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Agreement between
MICHIGAN STATE UNIVERSITY

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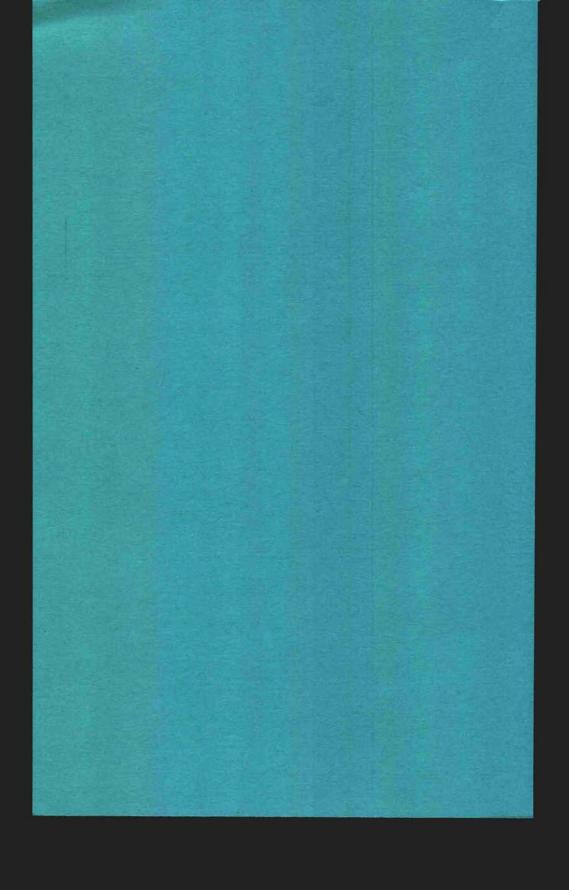
and
LOCAL 547, A, B, C, E, and H,
INTERNATIONAL UNION
of
OPERATING ENGINEERS, AFL-CIO



December 16, 1999 - December 15, 2002

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Michigan State University LABOR AND INDUSTRIAL RELATIONS LIBRARY



AGREEMENT BETWEEN

MICHIGAN STATE UNIVERSITY

and

LOCAL 547, A,B,C,E, and H, INTERNATIONAL UNION OF

OPERATING ENGINEERS, AFL-CIO

DECEMBER 16, 1999 - DECEMBER 15, 2002

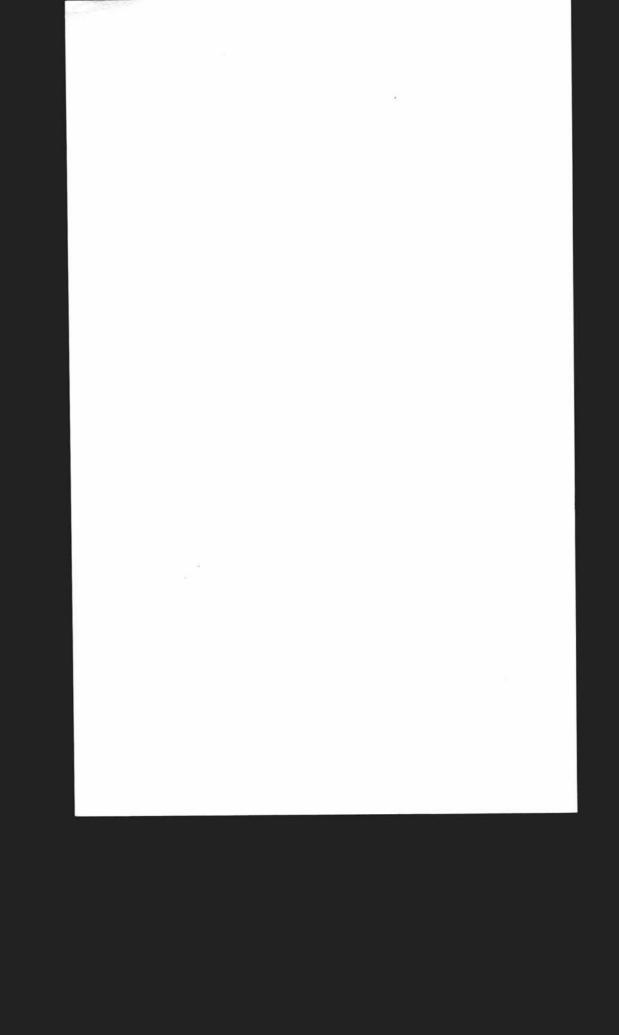


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PREFACE

-1 The Board of Trustees of Michigan State University and Local 547, A, B, C, E, and H, International Union of Operating Engineers, AFL-CIO recognize their moral and legal responsibilities under federal, state, and local laws relating to fair employment practices.

AGREEMENT

-2 This Agreement entered into this 16th day of December, 1999, between the Board of Trustees of Michigan State University (hereinafter referred to as the "EMPLOYER") and Local 547, A, B, C, E, and H, International Union of Operating Engineers, AFL-CIO (hereinafter referred to as the "UNION").

PURPOSE AND INTENT

- -3 The general purpose of this Agreement is to set forth terms and conditions of employment, and to promote orderly and peaceful labor relations for the mutual interest of the Employer, the employees and the Union.
- -4 The parties recognize that the interest of the Employer and the job security of the employees depend upon the Employer's success in establishing a proper service to the State.
- -5 To these ends the Employer and the Union encourage to the fullest degree friendly and cooperative relations between the respective representatives at all levels and among all employees.

ARTICLE 1

NON-DISCRIMINATION

- -6 Neither the Union, its officials nor its members shall discriminate against, intimidate, coerce, or restrain any University employee with respect to or because of his/her non-membership in the Union.
- -7 The Employer shall not discriminate against, restrain, or coerce any employee with respect to or because of his/her membership or lawful Union activity.
- -8 The Employer and the Union agree that there will be no unlawful discrimination in the application of this Agreement because of race, creed, color, sex, age or national origin.

-9 Nothing in this Section shall be construed to prevent an employee alleging discrimination from exercising constitutional or statutory rights which may be available.

ARTICLE 2

RIGHTS OF THE EMPLOYER

-10 The Employer reserves and retains, solely and exclusively, all rights to manage and direct its work forces, except as expressly abridged by the provisions of this Agreement, including by way of illustration but not limitation, the determination of policies, operations, assignments, schedules, discipline, and layoff, for the orderly and efficient operation of the University.

ARTICLE 3

NO-STRIKE GUARANTEE

- -11 There shall be no strikes or lockouts for the duration of the Agreement.
- -12 In the event of any action in violation of this Agreement, the Union will post notices immediately at all facilities affected, advising that such action is unlawful, in violation of this Agreement, and unauthorized by the Union. The Union shall further advise any and all members in the bargaining unit involved, including notification to the communications or press media, if requested by the Employer, that such bargaining unit members are in violation of this Agreement and that all members of the bargaining unit involved shall return forthwith to their regular duties. If the Union takes the foregoing steps and has not acted in violation of its obligations under the Agreement, it shall not be liable in any way for such activities.
- -13 The Employer shall have the right to discipline including discharge, any member of the bargaining unit for taking part in any violation of this provision. In addition, any member or members of the bargaining unit, violating this provision may be held liable by the Employer for any and all damages, injuries, and costs incurred. Prior to the taking of disciplinary or other action enumerated herein the Employer shall notify the Union of its intentions.
- -14 In the event the Union does not adhere to or abide by the above provisions of this clause, it shall be liable for any and all damages, injuries, and costs incurred by the Employer.

RECOGNITION

-15 Employees Covered - Pursuant to and in accordance with all applicable provisions of Act 379 of the Public Acts of 1965, as amended, the Employer does hereby recognize the Union as the exclusive representative for the purposes of collective bargaining with respect to rates of pay, wages, hours of employment, and other conditions of employment for the term of this Agreement of all employees of the Employer as described in Appendix I of this Agreement excluding professionals and executives, supervisors, and all other employees.

ARTICLE 5

UNION SECURITY - REQUIREMENTS OF UNION MEMBERSHIP

- -16 All employees employed in the bargaining unit, or who become employees in the bargaining unit, who are not already members of the Union shall within thirty (30) days of the effective date of this provision or within thirty (30) days of the date of hire, whichever is later become members, or in the alternative, shall, within thirty (30) days of their date of hire, as a condition of employment, pay to the Union each month a service fee in an amount equal to the regular monthly Union membership dues uniformly required of employees of the Employer who are members.
- -17 An employee who shall tender or authorize the deduction of membership dues (or service fees) uniformly required as a condition of acquiring or obtaining membership in the Union, shall be deemed to meet the conditions of this Article so long as the employee is not more than sixty (60) days in arrears of payment of such dues (or fees).
- -18 The Employer shall be notified, in writing, by the Union of any employee who is sixty (60) days in arrears in payment of membership dues (or fees).
- -19 If any provision of this Article is invalid under Federal or State law, said provisions shall be modified to comply with the requirements of said Federal or State law.
- -20 The Union agrees that in the event of litigation against the Employer, its agents or employees arising out of this provision, the Union will co-defend and fully indemnify and hold harmless the Employer, its agents or employees for any monetary award arising out of such litigation.

UNION DUES, INITIATION FEES AND SERVICE CHARGES

A. Payment by Checkoff or Direct to Union

-21 The Employer will check off initiation fees and monthly dues, or service charges, on the basis of individually signed voluntary check-off authorization cards in forms that have been agreed to by the Employer and the Union. Employees may tender the initiation fee uniformly required as a condition of acquiring membership in the Union and monthly membership dues, or service charges, by signing the proper authorization for check-off form, or may pay the same directly to the Union. Employees may cancel authorizations for checkoff of union dues or service charges and make such payments directly to the Union.

B. Employer Responsibility for Deductions

-22 The Employer shall have no responsibility for the collection of initiation fees and membership dues, or service charges, or any other assessments that are not in accordance with the Union Security Clause of the Agreement.

C. Delivery of Executed Authorizations for Checkoff

-23 A properly executed copy of the form authorizing checkoff by an employee for whom initiation fees and monthly membership dues, or service charges, are to be deducted in accordance with the Union Security Clause of the Agreement shall be delivered to the Employer before any payroll deductions are made. Deductions shall be made thereafter only under a properly executed authorization for checkoff which is in effect. Any authorization for check-off form which is incomplete or in error will be returned to the Financial Secretary of the Union by the Employer.

D. When Deductions Begin

-24 Deductions under all properly executed authorizations for check- off shall become effective at the time such authorizations are tendered to the Employer and shall be deducted from the first (1st) pay of the month and each month thereafter.

E. Refunds

-25 In cases where a deduction is made that duplicates a payment that any employee already has made to the Union, or where a deduction is not in conformity with the provisions of the Union Constitution or Bylaws, refunds to the employee will be made by the Union.

F. Remittance of Deductions

-26 Deductions for any calendar month shall be remitted to the designated Financial Secretary of the Union as soon as possible after the first pay of that month. The Employer shall furnish to the Financial Secretary of the Union a monthly list of employees for whom deductions have been made and the amounts thereof.

G. Termination of Checkoff

-27 An employee shall cease to be subject to checkoff deductions beginning with the month immediately following the month in which he/she is no longer a member of the bargaining unit. The Union will be notified by the Employer of the names of such employees following the end of each month in which the termination took place.

H. Disputes Concerning Checkoff

-28 Any dispute between the Union and the Employer which may arise as to whether or not an employee properly executed or properly revoked an authorization for checkoff, shall be reviewed with the employee by a representative of the local Union and the representative of the University. The decision of the representative of the local Union and the representative of the University shall be final and binding on the employee, the Union, and the Employer. Until the matter is disposed of, no further deductions shall be made.

I. Limit of Employer's Liability

-29 The Employer shall not be liable to the Union by reason of the requirements of this Agreement for the remittance or payment of any sum other than that constituting actual deductions made from wages earned by employees.

J. Disputes Concerning Membership

-30 Any dispute arising as to an employee's membership in the Union shall be reviewed by the representative of the University and a representative of the local Union. However, the employee may be retained at work while the dispute is being resolved.

K. Employer Liability

-31 The Union shall indemnify and save the Employer harmless from any liability resulting from any and all claims, demands, suits or any other action arising from compliance with this Article, or in reliance on any list, notice, certification or authorization furnished under this Article.

SENIORITY DEFINITIONS AND LOSS OF SENIORITY

A. Definitions

- -32 For the purposes of this Agreement the following definitions shall apply:
 - a. <u>University Seniority</u>: Means length of continuous service with the beginning with the latest date of hiring with the Employer including periods of authorized leave of absence and layoff and shall include periods of service outside the bargaining unit. This date shall be used for benefit purposes.
 - b. <u>Unit Seniority</u>: Means length of continuous service in the bargaining unit beginning with the latest date of hiring or transfer into the bargaining unit.
 - Classification Seniority: Means length of continuous service in a classification beginning
 with the latest date of hiring or transfer into the classification. This date shall be used for
 promotions and layoffs.
 - d. <u>Length of Continuous Service</u>: Means uninterrupted employment but includes layoffs and other periods of absence authorized by and consistent with this Agreement except as limited by Section C. of this Article.

B. Temporary Employees

There shall be no seniority or rights of recall for persons who are employed for specific temporary jobs lasting nine (9) months or less. At the time of employment, the temporary employee and Local 547 will be advised as to a date certain for termination. After completion of the six (6) month probationary period, the temporary employee may not be discharged prior to the date certain for termination except for just cause. It is understood that temporary employees have the right to bid on posted job vacancies two (2) weeks prior or within thirty (30) days after completion of their term of temporary employment, provided they have completed their probationary period. For this purpose only their seniority will be recognized for time actually worked. Upon completion of six (6) months of employment, temporary employees will become eligible for vacation on a proportional basis. Temporary employees shall be granted sick leave and holiday pay, on a proportional basis.

C. Loss of Seniority

- -34 An employee shall lose his/her status as an employee and his/her seniority if:
 - a. He/She resigns or quits.

- He/She is discharged or terminated (unless reversed through the grievance or arbitration procedures).
- c. He/She retires.
- d. He/She does not return to work from layoff within five (5) calendar days after being notified to return by certified or registered mail or by telegram addressed to the employee at his/her last address filed with Human Resource Services. An employee who changes his/her address must notify the Employer of the change.
- He/She has been on layoff for a period of time equal to his/her unit seniority at the time of his/her layoff or two (2) years, whichever is less.
- f. He/She is absent from work, including the failure to return to work at the expiration of a leave of absence, vacation, or disciplinary layoff, for three (3) consecutive working days without notifying the Employer, except when the failure to notify and work is due to circumstances beyond the control of the employee.
- -35 A grievance involving compliance with this Section shall begin at Step III of the Grievance Procedure, and may be processed through the Grievance and Arbitration Procedures by an employee who has lost his/her status as an employee and his/her seniority, provided it is submitted in writing at Step III of the Grievance Procedure within five (5) working days after the facts are known or should reasonably have been known giving rise to his/her grievance.

