 the company experienced 13.5 percent growth compared with 11 percent growth in 2011, DuBois says.

Face-to-face communication gives Mission Landscape managers an opportunity to educate customers on seasonal needs, such as overseeding in the late summer, and other services that are available, DuBois says. For example, the company recycles tree trimmings into mulch. Mission Landscape then offers mulching at a discount to customers receiving the trimming service since the company doesn’t have to transport the material.

The approach is particularly useful with the commercial clients that Mission Landscape serves. That’s because commercial customers are typically working within a budget. “You have to be ahead of them; you have to let them know what’s coming next,” DuBois explains. “In the commercial market they’re always forecasting. Looking ahead on the quarters makes a big difference rather than being reactive on a month-to-month basis.

Company managers also drop in to tell clients when Mission Landscape employees will be working on their property. “Some of the best people on our team have stopped by on the simplest things, such as letting them know we’re doing tree work on a Saturday,” DuBois says. “Today emails get buried. That little touch is pretty basic but effective.” —Jonathan Katz

### Nurturing client relationships

**Company:** Mission Landscape Companies  
**Location:** Irvine, Calif.  
**LM150 rank:** 39

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For more information, visit JohnDeere.com/GreenFleet
Mandating continuing education

**Company:** The Pattie Group  
**Location:** Novelty, Ohio  
**LM150 rank:** 136

Employee education has long been a priority at The Pattie Group, says Jonas Pattie, LIC, executive vice president, and from the moment they’re hired, all employees are given a career path and a job “buddy.” And training isn’t just provided, it’s required. Everyone in the company must take 45 hours of continuing education each year and is given a minimum annual budget of $300 to that end.

Growth depends on excellent employees, says Pattie, and excellence comes from giving employees the tools to develop and learn. “When you’re lucky enough to find people in this industry, you want to keep them and you want them to grow and get better, and you want them to see a career path in this industry, not just a job.”

Out of the 45 required education hours, some training is done in-house by The Pattie Group experts. For example, the company may organize a training seminar by their head arborist to talk about tree disease. In other cases, particularly for sales, employees will take courses externally.

The company started its education program 15 years ago and has refined it in the last five years to provide clarity and more tools so everyone is aware of the expectation. One example: The group recently reworked its evaluations to make them more specific, detailed, actionable and measurable.

“As the moment an employee walks in the door, we want them to know what their goals are, what’s expected of them, what they’re measured on, and really what it takes to be considered an excellent employee,” says Pattie.

Education doesn’t come cheap, however: Pattie estimates the annual cost of classes and paying speakers

Refining crew hour management

**Company:** Southern Botanical  
**Location:** Dallas, Texas  
**LM150 rank:** 76

Dale Selby is excited, because in 2012 Southern Botanical strove to better manage its crew hours, and the company succeeded.

Southern Botanical turned away from Excel to a cloud-based program called Method Integration to track its crews’ hours and overtime.

“We said, ‘Let’s automate this and see some results from it,’” says Selby, Southern Botanical’s director of corporate finance.

Now, with just a few clicks of the mouse, Southern Botanical can judge when a crew is bordering on overtime and sub in another crew to cover for it. Method Integration also enables Southern Botanical to track vehicles. “It shows where efficiencies lie or where they don’t lie,” Selby says. “Are we routing correctly? How efficient is our team?”

For a company that has 150 crew workers and foremen in the field, those are important questions to answer.

Selby didn’t divulge the cost of the program, acknowledging simply, “It’s not cheap.” Nonetheless, he says Southern Botanical leaders “feel like we’re making a great investment in the company. We plan on growing a lot from it.”

Selby says the program makes life easier for employees. Company leaders want to see that continue, because if their crews’ jobs are easier, workers can focus on their more important duties—like making clients happy. “I think our teams are stronger because of (Method),” Selby says. “It serves as motivation for them because they see we’re making an investment in them.”

Southern Botanical has taken other steps to grow in the last year, among them: bringing its tree care and
The Stockner Group spent $50,000 last year to market its new brand.

Photos: Southern Botanical; The Stockner Group

The Stockner Group spent $50,000 last year to market its new brand.

to come in easily runs $25,000, and that doesn’t include downtime when employees are in class.

For others who may want run an employee education program, Pattie says organization and planning are key. He recommends getting advice from local business organizations or using consultants. You’ll need schedules, syllabi and systems—and don’t forget testing to make sure the training is hitting home. (The Pattie Group used J.P. Horizons to help set up its program.)

Flexibility is another vital component of a good training program. Is it tree planting season and staff members are making mistakes? Don’t get upset, says Pattie. Train. “We’ll say, ‘Hey, we’ve seen X, Y and Z on a couple of jobs. We think we need to review this,’ and then we’ll do a hands-on training session.”

