

COLLECTIVE BARGAINING AGREEMENT between MICHIGAN PROFESSIONAL **EMPLOYEES SOCIETY** and THE STATE OF MICHIGAN LABOR AND INDUSTRIAL RELATIONS COLLECTION Michigan State University

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Table of Contents

2		
3	Article 1	PREAMBLE 1
4 5	Article 2	PURPOSE AND INTENT
6		
7	Article 3	RECOGNITION
8 9	Article 4	DUES DEDUCTION AND AGENCY SHOP 3
10	Article 4	DUES DEDUCTION AND AGENCE SHOT
11		AGENCY SHOP FEE DEDUCTION
12		COMPLIANCE PROCEDURE
13		REVOCATION
14		REMITTANCE AND ACCOUNTING
15		MAINTENANCE OF SOCIETY MEMBERSHIP
16		STUDENT ASSISTANTS
17		
18	Article 5	SECONDARY BARGAINING AND WORK RULES 6
19		SECONDARY BARGAINING
20		Secondary Negotiations Timetable 6
21		Continuation of Current Agreements 6
22		SECONDARY AGREEMENTS
23		Shift Assignments/Department of Community Health
24		Controlled Substance Testing/Department of State Police
25 26		Modified Work Schedules/Department of Community Health/PHA 7 Layoff and Bumping/Department of Natural Resources
26 27		Layoff and Bumping/Department of Natural Resources
28		Layoff and Bumping/Department of Consumer & Industry Services 8
29		HEALTH AND SAFETY AGREEMENTS
30		Work Rules
31		Safety Shoes
32		Safety Glasses
33		VIOLENCE IN THE WORKPLACE
34		
35	Article 6	LABOR-MANAGEMENT CONFERENCES 10
36		
37	Article 7	DISCIPLINARY PROCEDURE AND
38		PERSONNEL FILES 11
39		
40	Article 8	EMPLOYEE COUNSELING 14
41		INFORMAL COUNSELING
42		FORMAL COUNSELING
43		
44	Article 9	GRIEVANCE PROCEDURE 14
45		STEP ONE: IMMEDIATE SUPERVISOR
46		STEP TWO: MANAGEMENT OFFICIAL
47		Grievance Step Two Management Official Designations 15
48		STEP THREE: DEPARTMENT/AGENCY PERSONNEL OFFICE
49		STEP FOUR: ARBITRATION
50		EXCLUSIVE PROCEDURE
51		PROHIBITION OF "SELF-HELP"
52 53		GRIEVANCE PREPARATION TIME
33		GRIEVANCE COMMITTEE LEAVE BANK

MSHDA 31

1			
2	Article 12	LAYOFF AND RECALL continued	
3	miliere 12	Department of Natural Resources	31
4		Department of State	31
5		Department of State Police	
6		Department of Transportation:	32
7		Department of Treasury	32
8		Recall Lists: Definitions	
9		Construction of Lists	
10		Primary Class	
11		Secondary Class	
12		Departmental Recall List	
13		Statewide Recall List	
14		Addition/Deletion	
15		Recall from Layoff	
16		Removal of Name From Recall Lists	
17		Temporary Recall	
18		Layoff and Recall Information to Society	
19		Temporary Layoffs	35
20		Application	30
21 22		Seniority	
23		Notice Requirements Benefit Continuation During Layoff	
24		Annual Leave	
25		Alliluai Leave	5 /
26	Article 13	TRANSFER	27
27	Article 13		
28		DEFINITIONS RIGHT OF ASSIGNMENT	
29		TRANSFER	
30		TRANSFER	5 /
31	Article 14	NON-DISCRIMINATION	20
32	Article 14	NON-DISCRIMINATION	39
33	Article 15	EDUCATION AND PROFESSIONAL	
	Article 15	DEVELOPMENT	
34			
35		PURPOSE	
36		APPLICATION	
37 38		FUNDS REQUIREMENTS AND PROCEDURES	
39		EDUCATIONAL RELEASE TIME	
40		CONFERENCE ATTENDANCE	
41		PROFESSIONAL DEVELOPMENT FUND	
42		TROTESSIONAL DEVELOTIMENT LOND	7.1
43	Article 16	PROFESSIONAL FEES AND SUBSCRIPTIONS	42
44	Article 10	TROPESSIONAL PEES AND SUBSCRIPTIONS	42
45	Article 17	TRAVEL EXPENSE REIMBURSEMENT	42
	Article 17		
46 47		TRAVEL EXPENSE REIMBURSEMENT REIMBURSEMENT RATES	
48		In-State Rates	
49		Out-of-State Rates	
50		Mileage Rates - Private Car	
51		EXCEPTIONS	
52			15

1	Article 18	RELOCATION EXPENSE REIMBURSEMENT	
2		INVOLUNTARY REASSIGNMENT	
3		TEMPORARY TRAVEL EXPENSE	45
4		LEAVE TIME TO SECURE HOUSING	46
5		LEAVE TIME FOR MOVING	46
6		REQUIRED HOUSING	46
7		MOVING OF HOUSEHOLD GOODS	
8		STORAGE OF HOUSEHOLD GOODS	47
9			
10	Article 19	HOURS OF WORK AND OVERTIME	48
11		BIWEEKLY WORK PERIOD	48
12		Work Day	
13		Work Shift	48
14		MEAL PERIODS	48
15		NO GUARANTEE OR LIMITATION	
16		Overtime	
17		Eligible Unit Members. (Cash Paid)	
18		Ineligible Unit Members. (Compensatory Time)	
19		Exception for Cash Payment to Ineligible Unit Members	
20		ALTERNATE WORK SCHEDULES AND "FLEX-TIME" AGREEMENTS	
21		TIBLE TO THE PROPERTY OF THE P	
22	Article 20	PAID HOLIDAYS	51
	Ai ticle 20	DESIGNATED HOLIDAYS	
23 24		OBSERVANCE	
		ELIGIBILITY	
25		WORK ON A HOLIDAY	
26		WORK ON A HOLIDAY	32
27		DATE AND	
28	Article 21	PAID ANNUAL LEAVE	
29		INITIAL LEAVE	
30		ACCRUAL	
31		ADDITIONAL CREDIT	
32		CREDITING	
33		FINAL AVERAGE COMPENSATION	
34		PERSONAL LEAVE DAY	
35		ANNUAL LEAVE BANK DONATIONS	
36		SCHOOL PARTICIPATION LEAVE	55
37			
38	Article 22	PAID SICK LEAVE	56
39		ALLOWANCE	56
40		UTILIZATION	56
41		DISABILITY PAYMENT	57
42		PAY FOR ACCUMULATED SICK LEAVE	
43		(EMPLOYEES INITIALLY HIRED BEFORE 10/1/80)	
44		Proof	58
45		RETURN TO SERVICE	58
46		Transfer	58
47			
48	Article 23	UNPAID LEAVE	58
49		ELIGIBILITY	58
50		REQUEST PROCEDURE	
51		APPROVAL	
52		EDUCATIONAL LEAVE OF ABSENCE	
53			59

1	Article 23	UNPAID LEAVE continued
2		MILITARY LEAVE
3		WAIVED RIGHTS LEAVE OF ABSENCE
4		LAYOFF
5		MATERNITY/PATERNITY LEAVE
6		BENEFIT CONTINUATION
7		FAMILY AND MEDICAL LEAVE ACT IMPLEMENTATION
8		Employee Rights
9		Employer Rights
10		Computation of the "Twelve Month Period" 60
11		Qualifying Purpose
12		Department of Consumer and Industry Services
13		Final Regulations and Court Decisions
14		Complaints
15		Eligible Employee
16		Twelve Work Weeks During a Twelve Month Period
17		General Provisions
18		Insurance Continuation
19		Medical Leave
20		Annual Leave
21		Sick Leave
22		Parental Leave
23		Talental Leave
24	Article 24	FRINGE BENEFITS AND INSURANCES 64
25	Ai ticle 24	FLEXIBLE BENEFITS PLAN
26		GROUP BASIC AND MAJOR MEDICAL INSURANCE PLAN
27		Premium Splits
28		Co-Pay
29		Psychiatric Services
30		Deductibles for Major Medical
31		Stop Loss
32		Non-Par Provider
33		Room Coverage
34		Dependent Coverage Upon Unit Member's Death
35		Hearing Care Program
36		Health Maintenance Organizations (HMO)
37		PPOs and Other Managed Health Care Approaches
38		STATE HEALTH PLAN - PARTICIPATING PROVIDER INCENTIVE (PPI) 67
39		Waiver of Co-Pay and Deductible
40		Deductible/Basic Services 67
41		Deductible/Major Medical Services
12		PRESCRIPTION DRUGS
43		Prescription Drug/Participating Pharmacy
43 44		Prescription Drug/Mail Order
45		Cost Containment Plan 68
46		Labor Management Committee
1 7		Wellness Plan
+ <i>r</i> 48		Health Risk Appraisal
+0 49		PROSTATE SPECIFIC ANTIGEN (PSA) SCREENING 70
50		DENTAL PLANS
51		Group Dental Expense Plan
52		State Dental Plan/Preferred Provider Organization (PPO)
53		Midwestern Dental Maintenance Organization (DMO)
,,,		Mande Stelli Delitat Manitenance Organization (DMO)/3

GENERAL EMERGENCY 85

COMPENSATION IN SITUATION OF INACCESSIBILITY 85

Article 27 DEFERRED COMPENSATION 86

Article 1

PREAMBLE

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This Agreement, entered into this January 1, 1996 by and between the Office of the State Employer on behalf of the State of Michigan and its principal Departments and Agencies covered by this Agreement (hereinafter referred to as "Management," or "Employer") and the Michigan Professional Employees Society (hereinafter referred to as "MPES" or "Society"), shall be effective on the date that it has been ratified by the State Employer, MPES, and the Civil Service Commission. [Ratified by the Civil Service Commission on January 16, 1996.]

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All non-economic provisions contained in this Agreement will be effective according to their terms upon ratification. Economic provisions of this Agreement shall become effective on the date specified in the particular Article. No provisions of this Agreement shall apply retroactively unless so specified in the particular Article.

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As used throughout this Agreement, the term "day" shall mean the days of the week, Monday through Friday, exclusive of paid holidays.

Article 2

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PURPOSE AND INTENT

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It is the purpose of this Agreement to express the negotiated agreements of the parties with respect to the wages, hours and terms and conditions of employment of the unit members covered by this Agreement; to recognize the continuing responsibility of the State to provide efficient and uninterrupted services and satisfactory employee conduct to the public, and to provide an orderly, prompt, peaceful, and equitable procedure for the resolution of differences between employees and the Employer. The parties recognize that, except as otherwise provided in this Agreement, they are subject to the rules and compensation plan of the Michigan Civil Service Commission which are in effect on the date of ratification of this Agreement. The parties therefore adopt and incorporate herein such rules and compensation plan provided that the subject matter of such rules and compensation plan is not covered in this Agreement but excluding Civil Service rules and regulations governing prohibited subjects of bargaining in effect on the date this provision is approved by the Civil Service Commission. Upon ratification by the Civil Service Commission, the provisions of this Agreement shall automatically modify or supersede: (1) conflicting rules, regulations and interpretive letters of the Civil Service Commission and Department pertaining to wages, hours, and terms and conditions of employment but excluding Civil Service rules and regulations governing prohibited subjects of bargaining in effect on the date this provision is approved by the Civil Service Commission; and (2) conflicting rules, regulations, practices, policies and agreements of or within Departments/Agencies pertaining to terms and conditions of employment.

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3. If, during its terms, the parties hereto should mutually agree to modify, amend or alter the provisions of this Agreement, in any respect, any such changes shall be effective only if reduced to writing and executed by the authorized representatives of the Office of the State Employer and the MPES, and ratified by the Civil Service Commission.

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C. No individual unit member or group of unit members, acting without the specific authorization of MPES, may alter, amend or modify any provisions hereof. No individual Department or Agency of State Government, or group of such Departments or Agencies, acting without the specific authorization of the State Employer, may alter, amend, or otherwise modify any provision of this Agreement.

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22 23 D. The Employer agrees that, in accordance with the Civil Service Commission Employee Relations Policy, terms and conditions of employment which are mandatory topics of bargaining which are in effect on the effective date of this Agreement will continue in effect throughout the life of this Agreement under the conditions upon which they were previously granted, unless otherwise provided for or abridged by this Agreement, or unless altered by mutual agreement between the Office of the State Employer and the Society through negotiations.

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This Agreement, including its supplements and exhibits attached hereto (if any) concludes all negotiations between the parties during the term hereof, and satisfies the obligation of the Employer to bargain during the term of this Agreement. The Society and the Employer acknowledge and agree that the bargaining process, under which this Agreement has been negotiated, is the exclusive process for affecting terms and conditions of employment at both primary and secondary levels, and such terms and conditions shall not be addressed under the conference procedure of the Employee Relations Policy Rule and/or Regulations. The parties acknowledge that, during the negotiations which preceded this Agreement, each had the unlimited right and opportunity to make demands and proposals with respect to any negotiable subject or matter, and that the understandings and agreements arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement. This Agreement, including its supplements and exhibits attached hereto. concludes all collective bargaining between the parties hereto, and supersedes all prior Agreements, and practices, oral and written, expressed or implied, and expresses all obligations and restrictions imposed upon each of the respective parties during its term, provided that Article 2, Section D, shall not be impaired. All negotiable terms and conditions of employment not covered by this Agreement shall not be impaired. Nothing shall preclude the parties from meeting during the life of this Agreement and negotiating any mandatory topic of bargaining or other mutually agreeable subject.

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F. If any provision of this Agreement or application thereof is found to be unlawful by a court of competent jurisdiction or by the Michigan Civil Service Commission, then that provision shall be null and void, but all other provisions shall remain in full force and effect. The parties agree in these cases to meet and negotiate those provisions which have been declared null and void.

Article 3

RECOGNITION

- 6 7 8 9
- The State recognizes MPES as the exclusive representative for all unit members in the classifications contained in Appendix A. All supervisory, confidential, managerial, and employees assigned to other Bargaining Units, are specifically excluded from the Unit.
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- MPES agrees to fully and fairly represent all unit members included in the Bargaining Unit without regard to membership or non-membership in, or the participation or nonparticipation in the activities, of the Society.
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- Nothing in this Agreement shall preclude the Society from representing new classifications which may be established and included in the Scientific and Engineering Bargaining Unit by the Department of Civil Service. Nothing contained herein shall operate to preclude a challenge to the continued inclusion of existing classifications when a change in job assignments occurs.
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- Nothing in this Agreement shall preclude the parties from agreeing to add to or otherwise amend the terms of Appendix A.