D. Return Rights

- -36 An employee who is, or was in the past, promoted or transferred to any position with the Employer with supervisory authority over employees in the bargaining unit shall continue to accrue classification seniority, as long as he/she remains in the employment of the Employer for up to two (2) years at which time his/her classification seniority shall be frozen. An employee who is, or was in the past, promoted or transferred to any other position with the Employer shall retain classification seniority, up to two (2) years at which time his/her classification seniority shall be frozen, as long as he/she remains in the employment of the Employer. In the event such an employee is returned to the unit, his/her placement in a classification in the unit shall be determined in the same manner as if he/she were returned from a leave of absence.
- -37 An employee returning to the bargaining unit within twelve (12) months of his/her termination from University employment shall receive credit for University seniority earned prior to the date of termination, after successful completion of the probationary period for calculation of vacation, longevity, and retirement benefits. This section shall only apply to employees returning to the bargaining unit after the effective date of this Agreement.

E. Seniority List

-38 The Employer shall prepare and maintain a seniority list which shall show the names, classification title, the University unit, and classification seniority of all non-probationary employees. The Employer will keep the seniority lists up-to-date at all times. The Employer will, if requested by the Union, furnish a corrected seniority list every six (6) months to the Union.

ARTICLE 8

PROBATIONARY EMPLOYEES

- -39 An employee is a "probationary employee" for the first six (6) months of his/her regular full-time continuous employment (1040 hours actual time worked).
- -40 A probationary employee shall have no seniority, except University seniority, until he/she has completed his/her probationary period. Upon the completion of his/her probationary period, he/she shall acquire unit and classification seniority and be entered on the seniority list and shall rank for seniority from the six (6) months prior to the date he/she completed his/her probationary period.
- -41 Probationary employees may be disciplined or laid off or terminated with or without cause and without regard to the grievance and arbitration procedures.

ARTICLE 9

UNION BULLETIN BOARD

- -42 The Employer will provide enclosed bulletin boards that may be locked in each power plant which may be used by the Union for posting notices of the following types:
 - a. Notices of Union recreational and social events.
 - b. Notice of Union elections.
 - c. Notices of results of Union elections.
 - d. Notices of Union meetings

-43 Limit on Use of Bulletin Boards

The Union shall have the exclusive right to the use of its assigned bulletin boards. In the event a dispute arises concerning the appropriateness of material posted on the Union bulletin boards, an officer of the local Union will be advised by the Office of Employee Relations of the nature of the dispute and the notices or bulletins in question will be removed from the bulletin boards until the dispute is resolved.

ARTICLE 10

PROMOTIONS

- -44 The Employer will make promotions within occupational series within the bargaining unit on a seniority basis to its employees whose work performance has been satisfactory and who possess the general physical qualifications for the opening as well as the special qualifications and training necessary for the opening under consideration.
- -45A A "promotion" is defined as the transfer of an employee to a regular opening in a classification in the same occupational series assigned to a higher pay grade within the seniority unit. A regular opening is one which is expected to continue indefinitely until discontinued by the Employer and shall not include any opening which is limited in duration, or occasioned by absences for whatever the reason, or an incident of work assignment shifting.
- -45B A position not filled by promotion may be posted as a vacancy. All vacancies within the bargaining unit will be posted on the employee bulletin board.
- -46A If an employee has filed more than one request for posted vacancy only the most recent of his/her requests will be given consideration.
- -46B Posted vacancies will be filled by bargaining unit seniority among applicants whose work performance has been satisfactory and who possess the general physical qualifications for the vacancy as well as special qualifications and training necessary for the job under consideration. If there are no qualified applicants from within the bargaining unit, the vacancy may be filled from other qualified applicants.
- -47 A promotion or filling of vacancy may be questioned through the Grievance and Arbitration Procedures, but only by an employee in the seniority unit in which the opening occurs who has requested on a form provided by the Employer that he/she be considered for promotion to the classification in question and either (1) has greater unit seniority, or (2) is assigned to a classification in a higher pay grade than the employee selected for the promotion.

- -48 No employee within the bargaining unit will be required to downgrade and assume the duties of a person in training for a higher classification.
 - a. Stationary Engineer, 2nd Class: From the date of ratification of this contract between Michigan State University and Local 547, International Union of Operating Engineers, AFL-CIO, all employees entering into the classification of Stationary Engineers, 2nd Class, will be required, as a condition of employment, to enter into the classification of Stationary Engineer, 1st class, when there is a position opening, if qualified.
 - b. Boiler Operator Trainee Classification: If a Boiler Operator Trainee is temporarily calendar quarter, the employee shall be advanced two pay grade levels in the Boiler Operator Trainee classification. In no case, however, shall the regular hourly rate for any trainee exceed the maximum regular hourly rate of the Boiler Operator Trainee classification.
- -49 The Employer will make promotions to the Stationary Engineer 1st class by selecting the senior applicant from the Stationary Engineer 2nd class who has been "Qualified" for step up and has demonstrated satisfactory job performance over the previous three years.
- -50 Stationary Engineer 1st class will be considered on an evaluation status for six (6) months after selection to this classification. Either the Employer or the employee can request an evaluation review during this period. During the evaluation period the employee may be returned to Stationary Engineer 2st class based on unsatisfactory job performance. The employee may voluntarily return to Stationary Engineer 2st class during the evaluation period.
- -51 Stationary Engineers 2nd class will be considered for eligibility for step up to Stationary Engineer 1st by submitting a request in writing, to the Operations Supervisor that they are prepared for step up review.
- -52 Step up review will be performed by a committee of five employees, three from Power and Water management and two from the Local Operating Engineers Union (one of the two shall be from the ranks of the Stationary 1st Engineers). The team would perform a qualification review and make recommendation to the Director of Utilities. The Director would retain the right of final approval or rejection. Candidates who after review are rejected for step up shall be given a written statement with description of the reasons for the failure and suggested methods for correction and/or improvement.
- .53 The basis of the qualification review will be as follows:
 - Minimum two (2) years combined experience as Stationary 2nd and/or Stationary 3rd Engineer.
 - 2) Demonstrated skill in operating & knowledge of all plant systems.
 - 3) Successful completion of in plant NUS training program.

- Successful completion of Stationary 2nd Engineer to Stationary 1st Engineer job performance check off.
- 5) Satisfactory job performance over the previous three years.
- 6) Demonstrated ability to perform the physical duties of the classification.
- 7) Potential to be good leader, trainer and communicator
- 8) Attendance
- -54 Stationary Engineer 2nd class candidates who fail the step up review will be eligible to resubmit a review request after 6 months.
- -55 Stationary Engineer 2nd class who successfully complete the step up review will receive the "Qualified" step up pay premium. Qualified Stationary Engineer 2nd class will be required to attend additional technical and Human Relations training within 12 months of obtaining this classification. Failure to participate in continuing education is a basis for unsatisfactory job performance.
- -56 The parties recognize the employer's commitment to and program for Affirmative Action. To that end the parties agree to cooperate to the extent possible for the achievement of this objective.

LAYOFF AND RECALL PROCEDURES

A. Layoff Procedure

- -57 When an employee is to be laid off, the following layoff procedure shall apply:
 - a. Layoffs shall be by and from the seniority unit.
 - b. The employee with the least classification seniority in a classification that is affected shall be removed from the classification first, provided that the employees remaining in the classification have the ability to do the work available.
 - c. Such removed employee shall be transferred, conditioned upon ability to do the work, to replace an employee with less classification seniority in a classification assigned to the next lower pay grade in the seniority unit. If there is no such employee in a classification assigned to the next lower pay grade in the seniority unit, this procedure shall be applied to classifications assigned to each succeeding next lower pay grade in the seniority unit until the appropriate employee is laid off.

d. Seniority employees who are to be laid off for an indefinite period of time will have at least seven (7) days notice of layoff, and wherever possible a two (2) week notice shall be given. The local Union shall be mailed a list from the Employer of the employees being laid off on the same date the notices are issued to the employees.

B. Recall Procedure

-58 When an employee is to be recalled to work from layoff, or there is to be a return to a classification from which an employee was removed as a result of a layoff, the reverse application of the layoff procedure shall be applied before hiring or making a promotion.

C. Classification Seniority

-59 For the purpose of this Article, an employee shall accrue classification seniority in all classifications assigned to lower pay grades in the seniority unit equal to the length of time in the higher classification as well as accrue classification seniority as defined in Section A. c. of Article 7. In addition and notwithstanding Section A. c. of Article 7, he/she shall continue to accrue classification seniority in all classifications to which he/she was previously assigned.

D. Liability

- -60 A grievance involving compliance with this Article shall begin at Step II of the Grievance Procedure, provided it is submitted in writing at Step II of the Grievance Procedure within five (5) working days after facts are known or should reasonably have been known giving rise to the grievance.
- -61 Liability of the Employer for failure to apply correctly any provision of this Article, shall commence not earlier than the date of submitting the written grievance alleging such violation at Step II of the Grievance Procedure, providing the Employer sends a copy of Notice of Recall to the Union.

ARTICLE 12

GRIEVANCE PROCEDURE

A. General

-62 A grievance is a difference between the Employer and the Union which involves an employee or groups of employees and concerns (1) working conditions or (2) the interpretation or application of any provision of this Agreement.

- -63 The time elements in the steps can be shortened or extended by mutual written agreement. For the purpose of processing grievances, working days shall be defined as Monday through Friday, excluding all paid holidays.
- -64 A grievance concerning alleged safety hazards may be processed directly to Step I of the Grievance Procedure.
- -65 Any grievance not presented for disposition through the grievance procedure within five (5) working days of the date of the occurrence of the conditions giving rise to the grievance, or within five (5) working days of the date it is reasonable to assume that the employee or Union first became aware of the conditions giving rise to the grievance, unless, the circumstances made it impossible for the employee or the Union, as the case may be, to know prior to that date that there were grounds for such a claim, the grievance shall not hereafter be considered a grievance under this Agreement.
- -66 If the Union fails to file an appeal within the stipulated time limits, the grievance will be considered settled based upon the last answer submitted by the Employer.
- -67 If the Employer fails to respond to the grievance at any step within the specified time limits, the Union may appeal the grievance to the next step of the procedure.
- -68 An employee having a grievance may present it orally to his/her supervisor. In the event an employee desires that his/her steward be present, he/she shall make his/her request through the supervisor, and the supervisor shall send for the steward.

B. STEP I

-69 In the event the grievance is not settled orally by the supervisor, the steward shall submit the grievance in writing to the Director of Utilities within five (5) working days of the oral discussion. The employee and the steward shall sign the grievance forms. The grievance forms must indicate (1) a statement of the grievance and the facts upon which it is based and citing the alleged violation(s) of this Agreement, and (2) the remedy or correction requested. The Manager Utility Services shall schedule a meeting with the Union five (5) working days of the appeal and render a decision in writing within five (5) working days of his/her meeting.

C. STEP II

- -70 Any appeal of a decision rendered by the Director of Utilities shall be presented in writing to the Administrative Head or his/her designee within five (5) working days of the date of receipt of the written decision of the Director of Utilities. The appeal shall state the reason or reasons why the decision of the Director of Utilities was not satisfactory.
- -71 The Administrative Head or his/her designee shall schedule within five (5) working days a meeting with the Union at a time mutually agreeable to them.

-72 The Administrative Head or his/her designee shall then give his/her decision in writing to the Union within five (5) working days of the meeting.

D. STEP III

- -73 If the decision of the Administrative Head is not satisfactory to the Union, it shall be appealed to the Office of Employee Relations within five (5) working days of the receipt of the answer from the Administrative Head.
- -74 Upon receipt of the appeal, the Office of Employee Relations will within five (5) working days schedule a meeting with the Union to discuss the grievance. The Office of Employee Relations will render a disposition of the grievance within ten (10) working days of the meeting.

E. STEP IV

- -75 If the Office of Employee Relation's answer is not satisfactory, an appeal to arbitration will be filed within fifteen (15) working days of the receipt of the Office of Employee Relation's answer.
- -76 The parties will meet within ten (10) working days of the receipt of the appeal to choose a mutually acceptable arbitrator. If the parties fail to agree upon an arbitrator, a demand will be filed by the Union with the American Arbitration Association within five (5) working days. The rules of the American Arbitration Association will apply to all arbitration hearings.
- -77 The arbitrator shall not have jurisdiction to add to, subtract from or modify any of the terms of this Agreement or any written amendments hereof, or to specify the terms of a new Agreement, or to substitute his/her discretion for that of any of the parties hereto.
- -78 Any case appealed to an arbitrator on which he/she has no power to rule shall be turned back to the parties without decision.
- -79 The fees and approved expenses of the arbitrator shall be borne equally by the University and the Union.
- -80 The arbitrator shall render his/her decision in writing not later than thirty (30) calendar days from the date of the conclusion of the arbitration hearing.
- -81 The decision of the arbitrator shall be final, conclusive and binding upon all employees, the Employer and the Union, and there shall be no strike, slowdown, curtailment or interruption of operation, or lockout as a result of such decision.

-82 The Union will not encourage or cooperate with any of its members in any appeal to any Court or Labor Board of a decision of the Arbitrator so long as the Arbitrator has not exceeded his/her contractual or legal authority. The Employer shall not appeal the decision of the Arbitrator to any Court or Labor Board so long as the Arbitrator has not exceeded his/her contractual or legal authority.

ARTICLE 13

REPRIMAND, SUSPENSION, OR DISCHARGE

- -83 The Employer shall not discharge or take other disciplinary action without just cause. By way of illustration, but not by way of limitation, just cause includes any act or omission which interferes with or affects in any way the orderly and efficient administration or operation of the University, any violations of this Agreement, any violation of a reasonable rule, regulation, or requirement, whether or not written, which is known, or reasonably should have been known by an employee, provided, however, any new rule, regulation or requirement shall not be contrary to the terms of this Agreement. Disciplinary action shall be on a timely basis dependent on the facts and circumstances involved, including the time taken in investigating and analyzing the facts and circumstances. In imposing any discipline on a current charge, the University will not take into account any prior infractions of which the University had knowledge, that occurred more than two (2) years previously.
- -84 A grievance which (1) concerns a disciplinary action or discharge of a non-probationary employee and (2) alleges that no cause in fact existed, or that a disciplinary action was taken arbitrarily and was excessive, may be processed through the Grievance and Arbitration Procedures, provided it is submitted in writing within five (5) working days after receipt by the employee and the Chief Steward of the Employer's written notification of the disciplinary action. A grievance over a written letter of reprimand shall be submitted by the Steward at Step II of the grievance procedure, whereas a grievance over a suspension or discharge shall be submitted at Step III. The notification shall include the nature of the cause and the extent of the action taken. Failure to submit a written grievance by the employee within the five (5) day period shall constitute a waiver of all claims concerning such disciplinary action or discharge.

ARTICLE 14

MEDICAL DISPUTE

-85 In the event of a dispute involving any employee's physical ability to perform his/her job on his/her return to work at the University from a layoff or leave of absence of any kind and the employee is not satisfied with the determination of a physician designated by the University, he/she may submit a report from a medical doctor of his/her own choosing and at his/her own expense. If

the dispute still exists, and at the request of the Union, the Employer and the Union shall agree upon a third medical doctor to submit a report to the Employer, the Union and the employee, and the decision of such third party will be binding on all parties. The expense of the third party shall be shared equally by the Employer and the Union.