The Pattie Group knows that happy employees make happy customers, and its training program leads to that end. “We’ve had people ask, ‘How can you afford to do this?’” he says. “The question is, how can you afford not to?” —Danielle Beurteaux

#9

Rebranding

Company: The Stockner Group
Location: Rockville, Va.
LM150 rank: 114

What do you do when your family company has outgrown its roots? Rebrand. That’s what The Stockner Group did when its leaders realized they needed to educate clients about the many facets of their business. Started by the current owners’ grandfather in 1981 as a nursery, the company’s expertise now encompasses everything from hardscaping to snow removal—but its reputation hadn’t kept pace with the growth.

“We needed people to know The Stockner Group means a lot of different things, that this division specializes in irrigation, this division specializes in grounds management, this division in landscape,” says President Gary Stockner.

The rebranding initiative was the idea of newly hired COO Steven Cohen, who was brought in to help direct the company’s growth. By bringing clarity to the brand, says Stockner, current and potential clients now know that Stockner’s is a one-stop shop for grounds care, and each division is run by experts with many years of experience.

The rebranding took about $50,000 of the company’s $100,000 annual marketing budget, for things like resigning the trucks and advertising. Stockner’s main concern was people would think the firm was rebranding for the wrong reasons—like financial difficulties—and he wanted people to know that Stockner’s is still a family company with the same culture. But he’s very pleased with the overall results. “Now we’re really educating our market on what we are and who we are,” he says. “It’s easier to tell our story now.”

As the rebranding was under way, The Stockner Group launched its green initiative in spring 2012, knowing environmental sustainability is the future of landscaping. And it intends to walk the talk. “So many of our competitors talk about green initiatives, but are they using propane, are they using electric-powered blowers like we are?” Stockner asks. “We educate the

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Pool work in-house and encouraging staff to pursue professional certifications and participate in industry associations.

Because of all those initiatives, Southern Botanical is poised for nearly 20 percent growth from 2012 to 2013, Selby says. In fact, he adds, the company had its best month ever this March, when it saw $2.56 million in top-line revenue.

As for implementing Method itself, Selby says it’s been a little bit of a slow process, but the company is now seeing good returns from it. “We were just looking for a more robust system,” he says. “We initially just used it to route our crews, and it’s been sort of a growing process between Method and ourselves, uncovering all the different things we can do.” —Beth Geraci
The idea to hire a full-time recruiter had been bouncing around Swingle Lawn, Tree & Landscape Care for a couple of years, and while the company knew having a hiring expert on board would alleviate some of the existing staff’s workload and give the company a competitive edge, it held off because of the recession. As the economy began to improve over the last few years, Swingle was already having difficulties finding qualified personnel. So many people had left the landscape industry during the recession that Swingle found itself in a bit of a hiring bind trying to get experienced employees to return and make potential employees aware of the career opportunities in the business. Company leaders made the move and hired a full-time recruiter last spring.

The results, says CEO and owner Tom Tolkacz, will be gradual and long term. The goals are employee recruiting, retention and development and moving to a proactive instead of reactive approach to hiring—always having a pipeline of quality candidates available, something he sees as a necessity for business growth.

He says landscape industry experience is not the most important qualification in a recruiter. He looked for someone who was passionate about searching out the best candidates, understood the company’s core mission and values and could effectively sell Swingle as an employer and sell the Green Industry as a career path.

Mark Bradley isn’t a big fan of paperwork—in particular, the kind that involves actual paper. “Paperwork is so unsystemized, so free,” says Bradley, president of Brooklin, Ontario-based TBG Landscape. “People can write whatever they want on a sheet of paper. That leads to a lot of questions, and when there are questions, that means there’s a lot of back and forth [between the company and the client], and a lot of guessing.”

Through the use of mobile devices and cloud-based information sharing, paperwork is becoming a thing of the past at TBG Landscape—and the company’s bottom line is reaping the benefits.

The paperless “evolution” began about five years ago, Bradley says, when the company started using budgeting and estimating software in the Landscape Management System. The system allows for quick and easy budgeting and estimating, and it has helped TBG Landscape to become more efficient and effective in its operations.

Being part of the team is important at Swingle, which recently hired a full-time recruiter.
the same: Recognize your company’s tipping point when it comes to staffing. “When landscape companies grow into the region of 100 or so employees, then recruiting starts to be a full-time situation,” he says, and that work will become a burden to existing staff. “That’s the point in time that a company of that size should consider hiring a recruiter.”