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Article 4

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DUES DEDUCTION AND AGENCY SHOP

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- For the duration of this Agreement, the provisions of this Article shall be deemed valid to the extent permitted by the Michigan Civil Service Commission Employee Relations Policy Rule.
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- Dues Deduction. Upon receipt of a unit member's completed and signed Authorization for Payroll Deductions of Membership Dues form as provided by the Society and subject to the provisions of paragraph C (1) below, the Employer will deduct those dues required as a condition of maintaining membership in the Society in good standing.
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- The authorization shall be effective only as to membership dues becoming due after the delivery date of such authorization to the unit member's Appointing Authority Personnel Office. New authorization cards must be submitted by the 9th day of any pay period for deduction to be made the following pay period.
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- Deduction will be made only when the unit member is due sufficient biweekly earnings to cover the dues amount after deductions for Federal Social Security (FICA); individually authorized deferred compensation; Federal Income Tax; State Income Tax; local and/or city income tax; other legally required deductions; individually authorized participation in State programs; and enrolled unit member's share of insurance premiums.
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. Membership dues shall be uniform in amount, and shall be as certified in writing by the Society's Executive Director to the Employer.

D. No unit member shall be required as a condition of continued employment with the State to join the Society.

Agency Shop Fee Deduction. Any unit member who voluntarily terminates his/her membership in the Society, or a unit member who has not submitted a valid dues deduction authorization form, or who does not produce proof of Society membership shall, within sixty (60) days of the effective date of this Agreement or effective date of membership termination, as a condition of continuing employment, tender to MPES an Agency Shop Fee amount as described below, but not to exceed regular biweekly dues uniformly assessed against all members of the Society.

 The Agency Shop Fee shall be the uniform membership dues reduced by any fees, charges, and/or assessments involving contributions for any political purposes whatsoever; and shall represent only the unit member's proportionate share of the Society's costs for negotiating and administering this Agreement.

The Agency Shop Fee obligation shall be fulfilled by the unit member signing, dating, and submitting to the Employer an Authorization for Agency Shop Payroll Deductions form as supplied by the Society.

 The payment of dues and fees to the Society as a condition of continuing employment shall not take effect until the Society notifies the Employer of the amount of the Agency Shop Fee to be deducted.

F. <u>Compliance Procedure</u>. The Employer shall automatically deduct from an employee's pay check and tender to the Society an Agency Shop Fee as provided in Section E after the following:

After thirty (30) days from date of the employee's hire, the Society has
first notified the Employer in writing that the employee is subject to the
provisions of this Section and has elected not to become or remain a
member of the Society in good standing and/or to tender the required
service fee.

Within ten (10) work days from the date the Society so notifies the Employer, the Employer shall:

a. Notify the employee of the provisions of this Agreement;

Notify the Society of the employee's response.

employee, certified mail, return receipt requested.

b. Obtain the employee's response; and

3. In the event the employee fails to become a member of the Society in good standing, re-new membership or sign the "Authorization for Deduction of Agency Shop Fee" card after the above, the Society may request automatic deduction by notifying the Employer, with a copy to the

4. Upon receipt of such written notice, the Employer shall, within five (5) week days, notify the employee, with a copy to the Society, that

beginning the next pay period it will commence deduction of the Agency Shop Fee and tender same to the Society.

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Revocation. Except as provided in paragraph M of this Article, nothing in this Article shall prohibit a unit member from terminating any dues deduction authorization. Such revocation shall not serve to waive the unit member's obligation to the Society as specified in paragraph E of this Article.

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Remittance and Accounting. Dues deducted for any biweekly pay period shall be remitted to the Executive Director of the Society, with a list of the names of unit members for whom the deduction has been made. Upon written request, the Employer shall provide the Society a list of those unit members who have active dues deduction authorizations on file.

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I. The Employer will provide to the Society a monthly computer report listing by department/agency and worksite containing the following information for each employee in the Bargaining Unit: The employee's name, social security number, street address, city, state, zip code, class number, class title, sex, race, birthdate, hire date, department, agency, mail code, tku, union deduction code, appointment code, county code, unit code and hourly rate. This list shall be based on the active employee records during the first full pay period of the calendar month. The parties agree that this provision is subject to any prohibition imposed upon the Employer by courts of competent jurisdiction.

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The Employer shall, upon written request of the Society, provide a computer report listing unit members in the Bargaining Unit in alphabetical order by Bargaining Unit, Department, Agency, and class which indicates which unit members are on the Society Deduction and which unit members are paying an Agency Shop Fee to the Society and which, if any, are not paying either.

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Requests for information shall be made by the Society to the Office of the State Employer. The Society will pay the full cost of all reports provided by the 32 State pursuant to this Agreement.

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35 Except as required by the Employee Relations Policy Rule, the Employer agrees and shall cause its designated agents not to illegally aid, promote, or finance any other labor or employee organization which purports to represent members of this Bargaining Unit, or make any agreements which undermine 38 39 the Society with any such group or organization. Nothing contained herein shall be construed to prevent any representative of the Employer from meeting 41 with any professional or citizen organization for the purpose of hearing its 42 views, except that as to matters presented by such organizations which are mandatory subjects of negotiations, any changes or modifications shall be 44 made only after negotiations with the Society.

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Maintenance of Society Membership. All unit members covered by this Agreement who have submitted a valid individual voluntary membership dues deduction authorization form to the Employer and have not revoked such authorization within twenty (20) days after the effective date of this Agreement in accordance with the provisions of this Article, and who do not avail themselves of the opportunity to terminate their authorization as provided in this Article shall, as a condition of continuing employment, honor such authorization until exercising their opportunity to terminate during the periods provided for in this Article.

		Article 5 - Secondary Bargaining and Work Rules
N.	law part	ng negotiations the parties acknowledged that federal and Constitutional requirements regarding union security provisions are unsettled. The les understand and agree that the provisions set forth in Article 4 shall only applied in accordance with current law.
Ο.	MPE Barg	dent Assistants who possess a Bachelors Degree and are performing ES Bargaining Unit work will be assigned to the Scientific and Engineering gaining Unit. They will be covered by all Articles of this Agreement except cles 11, 12, 13, 15, 18, 20 (pro-rated), 21, 22, 23, 24, 25 and 29.
		Article 5
	5	SECONDARY BARGAINING AND WORK RULES
A.	SEC	CONDARY BARGAINING
	1.	There will be no Secondary Negotiations, as defined by the Employee Relations Policy Rule, on any issue unless specifically so delegated by the express written terms of this Agreement.
	2.	In the event any Secondary Negotiations are authorized by the parties any resulting agreements will take effect only upon ratifications by the Society, the State Employer, and the Civil Service Commission.

Secondary Negotiations.

Continuation of Current Agreements. Secondary Agreements in effect on the effective date of this Agreement shall remain in effect until December 31, 1998. B. SECONDARY AGREEMENTS

manner similar to Section 6-9 of Employee Relations Policy.

Administrative leave for Secondary Negotiations shall be discussed at

the departmental level. Under no circumstances shall a department which is not a party to the Secondary Negotiations be required to grant

administrative leave to a unit member representing the Society in

Secondary Negotiations Timetable. The parties shall meet to negotiate

secondary agreements no later than ninety (90) calendar days after Civil

Service Commission approval of this Agreement. These negotiations

shall continue, with regular meetings as mutually agreed, for no longer

than ninety (90) calendar days and may include mediation as agreed to

by the parties or required by the Employee Relations Policy. Should the

parties fail to agree on items properly referred to Secondary Negotiations, the outstanding items may be submitted to Impasse in a

DEPARTMENT OF COMMUNITY HEALTH (formerly Mental Health) -SHIFT ASSIGNMENTS. The method of scheduling Bargaining Unit employees to shifts other than the day shift on a permanent basis shall be a proper subject for Secondary Negotiations. [See Appendix D]

2. DEPARTMENT OF STATE POLICE.

a. Controlled Substance Testing. The parties recognize that controlled substance abuse by an employee may contribute to unsatisfactory job performance and may endanger the safety and well-being of other employees and members of the general public. The legislature has provided in Section 21 of Act No. 216 of the Public Acts of 1986 that:

"The Department of State Police shall develop a plan for a controlled substance testing program for all present and future department employees. The plan shall include guidelines which the department would follow if the department implemented such a program . . . "

Accordingly, safety sensitive positions in the Department of State Police are subject to the Department's controlled substance testing program. The Society and the Department of State Police will bargain in Secondary Negotiations over the identity of safety sensitive positions that would be subject to the Department's controlled substance testing program. In recognition of this Agreement, the normal work day for the unit members in the State Police Forensic laboratories includes a one half (1/2) hour paid lunch upon Civil Service Commission ratification of the Secondary Agreement. [See Appendix O]

- b. The parties agree that the following issues shall be subject to Secondary Negotiations in the Department of State Police:
 - (1) Layoff and Recall
 - (2) Respirator Training
 - (3) Vehicle Assignment
 - (4) Proficiency Testing
 - (5) Paid Lunch Period Regarding Less Than Full Work Day
- Modified Work Schedules in Department of Community Health/Public Health Agency. [See Appendix B-3]
- Department of Natural Resources Layoff and Bumping. [See Appendix F]
- Department of Environmental Quality Layoff and Bumping. [See Appendix F]

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Department of Consumer & Industry Services (formerly Commerce) Layoff and Bumping. The subject of Department Layoff and Bumping Sequence for Bargaining Unit Members in the Department of Consumer & Industry is a proper subject for Secondary Negotiations in accordance with this Article.

7. Health and Safety Agreements.

- Department of Agriculture [See Appendix C] The Parties Agree to continue the existing Health and Safety Agreement in the Department of Agriculture December 31, 1998.
- b. Department of Natural Resources The parties agree that Health and Safety issues in the Department of Natural Resources shall be a proper subject for Secondary Negotiations.

The Department of Natural Resources will establish a DNR/MPES Health and Safety Committee comprised of three (3) DNR Bargaining Unit members plus one (1) MPES staff representative and no more than four (4) Management representatives. The Committee will meet to discuss issues and concerns of Scientific and Engineering Bargaining Unit members in the area of health and safety.

The Committee will meet at least once every three (3) months unless both DNR and the Society agree that fewer meetings would be sufficient to address Bargaining Unit concerns.

Society designated Bargaining Unit members will be authorized administrative leave for participation in the Committee.

- Department of Community Health/Community Public Health Agency The parties agree that Health and Safety issues in the Public Health Agency shall be a proper subject for Secondary Negotiations.
- Department of State Police The parties agree that Health and Safety issues in the Department of State Police shall be a proper subject for Secondary Negotiations.
- Department of Environmental Quality The parties agree that Health and Safety issues in the Department of Environmental Quality shall be a proper subject for Secondary Negotiations.

C. WORK RULES

Management reserves the right to establish and enforce work rules it deems necessary based on reasonable business necessity.

- Any work rule which is inconsistent with the specific written terms of this Agreement shall be null and void.
- The Appointing Authority will provide copies of written work rules to the Society as soon as practicable.
 - a. The Society shall be provided a copy of the proposed work rule ten (10) days prior to its intended implementation date.
 - b. The Society shall be entitled to offer any comments or suggested modification it desires to the rule prior to its implementation.
 - c. Provisions of paragraphs 1 and 2 of this Section shall not be applicable during periods of emergency, provided, however, that the Society shall be advised by the Employer of the reason for the emergency.
- Nothing in this Agreement shall operate to preclude any operating unit
 of the Employer from establishing work rules, provided the provisions of
 this Article have been observed.
- 4. Unit members are required to comply with all work rules.
- Management reserves the right to amend or alter any work rule, and agrees that prior to implementation of any such amendments, it will implement the provisions of paragraph C.2. above.
- 6. <u>Safety Shoes</u>. When the Department requires that unit members wear approved safety shoes, the Department will provide such approved safety shoes in accordance with Departmental regulations. At the unit member's option, if safety shoes are required, the Department shall reimburse the unit members for the cost of approved safety shoes up to a maximum of \$160.00 during any twenty-four (24) month period of time.
- 7. The Employer will furnish protective clothing and equipment in accordance with applicable standards established by the Michigan Departments of Consumer & Industry Services and/or Community Health/Community Public Health Agency. The issue of the Employer providing other apparel, the purpose of which is to protect the health and safety of employees against hazards they might reasonably be expected to encounter in the course of performing job duties, shall be a proper subject for Secondary Negotiations.
- Safety Glasses. If the Employer requires an employee to wear safety glasses, and the employee needs corrective lenses, the Employer shall furnish such glasses after the employee has presented the Employer with the required prescription. The employee shall bear the cost of any eye examination.
- The parties agree to establish a Joint MPES (or SEIU) Labor Management Committee to review issues and concerns regarding indoor air quality.

D. VIOLENCE IN THE WORKPLACE

- The parties agree that violence in the work place is an issue of mutual concern. Therefore the parties agree that the Employer may, after notice to the employee and MPES, require the employee to undergo a psychiatric or psychological evaluation when there is a reasonable basis, based on objective and verifiable evidence, that the employee poses a threat to others in the work place or to citizens with whom the employee works.
- In the event that any witness(s) statement is utilized to establish such objective and verifiable evidence, the identity of the witness(s) shall be kept confidential throughout any ensuing investigation. If the investigation culminates in a disciplinary action, the identity of the witness(s) shall be revealed.
- 3. The psychiatrist or psychologist administering the evaluation will be chosen by the Appointing Authority. The evaluation shall address the issues of whether the employee poses a threat to others in the work place and/or steps the Employer should take to minimize or eliminate such threats. All costs of the psychiatric or psychological evaluation shall be paid by the Employer. Only the findings or recommendations regarding whether the employee poses a threat to others in the work place or steps the Employer should take to minimize or eliminate such threats, shall be provided to the Employer and the employee. MPES shall be informed if the employee executes a written consent for release of medical information to MPES.
- 4. In the event that discipline is imposed, reference to such evaluation may be made in the record of disciplinary action placed in the employee's personnel file. In no event shall the findings be placed in the employee's personnel file. The Employer shall not release or make public the findings unless the employee files a grievance protesting the disciplinary action. In that event, the findings or recommendations may be introduced by the Employer in support of the disciplinary action. Findings and recommendations shall be retained in accordance with Article 7, Section M.