ARTICLE 15

CLASSIFICATIONS AND WAGES

A. Wage Schedule

-86 Wages shall be paid in accordance with the Wage Schedule as set forth in Appendices I through III, provided, however, an employee assigned to a classification will progress from one step to the next only if his/her performance is satisfactory. An employee's performance will be presumed satisfactory unless he/she is notified to the contrary in writing by the Employer. Any such pay progression increase shall take effect on the anniversary date.

a. Wages

- Three (3) percent base wage increase effective December 16, 1999 for all employees except those in the exempted classifications, cited below.
- 2. Three (3) percent base wage increase effective December 16, 2000 for all employees.
- 3. One (1) percent base wage increase effective December 16, 2001 for all employees.

For the first year of the agreement the following classification and employees holding this classification title will be exempted from and therefore not subject to the three (3) percent wage increases as cited in a. 1., above; in addition there shall be no increase to the starting or maximum rate.

Boiler Operator Trainee

For the first year of the agreement the following classifications and employees holding this classification title will be exempted from and therefore not subject to the three (3) percent wage increases as cited in a. 1., above; in addition there shall be no increase to the starting rate.

Power Plant Mechanic I Power Plant Technician I Water Works Operator I A Two (2) percent adjustment, on a one-time basis only, shall be made to the maximums of the following classifications effective December 16, 1999:

Stationary Engineer 1st Stationary Engineer 2nd Stationary Engineer 3st Boiler Operator II Boiler Operator I Power Plant Technician III Power Plant Mechanic III Fuel Systems Operator III Power Plant Technician II Power Plant Technician II Power Plant Mechanic II Fuel Systems Operator II Water Works Operator II

- b. Special classification adjustment of fifteen (15) cents per hour will be added to the classification Stationary Engineer 2nd Class. Employees holding this classification must be declared qualified to relieve employees holding 1st Class positions before receiving the adjustment.
- c. A \$225.00 tool allowance for maintenance series employees will be paid July 1 of each year of this Agreement.
- -87 Any individual who is working out of his/her classification within Local 547 will receive the rate of that classification or his/her regular rate, whichever is the greater.
- B. New, Changed, or Eliminated Classifications
- -88 The Employer retains the right to eliminate, change, establish and evaluate classifications and establish the pay grades therefore provided, however, the classifications and the pay grades therefore, set forth in the Wage Schedule, and new or changed classifications which may be placed in the Wage Schedule, shall remain in effect during the term of this Agreement unless the job content of a classification is substantially changed.
- -89 In the event a new classification is established or an existing classification is changed, the Employer shall place it in an existing pay grade in the Wage Schedule, or in a new pay grade, on the basis of the relative value of the elements of the new or changed classification in comparison with the elements of existing classifications. If a new pay grade is established, it shall be structured to maintain the hourly rate differential between the lowest two pay grades or the highest two pay

grades, in the Wage Schedule, as the case may be, unless otherwise mutually agreed to by the Union and the Employer.

- C. Procedure for Establishment of New or Changed Classifications and Placement in the Wage Schedule
- -90 The following procedure will be followed whenever a new or changed classification is placed in the Wage Schedule as provided in Section B.:
 - a. The University shall provide the Union with a written classification description of the new or changed classification which shall describe the job content sufficiently to identify the classification.
 - b. Upon receipt of the Employer's description, a reasonable number of union officials may meet with representatives of the Employer to discuss the new or changed classification and the placement in the Wage Schedule.
 - c. If there is disagreement with the place in the Wage Schedule, a grievance concerning compliance with Section B. of this Article may be processed through the Grievance and Arbitration Procedures, provided it is submitted in writing at Step II of the Grievance Procedure within five (5) working days after the Union is afforded the opportunity to discuss the matter with the Employer. If such a grievance is processed through the Arbitration Procedure, the arbitrator shall have no power or authority to establish or change any wage, but only to determine whether placement in the Wage Schedule has been made in accordance with Section B. of this Article.

ARTICLE 16

WORK SCHEDULES

- -91 A normal schedule of work for a full-time employee shall be eight (8) hours per day and forty (40) hours per week, excluding non-paid lunch periods. This Section shall not be construed as and is not a guarantee of any hours of work per day or per week.
- -92 The Employer will give an employee at least seven (7) calendar days notice of his/her assigned schedule of work, and as much notice as is practicable of any changes therein. Changes for other than employees assigned as operational relief will not be made with less than seven (7) calendar days notice except for temporary work situations caused by unforeseen events and employee absences exceeding one work day. For employees assigned to the day shift maintenance series, working hours will be Monday through Friday, 7:30 a.m. to 4:00 p.m.

- -93 Lunch periods shall be scheduled as to time and duration by the Employer. Lunch periods of thirty (30) minutes shall be unpaid. Employees who are not given time off from work for lunch periods will be permitted to lunch during working hours provided such lunching does not interfere with work or the orderly and efficient operation of the University.
- -94 Except for employees when assigned to operational work at fixed duty stations, there may be a rest period when work can be interrupted which shall be taken at a time and place and in a manner determined by an employee's immediate supervisor. Such rest period shall be with pay and shall not exceed fifteen (15) minutes for each four (4) hours of work. The rest period is intended to be a recess to be preceded and followed by an extended work period. Consequently it may not be used to cover an employee's late arrival to work or early departure, to extend the lunch period, nor may it be regarded as accumulative if not taken.
- -95 All employees shall be at the place designated by their immediate supervisor, ready for work, at their starting time and shall remain at their work site and continue working until the end of their working period unless otherwise instructed or excused by their immediate supervisor.

SHIFT PREMIUM

- -96 Effective December 16, 1993, a shift premium of ninety-two (92) cents per hour shall be paid to any employee who starts work on or after 2:30 p.m. and before 10:30 p.m.
- -97 Effective December 16, 1993, a shift premium of one dollar and two cents (\$1.02) per hour shall be paid to any employee who starts work on or after 10:30 p.m. and before 6:30 a.m., and shall continue to be paid the premium if the employee is scheduled or assigned to work the concurrent day shift.
- -98 An employee who works other than his/her scheduled hours shall continue to receive the applicable shift premium, if any, determined by his/her starting time, except if he/she works a full eight (8) hour shift, he/she shall be paid the shift premium for that shift, or the shift premium for his/her first eight (8) hours, whichever premium is greater.
- -99 Employees who are normally assigned to work days and who are scheduled to work on the second or third shifts shall receive the appropriate premium pay.
- -100 The employee will not receive shift premium for hours for which he/she is paid but does not work such as but not limited to, Sick Leave, Vacation, Funeral Leave, Jury Duty, Personal Leave Day, etc.

OVERTIME

A. Overtime Premium

-101 An overtime premium computed at one and one-half times the employee's hourly rate will be paid for the time worked (1) in excess of eight (8) hours in a calendar day or (2) in excess of forty (40) hours in a calendar week or (3) on a shift which starts before the employee has had eight (8) hours off since his/her previous shift.

B. Pyramiding

-102 Overtime premium shall not be pyramided, compounded or paid twice for the same time worked except for work performed on a holiday.

C. Scheduling

- -103 For the purpose of this article scheduling will be defined as follows:
 - a. If requested to work overtime, an employee will normally do so unless he/she is excused. The Employer will endeavor to give employees advance notice of overtime assignments when practicable under the circumstances. An employee in the maintenance series will not be transferred to another classification for the purpose of avoiding overtime.
 - b. Provided they have had eight (8) hours off in between occurrences, an employee, at his/her option, with the discretionary approval of the Employer, may work double shifts when overtime is required.

D. Distribution

- -104 Overtime within the seniority unit as defined in Article 7 shall be distributed as equitably as practicable among employees assigned to the same classifications within the seniority unit. It shall not be necessary to call in an employee to work rather than extend the shift of an employee at work.
- -105 Employees who work overtime or who are assigned overtime and do not work, whether excused or not, shall be charged for the overtime in accordance with the practices as found in the Rules Governing Overtime for Power Plant Employees. Any inequitable distribution will be rectified in the future scheduling of overtime.

E. Definitions

-106 For the purposes of this Article and the computation of overtime premium the following definitions shall apply:

a. Shift Schedule

1. First shift (Days):

6:30 a.m. to 2:30 p.m.

2. Second shift (Afternoons):

2:30 p.m. to 10:30 p.m.

3. Third shift (Midnights):

10:30 p.m. to 6:30 a.m.

The shift schedules are as follows:

Four days off, followed by seven midnights, then; two days off, followed by seven afternoons, then one day off, followed by a period of seven days. During the week that begins with an afternoon shift, the operators will work either five or six days depending on the number of operators available.

ARTICLE 19

CALL-IN AND REPORTING PAY

A. Call-In

-107 An employee reporting for emergency duty at the Employer's request for work which he/she had not been notified of in advance and which is outside of and not continuous with his/her regular work period, shall be guaranteed at least three (3) hours pay and three (3) hours work at the rate of time-and one-half. This paragraph shall apply when an employee is contacted away from the workplace for unscheduled emergency duty. An employee contacted away from the work place and who begins work within three (3) hours of a regular shift starting time shall receive the full three hours call-in pay at time-and-one-half.

When an employee has arrived at the workplace for a regularly scheduled shift and is then assigned to begin work early, this paragraph does not apply. If the employee is assigned to begin work early also completes the regular schedule of work, then the employee will be paid for actual time worked before the start of the regular shift at time-and-one-half, or a one-half-hour minimum at time-and-one-half, whichever is greater.

B. Reporting

-108 An employee who has not been notified in advance that no work is available and who reports for scheduled work will receive three (3) hours pay at his/her base rate of pay.

ARTICLE 20

ABSENCES

-109 An employee is expected not to absent himself/herself from work for any reason other than personal illness without making prior arrangements before the start of his/her shift with the supervisor. Unless such prior arrangements are made, an employee who, for any reason fails to report for work must immediately notify the supervisor of his/her reason for being absent unless for unforeseen circumstances acceptable to the employer. If the absence is to continue beyond the first day the employee must notify the supervisor on a daily basis unless otherwise arranged with and specifically approved by the supervisor. Absences without proper notice, use of sick leave under false pretense and excessive absenteeism is subject to disciplinary action including termination.

ARTICLE 21

HOLIDAY PROVISIONS

-110 The designated Holidays are as follows:

Both Day and Shift Personnel

Memorial Day	May 29, 2000	May 28, 2001	May 27, 2002
Labor Day	Sept. 4, 2000	Sept. 3, 2001	Sept. 2, 2002
Thanksgiving	Nov. 23, 2000	Nov. 22, 2001	Nov. 28, 2002
Thanksgiving	Nov. 24, 2000	Nov. 23, 2001	Nov. 29, 2002
Day Personnel			
Independence Day	July 4, 2000	July 4, 2001	July 4, 2002
Christmas	Dec. 24, 1999	Dec. 25, 2000	Dec. 24, 2001
Christmas	Dec. 27, 1999	Dec. 26, 2000	Dec. 25, 2001
New Years	Dec. 31, 1999	Jan. 1, 2001	Dec. 31, 2001
New Years	Jan. 3, 2000	Jan. 2, 2001	Jan. 1, 2002

Shift Personnel

Independence Day	July 4, 2000	July 4, 2001	July 4, 2002
Christmas	Dec. 24, 1999	Dec. 24, 2000	Dec. 24, 2001
Christmas	Dec. 25, 1999	Dec. 25, 2000	Dec. 25, 2001
New Years	Dec. 31, 1999	Dec. 31, 2000	Dec. 31, 2001
New Years	Jan. 1, 2000	Jan. 1, 2001	Jan. 1, 2002

- -111 Whenever one of the holidays falls on a Saturday and the employee does not work on this day or on a scheduled day off in the employee's work week and no other day is observed as a holiday by the Employer, the employee will receive an alternate day off with pay, the time to be arranged with his/her supervisor. Whenever any of the above holidays falls on Sunday, the following Monday shall be observed as the designated holiday, except for the day before or after Christmas Day and the day before or after New Year's Day which shall be considered separate each year.
- -112 If the employee fails to work on a holiday when assigned or is absent on either his/her regularly scheduled working day immediately preceding or his/her regularly scheduled working day immediately following the holiday he/she will not be paid for the holiday unless his/her absence is excused because of personal sickness or injury or other extraordinary circumstances beyond the control of the employee which cannot be corrected in time for him/her to meet his/her employment obligation.
- -113 If an employee terminates his/her employment for reasons other than retirement, he/she will not receive pay for holidays occurring after the last day worked even though the holidays may fall within the period of his/her projected terminal vacation leave.
- -114 In addition to eight (8) hours holiday pay an employee who works on the holiday will be paid two (2) times his/her hourly rate and shift premium if applicable but in no event shall he/she receive more than a total of three (3) times his/her hourly rate and shift premium if applicable for the time worked.

ARTICLE 22

SICK LEAVE

- -115 Every regular full-time employee shall accumulate and be credited with 104 hours of paid sick leave per year, to be credited at the rate of four (4) hours for each completed biweekly payroll period. Employees may use sick leave after they have completed their first month of service. Maximum accrual is 1,200 hours.
- -116 Sick leave shall be available for use by employees for the following purposes:

- a. Acute personal illness or incapacity over which the employee has no reasonable control.
- b. Absence from work because of exposure to contagious disease which, according to public health standards, would constitute a danger to the health of others by the employee's attendance at work.
- c. Medical and dental care or treatment to the extent of time required to complete such appointments when it is not possible to arrange such appointments for non-duty hours.
- d. Illness or disability associated with pregnancy when a physician indicates that the employee is unable to perform all of the duties of her job.
- e. Absence from work because of illness in the immediate family, not to exceed twenty-four (24) hours sick leave per year. Immediate family is defined as: spouse, children, parents and anyone living within the household of the employee. An additional sixteen (16) hours may be used for the care of dependent children. The total number of hours shall not exceed forty (40).
- -117 All employees shall accumulate sick leave from the date they are hired.
- -118 A seniority employee who suffers injury compensable under the Workers' Compensation Act shall continue to receive his/her regular rate for time lost during the first seven (7) days not covered by the Workers' Compensation Act provided he/she follows the instruction of a physician as determined by the University, and provided he/she returns to work not later than the time recommended by an appropriate medical authority. In the event of dispute, the Medical Dispute clause of this Agreement shall apply as regards to the settlement of such dispute. Following the first seven (7) days, such seniority employees shall be paid the difference between his/her regular wages and payment received under provisions of the Act, to be deducted from accumulated sick leave until his/her sick leave is exhausted.
- -119 Employees who have exhausted their sick leave credit and are still unable to return to work may be paid for any unused vacation credits.
- -120 Employees who are laid off shall have available any unused sick leave previously earned, effective at the time they are recalled.
- -121 Employees who leave to enter the Armed Forces of the United States under the provisions of a selective service act, who are members of the Armed Forces and are called to active duty, or who enlist in the Armed Forces during a declared national emergency shall, upon reemployment by the Employer, have available any unused sick leave previously earned; provided that such reemployment takes place within ninety (90) days after discharge or release from active duty in the Armed Forces.