The spring has been tough for Colorado landscapers, as winter’s cold and snow persisted, and demand for Swingle’s services has been lower than usual, which has led to overstaffing. “This time last year, we were probably 15 percent understaffed and this year we’re about 15 percent overstaffed,” says Tolkacz. Colorado also is in a drought and under water restrictions, so Swingle has been using various forms of outreach, including social media, to educate residents about water use and how the drought will affect their landscaping.

But even though it’s been a tough first quarter, Swingle is committed to its improved recruitment process. “It would be very easy for us right now to say let’s not undertake that cost,” says Tolkacz. “But I truly believe for our vision and where we’re headed, it’s something we need to do.”

How did Swingle find its recruiter? A recruiter, of course. Tolkacz’s only regret is he didn’t hire one sooner. —Danielle Beurteaux

## Increasing in-person client communication

### Company:
Terracare Associates

### Location:
Littleton, Colo.

### LM150 rank:
42

Mark Bradley

### There’s something about face-to-face communication that makes for a tighter bond between a company and its clients. And in 2012, the staff at Terracare Associates got a valuable lesson in that, monetarily and otherwise.

In late 2011, Terracare devised a plan to strengthen client relationships, ramping up its efforts to communicate with every client in person and tracking staff’s communications with each. The initiative, says President Dean Murphy, applies to everyone from managers down to field superintendents.

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Brian DuMont started Yard-Nique as a two-man operation shortly before graduating with a horticulture degree from North Carolina State University in 1997. Since then, the company has averaged 20 to 30 percent growth annually, except for the Great Recession year of 2008, and expanded its workforce to 260 employees. DuMont attributes much of Yard-Nique’s success to a focus on “controlled growth.” That means occasionally turning down work to stay focused on core business practices, such as budgeting and ongoing training, DuMont says. It also means adapting to change. In recent years, DuMont noticed some of his longer-term employees struggling to accept the changes necessary for growth. “One of the challenges was me having a vision and realizing some of the other folks aren’t aware of the vision,” DuMont says. “Some folks that had been with us eight, 10, 12 years have grown tremendously with the company, and everybody needs to continue to adapt and change or we will not be able to continue to grow as a company.”

DuMont addressed this communication challenge with enhanced training, evaluations and goal setting. Yard-Nique’s different divisions, installation and maintenance, each receive various training sessions at least once per month. The departments receive training on company standards to ensure everyone is on marketing in the last year, the overall cost of implementing the changes has been minimal, Murphy says. “It’ll be money well spent, absolutely,” he adds. “We wouldn’t spend this much time on it if we didn’t think it would work out. Think about it, at the end of the day who do you want to do with business with?”

But relationship building is not without challenges, especially for a staff that long has been focused on operations. “We need the softer skills now,” Murphy says. “Relationship building takes work. It takes patience.”

Having a successful business depends on many things, Murphy says, but nothing is more important than customer service. “Production is great, safety is paramount, operations is critical,” he says. “But if you don’t have clients, you don’t have a reason to do anything else.” —Beth Geraci
1973 was quite a year. Three of the industry’s largest companies made their debuts then. Heads Up Landscape Contractors, Clintar Landscape Management and Denison Landscaping are marking their 40th anniversaries with a series of celebrations and activities.

**Clintar Landscape Management**

Bob Wilton, president of Clintar, started like many other business owners — by working for someone else before he and a friend decided they wanted to head out on their own.

“We thought we could do it a better way, particularly on the customer service side,” Wilton says. “We thought there was opportunity to do things in a more professional manner. It was a leap of faith and confidence.”

Today, the Markham, Ontario-based company has more than 550 full- and part-time employees across 24 franchises doing more than $50 million in revenue in the U.S. and Canada. But the company started rather small, with about a dozen employees that first year.

“The financial challenge was probably the bigger thing than getting customers,” Wilton says.

Forty years later, Wilton has certainly learned something about running a business. And he’s seen a lot of change along the way.

“The industry today is much more professional,” he says. “There are more educational tools. Certification was not even thought of in the 1970s. Today, we’re real supporters of that.”

Wilton plans to share the company’s success with his employees and customers.

In addition to some parties, the company has revamped its website and uniforms with a new 40th anniversary logo. Presentations and proposals are now distributed on USB devices shaped like Clintar vehicles and the company will also be handing out packages of chewing gum embossed with the company’s name.

“When you spend an increased amount on marketing you hope it comes back in customer revenue,” Wilton says.

In other words, Wilton plans to continue to expand the company. “Our intent is mainly focused on the U.S.,” he says. “We’re in 90 percent of the major markets in Canada. We’ve been cautious at not being too bold, yet. We see opportunities. If we do it right, we can do business anywhere.”