Article 6

LABOR-MANAGEMENT CONFERENCES

- A. The parties agree that meetings may be desirable for the purpose of discussing problems which may arise out of the operation of this Agreement and other issues of concern to either party.
- B. These meetings will not be used to circumvent the grievance procedure.
- C. Either party may request that a conference be scheduled. Such meetings shall be conducted at mutually agreed times and places.

Administrative leave for unit members to attend such conferences will be 1 2 provided only for that number of Unit members mutually agreed upon between the Employer and the Society. 3 4 Subject to the provisions of Article 2, Section C, any understandings or 5 6 agreements arising out of any conference provided under this Article shall be reduced to writing. 7 8 9 10 11 Article 7 12 DISCIPLINARY PROCEDURE AND PERSONNEL FILES 13 14 15 The Employer reserves the right to reprimand in writing, suspend, discharge 16 or take other appropriate disciplinary/corrective action against a unit member for just cause. 17 18 19 Allegations or other assertions of unacceptable unit member conduct, by supervisors or members of the public or other unit members, are not charges, 20 but constitute a basis for investigation by the Employer. 21 22 23 The Employer is solely responsible for conducting investigations into wrongdoing of unit members, and that such investigation is management's sole 24 25 prerogative. 26 27 D. A unit member is required to give prompt accurate answers to the extent 28 possible, to any and all questions related to the issue under investigation put to him/her by the Employer. 29 30 A unit member shall have the right to a Society representative only as 31 32 provided in subsections 1 and 2 below. There shall be no other exceptions 33 to this rule. It shall not be the policy of the Employer to take disciplinary action in the course of an investigation unless, in the Employer's judgment, an 34 emergency suspension or removal from the premises is warranted. 35 36 37 At any disciplinary conference as provided in this Article, the unit member shall be entitled to a designated Society representative. 38 39 40 In any investigatory interview with a unit member who is the subject of 41 an investigation, the unit member shall have the right to a designated Society representative. 42 43 F. The parties recognize that supervisors periodically review work performance 44 with unit members. Such discussions are not investigations and are the 45 46 prerogative and responsibility of the Employer. A unit member shall not have 47 the right to a designated Society representative during such performance review. 48 49 Whenever a unit member is to be disciplined in accordance with the 50 provisions of this Article, a disciplinary conference shall be scheduled, and 51

the unit member shall be notified in writing of the claimed violation and the

possibility that a disciplinary penalty may be imposed.

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- H. At any disciplinary conference at which the unit member is entitled to Society representation, the representative must be notified and requested by the unit member. The representative shall be a Society staff employee or designee.

 Scheduling of a disciplinary conference shall not be unnecessarily delayed due to the right of representation.
 - 1. The unit member shall be informed of the nature of the charges against him/her and the reasons that disciplinary action is intended or contemplated. Except in accordance with Sections H(3) and I of the this Article, a unit member shall be promptly scheduled for a disciplinary conference. The unit member shall have the right to make a written response to the results of the disciplinary conference which shall become a part of the unit member's personnel file.
 - 2. The unit member shall be given and shall sign for a copy of the written notice of charges and disciplinary action. The notice shall advise the unit member of the right of appeal. The unit member's signature indicates only that the unit member has received a copy and is aware of the contents of the notice, but shall not indicate the unit member's agreement with the contents. Notice shall be served personally on the unit member, or sent to the unit member by certified mail, return receipt requested. If the unit member has received and signed for a written letter of reprimand, no notice is required.
 - 3. In the case of a unit member dismissed for unauthorized absence, or who is physically unavailable (except for an approved leave of absence), a disciplinary conference need not be held; however, notice of disciplinary action shall be given as provided in paragraph H (2) above.
 - I. Nothing in this Article shall prohibit the Employer from imposing an emergency disciplinary suspension and/or removal of a unit member from the premises for investigation or in cases where, in the judgment of the Employer, such action is warranted. As soon as practicable thereafter, investigation and the disciplinary conference procedures described herein shall be undertaken and completed. The Employer may suspend an employee for investigation. The suspension shall be superseded by disciplinary suspension, dismissal, or reinstatement within fourteen (14) calendar days. If the investigation is not completed at the end of fourteen (14) days, the suspension shall be extended with pay until the investigation and disciplinary conference procedures are completed. Should a subsequent disciplinary suspension result, the days of suspension for investigation may be included as part of the penalty.
 - J. A unit member may be immediately suspended for any conduct whether on or off the job which results in one or more of the following: a) An indictment by a grand jury, or b) Prosecution on any charge punishable by one year or more imprisonment, or c) Prosecution on any charge, regardless of the punishment, that relates to theft, dishonesty or the performance of the unit member's official duties.
 - A unit member shall not be suspended upon issuance of a bench warrant for failure to obey an order of a court.

2. A unit member who has been tried and convicted on the original or a reduced charge and whose conviction is not reversed, may be disciplined or dismissed from the classified service without the necessity of further charges being brought.

- 3. The record from any trial or hearing may be introduced by the Employer in any grievance proceeding, including arbitration.
- 4. A unit member whose indictment is quashed or dismissed, or who is acquitted following trial, shall be reinstated in good standing, and made whole if previously suspended in connection therewith, unless disciplinary charges, if not previously brought, are filed within three (3) work days of receipt of official notice at the Central Personnel Office of the results of the case, and appropriate action in accordance with this Agreement is taken against such unit member.
- Nothing provided herein shall prevent the Employer from disciplining a
 unit member for just cause at any time irrespective of criminal or civil
 actions taken against a unit member or irrespective of their outcome.
- Nothing herein shall prevent an employee from grieving the reasonableness of a suspension under this subsection, where the employee contends that the charge does not arise out of the job or is not related to the job.
- K. Dismissal shall be effective on the date of the notice. A unit member who is dismissed shall not accrue any further leave or benefits subsequent to the date of the notice.
- L. Where a decision is made to permit a unit member to resign in lieu of dismissal, the parties agree that the resignation and all matters related thereto shall not be subject to the grievance procedure.
- M. There shall be only one official personnel file maintained on each unit member. Under no circumstances will a unit member's medical file be contained in the official personnel file; however, records of personnel actions based upon medical information may be kept in the personnel file.
- N. A unit member shall be entitled to attach a written response to any written record of discipline or any written counseling record which is to be placed in the permanent personnel file, provided such attachment is provided to the Appointing Authority Personnel Office within ten (10) days of the date of the written disciplinary/counseling record.
- O. Upon a unit member's written request, records of disciplinary actions issued subsequent to the execution of this Agreement shall be removed from the official personnel file twenty-four (24) months following the date on which the action was taken, provided that no new disciplinary action has occurred during such twenty-four (24) month period. Written reprimands and formal counseling memoranda/records shall similarly be removed twelve (12) months following the date of issuance provided no new written reprimands and/or counseling memoranda/records have been issued during such twelve (12) month period.

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Article 8

EMPLOYEE COUNSELING

- Informal Counseling. Informal counseling may be undertaken when, in the discretion of the Employer, it is deemed necessary to improve performance, instruct the unit member and/or attempt to avoid the need for disciplinary measures. Informal counseling will not be recorded in the unit member's personnel file. Informal counseling shall not be subject to the grievance procedure.
- Formal Counseling. When, in the judgment of the Employer, formal counseling is necessary, it may be conducted by the immediate supervisor. Formal counseling may include a review of applicable standards and policies, actions which are expected to be taken by the unit member to improve performance and/or conduct, and a reasonable time period established for correction and review.
 - A narrative description of formal counseling will be prepared, on a record of counseling form, a copy of which shall be given to the unit member, and a copy kept in the unit member's personnel file.
 - The unit member shall be required to sign for receipt of the record of counseling, but signature indicates only awareness of the existence of the record, not specific agreement with the contents.
 - The unit member shall have no right to be represented during formal counseling.
 - Formal counseling is not grievable beyond Step 3 of the grievance procedure.
- There shall be no requirement that the use of either informal or formal counseling shall be a condition precedent to the Employer's use of disciplinary action.

Article 9

GRIEVANCE PROCEDURE

- A grievance is a written complaint alleging a violation of a specific term or provision of this Agreement.
- Nothing in this Agreement shall prevent a unit member from informally discussing a problem with the immediate supervisor prior to the filing of a written grievance as provided by the terms of this Article. All written

1 2 3		grievances must be filed within ten (10) days of the occurrence of the alleged violation, or within ten (10) days from the date the grievant should have known of the alleged violation.		
4 5 6	C.	Suspensions without pay and dismissal cases may be filed at Step Three of this Article.		
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8	D.	STEP ONE: IMMEDIATE SUPERVISOR. A unit member will file a written		
9		grievance with the immediate supervisor. Written grievances must be filed on		
10		a Scientific and Engineering Unit Grievance Form. The immediate supervisor		
11		will respond to the grievant in writing within ten (10) days of receipt of the		
12		written grievance.		
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14	E.	STEP TWO: MANAGEMENT OFFICIAL. In the event the Step One response		
15		fails to solve the problem the unit member may, within ten (10) days of the		
16		date of the Step One answer, appeal in writing to Step Two.		
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18		 The Department/Agency Step Two management official shall be defined 		
19		as follows:		
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21		GRIEVANCE STEP TWO MANAGEMENT OFFICIAL DESIGNATIONS		
22		1. Department of Agriculture - Division Chief or designee		
23		2. Department of Community Health (formerly Mental Health) -		
24		3. Department of Community Health/Community Public Health Agency (formerly		
25		Public Health) - Division Chief or designee		
26		4. Department of Consumer & Industry Services (formerly Commerce) -		
27		Bureau Head or designee		
28 29		 Department of Consumer & Industry Services (formerly Labor) - Department of Corrections 		
30		A. Office of Health Care - Associate Director or designee		
31		B. Bureau of Facility Services - Director		
32		7. Department of Environmental Quality		
33		A. Field Employees - Field Operations Supervisor or designee		
34		B. Central Office Employees - Division Chief or Designee		
35		Bureau Director or designee		
36		8. Department of Family Independence Agency (formerly Social Services) -		
37		Bureau Head or designee		
38		9. Department of Management & Budget		
39		A. Bureau of Facilities		
40 41		 Building Division - Division Head Technical Division - Division Head 		
42		3. Property Management - Division Head		
43		B. Bureau of Management Services		
14		1. Purchasing Division - Division Head		
45		Facility Director or designee		
16		10. Michigan State Housing Development Authority - Personnel Director		
47		11. Military Affairs		
48		A. Camp Grayling - Camp Commander		
19		B. National Guard Headquarters - Chief of Engineering & Facilities		
50		12. Department of Natural Resources		
51		A. Field Employees - Field Deputy or designee		
52 53		B. Central Office Employees - Division Chief or designee 13. Department of State - Bureau/Office Director		
54		13. Department of State Police - Division Chief or designee		
55		15. Department of Transportation		
56		A. Field Employees - Senior District Engineer or designee		
57		B. Central Office - Division Chief or designee		
58		16. Department of Treasury - Bureau Director or designee		

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The Step Two official may establish a meeting with the grievant and a Society representative, if requested by the grievant, to discuss the

The Step Two official will provide his/her answer in writing to the grievant within ten (10) days following the date of receipt of the Step Two appeal, or within ten (10) days of the meeting with the grievant if such meeting is held.

STEP THREE: DEPARTMENT/AGENCY PERSONNEL OFFICE. If the matter is not resolved in Step Two, the grievant may appeal the grievance to Step Three of the procedure by filing an appeal from Step Two to the Department/Agency Personnel Office within ten (10) days from the date of the Step Two answer.

- A copy of the appeal to Step Three must be forwarded by the grievant to the Office of the State Employer.
- Management may establish a meeting for the grievant and the Society if requested by the grievant, within ten (10) days following receipt of the appeal at Step Three.
- Management will provide a written response to the grievant within ten (10) days following receipt of the Step Three appeal, or within ten (10) days of a meeting with the grievant, if such meeting is held.
- An initial service rating, reprimand, suspension or dismissal of an initial probationary employee is not appealable beyond Step Three of the grievance procedure.
- STEP FOUR: ARBITRATION. If the matter is not resolved at Step Three, the Society may within ten (10) days of receipt of the Step Three answer, appeal the grievance to arbitration by filing written notice with the Office of the State Employer and the affected Department. Within 10 days of the receipt of the Society's notice the Office of the State Employer shall request arbitration in accordance with the procedures specified herein. The Office of the State Employer shall provide copies of the request for arbitration to the affected Department and the Society.
 - During the negotiation of this Agreement the parties mutually agreed upon a panel of arbitrators which will hear all grievances appealed to arbitration. The Arbitrators on this panel are as specified below:

Samuel McCargo	1984
Keith Groty	1984
Richard Kanner	1984
Walter Nusbaum	1984
Mark Glazer	1986
Donald Sugerman	1993
Elliott Beitner	1984
Joseph Girolamo	1984

Replaced by Glazer (1/86) Replaced by Sugerman (1/93) Replaced by Barry Brown (1/96)

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- The Arbitrators designated above shall serve on a rotating basis.
- During January of each year the Society has the right to remove one Arbitrator from the panel and the Office of the State Employer has the right to remove one Arbitrator from the panel. The Society and the Office of the State Employer will mutually agree upon the replacement Arbitrator(s).
- Each request for arbitration shall require that the Arbitrator schedule the hearing within sixty (60) days of receipt of the request for arbitration. By mutual written agreement, the parties may waive the sixty (60) day time limit. Upon receipt of notice from the arbitrator that the sixty (60) day time limit cannot be met, the Office of the State Employer shall send a second request for arbitration to the next arbitrator on the list.
- The Arbitrator will conduct the hearing in accordance with the Rules of the American Arbitration Association (AAA). Expenses for the Arbitrator shall be borne equally by the parties; however, each party shall be responsible for the costs of its own representatives and witnesses. Any cancellation or rescheduling fees shall be the responsibility of the requesting party. In the event that both parties mutually request a cancellation or rescheduling, any associated costs shall be borne equally.
- The Arbitrator's authority will be confined to the specific written provisions of this Agreement. The Arbitrator shall have no authority to add to, subtract from, modify, ignore, or otherwise amend any term of this Agreement. The Arbitrator is without authority to review alleged violations of the Civil Service Rules protecting the merit principles of selection, classification, political activity or governing the employment relationship (Chapter 1, Chapter 3, Chapter 4 and Chapter 6 of the Rules of the Civil Service Commission as from time to time amended).
- Employees who can give relevant and material testimony, which is not duplicative shall be subject to subpoena by the Arbitrator.
- The Arbitrator's ruling will be binding on both parties and subject to Civil Service Commission Rule 6-9.10.
- In the event that management does not respond to a grievance within specified time limits, the grievance may be advanced to the next step. Failure of the grievant or Society to comply with the specified time limits contained herein will automatically terminate the grievance and preclude further processing.
- Time limits may be extended only upon mutual written agreement of the parties. The parties may mutually agree to bypass any step of this procedure for the purpose of expediting the processing of any grievance.
- Only the Society may advance a grievance to arbitration. No individual unit member or group of unit members shall have the right to advance any grievance to arbitration without the express authorization of the Society.