- -122 An employee using sick leave during a period that includes a scheduled holiday will be paid his/her base rate of pay for the holiday. He/She cannot be paid for both on the same day, nor will he/she be charged for a day of sick leave.
- -123 Each supervisor shall be responsible for reviewing employee requests for sick leave and may with prior notice to the employee request a statement from the employee's personal physician or at the University's request and expense, a physician of the University's choice concerning the employee's disability. An employee is required to give prompt notification to the supervisor of the necessity for taking sick leave. Notification is to be provided by the employee before the beginning of the employee's shift so that the supervisor can make arrangements for the work schedule. An employee shall notify the supervisor of absences in accordance with Article 20.
- -124 All payments for sick leave shall be made at the employee's current base rate of pay. Accrued sick leave credits shall be used prior to receiving leave for illness or disability.

VACATIONS

-125 Vacations with pay shall be credited at the end of each month based on an employee's length of continuous full-time employment as shown in the following plan:

Service Months	Accrual	Annual Accrual	*Special Max Accrual
Completion of 6 months	48 hrs.		
7th month thru 60th month	8 hrs. per mo.	96 hrs.	120 hrs.
61st month thru 120th month	12 hrs. per mo.	144 hrs.	180 hrs.
121st month	16 hrs. per mo.	192 hrs.	225 hrs.

^{*}Employees are expected to take their annual accrual each year. When this is not feasible, they may make special arrangements with the Director of Utilities to accrue additional time but in no circumstances will the accrual exceed the amount shown in the schedule under "Special Maximum Accrual."

- -126 Vacation will not accrue during an approved leave of absence without pay or layoff, while on regular Workers' Compensation, during an extended military leave of absence, during a terminal vacation period or in excess of the Special Maximum Accrual.
- -127 An employee's vacation pay shall be at his/her base rate.
- -128 If a University designated holiday falls within an employee's vacation, he/she will be paid his/her base rate for the holiday and will not be charged for the vacation. When an employee terminates he/she shall be paid for any unused vacation but will not be paid for the University designated holidays which may fall within the terminal vacation period, unless the employee is on a vacation period immediately preceding retirement, in which case the Employee shall receive holiday payment.
- -129 An approved leave of absence for military service will not be counted as a break in the employee's service record when determining his/her vacation allowance under the progressive vacation plan. All other leaves of absence will be considered a break in an employee's service record in determining vacation allowance.
- -130 An employee may take his/her vacation at any time in the course of the calendar year as long as it conforms with the requirements of the individual department. Vacations taken for at least one week at a time will be given preference over shorter vacations. It is permissible for an employee to vary his/her schedule if approved by his/her supervisor. Vacation may not be taken in less than 8 hour increments. Overhaul schedules will be posted on or about March 1 of each year and vacation requests must be submitted by March 31 for the period April 15 to April 15 of the following year. The Employer will review the vacation requests and will publish an approved schedule by April 15. Vacations for maintenance series employees, except coal handlers, may be limited during Boiler and Turbine overhaul periods.
- -131 In the event of a dispute regarding the choice of vacation time, requests for five-days (1 week blocks) will take precedence over shorter periods. If a conflict still exists, the seniority employee will be given his/her choice as follows:
 - A. For the operations series, classification seniority will be used to make vacation determinations within a classification title.
 - B. For all other employees, the seniority used for resolving vacation conflicts shall be the earliest hire date in the series:
 - 1. Maintenance series (Power Plant Mechanic I, II or III)
 - 2. Technician series (Power Plant Technician I, II or III)
 - 3. Fuel Series (Power Plant Helper or Fuel Systems Operator I or II)
 - 4. Waterworks Series (Waterworks Operator I or II)

PERSONAL LEAVE DAY

-132 Personal leave with pay is granted to regular, full-time employees for the purpose of attending to, or caring for personal matters. Each employee, effective 7/1/89 and 7/1/90, shall be credited with three (3) personal leave days. If hired after July a fractional amount shall be credited, as follows:

July through December 24 hours January through March 12 hours April through May 6 hours June 0 hours

- -133 The personal leave day, or fraction thereof, credited to each full-time, continuous employee shall be utilized and charged to him/her in increments of not less than one (1) full hour.
- -134 The personal leave day, or any fraction thereof, shall not be utilized during an absence for vacation, sick leave or during any other leave of absence.
- -135 No carry-over of unused personal leave day credit from one fiscal year to another shall be allowed.
- -136 The employee shall obtain the approval of his/her Supervisor prior to being absent for all, or any part, of the three (3) personal leave days.

ARTICLE 25

FUNERAL LEAVE

- -137 If death occurs among members of an employee's immediate family, the employee, upon notification to the supervisor, will be excused from work for three (3) consecutive work days without loss of pay to attend the funeral and make other necessary arrangements. In the case of death of the employee's or the employee's spouse's uncle, aunt, nephew or niece, the employee will be excused from work without loss of pay for one (1) day, the day of the funeral, to attend the funeral.
- -138 Definition of employee's immediate family: The employee's immediate family shall be interpreted as including: spouse, child, parent, sister, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, daughter-in-law, son-in-law, grandparent, grandparent-in-law, grandparent, half brother, half sister, stepbrother, and stepsister.

-139 During an employee's assigned shift, permission will be granted without loss of pay to a reasonable number of employees in a unit who wish to be excused form work to attend the funeral of a fellow employee or former employee provided they return to work after the funeral. Employees who serve as pallbearers at a funeral of a fellow employee or former employee will be paid during the time they must be off the job.

ARTICLE 26

JURY DUTY

- -140 An employee who loses time from work during his/her normal schedule of work because of jury duty shall be paid for such time lost at his/her base rate of pay. Jury duty fees shall be offset against such pay. Except as otherwise provided in this Agreement, such jury duty shall be considered time worked. The employee shall furnish the Employer a written statement from the court showing the days and time of jury duty and the amount of jury fees he/she was eligible to receive for each day. The employee will report for available work when released from jury duty.
- -141 Whenever practicable and notwithstanding the then existing schedule or work of other employees, an employee while on jury duty will be assigned to the day shift.

ARTICLE 27

UNION EDUCATION LEAVE

- -142 Leaves of absence with pay shall be granted to employees who are elected or selected by the Union to attend educational class conducted or arranged for by the Union pursuant to the following conditions:
 - a. Requests by the Union for authorization of union education leave for any employee shall be submitted in writing so as to be received by the Director of Utilities at least fourteen (14) calendar days prior to the date such leave is to commence.
 - b. No more than two (2) employees shall be authorized to be on union education leave at any one time.
 - c. Maximum number of working days of authorized union education leave shall not exceed ten (10) working days for all employees collectively during each twelve (12) consecutive month period commencing on the effective date of this Agreement.

PERSONAL LEAVE

-143 Leaves of absences without pay up to three (3) months may be granted in cases of exceptional need for those employees who have acquired seniority under this Agreement. Leaves may be granted for such reasons as settlement of an estate, serious illness of a member of the employee's family, child care, temporary termination of the employee's work, or an extended trip, but not for the purpose of obtaining employment elsewhere. Leaves of absence for like causes may be extended for additional three (3) month periods, but the total time shall not exceed one (1) year. If a personal leave of absence without pay, because of temporary termination of the employee's work, lasts for a period of thirty (30) days or more, the employee may be required to take another physical examination before returning to work.

ARTICLE 29

LEAVE OF ABSENCE FOR ILLNESS OR DISABILITY

-144 A non-probationary employee who (1) is unable to work because of personal sickness or injury and (2) has exhausted sick leave payments and vacation payments shall be granted a leave of absence without pay upon furnishing evidence of disability satisfactory to the Employer. The leave of absence shall be for the period of continuing disability, but not to exceed six months, unless extended by the Employer. Extensions will not be denied unreasonably, but in no case shall a leave and extensions exceed two years or the employee's University seniority, whichever period of time is the lesser. The leave of absence may be terminated at any time if the employee fails to furnish satisfactory evidence of continuing disability.

ARTICLE 30

MILITARY LEAVE

A. Short Tours of Duty

-145 Regular employees who belong to the National Guard, United States Reserve Corps, or other Federal or State military organizations, will be allowed the normal fifteen (15) calendar days leave of absence when ordered to active duty for training. In the event these same employees are ordered to active duty for the purpose of handling civil disorders, they will be allowed a maximum of ten (10) additional calendar days leave of absence during a fiscal year for said disorders. The Employer will pay the difference between the employee's military pay and base rate of pay, if his/her military pay is less. If the employee takes military leave during his/her vacation, he/she will receive only his/her vacation pay.

B. Extended Service

-146 Upon application, a military leave of absence (without pay) will be granted to employees who are employed in other than temporary positions. This applies to employees who are inducted through a selective service system or voluntary enlistment, or if the employee is called through membership in the National Guard or reserve component into the Armed Forces of the United States.

C. Educational Leave of Absence for Veterans

-147 Employees who are reinstated in accordance with the Universal Military Training Act, as amended, and other applicable laws and regulations, will be granted leaves of absence for a period equal to their seniority, but not to exceed two (2) years (without pay) in order to attend school full time under applicable federal laws in effect on the date of this Agreement.

ARTICLE 31

LEAVE FOR UNION BUSINESS

- -148 Members of the Union elected to local Union positions or selected by the Union to do work which takes them from their employment with the Employer shall at the written request of the Union receive temporary leaves of absence without pay for periods not to exceed two (2) years or the term of office, whichever may be shorter.
- -149 If the member's position or work for which these leaves were granted is terminated for any reason, the Union shall within ten (10) calendar days notify the Employer in writing of the termination date. The member shall within the same ten (10) calendar day period advise the Employer in writing of his/her intent to return to the University and shall return to work within thirty (30) calendar days of the termination date or forfeit all rights of employment with the Employer.
- -150 If the leave of absence exceeds one (1) year it will be necessary for the employee to take a physical examination at the Health Center before returning to work. Not more than one employee at a time will be granted a Union leave of absence.

ARTICLE 32

GENERAL CONDITIONS

- A. Leave of Absence with Pay
- -151 Leaves of absence with pay may be granted for purposes as described in Articles 21 through 27. An employee shall accrue sick leave credits and vacation credits during a leave of absence with

pay. His/her University benefits will and employee optional benefits may continue for the duration of the leave.

- -152 All requests of leaves of absence shall be made with the employee's immediate supervisor.
- -153 A record of vacation, sick leave and personal leave balances shall be maintained for the seniority unit by classification and posted monthly
- B. Leave of Absence Without Pay (Including Layoff)
- -154 Regular employees who have completed their probationary period are eligible for unpaid leaves of absence. They may be taken for the reasons specified in Articles 28 through 31.
- -155 All leaves of absence must be approved by the supervisor, administrative head of the unit, and Human Resource Services.
- -156 During an unpaid leave of absence or layoff, an employee will not accrue vacation or sick leave nor be eligible for any payments for time off work provided by this Agreement.
- -157 Unless otherwise specifically provided for by this Agreement, seniority shall accumulate during leaves of absence or extensions, and layoffs.
- -158 Any employee who obtains a leave of absence under false pretense or uses the leave for purposes other than for which it was obtained shall be subject to immediate discharge.
- -159 The employees must check with the Benefits Office about maintaining the employee group life insurance and health insurance during leaves of absence subject to and consistent with these plans.

ARTICLE 33

RETURN TO ACTIVE EMPLOYMENT

-160 Return to active employment prior to the expiration of any leave of absence, or any extension, shall be at the option of the Employer. The Employer, at its option and without cost to the employee, may require that a physician or physicians of its choosing examine the employee before returning him/her to active employment. An employee returning from a leave of absence will be placed in his/her former classification or equivalent classification unless the Employer's or the employee's circumstances have so changed as to make it impossible or unreasonable to do so. In such event the employee will be placed in an equivalent classification or other as the circumstances dictate.

EDUCATIONAL ASSISTANCE

- -161 The University agrees to pay the tuition cost (up to their current hourly credit costs for M.S.U.) as well as registration fees for members of the bargaining unit who enroll in job related courses through M.S.U. or Lansing Community College or from those institutions accredited by generally recognized accrediting agencies and/or are listed in the Educational directory of the U.S. Department of Education. In addition, institutions approved under such government training programs as the G.I. Bill of Rights will also be accepted.
- -162 Approval of courses must be secured prior to enrollment through the Director of Utilities. The Union may request a special conference with the Director of Employee Relations should a disagreement arise over this provision. Said conference will be conducted on a timely basis.
- -163 Full-time employees may apply for reimbursement of tuition of up to two (2) classes up to five (5) credits for two (2) semesters and up to two (2) classes up to four (4) credits for the remaining semester for a total of fourteen (14) credits per academic year.
- -164 Non-credit Courses and Non-credit Instructional Activity (NCIA)

Except as specifically provided below, all general provisions of educational assistance apply.

a. Employees may apply for reimbursement and released time for one non-credit instructional activity (NCIA) for one (1) semester and two (2) non-credit instructional activities (NCIA) for the remaining semester. For this purpose, semesters shall be defined as:

Fall: September - December Spring: January - May Summer: Mid-May - August

- b. Only job-related NCIA's which are offered through the MSU <u>Lifelong Education</u>
 <u>Programs</u> (e.g., Continuing Education, Evening College), M.S.U. Computer Laboratory,
 <u>Davenport College</u>, Lansing Community College, High School Adult Education

 Programs or other Employer approved educational/training programs are reimbursable.
- c. If an NCIA or non-credit course only is being taken during a semester, reimbursement will not exceed \$200. For an NCIA, up to twenty-four (24) hours released time may be granted. The released time for an NCIA may occur in one week or be spread throughout the semester.

- d. If an NCIA is being taken during the same semester as a course as per Paragraph 164a, the total reimbursement will not exceed the MSU rate per credit for five (5) credit hours for two (2) semesters and four (4) credit hours the remaining semester. The employee may apply for released time either for courses or the NCIA's, but not for both.
- e. Approved application for non-credit and/or non-MSU courses should be retained by the employee and submitted with verification of successful course completion (certificate from the course signed by the instructor or an NCIA certification of successful completion form from Benefits Office signed by the instructor, or a copy of the official grade card), and proof of course cost for non-credit courses (canceled check or receipt), within 15 working days of successful course completion or receipt of grade.
- -165 <u>Course Fee Courtesy</u> Full-time employees with sixty (60) full-time equivalent service months are eligible for the course-fee courtesy program as it is provided to the faculty of the University.

HEALTH CARE COVERAGE

- -166 Regular probationary employees may enroll for health care coverage within sixty (60) days of their employment date. Employees may enroll their eligible dependents within thirty-one (31) days of acquiring them. Failure to enroll within time limits will result in no health care coverage until open enrollment or application is made. The employee can select any plan that he/she is eligible for that is now being offered to the employees by the Blue Cross/Blue Shield Master Medical, Blue Care Network/Health Central (HMO) or Physicians Health Plan (PHP).
- -167 For a regular full-time employee who has single subscriber coverage the Employer will pay the full amount of the present single subscriber rate toward the total monthly premium cost of the basic Health Care Coverage regardless of the plan (Blue Cross/Blue Shield, Blue Care Network/Health Central or Physicians Health Plan) in which such employee is covered and regardless of the option such employee has exercised within that plan.
- -168 The Employer will continue to fully pay the single person subscriber rate for the selected plan. For two person or family coverage, the Employer will fully pay the Blue Cross/Blue Shield Master Medical premium plus \$3.00 prescription rider. The Employer will continue to pay for the single, two-person or family premiums for the PHP and Health Central coverages for the term of this Agreement.
 - Effective December 16, 1994, employees enrolled in the Physicians Health Plan will
 assume a five (5) dollar "Point-of-Service" co-pay and a four (4) dollar prescription
 drug co-pay.