**Denison Landscaping**

John Denison found that a way to make money to pay for college became a passion. He had a pickup truck named “Chuck” and a mower.

“He decided landscaping was the thing for him,” says Josh Denison, operations and human resources manager for the Ft. Washington, Md.-based operation and the son of the company founder. “His second year cutting grass, he had a customer ask him to plant some azaleas. He decided, ‘I like this planting stuff more than I like this maintenance stuff.’”

Four decades later the company has more than 250 trucks on the road, trucks that drove a combined 24 million miles last year. Employees laid 18,197,000 square feet of sod.

Denison Landscaping has big plans to celebrate its anniversary. The company will complete 40 green initiatives that range from efficiency savings to community service.

“We can become the true green stewards that this industry truly is,” Denison says, “Fifty green initiatives in the spring is a tough thing to do. There are things that we’ve looked at. Some are long-term projects that we’ll start this year and continue into the future.”

Like Wilton, Denison is proud of the growth in knowledge and professionalism the Green Industry has undergone.

“A lot of the public still has that ‘Chuck and a
truck’ stigma,” Denison says. “I believe the knowledge base and the professionalism of the mid-size and larger companies are changing. It’s an uphill battle. It’s a good uphill battle to have.”

While the industry has changed for the better, there certainly have been some negatives.

“The biggest challenges are government regulations and labor,” Denison says. “I don’t believe it’s a great business environment for small, medium or large businesses, with all the regulatory action that all the government agencies are taking, including immigration, H-2B, health care and insurance regulation. We are all having a hard time adapting.”

But Denison will adapt like it always has.

“We’re a production-driven, get-it-done landscape company,” Denison says. “We get into the spring. We get into our seasons. We put our heads down and go. We have a great organization with great people. We’ve got laborers in the field that have been with us 15-plus years. I see us continuing to improve and continuing to get better.”

“There’s no secret to our success,” Denison continues.

“It’s hard work and determination, knowledge and good people. We couldn’t have gotten where we are every day without the people that work for us.”

› Heads Up Landscape Contractors

Gary Mallory didn’t know he was going to spend 40 years of his life working in the Green Industry, but he certainly isn’t complaining.

“I’ve never been bored once in 40 years,” says Mallory, founder and CEO of the Albuquerque, N.M.-based company. “Everyone has phobias and mine would be to be bored at my job.”

Mallory and some friends started Heads Up (the name is a nod to a good sports play—“that was a heads up move”) when they were in high school. Mallory worked at the business when he wasn’t in class.

“I went to school for business,” Mallory says of his college career. “I took all my classes on Tuesdays and Thursdays from early in the morning to late at night, and we worked on the business Monday, Wednesday, Friday, Saturday.”

Today the company has about 240 employees and will post revenue of more than $18 million this year.

Like Clintar and Denison, Heads Up is in the midst of its 40th anniversary celebration. The anniversary is getting play on the company’s Facebook page, web site, even its stationery.

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“We’re planting them for non-profits and charitable organizations,” he says. “The community’s been great to us for 40 years, and we want to give something back that will last for a long time.”

Heads Up’s charitable initiatives extend well beyond tree planting.

As part of the 40th anniversary celebrations, Mallory has committed his company to support the Ronald McDonald House, Habitat for Humanity and an orphanage in Santa Fe.

“We went and interviewed them and asked them what they needed help with,” Mallory says. It wasn’t necessarily money. The Ronald McDonald House wanted help dealing with its landscape issues. Habitat for humanity needed irrigation system help.

Mallory confesses he considered letting the anniversary go by unnoticed.

“I thought it might imply we’re on the downslope,” he says. But ultimately he decided you’re only as old as you act.

“We’re 40 years young,” he says. “We’re embracing new ideas constantly.”

One of the biggest and most important changes, especially for a company based in the dry Southwest, has been the focus on water technology.

“For 40 years ago we put a lawn on both sides of the drive way, both sides of the front sidewalk, both sides of the house,” Mallory says. “Now, we’re very selective about where we put lawns. In Albuquerque we’ve come to appreciate xeriscapes, environmentally sensitive landscapes. The technology with irrigation is amazing.”

And the rate of change for American business in general, and landscaping in particular, is accelerating and will continue to do so, Mallory says.

Heads Up, Clintar and Denison have a combined 120 years in the Green Industry. It takes hard work to survive, but as Wilton says, “It’s a very respectable way to make a living ... It’s a dedication of many years of effort—getting whacked, dusting yourself off and going at it again.”

But the most exciting part of running a Green Industry business, says Wilton: “There’s probably more opportunity now than there ever was.”