- 1 K. There shall be no grievance filed which alleges a fact situation substantially similar to that alleged in any unfair labor practice charge filed by the Society against the Employer.
 - L. <u>Exclusive Procedure</u>. The grievance procedure contained herein shall be exclusive and shall replace any other grievance procedure for the adjustment of any disputes arising out of the administration of this Agreement. Disputes arising out of the operation of the Employee Relations Policy shall not be filed under the provisions of this Article.
 - M. Prohibition of "Self-Help". Unit members will fully and faithfully perform the responsibilities of their position while pursuing redress of grievances, shall comply with all supervisory/administrative orders and/or instructions, and shall have no right to resort to "self-help" in lieu of filing and processing a grievance. The only exception to this provision shall be circumstances where compliance with a supervisory or other administrative instruction, direction, or order would, based on clearly objective criteria, immediately endanger the unit member's health or physical safety, or where compliance would require the commission of immoral conduct or the violation of any statute.
 - N. <u>Grievance Preparation Time</u>. Whenever possible, the grievant and Society representative shall utilize non-work time to consult and prepare. Where such arrangement cannot be made, the grievant and one (1) designated Society representative may utilize up to one-half (1/2) hour without loss of pay, for consultation and preparation immediately prior to any scheduled grievance meeting with management. Overtime is not authorized. The Employer is not obligated to compensate any unit member for grievance processing outside work hours.
 - O. <u>Grievance Committee Leave Bank</u>. The Employer agrees to establish an administrative leave bank of two hundred (200) hours per calendar year to be used by the Society Grievance Committee. The Committee members shall be designated to the Office of the State Employer annually. The bank shall be used for working on the resolution of grievances. The Committee member must submit a written request to his/her supervisor at least two (2) weeks in advance. The request shall indicate the number of hours being requested. When such notice cannot be given, the release of the Committee member shall be contingent upon the operational needs of the Department, but shall not unreasonably be denied.
 - P. <u>Grievance Leave Time</u>. Unit members who are required to participate in any grievance meeting with management, including arbitration, as grievant or as required witnesses, shall be released from work without loss of pay for the period of time required to participate in such meeting. Upon completion of the unit member's participation in the meeting, he/she shall return to his/her work site and resume normal assigned duties.
 - Q. <u>Grievance Representation</u>. Unit members shall be limited in their right to grievance representation during Steps One through Three to a Society staff employee or a designated representative who is also a unit member. This precludes the use of attorneys or any other individuals who do not satisfy the criteria contained herein. This shall not prevent the Society from retaining outside counsel or any other outside individual to represent a grievant's claim in an arbitration hearing conducted pursuant to Step Four of the Grievance Procedure.

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Article 10 **UNION RIGHTS**

Intra-Agency Mail. The Society will have the right to use the State's intra-agency mail distribution services for legitimate union business. The Society agrees that the intra-agency mail service will not be used for other purposes. No partisan political literature nor materials defamatory to the Employer or the State of Michigan shall be mailed through the intra-agency

- Bulletin Boards. The Employer agrees to furnish space and install Society bulletin boards of mutually-agreed size, shape, and composition, for exclusive
 - The Society shall bear the full cost of purchasing the bulletin boards, and shall be responsible for their maintenance after installation.
 - All posted materials shall be signed and dated by the Society Executive Director or designee, and shall relate only to the matters indicated
 - Society recreational/social affairs;
 - Society appointments;
 - Society election information:
 - Society meetings;
 - Rulings or policies of the Society;
 - Committee reports:
 - Copies of official communications to the Employer:
 - Society newsletter;
 - Any other material authorized by the Employer or designee and the Executive Director of the Society or designee.
 - No partisan political literature nor materials defamatory to the Employer or the State of Michigan shall be posted.
 - The bulletin boards shall be maintained by the President, Executive Director, or designee of the Society, and shall be for the sole and exclusive use of the Society.
 - The Employer will notify the Society of any posted materials which violate provisions of this Article. The Society will immediately cause such materials to be removed.
- Use of State Buildings. The Society shall have the right to use State buildings C. and conference rooms for union meetings, subject to prior approval of the agency involved. Society meetings on State premises shall be governed by the Employer's operational and security considerations and shall be confined to the approved locations.
- D. Time Off for Union Business. Upon written request and with prior approval of Management, properly designated Society representatives shall be allowed time off without pay for legitimate Society business.

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- 1 E. Annual Leave Buy-Back. A unit member may elect to use annual leave credits, deferred hours, or compensatory time, to conduct Society business.
 3 Only the unit member may purchase back from the State the total cost to the State of such credits subject to the following:
 - Unit members shall be permitted annual leave, deferred hours, or compensatory time for absence from work for Society activity up to a maximum of their accrued credits.
 - The unit member may reimburse expended credits used in the previous calendar year by cash payment to the appropriate State authority.
 - The parties agree that "buy back" will not take place more than four (4) times per year.
 - The parties agree that the unit member's other benefits will not be adversely affected by the implementation of this Article.
 - Use of annual leave credits, deferred hours, or compensatory time is subject to the same approval requirements as for any other use of such time.
 - F. <u>Administrative Leave</u>. The Employer agrees to permit, pursuant to the following conditions, the use of Employer-paid time for the conduct of Society business and for certain training functions:
 - Executive Officers, Directors and duly authorized Society members may collectively use administrative leave from an administrative leave bank to conduct Society business. This administrative leave bank shall be calculated on the basis of one hour per member of the bargaining unit on the payroll during the first full pay period of October in each year and shall be available only during that fiscal year. The Society shall designate to the Employer in writing the names of its Executive Officers, Directors and duly authorized Society members entitled to utilize the hours in this administrative leave bank. Administrative leave will be granted only in blocks of two (2) or more hours, not to exceed twentyfour (24) hours per employee in any pay period. The unit member and the immediate supervisor(s) will mutually agree on the scheduling of this time so as to minimize the disruption of work schedules. In addition, the Society will normally make a written request for release of the unit members seven (7) calendar days in advance. The Society will send the request to the Appointing Authority or designee and the Office of the State Employer. The request will include:
 - a. unit member name;
 - b. unit member department;
 - c. dates for release; and
 - d. number of bank hours to be used.

The Department may deny the request if operational needs preclude release. The Society may change the designation of the Executive Officers or Directors and duly authorized members by providing seven (7) days notice to the Office of State Employer.

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The Society may have up to ten (10) stewards which will be entitled to 2 use time off without loss of pay to process grievances within their department in accordance with the terms of Article 9, paragraph N. 5 G. Society Information Packet. The Employer agrees to furnish all new employees in the Scientific and Engineering Unit a packet of informational 6 materials to be supplied to the Employer by the Society. 8 The Employer retains the right to review the material supplied and to refuse to distribute any partisan political literature or material ridiculing individuals by name or obvious direct reference or materials defamatory or detrimental to the Employer. Presentation. During a planned orientation of new Bargaining Unit members, 15 one Society representative and/or staff representative shall be given an opportunity to speak briefly about the Society and its rights and obligations 16 as an exclusive representative. No partisan political material, nor materials ridiculing individuals by name or obvious direct reference or detrimental to the Employer shall be contained in the presentation. Violation of this prohibition shall be cause for suspension and/or revocation of this right by the Employer. The Society representative making the presentation shall be a designated 23 Society representative at the work location premises at which the presentation is made. 26 Ι. MIOSHA Inspection. Effective October 1, 1990, when the Michigan Departments of Consumer & Industry Services (formerly Labor) or Community Health/Community Public Health Agency (formerly Public Health) (MIOSHA), or the United States Department of Labor (OSHA), inspects state facilities in which bargaining unit members are employed, a Society representative shall be released from work without loss of pay to accompany the inspector in those parts of the facility where bargaining unit members are employed. Release of the Society representative shall be consistent with the operational needs of the Employer. The parties agree to develop a pilot program to allow electronic messaging J. and communication between the Society and the State. Society members are entitled to administrative leave and reasonable travel K. time for job interview(s) conducted within an employee's current department. Travel expenses are not authorized. Article 11 SENIORITY <u>Definition</u>. Seniority shall be defined to mean a unit member's total number of continuous service hours in the state classified service. Continuous service

hours shall be recorded in the Personnel/Payroll Information System for Michigan (PPRISM) Continuous Service Hours counter. Hours paid in excess

 of eighty (80) in a biweekly pay period shall not be credited. No hours shall be credited for time in non-career appointments, on lost time, suspension, leave of absence without pay, or layoff. For layoff and recall, the definition of seniority shall not include military service time earned prior to appointment to the state classified service, or service in any excepted or exempted position as provided for in Civil Service Rules dated May 1983, Sections 2-1 and 2-2 in state government which preceded entry into the state classified service.

 Annual Leave. If a unit member leaves the state classified service and later is rehired, he/she shall accrue annual leave at the same rate as a new hire. However, once a rehired unit member has been in continuous pay status for five (5) years, all previous state classified service time shall be credited for annual leave accrual.

 C. <u>Military Service Time or Time in Excepted or Exempted Positions.</u> Up to five (5) years of military service hours and/or time spent in any position specified in Civil Service Commission rules dated May 1983 earned prior to entry into the state classified service shall be counted in the Personnel/Payroll Information System for Michigan (PPRISM) Continuous Service Hours counter as continuous service hours for determining eligibility for annual leave accruals and longevity pay.

D. <u>Break in Service</u>. A unit member's continuous service hours shall be broken and not bridged when the unit member leaves state classified employment for reasons other than layoff, suspension, lost time, or approved leave of absence. A unit member who leaves the state classified service because of layoff, suspension, lost time, or approved leave of absence shall have continuous service hours bridged for the time of such absence but only for a period of absence up to five (5) years. A break in service is any period of continuous absence, for one of the reasons cited in this paragraph, of more than five (5) years.

E. <u>Seniority Ties</u>. Ties in seniority shall first be resolved by considering the total continuous service hours in the unit member's current class series. Ties which cannot be resolved on this basis shall be resolved by considering the total continuous service hours served at the current level. If ties still remain, they shall be resolved by totaling the last four (4) digits of the unit member's social security numbers, with the highest number indicating the greatest seniority.

 Seniority Lists. Seniority lists, utilizing the definition of seniority contained in paragraph A above, shall be prepared by the Office of the State Employer, structured by Department/Agency, TKU or Mail Code, and Class and Level, showing the continuous service hours of all unit members on the payroll on the preparation date. Seniority lists shall be prepared at the end of the first pay period in December and at the end of the first pay period in June.

 The list prepared in December shall be in effect from January 15 through July 14; the list prepared in June shall be in effect from July 15 through January 14.

> Each unit member's seniority for each of the six (6) months periods shall be that which is indicated on the appropriate list.

- 3. Unit members shall notify the Appointing Authority of any error in such seniority list within ten (10) days of the date such list is made available for review by unit members. If no error is reported within the ten (10) days, the list will stand as prepared and shall thereupon become effective. Any error timely reported shall be corrected promptly.
 - 4. When a layoff is being implemented, the Appointing Authority shall update such seniority lists no more than six (6) weeks prior to the effective date of the layoff. The updated list shall be used to determine the layoff and bumping rights of unit members scheduled for layoff.
- G. <u>Probationary Employees</u>. Initial probationary unit members shall not be granted, and shall not exercise, any seniority rights. Upon successful completion of the initial probationary period, such unit members shall receive credit for the hours accumulated during the probationary period.
- H. MDOT Civil Engineer and Construction Tech Co-op. After three consecutive years of service in a Scientific and Engineering Bargaining Unit position, an MDOT employee who had previous employment in the MDOT Civil Engineer and Construction Technician Coop Program, shall have that time credited as continuous service hours for purposes of longevity and annual leave accruals only. The employee must have been classified as a Construction Aide and must self-identify within 90 days of CSC approval of this Agreement.
- Superseniority. Superseniority protection from layoff and bumping shall be granted for a total of thirty (30) unit members who must be members of either the Society's elected Executive Officers, the negotiating team or stewards duly designated by the Society. In no event shall more than five (5) unit members in any one Department be granted superseniority.
 - Under no circumstances shall a steward, Executive Officer or negotiating team member be entitled to layoff protection unless MPES has provided the departmental Employer with written notice of super seniority status at least thirty (30) days prior to the issuance of a layoff notice.
 - Such superseniority protection shall exist only while the affected unit member actually holds such office.

Article 12

LAYOFF, AND RECALL

A. The Society recognizes the exclusive right of the Employer to lay off Bargaining Unit members for such reasons as lack of funds, lack of work, administrative efficiency, including the right to determine the positions to be abolished or to remain vacant, the extent, effective date and length of such layoffs.

 An Executive Order reducing Departmental spending and/or wage and salary appropriations, shall be conclusive as to the Employer's right to lay-off unit members.

Instructions by the State Budget Director to Departments and Agencies
to reduce spending in preparation for lapses of spending authorizations
necessary to balance the state's budget shall be treated, for purposes
of this Article and Agreement, as conclusive as to the Employer's right
to layoff unit members.

 Nothing in this Article or Agreement shall preclude the parties from mutually agreeing to any other alternative(s) to indefinite layoffs of unit members. Paragraph P of this Article contains an alternative to indefinite layoff which may be invoked by the Employer.