- Effective December 16, 1994, employees enrolled in the Blue Care Network Health Central Plan will assume a five (5) dollar "Point-of-Service" co-pay and a three (3) dollar prescription drug co-pay.
- Effective December 15, 1996, employees enrolled in the Physicians Health Plan will
 assume a ten (10) dollar "Point-of-Service" co-pay and a five (5) dollar prescription
 drug co-pay.
- Effective December 15, 1996, employees enrolled in the Blue Care Network Health Central Plan will assume a ten (10) dollar "Point-of-Service" co-pay and a five (5) dollar prescription drug co-pay.
- -169 The Employer will be permitted to competitively bid its health insurance program. The carrier selected will provide benefits equivalent to or better than present coverage. This provision will only be exercised should, a) the current carrier(s) no longer provide the negotiated benefit program, or b) the current carrier(s) benefits are provided at an excessive premium cost over alternate carriers.

The parties will meet to discuss this provision and all relevant information will be made available and verified prior to any change(s).

-170

- A. A dental insurance program will be provided to all regular full-time and part-time Local 547 members.
- B. Fees for the below mentioned services will be covered on a usual, customary, and reasonable basis with a fifty (50) percent co-payment.
 - Basic diagnostic, preventative, emergency, palative, restorative, oral surgery, endodontics, periodontics, and prosthodontics subject to a \$600 annual maximum per individual.
 - 2. Orthodontics subject to a \$600 lifetime maximum per individual.
- C. The dental insurance program benefits will be provided consistent with the carrier's conditions and procedures.

DISABILITY PLANS

A. Long-Term Disability Plan

- -171 A University-paid Long-Term Disability Plan will be granted to all regular full-time employees with at least 12 continuous full-time equivalent (FTE) service months.
- -172 The LTD Program provides, after a minimum six (6) month disability waiting period, for a continuation of the monthly wage equal to 60 percent of the monthly base rate of pay, up to a maximum benefit of \$3,000, including any offsets, e.g. benefits from Social Security or Workers' Compensation programs.
- -173 The LTD Program includes a 3 percent cost of living rider and a \$50 per month minimum benefit. Benefits are payable as provided below:

Disability Commences	Duration of Benefits
Less than 60	To age 65
60 but less than 65	42 years
65 but less than 682	To age 70
Age 68 1/2 or over	1 year

- -174 At the Employer's expense he/she may continue to participate in the Employee-Paid Life, Health Care, and Dental Coverage.
- -175 For additional information about specific disability plan provisions, contact the Benefits Office.
- B. Extended Disability Plan
- -176 <u>Eligibility</u> Regular employees with at least sixty (60) continuous full-time equivalent service months are eligible for extended disability leave.
- -177 <u>Usage</u> In cases which are expected to result in total disability, eligible employees will be granted extended disability leave with full pay and benefits for up to six (6) months from last day worked. Thereafter the remaining aggregate of all paid leave credits will be exhausted before the LTD program begins. However, in no case will LTD benefits begin sooner than six (6) months from the date of disability.

C. Workers' Compensation (Long Term)

-178 An employee who is receiving regular Workers' Compensation for a period in excess of six (6) months shall continue, at the Employer's expense, Employee-Paid Life, Health Care and Dental Coverage for the period covered by Workers' Compensation. If it is determined by the Benefits Office that the injured employee will be off work in excess of six (6) months, the above benefit may be implemented upon such determination without requiring premium payments from the affected employee.

ARTICLE 37

EXPANDED LIFE PLAN

- -179 The Employer will provide, at no employee cost, a fully paid life plan to all regular full-time employees at the time of hire.
- -180 This program will provide a life benefit in the case of death of an eligible employee on active duty status (including unpaid leaves of absence for 180 days or less). The benefit provided is equal to one times the annual wage (i.e., the basic hourly rate times 2080) up to a fifty thousand-dollar (\$50,000) maximum. Payment for leave accruals shall be made in accordance with MSU Policy.
- -181 The employee may designate a beneficiary if desired; if none is designated the life insurance benefit payment will be made to the beneficiary under the Employee-Paid Life Program if enrolled; otherwise payment will be made in one sum to the survivors in the first surviving class of those that follow: Your (a) spouse; (b) children; (c) parents; or (d) brothers and sisters. If none survives, payment will be made in one sum to your estate.

ARTICLE 38

EMPLOYEE-PAID LIFE

- -182 If coverage is desired, the University will make available to regular full-time employees an optional Life program. The program is entirely funded from employee premiums and rates are subject to future group experience. The coverage is decreasing term with no cash or loan value and coverage may be selected up to \$187,500 depending upon age and the plan selected.
- -183 Complete information concerning the Employee-Paid Life Plan is contained in a booklet which may be obtained from the Benefits Office.

RETIREMENT BENEFITS

A. TIAA-CREF Retirement Program

- -184 Michigan State University provides a retirement program with the Teachers Insurance and Annuity Association (TIAA) and its companion organization, College Retirement Equities Fund (CREF), Fidelity Investments and the Vanguard Group or other retirement programs made available through the University and selected by the employee.
- -185 <u>Eligibility and Participation</u> Regular full-time employees are eligible for participation in accordance with the following policies:
 - a. The program with University matching contribution is optional to employees under age 35 with at least twenty-four (24) FTE service months or who are over age 62 at the time of employment.
 - b. The program is required as a condition of employment for employees who have attained age 35 and have twenty-four (24) FTE service months.
 - Once required participation commences, it is not possible to withdraw from the base retirement options while employed at the University.
- -186 Premium Contributions The base Retirement options made available through the University is financed by a five (5) percent deduction from the employee's check with the University contributing ten (10) percent on all wages paid.
- -187 Complete details concerning the provisions of the University's base retirement options are outlined in a brochure which may be obtained from the Benefits Office.
- B. Retirement for Employees Hired Prior to January 1, 1973
- -188 Effective January 1, 1973, the University Retirement Program ceased to exist. However, to insure that no employee lost credit for prior years of service, the following guidelines were established to provide that an employee will receive no less than what an improved plan formula would give him or her upon retirement.
- -189 Those persons employed prior to January 1, 1973, who were 55 years of age or older and/or had 25 years of service on January 1, 1973, could elect to remain subject to the improved University Plan formula described below.

- -190 The formula governing the old Retirement Plan was improved by basing pensions on an amount, equal to the highest three (3) year average earnings, multiplied by 2% for each year of service, with a \$3,600 ceiling.
- -191 For employees participating in TIAA-CREF and/or other retirement programs made available through the University with a University contribution, this new formula will be applied for each employee at retirement and will become the minimum received by the employee.
- -192 The annuity purchased by MSU's contributions to TIAA-CREF and/or other retirement programs made available through the University will be compared to the pension amount as computed in 190 above, and the employee will receive the larger of the two figures. Employee contributions (retroactive to 1-1-73) will be available as an additional annuity provided the employee meets the minimum retirement requirements.
- -193 Those employees not participating in TIAA-CREF and/or other retirement programs made available through the University will have their retirement figured solely on the improved formula plus a 10% addition added to the base pension prior to actuarial reduction or the selection of a survivor option.
- -194 Employees who terminate without meeting the minimum provisions for retirement will receive a retirement pension solely from the contributions made to their individual TIAA-CREF annuity contract and/or other retirement programs made available through the University, consistent with the provisions of those contracts.

C. University Retirement

- -195 <u>University Retirement Defined</u> University retirement shall be defined as 1) attainment of age 62 with 15 years of employment, or 2) at any age with 25 years of employment. Interruptions in employment of less than one (1) year's duration shall not constitute a break in service as it pertains to retirement. An employee returning after twelve (12) months of her/his termination from University employment shall, after five (5) additional years of employment, receive credit for all past seniority for the purpose of retirement only. With proper documentation, reemployed employees, after five (5) years of service, will be granted credit for all past seniority upon application to Human Resource Services.
- -196 Employees meeting the minimum retirement requirements will remain eligible to maintain group health and dental coverage and receive the Employer contribution. Employees participating in the Employee-Paid Life Plan at the time of retirement and who were enrolled prior to July 1, 1976, shall receive a \$2,000 life insurance benefit fully paid by the Employer.
- -197 An employee who retires under the definition in paragraph 198 shall be paid for fifty (50) percent of his/her unused sick leave, but not to exceed a maximum of twelve hundred (1200) hours as of the effective date of separation.

-198 An employee who does not meet the definition of University Retirement in paragraph 198 but has at least five (5) years, but less than ten (10) years of continuous service and has attained 65 years of age at the time of his/her separation shall be paid fifty (50) percent of his/her unused sick leave as of the effective date of separation. An employee who does not meet the definition of University Retirement in paragraph 198 but has at least ten (10) years of continuous service and has attained 65 years of age at the time of his/her separation shall be paid one hundred (100) percent of his/her unused sick leave as of the effective date of separation but not to exceed a maximum of one hundred (100) days, unless he/she has received a University contribution to TIAA-CREF in which case he/she will be paid as in paragraph 198 above. Prorated longevity payments shall be made to those employees who retire under the definition of University Retirement in paragraph 198 prior to October first of any year. This also applies to those employees not under the definition of University Retirement in paragraph 198 but who are 65 years of age at the time of their separation. Such pro rated payments as indicated above shall be based on the number of calendar months of full-time service credited to an employee from the preceding October first to the date of retirement or separation and shall be made as soon as practicable thereafter.

ARTICLE 40

SPECIAL CONFERENCES

-199 Special Conferences to discuss important matters but not for the settlement of grievances will be arranged between the local Union Business Representative or his/her designated representative and the Employer or its designated representative upon request of either party. Such meetings shall be between at least two representatives of the Employer and at least two representatives of the Union. Arrangements for such Special Conferences shall be made in advance and an agenda of the matters to be taken up at the meeting shall be presented at the time the Conference is requested. Matters taken up in Special Conferences shall be confined to those included in the agenda. The members of the Union shall not lose time or pay for time spent in such Special Conferences. This meeting may be attended by the Business Representative of Local 547.

ARTICLE 41

SUPERVISION WORKING

-200 It is the policy of the Employer that foremen and supervisory employees shall not perform work in any job classification of a bargaining unit; however, it is understood that occasionally management personnel are required to perform manual tasks such as in emergency situations when regular employees are not immediately available, supervisory employees may be required to perform work within specific job classifications. The same thing is true when operational difficulties are encountered or in the testing of materials. Likewise, instruction or training of employees may well

include demonstrating proper methods of accomplishing the tasks assigned and no dispute over the policy stated above shall be occasioned by such demonstration. In those situations, the Union agrees there is no violation of the policy herein stated.

ARTICLE 42

WORK BY OTHER EMPLOYEES

-201 Nothing in this Agreement shall be interpreted to interfere with the Employer's right to assign employees outside of the bargaining unit to perform work in the bargaining unit when necessary in accordance with past practice.

ARTICLE 43

MAINTENANCE OF CONDITIONS

- -202 Full-time employees have the privilege of purchasing season tickets for employee and spouse at employee rates for all home football games and for certain other home athletic events in accordance with rules and regulations established from time to time by the Employer.
- -203 Full-time employees have the privilege of using the University library in accordance with rules and regulations established from time to time by the Employer.
- -204 Full-time employees have the privilege of using the Intramural facilities and the golf course at employee rates in accordance with rules and regulations established from time to time by the Employer.
- -205 Where the wearing of uniforms by employees is required, they shall be furnished by the Employer. The laundering of such uniforms will be without charge to the employees provided the uniforms can be laundered in the University Laundry.
- -206 Those employees whose regular duties require special protective clothing will have such items furnished by the Employer and the employee will be required to wear such protective clothing when performing those duties. Leatherface gloves will be supplied on an exchange basis.
- -207 Broken and worn-out tools turned in to the Supervisor Maintenance Operations by maintenance series personnel will be replaced.
- -208 The current past practice concerning wash-up time shall be maintained.

SAVINGS CLAUSE

-209 If any provision of this Agreement, or any supplement thereto, is found invalid by operation of law or by any board or court competent jurisdiction, or if compliance with or enforcement of any provision should be permanently restrained by any such court, the remainder of this Agreement, and any supplements thereto, shall remain in full force and effect, and the Employer and the Union, at the request of either party, shall enter into negotiations for the purpose of arriving at a mutually satisfactory replacement for such provision or supplement.

ARTICLE 45

WAIVER

-210 The Employer and the Union acknowledge that during the negotiations which resulted in this Agreement each had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter not removed by law from the area of collective bargaining, and that the understandings and agreements arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement. Therefore, the Employer and the Union for the life of this Agreement each voluntarily and unqualifiedly waives the right, and agrees that the other shall not be obligated, to bargain collectively with respect to any subject or matter referred to or covered in this Agreement, or with respect to any subject or matter not specifically referred to or covered in this Agreement, even though such subject or matter may not have been within the knowledge or contemplation of either or both parties at the time that they negotiated or signed this Agreement.

ARTICLE 46

CONTRACT DOCUMENTS

-211 The provisions herein contained together with the memorandums of understanding and the appendices hereunto attached constitute the entire Agreement between the parties.

ARTICLE 47

SUPPLEMENTAL AGREEMENTS

-212 All supplemental agreements shall be subject to the approval of the Employer and the Union.

RATIFICATION

-213 The Union agrees to submit this Agreement to the employees of the bargaining units covered by this Agreement for ratification by them by February 21, 2000, and the Union will recommend to the employees that it be ratified.

ARTICLE 49

TERMINATION AND MODIFICATION

- -214 This Agreement shall continue in full force and effect until 12:00 Midnight, December 15, 2002, with respect to all provisions of the Agreement.
- -215 If either party desires to terminate this Agreement, it shall, sixty (60) days prior to the termination date, give written notice of termination. If neither party shall give notice of termination of this Agreement as provided in this paragraph or notice of amendment, as hereinafter provided, or if each party giving a notice of termination withdraws the same prior to the termination date, this Agreement shall continue in effect from year to year thereafter subject to notice of termination by either party or sixty (60) days written notice prior to the current year's termination date.
- -216 If either party desires to modify or change this Agreement, it shall, sixty (60) days prior to the termination date or any subsequent termination date, give written notice of amendment in which event the notice of amendment shall set forth the nature of the amendment or amendments desired. If notice of amendment of this Agreement has been given in accordance with this paragraph, this Agreement may be terminated by either party on ten (10) days written notice of termination but not before the effective termination date of this Agreement. Any amendments that may be agreed upon shall become and be a part of this Agreement without modifying or changing any of the other terms of this Agreement.
- -217 Notice of Termination Modification Notice shall be in writing and shall be sufficient if sent by certified mail addressed to the Union and if to the Employer, addressed to the Director of Employee Relations or to any such address as the Union or the Employer may make available to each other.

EFFECTIVE DATE

-221 This Agreement shall become effective as of December 16, 1999.

IN WITNESS WHEREOF THE PARTIES HAVE SET THEIR HANDS

Date Signed 10-2-2000

INTERNATIONAL UNION OF OPERATING ENGINEERS (AFL-CIO) LOCAL 547, A,B,C,E, and H

Philip Schloop Business Manager

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dennifer Trudeau President

J. David Ivers Recording Corresponding Secretary

Wayne Cass

1

Patrick Quinn

MICHIGAN STATE UNIVERSITY

Fred Poston

Vice President for Finance & Operations & Treasurer

C. Keith Groty

Assistant Vice President

Human Resources

Samuel A. Baker Director, Employee Relations

Robert Ellerhorst Director of Utilities

Stanley Hecker

Administrative Assistant, Physical Plant

APPENDIX 1 WAGE SCHEDULE Effective December 16, 1999

Classification Title	Start	<u>6 Mo</u>	12 mo	18 mo	24 mo	30 mo	36 mo	42mo
OPERATIONS:								
Stationary Engineer - 1st	\$23.11	\$24.06						
*Stationary Engineer - 2nd	21.75	21.98	\$22.63					
Stationary Engineer - 3rd	20.78	21.13	21.96					
Boiler Operator II	19.86	20.19	21.00					
Boiler Operator I (a)	13.65	14.35	15.06	\$15.78	\$16.48	\$17.19	\$18.61	
Boiler Operator Traince	11.14	11.72	12.68					
and the second s	e de la composition	and a small disco	de Die		area and a relative	contribution as	Control of the Contro	and the same to be to the same of

^{*}Employees holding this classification who are declared by the Director of Utilities to be qualified to relieve employees holding the Stationary Engineer 1st Class classification shall be paid a 154 per hour premium.

MAINTENANCE:

Power Plant Technician III	21.85	22.18	23.05					
Power Plant Mechanic III	21.85	22.18	23.05					
Fuel Systems Operator III	21.85	22.18	23.05					
Power Plant Technician II	19.72	20.05	20.85					
Power Plant Mechanic II	19.72	20.05	20.85					
Fuel Systems Operator II	19.72	20.05	20.85					
Power Plant Mechanic I	13.28	14.29	15.08	15.82	16.49	17.20	17.91	18.27
Power Plant Technician I	13.28	14.29	15.08	15.82	16.49	17.20	17.91	18.27
Power Plant Helper	11.47		13.19		14.97			
Water Works Operator II	21.88	22.18	23.05					

Water Works Operator I

Approx/Antici Water Works (
Experience	for: Public Health Cert.* *	Pay Rate
Start		\$13.25
12 mo.	D4,S4	14.90
24 mo.	D3,S3	16.15
36 mo.		17.40
48 mo.	D2,S2	18.63
72 mo.		19.87
96 mo	DLSI	21.13

Changes in rates of pay are to be effective on the anniversary date.

^{**(}Indicated licensures must be obtained before increases are granted)

⁽a) An employee may request advance placement in the wage scale. The determination of advanced placement will be based on the background and demonstrated job skills of the employee. The determination of any advanced placement shall be at the Employer's discretion and shall not be grievable.

APPENDIX II WAGE SCHEDULE Effective December 16, 2000

Start 6 Mo 12 mo 18 mo 24 mo 30 mo 36 mo 42 mo

Classification Title OPERATIONS:

Stationary Engineer - 1st	\$23.80	\$24.79					
*Stationary Engineer - 2nd	22.40	22.64	\$23.32				
Stationary Engineer - 3rd	21.40	21.76	22.63				
Boiler Operator II	20.46	20.80	21.64				
Boiler Operator I (a)	14.06	14.78	15.51	\$16.25	\$16.97	\$17.71	\$19.18
Pailer Operator Traines	11.47	12.07	13.06				

^{*}Employees holding this classification who are declared by the Director of Utilities to be qualified to relieve employees holding the Stationary Engineer 1st Class classification shall be paid a 154 per hour premium.

MAINTENANCE:

22.51	22.85	23.75					
22.51	22.85	23.75					
22.51	22.85	23.75					
20.31	20.65	21.49					
20.31	20.65	21.49					
20.31	20.65	21.49					
13.68	14.72	15.53	16.29	16.98	17.72	18.45	18.82
13.68	14.72	15.53	16.29	16.98	17.72	18.45	18.82
11.81		13.59		15.42			
22.54	22.85	23.75					
	22.51 22.51 20.31 20.31 20.31 13.68 13.68	22.51 22.85 22.51 22.85 20.31 20.65 20.31 20.65 20.31 20.65 13.68 14.72 13.68 14.72	22.51 22.85 23.75 22.51 22.85 23.75 20.31 20.65 21.49 20.31 20.65 21.49 20.31 20.65 21.49 13.68 14.72 15.53 13.68 14.72 15.53 11.81 13.59	22.51 22.85 23.75 22.51 22.85 23.75 20.31 20.65 21.49 20.31 20.65 21.49 20.31 20.65 21.49 13.68 14.72 15.53 16.29 13.68 14.72 15.53 16.29 11.81 13.59	22.51 22.85 23.75 22.51 22.85 23.75 20.31 20.65 21.49 20.31 20.65 21.49 20.31 20.65 21.49 13.68 14.72 15.53 16.29 16.98 13.68 14.72 15.53 16.29 16.98 11.81 13.59 15.42	22.51 22.85 23.75 22.51 22.85 23.75 20.31 20.65 21.49 20.31 20.65 21.49 20.31 20.65 21.49 13.68 14.72 15.53 16.29 16.98 17.72 13.68 14.72 15.53 16.29 16.98 17.72 11.81 13.59 15.42	22.51 22.85 23.75 22.51 22.85 23.75 20.31 20.65 21.49 20.31 20.65 21.49 20.31 20.65 21.49 13.68 14.72 15.53 16.29 16.98 17.72 18.45 13.68 14.72 15.53 16.29 16.98 17.72 18.45

Water Works Operator I

Water Works (Experience		Pay Rate
Start		\$13.65
12 mo.	D4,S4	15.35
24 mo.	D3,S3	16.63
36 mo.		17.92
48 mo.	D2,S2	19.19
72 mo.		20.47
96 mo.	D1,S1	21.76

Changes in rates of pay are to be effective on the anniversary date.

^{**(}Indicated licensures must be obtained before increases are granted)

⁽a) An employee may request advance placement in the wage scale. The determination of advanced placement will be based on the background and demonstrated job skills of the employee. The determination of any advanced placement shall be at the Employers discretion and shall not be grievable.

APPENDIX III WAGE SCHEDULE

Effective December 16, 2001

Classification Title	Start	<u>6 Mo</u>	12 mo	18 mo	24 mo	30 mo	36 mo	<u>42mo</u>
OPERATIONS:								
Stationary Engineer - 1st	\$24.04	\$25.04						
*Stationary Engineer - 2nd	22.62	22.87	\$23.55					
Stationary Engineer - 3rd	21.61	21.98	22.86					
Boiler Operator II	20.66	21.01	21.86					
Boiler Operator I (a)	14.20	14.93	15.67	\$16.41	\$17.14	\$17.89	\$19.37	
Boiler Operator Trainee	11.58	12.19	13.19					
*Franciscos holding this classifies	tion who are o	teclared b	v the Dire	tor of Uri	lities to be	mulified	to relieve	employees hold

^{*}Employees holding this classification who are declared by the Director of Utilities to the Stationary Engineer 1st Class classification shall be paid a 154 per hour premium.

MAINTENANCE:

Power Plant Technician III	22.74	23.08	23.99					
Power Plant Mechanic III	22.74	23.08	23.99					
Fuel Systems Operator III	22,74	23.08	23.99					
Power Plant Technician II	20.51	20.86	21.70					
Power Plant Mechanic II	20.51	20.86	21.70					
Fuel Systems Operator II	20.51	20.86	21.70					
Power Plant Mechanic I	13.82	14.87	15.69	16.45	17.15	17.90	18.63	19.01
Power Plant Technician I	13.82	14.87	15.69	16.45	17.15	17.90	18.63	19.01
Power Plant Helper	11.93		13.73		15.57			
Water Works Operator II	22.77	23.08	23.99					

Water Works Operator I

Water Works (Oper Michigan Department	D . D .
Experience	for: Public Health Cert.* *	Pay Rate
Start		\$13.79
12 mo.	D4,S4	15.50
24 mo.	D3,S3	16.80
36 mo.		18.10
48 mo.	D2,S2	19.38
72 mo.		20.67
96 mo.	D1,S1	21.98

Changes in rates of pay are to be effective on the anniversary date.

^{**(}Indicated licensures must be obtained before increases are granted)

⁽a) An employee may request advance placement in the wage scale. The determination of advanced placement will be based on the background and demonstrated job skills of the employee. The determination of any advanced placement shall be at the Employers discretion and shall not be grievable.

APPENDIX IV

DEFINITIONS

Ability To Do The Work: Means physical fitness, a record of competent and efficient performance and other current knowledge which together indicate with reasonable certainty that the work in question will be performed competently and efficiently.

Agreement: Whenever the work "Agreement" is used in this document it shall be considered synonymous with the word "Contract."

<u>Calendar Day:</u> Means the twenty-four (24) consecutive hour period beginning at midnight (6:30 a.m. for shift workers).

Calendar Week: Means seven (7) consecutive calendar days beginning at midnight between Sunday and Monday (6:30 a.m. Monday for shift workers).

Emergency: An unexpected situation or sudden occurrence of a serious and urgent nature that demands immediate attention.

Full-Time Equivalent (FTE) Service Months

- A. Full-time equivalent (FTE) service months is defined as the cumulative full-time equivalent (FTE) months of service for University employment of 50.0% or greater. FTE service months will be used in determining eligibility for University benefits which require a service waiting period.
- B. FTE service months will be credited each month as follows:
 - a) 1.00 credit per month for full-time (90% 100%) employees
 - 5) .75 credit per month for 3/4 time (65% 89.9%) employees
 - c) .50 credit per month for 1/2 time (50% 64.9%) employees
- C. For new hires, terminations, percent of employment changes, etc., FTE service months will be credited based on an employee's status as of the 15th of the month.
- D. Employees on paid and unpaid leaves of absence or layoff will continue to accrue FTE service months based on their percent of employment immediately prior to the leave/ layoff.
- E. Employees meeting the minimum retirement requirements will remain eligible to maintain group hospitalization and dental insurance and receive the Employer's proportional contribution.

F. If an employee retires with 15 years of service and at least age 62, use the following FTE Service Months ranges to determine their health and dental contribution during retirement.

YEARS MONTHS	FTE SERVICE M	FTE SERVICE MONTHS							
		<u>1/2 time</u>	<u>3/4 time</u>	Full-Time					
	(50%-64.9%)	(65%-89.9%)	(90%-100%)						
15	180	90.00 - 116.99	117.00 - 161.99	162.00 - 999.99					

If an employee retires with <u>25 years of service at any age</u>, use the following FTE Service Month ranges.

YEARS MONTHS	FTE SERVICE MONTHS						
		<u>1/2 time</u>	<u>3/4 time</u>	<u>Full-Time</u>			
		(50%-64.9%)	(65%-89.9%)	(90%-100%)			
25	300	150.00 - 194.99	195.00 - 269.99	270.00 - 999.99			

<u>He/She</u>: Whenever personal pronouns are used in this Agreement, it shall be understood that the gender is neuter.

Hours of Employment Status:

Full-time Employee: An employee who regularly works 36 hours to 40 hours per week.

<u>Three-Quarter Time Employee</u>: An employee who regularly works 26 hours but less than 36 hours per week.

Half-time Employee: An employee who regularly works 20 hours but less than 26 hours per week.

<u>Proportional Benefits</u>: Part-time benefits shall be apportioned to persons assigned less than full-time in the following manner:

26 hours but less than 36 hours	75%
20 hours but less than 26 hours	50%
Less than 20 hours no b	enefits

Rates of Pay:

Base Rate of Pay: Is the per hour rate of the employee not including shift differential or overtime computations.

Regular Rate of Pay: Is the per hour rate of the employee including shift differential.

Regular Employee: Describes an employee who is not designated as temporary, or on-call and who works at least 20 scheduled hours a week.

Time Worked: Means paid time, whether or not actual work is performed.

<u>Union:</u> Whenever the words Local 547 or Union appear in this Agreement, they shall mean I.U.O.E. Local Union No. 547, A,B,C,E and H.

<u>University or Employer</u>: Whenever the words University or Employer appear in this Agreement, they shall mean Michigan State University.

Workers' Compensation:

"Full" Workers' Compensation: Is the payment of Workers' Compensation including sick, vacation or personal leave accrual supplementation.

 $\frac{\text{"Regular" Workers' Compensation:}}{\text{vacation, or personal leave accrual supplementation.}} \text{ Is the payment of } \underline{\text{Workers' Compensation}} \text{ with no sick,}$

MEMORANDUM OF UNDERSTANDING

It has been the intent of the Employer to perform maintenance and operating functions within the Power Plants with bargaining unit personnel. The exceptions to this policy in the past have been during emergencies and overhaul of Plant components when other personnel were utilized as necessary to meet required schedules.

The Employer is willing to continue the policy of performing maintenance and operating functions with 547 personnel as long as work can be completed within required time frames.

It is not the intent of these parties to utilize part-time employees to perform bargaining unit work.

In the event the University should decide to utilize part-time employees, to perform the work of this bargaining unit, the University and the Union shall meet to negotiate the terms and conditions under which said person or persons may be employed.

This agreement shall become effective as of December 16, 1977.



HUMAN RESOURCES

lichigan State University 130 Nisbet Building East Lansing, Michigan 48624-1229

517/353-5510 FAX: 517/353-3523

IN WITNESS WHEREOF THE PARTIES HAVE SET THEIR HANDS:

Date Signed: 5-14-97

INTERNATIONAL UNION OF OPERATING ENGINEERS (AFL-CIO) LOCAL 547, A, B, C

EMPLOYER

Business Manager

Director, Employee Relations

*Modified by date only

MEMORANDUM OF UNDERSTANDING

RULES GOVERNING OVERTIME FOR POWER PLANT EMPLOYEES

NOTE:

These rules are intended to accomplish the equitable distribution of overtime by establishing the order in which overtime is offered and should not be interpreted so as to prevent anyone from being contacted for work when plant needs dictate.

Therefor it is understood that "eligibility" as it is used in the context of this document is intended to identify;

- Where a person is in the normal rotation to be contacted for work, and
- When a person can be charged for turning down work when contacted.



HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

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ELIGIBILITY RULES

- Scheduled overtime will be offered to eligible employees in classifications where
 vacancies occur, who are capable of doing the work, starting with the employee who
 has the least accumulated overtime. When an employee within classification is not
 available to perform overtime work, qualified employees in other classifications will
 be offered the work subject to the conditions in the paragraphs.
- 2. Overtime eligibility for an employee temporarily assigned to a higher or lower classification will be determined by assigning the employee the greatest number of overtime hours of any other employee in the assigned classifications. Overtime hours charged during the temporary assignment will carry forward to the employee's regular classification at the end of the temporary assignment.
- 3. An employee is not eligible for overtime:
 - a. When on sick leave, funeral leave or when using personal time
 - For maintenance series; 24 clock hours, eight (8) before and sixteen (16) following a call in for the use of vacation or personal time of eight (8) hours.