 No Arbitrator may attach any conditions to the use of indefinite layoffs or options provided herein which are not expressly provided in the language of this Article.

B. <u>Definition</u>. "Layoff from employment" shall be the term applied to a unit member who is out of a job by virtue of being laid off or bumped, and who has exhausted or has no bumping rights.

c. Layoff, bumping and recall of unit members shall be exclusively governed by the procedures set forth in this Article and this Agreement. However, such procedures shall not apply to temporary layoffs, which shall be governed in accordance with the Section so entitled.

D. <u>Limited Term Employee</u>. The expiration of a limited term appointment shall not be considered a layoff for purposes of this Article. A unit member with status acquired in a limited term appointment, and separated because of the expiration of that appointment may be reinstated within three (3) years in any vacancy in any Department and in the same class as that from which the unit member was separated. Such reinstatement may precede employment of any person from a promotional list and any person with less seniority on a layoff list. This subsection shall not apply in the case of a continuing state unit member who accepted an appointment to a limited term position under the same Appointing Authority at a higher level; in this situation the service earned in the limited term position may be applied at the former (lower) level upon expiration of the limited term position.

E. <u>Notice to Society</u>. The Employer will, when indefinite or temporary layoffs are being planned, inform the Society as soon as practicable and, upon written request, discuss the impact of such layoff on unit members.

- The Employer shall furnish the Society written notice of the name, class title, current assignment location, and seniority of unit members holding positions scheduled for abolishment.
- It is recognized that unit member choices and ultimate bumping rights preclude the Employer from providing information beyond what is required herein.
- F. <u>List to Society</u>. When layoffs and bumping are completed the Society shall be entitled to request and receive a completed list of bumps and layoffs from employment.
- G. <u>Voluntary Layoffs</u>. When the Employer elects to reduce the work force, unit members within the affected classifications and layoff unit may request, in writing, preferential and layoff out of line seniority. Such voluntary layoff shall be for at least ninety (90) days. After this period, the laid-off unit member's name shall be placed on recall lists in accordance with the provisions of this Article.
- H. General Layoff Provisions. The Employer, in its sole discretion, shall determine those positions which are to be abolished or remain vacant. Layoff units and bumping procedures shall be defined for all bargaining unit positions within a Department/Agency as described in this Article.
 - <u>Definition</u>. Seniority for purposes of layoff, bumping, and recall shall be as defined in Article 11, paragraph A.
 - 2. <u>Excluded Employees</u>. Excluded managerial, supervisory, confidential and eligible non-exclusively represented employees as defined by the Employee Relations Policy shall be permitted to bump back into the Bargaining Unit under procedures outlined in this Article. Seniority of excluded managerial, supervisory, confidential and eligible non-exclusively represented employees for purposes of bumping into the Bargaining Unit shall be computed as follows:
 - a. For bumping purposes, all excluded managerial, supervisory, confidential and eligible non-exclusively represented employees who moved from the rank and file of this Bargaining Unit to an excluded managerial, supervisory, confidential and eligible non-exclusively represented position prior to November 4, 1982 shall retain all continuous service hours for purposes of seniority earned up to November 4, 1982 plus not more than one thousand forty (1040) hours earned in such excluded managerial, supervisory, confidential and eligible non-exclusively represented position subsequent to November 4, 1982.
 - b. For bumping purposes, all excluded managerial, supervisory, confidential and eligible non-exclusively represented employees who move from the rank and file of this Bargaining Unit to an excluded managerial, supervisory, confidential and eligible non-exclusively represented position after November 4, 1982 shall retain all continuous service hours for purposes of seniority earned up to the effective date of such appointment and thereafter up to 1040

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- c. The seniority of excluded managerial, supervisory, confidential and eligible non-exclusively represented employees for purposes of bumping into the Bargaining Unit shall be the total continuous service hours as defined in Article 11, Section A, regardless of the rank and file position in which the hours were accrued. An additional one thousand forty (1040) hours earned in the excluded managerial, supervisory, confidential and eligible non-exclusively represented position shall also be added to the seniority hours in accordance with Section H.2.a. or H.2.b. of this Article, whichever is applicable.
- d. Seniority of unit members who have earned time in an excluded managerial, supervisory, confidential and eligible non-exclusively represented position but are in the Bargaining Unit at the time of layoff shall be their total continuous service hours as defined in Article 11. Section A.
- Excluded managerial, supervisory, confidential and eligible nonexclusively represented employees who have bumping rights into the Bargaining Unit shall exercise bumping rights in the same manner as unit members. Specifically, an excluded managerial, supervisory, confidential and eligible non-exclusively represented employee shall be permitted to bump to a lower level in a class series if such employee has attained Civil Service status in a higher level in that class series.
- Excluded managerial, supervisory, confidential and eligible nonexclusively represented employees who bump into the Bargaining Unit, are subsequently promoted to an excluded managerial, supervisory, confidential and eligible non-exclusively represented position and then are again affected by a reduction in force which will result in their bumping back into the Bargaining Unit shall have their seniority calculated as the total continuous service hours up to the most recent date such excluded managerial, supervisory, confidential and eligible non-exclusively represented employee moved to the excluded managerial, supervisory, confidential and eligible non-exclusively represented position plus not more than one thousand forty (1040) hours earned in the most recent appointment to such excluded managerial, supervisory, confidential and eligible non-exclusively represented position.
- Out of Line Seniority. The Employer may lay off and recall out-of-line seniority because of Department of Civil Service approved Selective Certification, or to maintain a Department/Agency affirmative action program which is currently in effect and approved by the Employer in accordance with directives or orders of the Governor, or in accordance with Michigan law.
- Under no circumstances will unit members have bumping rights into any other bargaining unit unless specifically so provided by a reciprocal

agreement with the exclusive representative. There shall be no bumping into the MPES unit except as provided herein.

- 5. The Employer will make reasonable efforts to fill Bargaining Unit vacancies by recalling laid off unit members before hiring new state employees. The Employer may consider qualified laid off unit members for vacancies which the Employer intends to fill.
- The Employer shall make every effort to consider qualified laid-off unit members for vacancies which the Employer intends to fill.

The Employer agrees to work with the Department of Civil Service to insure that every unit member who is laid-off without a position shall have the opportunity to be considered for any vacant positions for which the unit member can meet Civil Service certification requirements subject to the following provisions:

- Such unit member must be fully capable of functioning in that position after completing the normal six (6) month probationary period.
- Such unit member must be willing to accept an appointment at the available location.

This procedure shall only be utilized in those cases where there are no recall lists for a particular class and level.

- Layoff and Bumping Procedure. When the Employer determines there is to be a layoff, the Employer shall first identify those positions within a Layoff Unit which are to be abolished or remain vacant.
 - <u>Definition of Least Senior</u>. For purposes of this Article, the least senior position is defined as either a vacant position which the Employer intends to fill; or in the absence of such vacancy, the position occupied by the least senior unit member.
 - 2. Notice to Employees. Unit members occupying positions to be abolished shall be given written notice of layoff not less than ten (10) days prior to the effective date of layoff. Unit members who may be bumped as a result of the position abolishment may also be noticed. The unit member noticed for layoff shall, within five (5) days of receipt of notification, inform the Departmental/Agency Employer in writing of his/her irrevocable decision to accept layoff or exercise bumping rights in accordance with Sections I.3.-5. of this Article. The Departmental/Agency Employer shall thereafter complete the bumping process.

3. Departmental Layoff Units

- a. Department of Agriculture: One of the seven geographical areas established by the Department as of October 1, 1981.
- b. Department of Community Health (formerly Mental Health): Agency
- Department of Commuity Heath/ Community Public Health Agency (formerly Public Health): Region as defined by Civil Service for purposes of employment availability.

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Department of Consumer & Industry Services: (formerly Commerce = Statewide); (formerly Labor = County)

(1) Bureau of Correctional Facilities - All buildings of an institution which constitute a facility.

(2) Bureau of Field Services - All buildings within a county

- Department of Environmental Quality (see Appendix F)
- Family Independence Agency (formerly Department of Social Services): County
- MSHDA-Michigan State Housing Development Authority:
- Department of Management and Budget: County except that Ingham and Eaton Counties shall be one Layoff Unit.
- Department of Military Affairs:
 - (1) Zone 1 Area of the state north of a line between Bay City and Shelby (M-20) to include the Upper Peninsula.
 - (2) Zone 2 Area of the state south of a line between Bay City and Shelby (M-20).
- k. Department of Natural Resources: [See Appendix F]
- Department of State: By County by organizational unit as follows:
 - (1) Office of the Secretary of State
 - (2) Office of Hearings and Legislation
 - (3) Office of Driver and Vehicle Administration
 - (4) Bureau of Automotive Regulation
 - (5) Bureau of Department Services
 - (6) Bureau of State Services
- m. Department of State Police: County, except for Ingham and Eaton counties shall be one Layoff Unit, and the combined Wayne, Oakland and Macomb Counties shall be one Layoff Unit.
- n. Department of Transportation:
 - (1) Subunit A division within a bureau within a layoff unit.
 - (2) Layoff Unit District, except for Lansing which includes the Secondary Complex and the Bureau of Aeronautics which shall be one layoff unit, Districts 1 and 2 shall be one layoff unit and Districts 3 and 4 shall be one layoff unit.
- Department of Treasury: Statewide
- General Conditions. The following general conditions shall apply to layoffs in all Departments/Agencies of the Employer:
 - a. Unit members exercising bumping rights must meet the requirements of Section H.3.
 - b. Unit members shall be permitted to bump only within their same employment type (i.e., full-timers bump only less senior full-timers; part-timers bump only less senior part-timers; permanentintermittent bump only less senior permanent-intermittent; etc.) unless specifically provided for otherwise.
 - Level is defined as the position comparison equivalent level as determined by the Department of Civil Service.

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- d. A unit member who has exhausted all his/her bumping rights and does not have sufficient seniority to retain a position, shall be laid off.
- e. The provisions for bumping shall not permit a unit member to bump to a higher level.
- f. As a result of bumping downward a unit member shall not earn more than the maximum rate of the lower class bumped into or more than the rate previously earned in a higher class from which the unit member bumped. When a unit member bumps downward, he/she shall be paid at the step in the lower pay range which is the nearest to his/her previous pay without a pay increase.
- g. For purposes of Article 12, a unit member shall be considered to be "qualified" if he/she has completed the initial probationary period in a class and level; and will be deemed qualified for lower levels within the same class series except as provided by Article 12. In addition, a unit member who has served satisfactorily in another class shall be considered qualified in that previous class and level as well as successively lower levels in that class series.
- h. Positions in a class series which contain automatic level changes shall be considered to be in the same class and level.
- 5. Bumping Sequence by Department: These provisions shall apply to all unit members in all Departments. A unit member shall have the right to bump into a former class series in a layoff unit at or below any level in which the unit member had satisfactorily completed a required probationary period. The unit member may exercise this right if he/she cannot bump down into a least senior position in the current class series or if, when bumping into a former class series he/she would receive a higher rate of pay than he/she would receive if such rights were not exercised. If a bump to a former class series within the layoff unit is not possible, a unit member shall be able to exercise such right statewide in those departments where statewide bumping is an option in accordance with the bumping sequences specified in this Section 3.
 - a. Department of Agriculture: [See Appendix S]
 - (1) A unit member shall bump into the least senior position in his/her current class-level within the layoff unit.
 - (2) If (1) is unavailable, a unit member shall have the option of bumping to the least senior position within his/her current class and level statewide or bumping into the least senior position at successively lower levels within his/her current class series within the layoff unit.
 - (3) If (1) and (2) are unavailable, a unit member shall bump to the least senior position at successively lower levels within his/her current class series statewide.

- b. Department of Community Health (formerly Mental Health):
 - A unit member shall bump to the least senior position in his/her current class/level within the layoff unit.
 - (2) If (1) is unavailable, a unit member shall bump into the least senior position at successively lower levels within his/her current class series within the layoff unit.
 - (3) There is no bumping beyond the layoff unit.
- c. Community Health/ Community Public Health Agency:
 - A unit member shall bump into the least senior position in his/her current class-level within the layoff unit.
 - (2) If (1) is unavailable, a unit member shall have the option of bumping to the least senior position within his/her current class and level statewide or bumping into the least senior position at successively lower levels within his/her current class series within the layoff unit.
 - (3) If (1) and (2) are unavailable, a unit member shall bump to the least senior position at successively lower levels within his/her current class series statewide.
- d. Department of Consumer & Industry Services (formerly Commerce):
 - A unit member shall bump into the least senior position in his/her current class and level statewide.
 - (2) If (1) is unavailable, a unit member shall bump into the least senior position, within his/her current class series at successively lower levels statewide.
- e. Department of Corrections:
 - Unit members shall bump into the least senior position in his/her current class and level within the layoff unit.
 - (2) If (1) is unavailable, a unit member shall bump into the least senior position at successively lower levels within his/her current class series within the layoff unit.
 - (3) If (2) is unavailable, a unit member shall bump into the least senior position in his/her current class and level, and thereafter, successively lower levels statewide.
- f. Department of Environmental Quality: [See Appendix F]
- g. Family Independence Agency (formerly Department of Social Services):
 - (1) Unit members shall bump into the least senior position in his/her current class and level within the layoff unit.

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- (2) If (1) is unavailable, a unit member shall bump into the least senior position at successively lower levels within his/her current class series within the layoff unit.
- (3) If (2) is unavailable, a unit member shall bump into the least senior position in his/her current class and level, and thereafter, successively lower levels statewide.

h. MSHDA:

- A unit member shall bump into the least senior position in his/her current class and level statewide.
- (2) If (1) is unavailable, a unit member shall bump into the least senior position, within his/her current class series at successively lower levels statewide.
- i. Department of Management and Budget:
 - Unit members shall bump into the least senior position in his/her current class and level within the layoff unit.
 - (2) If (1) is unavailable, a unit member shall bump into the least senior position at successively lower levels within his/her current class series within the layoff unit.
 - (3) If (2) is unavailable, a unit member shall bump into the least senior position in his/her current class and level, and thereafter, successively lower levels statewide.
- j. Department of Military Affairs:
 - A unit member shall bump to the least senior position in his/her current class/level within the layoff unit.
 - (2) If (1) is unavailable, a unit member shall bump into the least senior position at successively lower levels within his/her current class series within the layoff unit.
 - (3) There is no bumping beyond the layoff unit.
- k. Department of Natural Resources: [See Appendix F]
- Department of State:
 - (1) A unit member shall bump into the least senior position in his/her current class-level within the layoff unit.
 - (2) If (1) is unavailable, a unit member shall have the option of bumping to the least senior position within his/her current class and level statewide or bumping into the least senior position at successively lower levels within his/her current class series within the layoff unit.
 - (3) If (1) and (2) are unavailable, a unit member shall bump to the least senior position at successively lower levels within his/her current class series statewide.

m. Department of State Police:

- (1) A unit member shall bump into the least senior position in his/her current class/level within the Layoff Unit. In addition, when there is more than one work unit within the layoff unit, the employee may also have the same bumping option within his/her work unit.
- (2) If (1) is unavailable, the unit member shall have the option of bumping to the least senior position within his/her current class and level statewide or bumping into a least senior position at successively lower levels within his/her current class series within the layoff unit. In addition, when there is more than one work unit within the layoff unit, the unit member may also have the same bumping option within his/her work unit.

Work unit is defined as a facility of building or a group of offices within a building to which bargaining unit employees regularly report for work.

The parties agree that where a position requires court testimony as an expert witness as an element of the job, the unit member must possess the education, experience and training to be recognized by a court as an expert witness in the specialty area of the position.

n. Department of Transportation:

- A unit member shall bump into the least senior position in his/her current class and level within the subunit.
- (2) If (1) is unavailable, a unit member shall bump into the least senior position in his/her current class and level within the layoff unit.
- (3) If (1) and (2) are unavailable, a unit member shall have the option of bumping into the least senior position within his/her current class level statewide or bumping into the least senior position at successively lower levels within his/her current class series within the layoff unit.
- (4) If (3) is unavailable a unit member shall bump into the least senior position, within his/her current class series at successively lower levels statewide.

o. Department of Treasury:

- A unit member shall bump into the least senior position in his/her current class and level statewide.
- (2) If (1) is unavailable, a unit member shall bump into the least senior position, within his/her current class series at successively lower levels statewide.

Article 12 - Layoff and Recall Recall Lists: Definitions. For purposes of this Article the following definitions apply: The Primary Class is the class and level from which a unit member is initially laid off or bumped. The Secondary Class is a class and level in the Bargaining Unit, other than the primary class, in which the unit member has achieved Civil Service status or has satisfactorily completed the required probationary period, and any lower level class in that class series. A Layoff Unit Recall List is a list of each layoff unit, by class and level, of each unit member who has been laid off or bumped from a position in that Layoff Unit, and for which he/she is eligible under subsections 1 and 2 hereinabove, and has requested recall to such class and level. A Departmental Recall List is a list by class and level, and by Layoff Unit of each unit member who has been laid off or bumped from a position in that Department, and for which he/she is eligible under subsections 1 and 2 hereinabove and has requested recall to such class, level, and layoff unit. A Statewide Recall List is a list by class and level, and by county of

each unit member who has been laid off or bumped from a position in the state classified service, and for which he/she is both eligible under subsections 1 and 2 hereinabove and has requested recall to such class, level, and county.

K. Construction of Lists.

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- Primary Class. Each unit member who is laid off from state employment, or who bumps to a lower level within his/her class series, or to a former class series, shall have the right to have his/her name placed upon the Layoff Unit Recall List for the class and level from which he/she has been laid off or bumped (Primary Class). [See Appendix E for Recall Request Forms.]
- Secondary Class. In addition, such unit member shall have the right, upon written request to his/her Appointing Authority, to have his/her name placed upon the Layoff Unit Recall List for a Secondary Class, if eligible.
- Departmental Recall List. Such unit member shall also have the right, upon written request as above, to have his/her name placed on the Departmental Recall List for the Primary and Secondary Classes for which he/she is eligible, for each Layoff Unit in the Department at which he/she will accept recall.
- Statewide Recall List. Such unit member upon written request to his/her Appointing Authority as provided above, shall have the right to have his/her name placed on the Statewide Recall List for the Primary and Secondary Class for which he/she is eligible, for each county to which recall would be accepted.

5. Addition/Deletion. A unit member may add or delete his/her name from any Recall List without penalty at any time prior to being recalled, by giving written notice of such request to his/her Appointing Authority. Similarly, without penalty, a unit member may also add or delete a Layoff Unit or county to which he/she had requested recall prior to being recalled.

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13 14 L. <u>Recall from Layoff</u>. The provisions of this Section shall be applied subject to the exceptions listed in Section H(3) above of this Article. Notice of recall shall be sent to the unit member at his/her last known address by registered or certified mail.

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 When the Employer intends to fill a vacancy by recall, the Employer shall recall the most senior unit member who is on the Layoff Unit Recall List for such classification and level.

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If no unit member is on such layoff unit recall list, the Employer shall
recall the most senior unit member from the Departmental Recall List for
the class and level who has designated the Layoff Unit in which the
vacancy exists as one to which he/she will accept recall.

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3. If no unit member is on such Departmental Recall List, the Employer shall recall one (1) of the three (3) most senior unit members from the Statewide Recall List for the class and level who have designated the county in which the vacancy exists as one to which he/she will accept recall.

The unit member's right to recall shall exist for a period of up to five (5) years from the date of layoff.

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M. Removal of Name From Recall Lists. If a unit member fails to respond within ten (10) calendar days from the date of mailing of the recall notice his/her name shall be removed from recall lists. In addition, his/her name shall be removed from recall lists as provided below:

 A unit member who refuses recall to employment in his/her Layoff Unit in his/her Primary Class shall be removed from all recall lists as a voluntary resignation.

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A unit member who accepts recall to employment in his/her Layoff Unit and his/her Primary Class shall be removed from all recall lists.

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 A unit member who refuses or accepts recall to a Secondary Class on the Layoff Unit recall list shall be removed from all lists for such Secondary Class.

 A unit member who refuses or accepts recall to a Primary or Secondary Class on a Departmental Recall List shall be removed from the list(s) for such class except at the Layoff Unit from which he/she was laid off.

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- A unit member who refuses or accepts recall to a Primary or Secondary Class on a Statewide Recall List shall be removed from such list.
- In the event a recall notice as provided in Section L above is returned to the Employer as not received or as refused by the unit member, that unit member shall be deemed to have refused to accept recall.
- 7. A unit member who failed to respond to a recall notice and who subsequently was removed from recall lists, may, within thirty (30) calendar days of such removal, request reinstatement on all appropriate recall lists in writing. After establishment of valid reasons for the failure to respond, the unit member shall be reinstated on all appropriate recall lists, but shall have only future recall rights.
- N. Temporary Recall. In accordance with the provisions of this Article, unit members may designate agreement in writing to be recalled by Department/Agency Layoff Unit on a temporary basis when laid off. Temporary recall shall also be on the basis of seniority. A unit member who fails or refuses to accept temporary recall to a layoff unit previously designated shall be removed from that list. Removal from a Temporary Recall List shall be effected when a unit member refuses temporary recall, but shall not affect the unit member's place on a Permanent Recall List.
- O. <u>Layoff and Recall Information to Society</u>. The departmental Employer agrees to provide copies of relevant portions of seniority lists which the Employer uses to complete the layoff process. The departmental Employer further agrees to provide to Society, upon written request, copies of any recall list(s) which were used to recall unit members.
- P. <u>Temporary Layoffs</u>. Application of temporary layoffs. Temporary layoff may be invoked by the Employer under paragraph A above.

1. Application

- a. Temporary layoff shall not exceed six (6) days per fiscal year.
- b. Unit members shall be laid off by inverse seniority order within the affected layoff unit(s) or; in a circumstance where not all work sites in a layoff unit are involved, by inverse seniority order within the work site; however, where the Employer determines to temporarily lay off all of the unit members in a Layoff Unit, it may do so provided that:
 - (1) The cumulative period does not exceed six (6) days per Fiscal Year; and
 - (2) All unit members in the Layoff Unit shall be laid off in approximately equal numbers for an equal number of days.
- c. Waiver. A unit member who is temporarily laid off shall not be entitled to any leave balance payoffs, to bump to any other position, nor to be placed on any recall list or be recalled to any position other than the one from which the unit member was temporarily laid

off. The maximum advance notice possible under the circumstances shall be provided.

- d. The Employer will continue to pay its share of the premium for group insurance programs for any unit member placed on temporary layoff, provided the unit member prepays his/her share of the premium. Accumulated annual leave and sick leave balances will be frozen during the period of the temporary layoff.
- Seniority. An employee who is temporarily laid off pursuant to this Section will not lose continuous service hours for purposes of seniority and fringe benefit accrual. A temporarily laid off employee will not be paid.
- Notice Requirements. The parties agree that notwithstanding the notice requirements contained in Article 12, the temporary layoff notice requirements are as follows:
 - a. Notice to the Society. The Employer will give the Society at least (14) calendar days written notice of the date or dates on which the Employer plans to implement temporary layoffs of all or some bargaining unit employees.
 - b. Notice to Employees. The Department or Agency will give written notice to the employees to be laid off at least fourteen (14) calendar days before the first day of layoff. The Department or Agency will give the Society concurrent notice of employee names and, to the extent feasible, work location.
 - c. Exempted Work Location Notice. If a work location is completely exempted from temporary layoff, the Department or Agency will post a notice so stating at least seven (7) calendar days before the first day of layoff.

Q. Benefit Continuation During Layoff.

- 1. Unit members laid off as a result of a reduction in force may elect to prepay their share of premiums for medical, dental, vision and life insurance for two (2) additional pay periods after layoff by having such premiums deducted from their final pay checks. The State will pay the state's share of the premium for medical, dental, vision and life insurance for these two (2) pay periods for unit members electing this option. Election of this option shall not affect the laid off unit member's eligibility for health and life insurance coverage for twelve (12) months subsequent to layoff by directly paying the entire premium, as per current practice for the remaining eleven (11) months of the one (1) year period.
- 2. Unit members who are laid off, at the time of layoff, may elect to continue enrollment in the Group Basic and Major Medical Plan (or alternative plan) by paying the full amount (100%) of the premium. Such enrollment may continue until the unit member is recalled or for a period of three (3) years, whichever occurs first. Such unit members may also elect to continue enrollment in the Group Dental and/or Group Vision

plans by paying the full amount (100%) of the premium. Such enrollment may continue until the unit member is recalled or for a period of eighteen (18) months, whichever occurs first. In accordance with paragraph 1 of this Section, the Employer shall pay the Employer's share of such premiums for two (2) pay periods for unit members selecting these options.

R. <u>Annual Leave</u>.

- 1. Laid off unit members who are rehired from layoff to a permanent position in a different Department/Agency may elect to buy back up to eighty (80) hours of accrued annual leave which had been paid off. Unit members recalled to the Department/Agency from which they were laid off may elect to buy back any portion of annual leave up to the amount paid off. Unit members electing this option shall buy back annual leave at the returning rate of pay. Such payment shall be made to the Department/Agency making the original payoff. Such option may be exercised only once per recall, and must be exercised during the first thirteen (13) pay periods of the recall/rehire.
- A unit member separated by reason of layoff may elect to freeze annual leave up to the accrued balance at the time of layoff. Such balance shall be retained until the unit member elects to be paid off for the balance or until the unit member's recall rights expire, whichever occurs first. Payoff shall be at the unit member's last rate of pay.

Article 13

TRANSFER

A. Definitions

- <u>Transfer</u>. A change of assignment of a unit member at the unit member's request or initiative.
- Assignment. The particular position at or from a particular work location (or work site) as determined by the Employer.
- Reassignment. A permanent change of a unit member's assignment made by the Appointing Authority at the Appointing Authority's initiative.
- <u>Vacancy</u>. A permanent position which the Appointing Authority is seeking to fill. A position from which a unit member has been laid off is not a vacancy.
- B. <u>Right of Assignment</u>. The Appointing Authority shall have the right and responsibility to assign and reassign unit members in accordance with departmental needs.
- C. <u>Transfer</u>. In order to enable unit members to be considered for vacancies the Appointing Authority intends to fill, the Appointing Authority shall establish vacancy transfer lists in accordance with the provisions specified below.

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1. Transfer List. Unit members shall be entitled to have their names placed on the vacancy transfer list by notifying the Personnel Office in writing during the months of May and November. All such requests must be made in accordance with departmental procedures. The list compiled as a result of the requests received in May shall become effective on July 1 and remain in effect through December 31. The list compiled as a result of the requests received in November shall become effective on January 1 and remain in effect through June 30.

- Transfer lists shall be maintained by county and division. Unit members may make themselves available for transfer to up to five (5) counties. If a unit member declines a transfer to a county which he/she has requested after being interviewed for a position, the Appointing Authority may remove such unit member from the transfer list for that county. A unit member may at any time remove his/her name from a transfer list by written notice to the Appointing Authority.
- When the Appointing Authority intends to fill a permanent vacancy, it is agreed that the Employer will include a minimum of the three most senior qualified employees on the transfer list in the process used to fill the vacancy.
- Reassignments to avoid layoffs. If the Employer plans to reassign Bargaining Unit members to avoid the necessity of layoffs, at least ten days prior to any such reassignments, the Employer shall publish a list of positions within the affected division(s) into which employees will be reassigned for the review of the affected employees. A copy of the list will be sent to MPES within three days of publication. Interested affected Bargaining Unit members in the affected division shall have five days to submit their names for consideration. The Employer will take any responses into consideration if such reassignments take place.
- Hardship transfers to another county may be granted, if certified by MPES, if a legitimate hardship exists and if the transfer would not impair the operational effectiveness of the Department. For purposes of this Section, hardship means the health condition of the employee or a member of employee's immediate family, as defined in Article 22-b.1., requiring the employee's presence in another county for an extended period of time. There must be an existing vacancy which the Department intends to fill to which the employee is being transferred. Relocation expenses are not paid for hardship transfers. The employee must be non-probationary and in satisfactory status.

All hardship transfer requests shall be in writing and set forth the circumstances of the request. MPES agrees that approval or disapproval of hardship requests shall not be grievable beyond Step 3 of the grievance procedure.

- The Appointing Authority shall not pay relocation expenses when the Appointing Authority fills the vacancy from the transfer list.
- The provisions of this Section shall apply only to transfers between positions at the unit member's current class and level and positions within the unit member's current Department.