- c. For operation series; 36 clock hours, twelve (12) before, twenty-four (24) following a call-in for the use of vacation or a personal time of twelve (12) hours.
- d. When using a total of twenty four (24) hours of vacation or personal time concurrent with scheduled days off in any combination or spit.
- For the sixteen (day shift) or twelve (operations) hours preceding or following personal time used;
 - 1) in increments of less than eight (day shift) or twelve (operations) hours and,
 - 2) when used to start a shift late or end a shift early.

Exceptions:

- During emergencies an employee may be called at any time, charges will be for overtime actually worked.
- b. An employee may be offered overtime on scheduled days off preceding or following vacation only after all other employees in the same classification have been offered the overtime. In such case, overtime turned down will not be charged.
- c. When sick leave is used for pre-scheduled medical appointments.
- d. When using a total of twenty four (24) hours of vacation or personal time concurrent with scheduled days off in any combination or split, one will be ineligible during scheduled days off.
- 4. In the Operating series, the employee on duty will have first choice to accept unscheduled continuation of work, proceeding the employee's accumulated overtime hours are within twenty four hours of the lowest overtime hours in the classification. In the event relief is not immediately available, the employee on duty will remain in the job until appropriate relief is obtained, regardless of the number of hours worked. First Engineer, at his discretion, may assign this overtime to another member of the shift.
- Employees in the Maintenance series, working on an assigned task that requires overtime continuous to regular working hours, will be first eligible regardless of accumulated overtime hours.
- Qualified Mechanics, Technicians, Fuel Systems, Water Works and Operators in that order, will be first eligible in the other series for overtime work that is not filled from within the series.

- 7. An employee off sick/ injured for a period of five days (5) or more may, at his/her option, elect to turn down overtime for a period of time equal to the period of absence without charge. At the end of that time (or before, if the employee declares eligibility) s/he will have their hours adjusted and be charged in accordance with the guidelines.
- An employee in the operating series who turned down overtime on a specific shift is not eligible for other overtime in another position on the same shift.

CHARGING OVERTIME

- For the purpose of equalizing overtime, equivalent overtime hours will be charged when:
 - a. Overtime is refused.
 - Overtime is refused because of an unreported illness.
 - c. An employee does not respond after a message is left through a personal contact on a telephone answering device on the home phone. A maximum of twelve (12) hours a day (operations) or eight (8) hours (maintenance) will be charged providing contact is made each day.
- An employee will be charged only for overtime actually worked, when recall results in subsequent acceptance of the same overtime initially refused. All other employees contacted before or after the initial refusal will be charged on the normal manner.
- 3. There will be no overtime charge for an unanswered telephone call.
- An employee electing to split a period of overtime with a another employee will be charged for the full period of the overtime.
- For the purposes of overtime equalization holiday pay will be considered to be a premium and not overtime worked subject to charge.
- An employee shall not be charged when turning down overtime offered on a designated holiday as defined in Article 22.
- An employee using vacation, personal or sick time on their scheduled overtime day will have the time charged as offered/refused.

 Employees who work or refuse overtime on there "short (36 hour) week" will be charged only for overtime actually worked or refused. (employee scheduled for 12 hours will be charged 8 hours).

MISCELLANEOUS

- 1. Employees will be allowed a reasonable time to return a call for overtime.
- Employees will be given as much advance notice as possible for both scheduled and unscheduled overtime.
- Acceptance of scheduled overtime is implicit unless a written refusal is made within twenty four hours of the time it is reasonable to assume that the employee became aware of the notification.
- 4. Seniority will not be considered when making temporary assignments.
- Operators may be moved from one shift to another to fill vacant positions when the vacancy is expected to extend three or more days.
- 6. Filling out and posting overtime replacements for vacation, personal and sick time requests will be done not less than seven days prior to the time requested. When requested within seven days of the time off, posting will be done immediately by the first engineer presented the request.
- For turning down work on a holiday, employees are not released from their obligation to work until a replacement is secured through the normal overtime procedures and the operations supervisor has been notified.
- Eligible employees will be charged for offers refused when contacted, regardless of the methodology.
- 9. If when returning to work from sick leave or on an unpaid leave of absence over 30 calendar days an employees overtime equalization hours are lowest in their classification, they shall be charged an amount of hours equal to the lowest employee in the same classification.

INTERNATIONAL UNION OF OPERATING ENGINEERS (AFL-CIO)

LOCAL 547, A, B, C

Philip Schloop Business Manager Date 5-14-97

*Modified by date only.

EMPLOYER

Samuel A. Baker

Director, Employee Relations
Date 5-14-97

February 11, 1986

LETTER OF AGREEMENT

TO:

Philip Schloop

Business Manager

IUOE Local 547, AFL-CIO

FROM:

Samuel A. Baker

Director, Employee Relations

SUBJECT:

Adjustment in Uniform Policy

The University agrees to provide one (1) additional uniform over the present allotment to employees classified as Power Plant Mechanics, Power Plant Mechanic Trainees, Boiler Operators, Boiler Operator Trainees, Fuel Systems Operators and Power Plant Helpers.

*Uniforms provided to employees classified as Power Plant Mechanics, Power Plant Mechanic Trainees, Boiler Operators and Boiler Operator Trainees shall be fire retardant as secured by the Management of Power Plant.

*This program shall be in effect for three (3) years and renewable only with the mutual agreement of both parties.



HUMAN RESOURCES

Employee Relations

lichigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523

Samuel A. Baker

Director, Employee Relations

Date 5-14-97

*Modified by date only

FOR THE UNION

Philip Schloop Business Manager, Local 547

Date 5-14-97 *

Letter of Agreement

In cases of emergency where personal leave time has been exhausted, vacation time in increments of less than one day may be utilized, subject to the approval of management. This program shall be in effect for three (3) years and renewable only with the mutual agreement of both parties.

This agreement shall be effective December 16, 1988.

I.U.O.E. Local 547 A, B, C, H

Philip Schloop Business Manager

Date__ 5-14-97__*

*Modified by date only

Employer

Samuel A. Baker Director For

Date 5-14-97



HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523

MEMORANDUM OF UNDERSTANDING

Employees will be permitted to develop alternative methods of shift scheduling and rotation as long as such alternative methods impose no additional costs on the Employer.

This Agreement shall become effective as of December 16, 1982.

IN WITNESS WHEREOF THE PARTIES HAVE SET THEIR HANDS:

Date Signed: 5-14-97 *

INTERNATIONAL UNION OF OPERATING ENGINEERS (AFL-CIO) LOCAL 547, A, B, C

EMPLOYER

Samuel A. Baker

Director, Employee Relations



Philip Schloop Business Manager, Local 547

*Modified by date only

HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523

December 19, 1990

LETTER OF AGREEMENT

TO:

Philip Schloop Business Manager

IUOE Local 547, AFL-CIO

FROM:

Samuel A. Baker

Director, Employee Relations

SUBJECT:

Shift Leader

The Stationary Engineer, 1st Class, has the responsibility for acting as shift leader in an assigned operations area. In the conduct of duties attendant to the role of shift leader the Stationary Engineer, 1st Class, is expected to ensure that work responsibilities are carried out in accordance with department procedures. Shift personnel are required to carry out the instructions of the Stationary Engineer, 1st Class, in all matters associated with their work responsibilities.

The Stationary Engineer, 1st Class, can be required to provide and sign written reports

about conditions on the shift and the conduct of employees on the shift.

The parties agree to and understand this responsibility.

HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523 FOR THE UNIVERSITY

Samuel A. Baker

Director, Employee Relations

Date 5-14-97.

*Modified by date only

FOR THE UNION

Philip Schloop

Business Manager, Local 547

Date 5-14-97 *

Letter of Agreement between Michigan State University and IUOE Local 547

Dental HMO Option

The University agrees to pursue and implement a managed care dental plan effective July 1, 1995. The cost of the dental HMO plan must be no greater than the traditional dental plan cost. The intent is to provide enhanced dental benefits without additional cost to the University as an employee option in place of traditional coverage.

Implementation Steps:

- Develop additional questions for organizations on benefits, patient and employer services, funding, administrative procedures, data provisions to employer, etc. Include questions from Local 547.
- 2. Provide letter to organizations with questions.
- Staff Benefits, Local 547 and representatives from other bargaining units will review responses and develop a recommendation for two (2) final proposals.
- 4. Michigan State University will meet with representatives of organizations and visit sites as appropriate, (eg. staff model HMO). Site visit is to include demonstration of how patients establish appointments, pay co-pays, how claims are processed, etc. (Local 547 representative(s) may also attend site visit.)
- Following input from bargaining unit representatives, Michigan State University will make determination for the dental HMO plan by October 1, 1994.
- Dental HMO will be offered as an option in May 1995 Open Enrollment for July 1, 1995 effective date.

HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523

FOR THE UNIVERSITY

Samuel A. Baker, Director Office of Employee Relations

Date: 5-14-97

*Modified by date only.

FOR THE UNION

Philip Schloop, Business Manager

IUOE Local 547

Date 5-14-97 *

MSU is an altirmative-action.

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Letter of Agreement between Michigan State University and IUOE Local 547

Dental HMO Option

The University agrees that representatives from the Benefits Office will meet on an annual basis with representatives from Local 547 and other bargaining units to review the performance of the alternative Dental Program.

FOR THE UNIVERSITY

Samuel A. Baker

Director, Office of Employee Relations

Date: 5-14-97

FOR THE UNION

Philip Schloop, Business Manager IUOE, Local 547

Date: 5-14-97



HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523

60

*Modified by date only.

MSU is an affirmative-action, equal-opportunity institution.

Letter of Agreement Between Michigan State University and IUOE Local 547

Contract Reopener/Family Optical Plan

The parties agree to reopen the contract during the third year of the Agreement for the sole purpose of discussing the concept of a family optical plan.

FOR THE UNIVERSIT

Samuel A. Baker

Director, Office of Employee Relations

Date: 5-14-99

FOR THE UNION

Philip Schloop, Business Manager IUOE, Local 547

Date: 5-14-97

HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523

*Modified by date only.

61

MSU is an affirmative action, equal-opportunity institution.

Letter of Agreement Between Michigan State University and **IUOE Local 547**

NUS Training Program

Within 90 days of the close of this Agreement, the parties shall meet and review the preliminary cut list for the NUS Training modules, (and other training programs) to determine the applicability of units to classifications covered by the Agreement.

Employees shall participate and sign up for the NUS system during working hours for a minimum of one (1) hour per month. No programs shall be considered a prerequisite for promotion until there is an agreement of the parties unless impasse is reached.

The Employer will review past evaluations for negative comments or evaluations that were based on the non-completion of NUS units prior to the date of this Agreement.



HUMAN RESOURCES

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517/353-5510 FAX: 517/353-3523

FOR THE UNIVERSITY

Samuel A. Baker

Director, Office of Employee Relations

Date: 5-14-97

FOR THE UNION

Philip Schloop, Business Mar IUOE, Local 547

Date: 5-14-97

*Modified by date only.

MSU is an affirmative-action,

Letter of Agreement
Between
Michigan State University
and
IUOE Local 547

Workers Compensation/Retirement Contributions

The parties agree to hold a Special Conference to discuss the Union concerns relating to retirement contributions for individuals who are on Workers Compensation/long-term disability/extended disability.

FOR THE UNIVERSITY

Samuel A. Baker

Director, Employee Relations

Date: 5-14-97

FOR THE UNION

Philip Echloop, Business Markager IUOE, Local 547

Date: 5-14-97

HUMAN RESOURCES

Employee Relations

Michigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

517/353-5510 FAX: 517/353-3523

*Modified by date only.

63

MSU is an altimative-action.

MEMORANDUM OF UNDERSTANDING

It is not the intent of the University to introduce for the first time in its history mass layoffs or reductions of hours.

If, due to conditions beyond the control of the University, it becomes necessary to reduce Employees' working hours, the University agrees to meet with the Union in order to affect a mutually agreeable settlement. If no agreement can be reached at that meeting, the proposed reduction can then be implemented and the dispute may then be arbitrated on the basis of the questions put before the arbitrator by both sides. Temporary or parttime persons shall not be used to perform work of the bargaining unit while a reduced hour schedule is in effect.

IN WITNESS THEREOF THE PARTIES HAVE SET THEIR HANDS

Date Signed: __5-14-97

INTERNATIONAL UNION OF OPERATING ENGINEERS (AFL-CIO)

LOCAL 547, A, B, C

Philip Schloop

Business Manager

EMPLOYER

Samuel A. Baker

Director, Employee Relations

HUMAN RESOURCES

Employee Relations

lichigan State University 130 Nisbet Building East Lansing, Michigan 48824-1229

FAX: 517/353-3523

*Modified by date only

LETTER OF AGREEMENT Between Michigan State University, The Employer,

and
International Union of Operating Engineers Local 547 A, B, C & H,
The Union

In the event the Employer considers divesting itself of the T. B. Simon Power Plant, it will give immediate notice to the Union. Such notice shall be given at least 6 months prior to any divestiture, or at the time the University begins development of an R. F. P., or begins negotiations with the entity, whichever occurs first. Copies of any R. F. P. and any proposals to operate or change the operation of the T. B. Simon Power Plant from any source will be provided to the Union. In the event the Employer decides it will divest itself of the T. B. Simon Power Plant, it acknowledges its obligation to bargain over the impact of said decision at the request of the Union.

For the University

For the Union

HUMAN

HUMAN RESOURCES Samuel A. Baker

Director, Employee Relations

122

Business Manager, Local 547

Employee Relations

Michigan State University Nisbet Building 1407 S Harrison, Suite 250 East Lansing, Michigan 48823-5239

517/353-5510 FAX: 517/353-3523

www.hr.msu.edu

6

LETTER OF AGREEMENT

Between Michigan State University, The Employer, and

International Union of Operating Engineers Local 547 A, B, C & H, The Union

In accordance with the Memorandum of Understanding, should the current Health Care Agreement expire on June 30, 2002, the parties agree to reopen the Agreement specifically for the purpose of discussing the health care plan.

For the University

Jany G

Director, Employee Relations

For the Union

Phillip Schloop

Business Manager, Local 547

LETTER OF AGREEMENT

between Michigan State University, The Employer and

International Union of Operating Engineers Local 547 A, B, C, & H, the Union

Consistent with the December 16, 1982 Memorandum of Agreement regarding alternative methods of shift scheduling and rotation, the following shall apply:

This is a collection of administrative working rules used for facilitating a twelve (12) hour shift for Operations at T. B. Simon Power Plant. These rules have been developed following the Letter of Agreement of signed September 8, 1995. It is understood the management reserves the right to schedule, in accordance with Article 2 through 10, and that reverting to an eight (8) hour work day will reinstate Article 18, paragraph 94 and Article 17, paragraph 89 and 90.

In the event the Fair Labor Standards Act is amended and such amendments affect this agreement the parties will meet to make this agreement consistent with such amendments.

Work Schedule

The normal schedule of work for full time operations series employees shall be twelve (12) hours per day including lunch periods.