Article 14 NON-DISCRIMINATION The Employer agrees to continue its policy of opposing all forms of illegal discrimination based on race, creed, color, national origin, sex, age, physical handicap, height, weight, marital status, religion, or political belief. B. The Society agrees to continue its policy of admitting all unit members otherwise eligible for membership and to represent all members without regard to race, creed, color, national origin, sex, age, physical handicap, height, weight, marital status, religion, or political belief. There shall be no discrimination, interference, restraint, or coercion by the Society against any unit member because of membership or non-membership in, the payment or non-payment of any monies to, or the participation or non-participation in the activities of, the Society, or because of any activity permissible under either the Employee Relations Policy Rule or this Agreement. Article 15 **EDUCATION AND PROFESSIONAL DEVELOPMENT** Purpose. To establish procedures for reimbursement of unit members for the costs associated with continuing education through voluntary participation in iob related courses. Application. The provisions of this Article shall apply to all unit members on a first come, first served basis in accordance with the terms specified herein. Funds. The provisions of this Article shall be subject to the availability of departmental funds. Upon request, the Society shall be entitled to receive information regarding specific departmental tuition reimbursement programs/policies. In addition to receiving such written information, the Society may request a labor-management meeting with the Appointing Authority's designated representative(s) to review such materials. Requirements and Procedures. Full-time employees are eligible to apply for reimbursement if they have attained status, worked in a permanent position with the Department for at least six (6) months and are in satisfactory performance standing prior to the course starting date. Applicants must maintain assignment to a permanent position and be on the payroll at the completion of the course in order to qualify for reimbursement.

Application for reimbursement shall directly relate to the improvement,

change, or college degree in a field of work which is job related or in preparation for a potential promotion which benefits the Department.

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 Accredited schools, institutes, academies, community colleges, colleges, and universities shall be considered as approved educational centers. Correspondence schools and "mail order" institutions will not be considered acceptable institutions for purposes of reimbursement.

- 4. Partial (50%) reimbursement may be provided for accredited job-related courses properly pre-authorized for reimbursement upon receipt of written verification of successful course completion with a minimum grade of C or its equivalent. Such reimbursement shall be applicable to expenditures for tuition, books and lab fees. Verification of successful course completion shall be an authentic copy of the grade report. Such verification must be submitted within thirty (30) days of completion of the course. Incomplete courses and/or deferred grades will not qualify for reimbursements for tuition, books or lab fees.
- No reimbursement will be made for travel, meals, lodging, or other miscellaneous fees or expenses.
- No unit member shall receive reimbursement for more than two (2) courses in any one (1) semester or term.
- 7. For unit members receiving tuition payments, stipends or education grants from any other government agency or government source or from any scholarship foundation, reimbursement under this Article will be limited to that portion of the tuition which exceeds the amount of such payments, stipends or grants.

E. Educational Release Time.

- Unit member initiated educational release time may be granted by the Appointing Authority for course attendance during the unit member's normal work hours subject to the following provisions:
 - a. The course is not otherwise available:
 - b. The course and unit member qualify under paragraph D;
 - The supervisor has determined that course attendance will not interfere unduly with work assignments and their timely and satisfactory completion;
 - Such release time must be authorized by the appropriate Bureau Director and Department Personnel Officer.

2. Development of adjusted work schedule:

- a. Estimated travel time must accompany course attendance time and be included in total educational release time requested;
- Adjusted schedule must indicate how release time is to be made up;
 - Schedule developed must provide for minimal interference with on-going work assignments.

- (2) Schedule developed must ensure that make up time is scheduled in productively efficient segments.
- (3) A complete eighty (80) hour pay period must be actually accounted for in each biweekly period.
- (4) Schedule must be approved by immediate supervisor.
- c. The unit member will be responsible for all expenses and course attendance time, inclusive of travel expenses and time, except as possibly reimbursed under paragraph D.
- d. Emergency work situations requiring the unit member's presence at work or court attendance requirements shall in all cases take precedence over class attendance.
- F. <u>Conference Attendance</u>. Effective October 1, 1996, unit members shall be entitled to up to four (4) days administrative leave of absence within any two consecutive fiscal years subject to the following conditions:
 - The conference must be directly related to the unit member's professional development and must directly relate to the unit member's employment with the state.
 - Prior approval of the unit member's immediate supervisor shall be required. Operational needs and scheduling requirements may preclude attendance.
 - The Employer shall not be obligated to pay any fees, expenses, or any other costs associated with attendance at such conference.
 - 4. It is understood that the four days is not to be construed as a limitation of conference attendance for Bargaining Unit members, but rather a minimum number of days available for conferences or training in addition to those conferences or training sessions that the Department has authorized members to attend.
 - Provisions of this Section do not apply to attendance at functions related to any aspect of the Society's exclusive representation function, and shall not apply to any conference which the unit member is required by the Employer to attend.
 - The decision of the Employer to grant or deny attendance at any conference shall not be precedential.

G. Professional Development Fund

- 1. Amount. The amounts for the listed fiscal years are as follows:
 - a. Effective October 1, 1996, the Employer shall establish a Professional Development Fund in the amount of \$90,000 to be administered jointly by the Society and the Employer.

Professional Development Fund in the amount of \$90,000 to be

Eligibility. The following conditions shall apply to eligibility for reimbursement from the fund.

jointly administered by the Society and the Employer.

a. The employee must be in satisfactory performance status.

- b. The employee shall notify the supervisor and request leave to attend the conference, training or seminar at the same time that he/she requests Society approval for reimbursement from the Professional Development Fund. Such leave requests shall not be unreasonably denied.
- c. Operational needs of the Employer may preclude leave approval. However, if such approval has been granted and the employee has expended funds in reliance upon the leave approval, and the leave approval is subsequently rescinded, the Department shall reimburse the employee for the amount the employee has expended.
- The Department is under no obligation to approve administrative leave.
- The employee must have successfully completed his/her initial probationary period.
- The employee will comply with all DMB requirements for filing reimbursement requests.
- 3. PDF Criteria. [Appendix R lists the criteria as established by the Society. This criteria was not negotiated with the Employer, and is included for informational purposes only.]

Article 16

PROFESSIONAL FEES AND SUBSCRIPTIONS

A. If the Employer requires an employee to become a member of a professional organization or if the Employer requires an employee to subscribe to a professional journal, the Employer agrees to pay such fees, dues or subscriptions.

Any such professional journals shall be sent to the employee at the employee's work address, shall be shared with employees at the work site and shall be considered the property of the Employer. In the event that the

subscribing employee leaves his/her position, such subscription shall become the property of the Employer. If the Employer pays dues or fees for membership, such membership shall be considered to belong to the Employer and any benefit accruing therefrom shall be shared with employees at the work site. In the event that an employee for whom such membership was purchased terminates his/her employment at the work site, the Employer reserves the right to cancel such membership or transfer such membership to another employee. Unit members who maintain a license or professional certificate will be eligible for reimbursement of the attendant fees under the following conditions: The license or professional certificate is required by the state for continued state employment.

The Appointing Authority has a specific written policy which prohibits the

employee from engaging in outside employment (including self-employment for a fee) in activities requiring the possession of a license or professional certificate for which the state reimburses the employee.

1.

The Appointing Authority may reimburse qualified unit members upon documentation of the criteria specified in Sections A and B.

Reimbursements shall be processed in accordance with Department of Management and Budget, Office of Accounting Procedures.

Article 17

TRAVEL EXPENSE REIMBURSEMENT

Effective May 1, 1996

Travel Expense Reimbursement. In accordance with the Standardized Travel Regulations issued by the Departments of Civil Service and Management and Budget, and the general procedures of the Motor Transport Division, except as expressly provided otherwise in this Article, unit members shall be entitled to travel reimbursements at the rates in effect on the date(s) of the travel.

B. Reimbursement Rates. Effective May 1, 1996

<u>In-S</u>	State Rates Meals and Lodging	<u>Maximum</u>		
a.	Loughing Loughing Loughing (actual supported by receipts) Breakfast Lunch Dinner	\$50.00 5.75 7.25 14.50	(plus taxes)	
b.	Per Diem System Per Diem Lodging (actual supported by receipts) Breakfast Lunch Dinner	\$62.75 35.25 5.75 7.25 14.50		

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			_	Crown Montines			
1			C.	Group Meetings Lodging (actual supported by receipts)	¢50	00 (-1 1	-1
3				Breakfast		00 <i>(plus taxe:</i> 75	5)
4				Lunch	10.	-	
5				Dinner	14.		
6							
7		2.	Out	t-of-State Rates		Los Angeles,	Chicago,
8						Boston, New	
9			a.	Meals and Lodging	<u>General</u>		ton, D.C.
10				Lodging (actual support by receipts)		(plus taxes)	
11				Breakfast	5.75		6.50
12				Lunch	8.75		9.50
13				Dinner	15.75		18.75
14			b.	•			
15				Per Diem	\$75.25		
16				Lodging	45.00		
17				Breakfast	5.75		
18				Lunch Dinner	8.75 15.75		
19					15.75		
20			C.	Meals on Trains			
21				Breakfast		olicable Sche	
22				Lunch	In-	state or Out-	of-state
23				Dinner		A atuu	ol Cooto
24				Sleeping Car Accommodations		Actua	ai Cosis
25			d.	Tips			
26				For each occupancy (not day) in a	hotel, or n	notel	04.50
27				where porter service is regularly pro-	oviaea		. \$4.50
28 29		3.	Mile	eage Rates - Private Car			
		٥.					
30			a.	Approved Private Car Use			
31 32				This rate will be adjusted on October			
33				Agreement beginning with October 1, based on the in lieu of rate as design			
34				reimbursement rate for approved priv			
35				above the in lieu of rate.	uic cur usc	Shan oe six	(0) cems
36				,			
37			b.	Employee electing to drive private		MTD Mid-Siz	zed Car
38				car in lieu of available state car		Rate \$0	.24/mile
39				The in lieu of rate shall be set at the M			
40				car rate, and shall be automatically adj			
41				Agreement in accordance with the rai	te publishe	a by Motor T	ransport
42				Division.			
43 44	C.	Evce	ntio	ns. Exceptions to the travel rates co	ntained he	rein may ha	granted
45	٥.			Department of Civil Service, Offi			
46				nce with the Standardized Travel Re			
47					J		
48		During the 1988 negotiations the parties discussed Section C of this Article.					
49		This Section provides that exceptions to the travel rates may be granted by					
50		the Department of Civil Service in accordance with the Standardized Travel					

Regulations. The parties hereby express their intent that in those situations

where the Department has not secured the lodging, employees shall make

a reasonable effort to secure lodging at the rates specified in this Agreement. However, if an employee has not been able to secure lodging at the specified rate, such an employee may request reimbursement for the actual amount. Departments shall not unreasonably deny such reimbursement requests nor shall Departments unreasonable delay processing the reimbursement.

During the 1989 compensation negotiations the parties discussed the process of obtaining exceptions to the travel rates as provided in Section C of this Article. The parties agreed to work cooperatively to insure that the exception provision is appropriately applied when the circumstances justify an exception.

- D. MDOT Employees. Effective October 1, 1988 all MDOT employees will be covered by the Standardized Travel Regulations and reimbursement rates except as provided herein. For employees covered by the Standardized Travel Regulations, official work stations shall be designated by the Appointing Authority in accordance with operational needs.
 - 1. Permanent employees who are designated as MDOT Schedule II employees on September 30, 1988 may continue under the provisions of the modified MDOT travel regulations. Such employees' Schedule II status will automatically terminate upon the acceptance of a promotion (not reallocation) or a voluntary transfer. Such employees' Schedule II status shall remain in effect upon reallocation and/or reassignment. Employees who accept a promotion shall be eligible for relocation expense reimbursement in accordance with Article 18 of this Agreement.
 - Any employee designated as Schedule II may voluntarily change to the Standardized Travel Regulations at any time by indicating a desire to do so in writing. This decision shall be irrevocable.
 - All employees hired or recalled after October 1, 1988 shall be covered by the Standardized Travel Regulations.
 - Any MDOT Schedule II employee who voluntarily relocates closer to his/her official work station shall be eligible for relocation expenses in accordance with Article of this Agreement. Such employees shall become subject to the Standardized Travel Regulations upon relocation.

Article 18

RELOCATION EXPENSE REIMBURSEMENT

- Involuntary Reassignment Employees who meet all the criteria listed in paragraph A.1.-3. shall be eligible for the relocation benefits provided in subsections B. through G. below. To be eligible for relocation expenses (in F & G below) the employee must actually move to a residence which is 25 miles closer to the new work location.
 - Satisfactorily completed their initial probationary period;

- Have commenced their first work assignment and thereafter are involuntarily reassigned to a new work location more than twenty-five (25) miles away; and
- Agree to continue employment at the new work location for a minimum of one (1) calendar year after reassignment.

Temporary Travel Expense. From the effective date of reassignment, the reassigned employee will be allowed meal and lodging expense reimbursement at rates in effect pursuant to Article 17, for up to sixty (60) calendar days at the new work location or until such time as the employee changes residence, whichever is less. In case of hardship in securing or occupying a new residence the Employer may, at its full discretion and as determined on an individual case by case basis, grant an extension of up to sixty (60) calendar days, but in no case shall the total period exceed one hundred eighty (180) days. Employees returning to their residence at the prior work location during the sixty (60) day period (or its extension) will be reimbursed for the lesser of:

- 1. The total of breakfast, lunch and dinner during those days; or
- Mileage charges for a personal car used in such commuting for the actual mileage between the points at the approved private car rate.

C. Leave Time to Secure Housing. A reassigned employee and one (1) additional family member shall be allowed up to three (3) round trips to a new official work location for the purpose of securing housing. Travel, lodging and meals costs will be reimbursed up to a maximum of nine (9) days in accordance with the rates in effect pursuant to Article 17 of this Agreement.

D. <u>Leave Time for Moving</u>. An eligible employee shall be allowed two (2) days off without loss of pay for completing the move. This Section shall not be construed to relieve the employee from any responsibility to report for work punctually and in a condition ready for work.

E. <u>Required Housing</u>. Unit members who are moving into required housing will ordinarily not qualify for house hunting expenses or temporary living expenses at the new work station as outlined in subsections B and C above. If there are extenuating circumstances which arise requiring these expenses, such expenses may be reimbursed upon approval of the Appointing Authority.