The shift schedule for the operations series (except the relief operator), a thirty six (36) hour work week followed by a forty eight (48) hour work week, is described as follows:

Three nights worked followed by three days off: then four days worked, followed by seven days off, then: four nights worked, followed by three days off, followed by three days worked, followed by one day off (see attachment).

The normal schedule for the relief shift operator will be four (4), eleven (11) hours days including lunch periods; forty-four hours (44) per week.

Operators will be allowed to refuse the overtime of the forty eight-hour week any time during that week.

Shift Premium

A shift premium for twelve (12) hour shifts only of one dollar thirty cents (\$1.30) per hour shall be paid to any employee scheduled to work a twelve (12) hour shift that starts work on or after 6:00 p.m. and before 6:00 a.m.

Overtime

An overtime premium computed at one and one-half times the employee's hourly rate will be paid for time worked in excess of twelve (12) hours for operations personnel.

Holiday pay

Holiday pay for twelve (12) hour shift calculations will be based on expenditures for holiday pay for the eight (8) hour shift.

The holiday pay for operations personnel who are scheduled to work on the holiday will be equivalent to twelve (12) hours, and the holiday pay for operating staff not scheduled to work on the holiday will be equivalent to six (6) hours.

It is understood that for the twelve hour shift for operations personnel, when paid absence time is used during scheduled premium hours that time shall be paid at straight time.

FOR THE UNVIERSITY

Samuel A. Baker, Director **Employee Relations**

Date 2-4-00

FOR THE UNION

Philip Schloop I.U.O.E. local 547, AFL-CIO

Date 2-4-00

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		JAI	AUA	RY			IMPORTANT DATES				ULY			
S	M	T	W	T	F 1	\$	JANUARY 1 New Year's Day	S	M	T	W	T	F 2	3
3	4	5	6	7	8	9	15 Martin Luther King, Jr.'s	4	5	6	7	8	9	10
10	11	12	13	14	15	16	Birthday	11	12	13	14	15		17
17		19	20	21	22	23	18 Martin Luther King, Jr. Day	18	19	20	21	22	23	24
24	25	26	27	28	29	30	FEBRUARY	25	26	27	28	29	30	31
31							12 Lincoln's Birthday							
_	_					_	14 Valentine's Day		_			-	_	_
-		1677	120	ARY	-		15 Washington's Birthday - Obsvd.	_		MAG	IGU	310	_	
S	M		W	Ţ	Ę	S	17 Ash Wednesday .	S	M	Ţ	W	Ţ	F	S
7	1 8	2	10	11	5 12	6	22 Washington's Birthday	1 8	2	10	11	5 12	13	7
14	15		17	18	19	20	MARCH	15	16	17	18	19	20	21
21			24			27	17 St. Patrick's Day 28 Palm Sunday		23				27	28
28	22	20		20	20	61	APRIL		30	31	20	20		
							1 Passover*		••	**				
_		_	_	_	_	_	2 Good Friday	_	_			_	_	_
		M	ARC	H			4 Easter Sunday 4 Daylight Saving Time		5	SEP	TEM	BEF	3	
S	M	T	W	T	F	S	begins	S	M	T	W	T	F	S
	1	2	3	4	5	6	21 Professional Secretaries	- 20			1	2	3	4
7	8	9	10	11	12	13	Day® MAY	5	6	7	8	9	10	11
14	15		17		19	20	9 Mother's Day	12		14	15		17	
21	22	23	24	25	26	27	15 Armed Forces Day	19	20	21	22	23	24	25
26	29	30	31				24 Victoria Day (Canada)	26	21	28	23	30		
							30 Memorial Day 31 Memorial Day - Obsvd.							_
		-	PR	1			JUNE			OC	TOE	ER		_
S	M	T	w	т	F	S	14 Flag Day	S	M		W	т	F	S
0	***		"	i	2	3	20 Father's Day 24 St-Jean (Québec)	•				•	1	2
4	5	6	7	8	9	10	JULY	3	4	5	6	7	8	9
11	12	13	14	15	16	17	1 Canada Day (Canada)	10	11	12	13	14	15	16
18	19	20	21	22	23	24	4 Independence Day	17		19		21	22	23
25	26	27	28	29	30		SEPTEMBER		25	26	27	28	29	30
							6 Labor Day 11 Rosh Hashanah*	31						
-	_			,	_		20 Yom Kippur*	_				DET	_	_
			MAY	1			OCTOBER				/EM		£	Ĩ.
S	M	Т	W	Т	F	S	11 Columbus Day - Obsvd.	S	M	T	W	Т	F	S
		. 0		10	22	1	11 Thanksgiving Day (Canada)	1	1	2	3	4	5	6
2	3	4	5	6	. 7	8	12 Columbus Day	.7	. 8	9	10	11	12	13
9		11	12	13	14	15	24 United Nations Day		15	16	17	18	19	
16		18	19	20 27	21	22	31 Halloween		22	23	24	25	26	27
	24 31	25	26	21	20	29	31 Daylight Saving Time	28	29	30				
30	31						ends NOVEMBER	_						_
		29	JUN	E			2 Election Day			DE	CEM	BEF	3	
S	M	Т	W	Т	F	S	11 Veterans Day	S	M	T	W	T	F	S
3	int	4	2	3	4	5	11 Remembrance Day	3	141		1	2	3	
6	7	8	9	10	11	12	(Canada) 25 Thanksgiving Day	5	6	7	8	9		
13			16	17	18	19	DECEMBER		13				17	
20			23	24	25	26	4 Hanukkah*	19			22			
27			30	XXF I	10000	255	25 Christmas Day		27					
							26 Boxing Day (Canada)							

^{*} All Jewish holidays begin at sundown the day before they are listed here.

2000 IIII

		JAN	UA	RY			IMPORTANT DATES			J	UL	1		-0:
S	M	T	W	T	F	S	JANUARY	S	M	T	W	T	F	S
300			_		_	1	1 New Year's Day 15 Martin Luther King, Jr.'s		•				-	1
2	3	4	5	6	.7	8	Birthday	9	10	11	12	13	14	8 15
9	10	11	12	13	14	15	17 Martin Luther King,		17	18	19	20	21	22
16	17	18	19	20 27		22 29	Jr. Day	23		25	26	27	28	29
30		20	20	61	20	23	FEBRUARY 12 Lincoln's Birthday	30						
-	٠.	_		_	_	_	14 Valentine's Day	_		-		_	_	_
		FEB	RUA	RY			21 Washington's			AL	IGU	ST		
S	M	T	W	T	F	S	Birthday - Obsvd. 22 Washington's Birthday	S	M	T	W	T	F	S
~	1.77	1	2	3	4	5	MARCH			1	2	3	4	5
6	7	8	9	10	11	12	8 Ash Wednesday	6	7	8	9	10	11	12
13	14	15	16	17	18	19	17 St. Patrick's Day	13	14	15	16	17	18	19
20	21	22	23	24	25	26	APRIL	20		22	23	24	25	26
27	28	29					2 Daylight Saving Time begins	27	28	29	30	31		
							16 Palm Sunday							
		м	ARC	н		_	20 Passover* 21 Good Friday		- 1	SEP	TEN	IBE	R	
S	M	Т	w	T	F	S	23 Easter Sunday	S	M	T	W	T	F	S
			1	2	3	4	26 Professional Secretaries		: 0		12		1	2
5	6	7	8	9	10	11	Day®	3	.4	5	6	.7	.8	9
12	13	14	15	16	17	18	14 Mother's Day	10 17	11	12	13		15	16
19	20 27	21	22	23	24	25	20 Armed Forces Day		25	26			29	30
26	21	28	29	30	31		22 Victoria Day (Canada) 29 Memorial Day - Obsvd.	24	23	20	21	20	23	30
_			_			_	30 Memorial Day	_	_		_	_	_	_
			IPR	IL			JUNE			00	CTO	BER		
S	M	T	W	T	F	S	14 Flag Day 18 Father's Day	S		T				S
						1	24 St-Jean (Québec)	1		3				7
2	3	4	5	6	7	8	JULY	8		10				
9			12		14	15	1 Canada Day (Canada)		16			19		
16						22	4 Independence Day SEPTEMBER	29	23			20	21	20
23		25	20	21	28	29	4 Labor Day	23	Ju	3				
30			_	_		_	30 Rosh Hashanah*	-	_		_	_		_
			MA	Y			9 Yom Kippur*			NO	VE	MBE	R	
S	M	T	W	1		S	9 Columbus Day - Obsvd.	S	M	1	V	1 1		
	1						9 Thanksgiving Day (Canada)	- 1				1 1		
7							12 Columbus Day	. 5				8 5		
14							24 United Nations Day	12						
21					26	27	29 Daylight Saving Time	19						25
28	23	30	1 3				ends 31 Halloween	21	0 2	- 21				
1	_			_			NOVEMBER	-	_	_	_	_	_	_
67.7			JUI	NE.			7 Election Day			DE	CE	MBE	R	
	S N	1			F	s	11 Veterans Day		S N	4	T١	٧ .	T I	FS
) 11				1 2		11 Remembrance Day		"			7		1 2
57	4 5	5 6	5		3		(Canada) 23 Thanksgiving Day		3	4	5	6		8 9
1							DECEMBER	1				3 1		
1	7-1-7						22 Hanukkah*	1		8 1	9 2	0 2		2 23
2							25 Christmas Day 26 Boxing Day (Canada)	2		5 2	6 2	7 2	8 2	9 30
								3						

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2001

		JA	NUA	IRY			MPORTANT DATES				JUL	Y		
7 14 21 28	M 1 8 15 22 29	9 16 23 30	3 10 17 24 31	11 18 25	19	6 13 20 27		5	9 16 23 30	3 10 17 24 31	W 4 11 18 25	5 12 19 26	6 13 20 27	\$ 7 14 21 28
		FEB	RU	ARY	Ž		lashington's Birthday			AL	JGU	ST		
\$ 11 18 25	5 12 19 26	6 13 20	7 14 21 28	1 8 15 22		3 10 17 24	L. Patrick's Day L. aylight Saving Time 1. egins 1.	9	6 13 20 27	7 14 21	W 1 8 15 22 29	9 16 23 30	F 3 10 17 24 31	\$ 4 11 18 25
		М	AR	ЭН		_	aster Sunday rofessional Secretaries	Ī	9	SEP	TEM	IBEI	3	
S	M	T	W	T	F 2	S		S	M	T	W	T	F	S
11 18 25	5 12 19 26	6 13 20 27	7 14 21 28	8 15 22 29	9 16 23 30	10 17 24 31	lemorial Day - Obsvd. 1	963	3 10 17 24	11 18 25	5 12 19 26	6 13 20 27	7 14 21 28	8 15 22 29
		Ā	PRI	L			ather's Day			OC	TOE	ER		_
8 15 22 29	9 16 23 30	3 10 17 24	W 4 11 18 25	5 12 19 26	6 13 20 27	\$ 7 14 21 28	anada Day (Canada)	1	M 8 15 22 29	7 9 16 23 30	W 3 10 17 24 31	T 4 11 18 25	F 5 12 19 26	\$ 6 13 20 27
_			MAY	,		_	olumbus Day - Obsvd. — hanksgiving Day			NUI	/FM	BEF	_	_
6 13 20 27	7 14 21 28	T 1 8 15 22 29	W 2 9 16 23 30	3 10 17 24 31	F 4 11 18 25	\$ 5 12 19 26	Canada) olumbus Day alimbus Day nited Nations Day aylight Saving Time 1	8	5 12 19 26	6 13 20 27	W 7 14 21 28	T 1 8 15 22 29	F 2 9 16 23 30	\$ 10 17 24
_		-	UN	E		_	eterans Day			DEC	EM	BER		_
3 10 17	M 4 11 18	5 12 19	6 13 20	7 14 21	F 1 8 15 22	S 2 9 16 23	hanksgiving Day MBER anukkah* hristmas Day oving Day (Canada)		M 3 10 17	T 4 11 18	W 5 12 19	6 13 20	7 14 21	\$ 1 8 15 22
24	25	26	27	28	29	30	oxing day (danada) 2 3		24 31	25	26	27	28	29

^{*} All Jewish holidays begin at sundown the day before they are listed here

2002

		JAI	NUA	RY			IMPORTANT DATES				IUL			
6 13 20 27	7 14 21 28	1 8 15 22 29	9 16 23 30	T 3 10 17 24 31	F 4 11 18 25	5 12 19 26	JANUARY 1 New Year's Day 1 New Year's Day 15 Martin Luther	,	M 1 8 15 22 29	7 9 16 23 30	3 10 17 24 31		5 12 19 26	\$ 6 13 20 27
_		FEB	RU	ARY	_	_	13 Ash Wednesday 14 Valentine's Day	-	_	AL	JGU	ST		_
S	M	Т	W	Т	F	S	18 Washington's Birthday - Obsvd.	3	M	Т	W	Т	F	S
3 10 17	4 11 18 25	5 12 19 26	6 13 20 27	7 14 21 28	1 8 15 22	9 16 23	22 Washington's Birthday MARCH 12 Patrick's Day 12 Patrick's Day 13 Passover 29 Good Friday 31 Easter Sunday 13 Easter Sunday	1	5 12 19 26	6 13 20 27	7 14 21 28	1 8 15 22 29	9 16 23 30	3 10 17 24 31
		М	ARC	CH			APRIL 7 Daylight Saving Time		-	SEP	TEM	BEF	₹	_
S	M	т	W	T	F	S	begins		M	T	W	T	F	S
3 10 17 24 31	4 11 18 25	5 12 19 26	6 13 20 27	7 14 21 28	1 8 15 22 29	9 16 23 30	24 Professional Secretaries Day ® 19 12 Mother's Day 18 Armed Forces Day 20 Victoria Day (Canada) 27 Memorial Day - Obsvd.	3	9 16 23 30	3 10 17 24	4 11 18 25	5 12 19 26	6 13 20 27	7 14 21 28
_		-	PR	11			30 Memorial Day — JUNE	_		nc	TOE	FR		_
7 14 21 28	M 1 8 15 22 29	T 2 9 16 23 30	W 3 10 17 24	T 4 11 18	5 12 19 26	\$ 6 13 20 27	24 St-Jean (Québec) JULY 1 Canada Day (Canada) 1	0	7 14 21 28	T 1 8 15 22 29	W 2 9 16 23 30	T 3 10 17 24 31	F 4 11 18 25	\$ 12 19 26
_	_		MA	,	_		16 Yom Kippur*		1	NO	/EM	REF		_
S	M	т	W	T	F	S	12 Columbus Day	S	М	T	w	T	F	S
5 12 19 26	6 13 20 27	7 14 21 28	1 8 15 22 29	9 16 23 30	3 10 17 24 31	4 11 18 25	14 Columbus Day - Oosvo.	3 0 7	4 11 18 25	5 12 19 26	6 13 20 27	7 14 21 28	1 8 15 22 29	9 16 23 30
_			JUN	F		_	NOVEMBER			DEC	EM	BEF	1	
S	M	T	W	Т	F	S		S	M 2	T 3	W ₄	T 5	F 6	S 7
9 16 23 30	3 10 17 24	11 18 25	5 12 19 26	6 13 20 27		8 15 22 29		8529	9 16 23 30	10 17 24 31	11 18 25	12 19	13 20 27	14 21 28

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