F. Moving of Household Goods.

 The Employer will pay the transportation charges for normal household goods up to a maximum of fourteen thousand (14,000) pounds for a move. Charges for weight in excess of fourteen thousand (14,000) pounds must be paid directly to the mover by the employee.

a. <u>Household Goods</u>: Includes all furniture, personal effects and property used in a dwelling, and normal equipment and supplies used to maintain the dwelling except automobiles, boats, camping vehicles, firewood, fence posts, tool sheds, motorcycles, snowmobiles, explosives, or property liable to impregnate or otherwise damage the mover's equipment, perishable food-stuffs subject to spoilage, building materials, fuel or other similar non-household good items.

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- b. Packing: The Employer will pay up to six hundred dollars (\$600) for packing and/or unpacking breakables. In addition to the above packing allowances, the Employer will pay the following accessorial charges which are required to facilitate the move: appliance services; piano or organ handling charges; flight, elevator, or distance carrying charges; extra labor charges required to handle heavy items, e.g. pianos, organs, freezers, pool tables, etc. Arrangements for paying any additional packing requirements must be made and paid for by the employee only.
- Insurance: The carrier will provide insurance against damage up to sixty cents (\$.60) per pound for the total weight of the shipment. The Employer will reimburse the employee for insurance costs not to exceed an additional sixty five cents (\$.65) per pound of the total weight of the shipment.
- Enroute Charges: Charges for stopping in transit to load or unload goods and the cost of additional mileage involved to effect a stop in transit shall be paid by the employee. Extra labor required to expedite a shipment at the request of the employee shall be paid by the employee.
- Mobile Homes: The Employer will pay the actual reasonable cost for moving a mobile home if it is the employee's domicile, plus a maximum of five hundred dollars (\$500) allowance for blocking, unblocking, securing contents or expando units, installing or removal of tires (on wheels) on or off the mobile home, removal or replacement of skirting and utility connections will be paid by the Employer when accompanied by receipts. Actual moving costs include only the transportation cost, escort services when required by a governmental unit, special lighting permits, tolls and/or surcharges, but excludes moving of fuel tanks, out buildings, swing sets, etc., that are not secured inside the mobile home.

Mobile home liability is limited to damage to the unit caused by the negligence of the carrier, and to contents up to a value of five hundred dollars (\$500). Additional excess valuation and/or hazard insurance may be purchased from the carrier at the expense of the employee.

The repair or replacement of equipment of the mobile home i.e., tire, axles, bearings, lights, etc., are the responsibility of the

- Truck or Trailer. In lieu of a common carrier, the Employer will reimburse the employee for reasonable truck or trailer rental charges. tolls and required surcharges incurred by the employee where the employee moves himself/herself.
- G. Storage of Household Goods: The Employer will reimburse the employee for storage of household goods, as described in subsection F.1.a. above, for a period not in excess of sixty (60) days in connection with the reimbursable move, at either origin or destination, but only when housing is not readily available.

Article 19

HOURS OF WORK AND OVERTIME

- A. <u>Biweekly Work Period</u>. The work period is defined as eighty (80) hours of work normally performed on ten (10) week days within the fourteen (14) consecutive calendar days which coincide with biweekly pay periods.
- B. Work Day. The work day shall consist of twenty-four (24) consecutive hours
 commencing at 12:01 a.m.
 - C. Work Shift. The work shift shall normally consist of eight (8) consecutive work hours which may be interrupted by a meal period. For purposes of this Article the following work shifts are defined:

Day Shift - Starts between 5:00 a.m. and 1:59 p.m.

Afternoon Shift - Starts between 2:00 p.m. and 9:59 p.m.

Evening Shift - Starts between 10:00 p.m. and 4:59 a.m.

- D. Meal Periods. Work schedules may provide for the work shift to be broken at approximately mid-point by an unpaid meal period of not less than thirty (30) minutes. This shall not preclude work schedules which provide for an eight (8) hour work day, inclusive of a meal period. The Employer may reasonably schedule meal periods to meet operational requirements.
- E. <u>No Guarantee or Limitation</u>. This Article is intended to be construed only as a basis for scheduling, and shall not be construed as a guarantee or limitation on the number of hours scheduled to be worked per day or per work period.

F. Overtime.

Eligible Unit Members. (Cash Paid)

Unit members at the 9 (IV) and 10 (V) levels or below the 10 position comparison equivalent level shall be eligible for cash compensation for overtime hours worked.

- a. Overtime hours must be authorized by the Appointing Authority.
- Authorized overtime payment shall be paid to eligible employees for time worked in excess of forty (40) hours in a work week.
- c. Premium payment shall not be duplicated (pyramided) for the same hours worked. If a unit member works on a holiday, overtime compensation for the first eight (8) hours worked on the holiday is due and payable only after forty (40) hours worked in a work week.
- d. By mutual agreement between the unit member and the Appointing Authority, unit members at the 9 (IV) and 10 (V) level may earn compensatory time at the rate of time and one-half (1½) for

authorized overtime hours worked or be paid time and one-half (1½) their hourly rate. If the Appointing Authority does not permit the unit member to use accrued compensatory time credits before the end of the fiscal year in which credits have been earned, at the Appointing Authority's option, the unit member may be paid in cash at the regular rate for the compensatory time credits unused at the end of the fiscal year.

2. <u>Ineligible Unit Members</u>. (Compensatory Time)

Unit members at the 11 (VI) benchmark level and above, or at the 11 position comparison level and above are not normally eligible for cash compensation for overtime hours worked. Such unit members shall be eligible for compensatory time in accordance with the following provisions:

- a. Such ineligible unit members shall be eligible to accumulate and liquidate, on a straight time basis, compensatory time for all authorized hours worked in excess of eight (8) hours per day and eighty (80) hours per pay period. If the Employer schedules employees to work outside of the employees' normal work schedule, the Employer will not require employees to adjust their hours to remain within 80 hours that pay period.
- b. No more than one hundred fifty (150) hours of authorized compensatory overtime can be earned in a fiscal year, except for unit members in the Department of Transportation. Compensatory time earned in a fiscal year must be liquidated by September 30 of each year or it will be cancelled. The exception is that any compensatory time earned in the last two (2) complete pay periods prior to September 30 may be carried forward to the next fiscal year if the unit member's work load prevents liquidation of the hours earned.
- c. If a Department's seasonal or operational needs prevent the unit member from liquidating compensatory time by the end of the fiscal year, it may be carried over into the next fiscal year, but must be liquidated by March 31, or it will be cancelled.
- d. Compensatory time must be used before annual leave unless the employee is near the cap and would lose accrued annual leave.
- The value of compensatory time is for equivalent time off only.
 Under no circumstances shall payment be made for unused compensatory time.
- f. In the Departments of Natural Resources and Transportation current practice of accumulating compensatory time shall remain in effect.

3. Exception for Cash Payment to Ineligible Unit Members.

At the sole discretion of the Appointing Authority, ineligible unit members may receive cash payment for overtime hours only on an exception basis, in accordance with the following:

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- DNR/DEQ-PEAS. Employees who are designated by the Department of Natural Resources or the Department of Environmental Quality as responsible for responding to the Pollution Emergency Alerting System (PEAS) shall be covered by this Section 3, exception for each emergency response which is not contiguous to the employee's regularly scheduled hours. The notice requirement of Section F.3.c. of this Article shall be waived for employees covered by this subsection a.
- Cash Payment Determination. The Appointing Authority determines that because of the nature of the work load in a particular departmental unit the payment of cash for overtime hours worked is necessary.
- c. Notice to Society. If such a determination is made, the Appointing Authority shall provide a notice to the Society with a copy to the Office of the State Employer. The notice will include the reasons for exceptions, the names of affected unit members, and the expected duration of the exception.
- Calculation for Cash Payment. If the exception is made to pay ineligible unit members for overtime, such unit members shall be paid as follows:
 - (1) If their rate is less than or equal to the maximum rate for the Transportation Engineer 12 (VII), the unit member will be paid time and one half (11/2) for overtime.
 - (2) If their rate is greater than the maximum rate for the Transportation Engineer 12 (VII), they will be paid time and one half (11/2) times the maximum rate of the VII level Transportation Engineer, or straight time, whichever is greater.
 - (3) Premium payment shall not be duplicated (pyramided) for the same hours worked.
- Alternate Work Schedules and "Flex-Time" Agreements. The parties agree to extend the current Alternate Work Schedule and "Flex-Time" Agreements listed in Appendix B of the current Collective Bargaining Agreement until December 31, 1998, except for the Letter of Understanding dated September 8, 1994, covering MPES Bargaining Unit members working in the Engineering Services and Design Divisions of the Michigan Department of Transportation which shall be extended only until December 31, 1996. If a party desires to have the MPES-MDOT-OSE Agreement extended beyond that date, that party shall give the other parties written notice no later than November 15, 1996. If notice is given the parties shall meet to discuss continuation. If agreement is reached, the Letter of Understanding shall be extended in accordance with any agreement reached by the parties.

51 Article 20 2 PAID HOLIDAYS 3 4 Designated Holidays. For the following holidays, permanent full time unit 5 6 members shall be allowed eight (8) hours paid absence from work. Other than full-time unit members shall be allowed paid absence from work in 7 8 proportion to their average hours in pay status for the previous six (6) pay 9 periods: 10 11 Day Observance New Year's Day 12 January 1 13 Martin Luther King Day Third Monday in January 14 President's Day Third Monday in February 15 Memorial Day Last Monday in May 16 Independence Day July 4 17 Labor Day First Monday in September 18 Veteran's Day November 11 19 Thanksgiving Day Fourth Thursday in November Day after Thanksgiving 20 Friday following Thanksgiving 21 Christmas Eve Day December 24 Christmas Day 22 December 25 23 New Year's Eve Day December 31 24 Paid Personal Leave Days Credited on October 1, of each year (to be used 25 in same manner as annual leave Article 21, Section F). 26 27 28 Observance. 29 30 Holiday observance shall be in accordance with the schedule in Section 31 A except as follows: 32 33 a. A holiday that falls on Saturday shall be observed on the preceding 34 Friday. A holiday that falls on Sunday shall be observed on the 35 following Monday. 36 37 When Christmas Eve or New Year's Eve falls on Friday, the holiday 38 shall be observed on the preceding Thursday. When Christmas Eve or New Year's Eve falls on Sunday, the holiday shall be 39 observed on the preceding Friday. 40 41 42 Equivalent provisions for time off for holidays falling outside the schedule work week shall be made for unit members working other than 43 44 a Monday through Friday schedule. 45 C. Eligibility. 46 47 48 Permanent full-time unit members, regardless of their work schedule, 49 qualify for paid holiday absence by being in full pay status on: 50 a. Their last scheduled work day immediately preceding the holiday 51 52 and their first scheduled workday following the holiday when both days fall within the same biweekly work period; or, 53 54

 Their last scheduled work day immediately preceding the holiday when the holiday occurs or is observed on the last scheduled work day of the biweekly work period; or,

Their first scheduled work day following the holiday when the holiday occurs or is observed on the first scheduled work day of the biweekly work period.

- (1) A newly hired unit member shall not qualify for paid holiday absence for a holiday occurring or observed on the first scheduled work day(s) of the initial biweekly work period.
- (2) A continuing unit member returning from layoff or leave of absence, whose first scheduled workday is the day after a holiday, shall qualify for paid holiday absence for the holiday.
- The holiday itself, as demonstrated by actually working on the holiday.

D. Work on a Holiday.

- 1. The Employer may require unit members to work on a paid holiday. The Employer specifically reserves the sole discretion to schedule or not schedule unit members on a paid holiday. If it is determined that bargaining unit work is necessary for any contract holiday, the Employer shall first seek qualified volunteers from the affected work unit from among the employees who normally perform the work. Assignments from qualified volunteers shall be based on seniority. If there are not enough qualified volunteers to perform the necessary work, the Employer shall assign the holiday work to bargaining unit members from among the employees who normally perform the work, based on inverse seniority in the affected work unit.
- Payment for work on a holiday shall be in accordance with Article 19, "Hours of Work and Overtime".
- A unit member required to work on a holiday, may upon mutual agreement with the Appointing Authority, take another day in the same biweekly work period as a holiday.

Article 21

PAID ANNUAL LEAVE

A. <u>Initial Leave</u>. Upon hire, each unit member in a permanent position shall be credited with an initial annual leave grant of sixteen (16) hours which shall be immediately available, upon approval of the Appointing Authority, for such purposes as voting, religious observance, and necessary personal business. The sixteen (16) hours initial grant of annual leave shall not be credited to a unit member more than once in a calendar year.

Accrual. Subsequent to the initial grant of sixteen (16) hours, annual leave shall not be credited and available for use until the unit member has completed seven hundred twenty (720) hours of paid service in the initial appointment. Paid service in excess of eighty (80) hours in a biweekly work period shall not be counted for purposes of annual leave accrual. A unit member in a permanent position shall be entitled to annual leave with pay for each eighty (80) hours of paid service as follows:

ANNUAL LEAVE ACCRUAL TABLE

Service Credit Annual Leave

0-1 years (0-2,079 hours) = 4.0 hours/80 hours service 1-4 years (2,080-10,399 hours) = 4.7 hours/80 hours service

Additional Accrual. Unit members in a permanent position who have completed five years (10,400 hours) of currently continuous service shall earn annual leave with pay in accordance with their total classified service including military leave, subsequent to January 1, 1938 as follows:

ADDITIONAL ACCRUAL TABLE

Service	Credit		Annual Leave
5-9 years	(10,400 - 20,799 hours)	=	5.3 hours/80 hours service
10-14 years	(20,800 - 31,199 hours)	=	5.9 hours/80 hours service
15-19 years	(31,200 - 41,599 hours)	=	6.5 hours/80 hours service
20-24 years	(41,600 - 51,999 hours)	=	7.1 hours/80 hours service
25-29 years	(52,000 - 62,399 hours)	=	7.7 hours/80 hours service
30-34 years	(62,400 - 72,799 hours)	=	8.4 hours/80 hours service
35-39 years	(72,800 - 83,199 hours)	=	9.0 hours/80 hours service
40-44 years	(83,200 - 93,599 hours)	=	9.6 hours/80 hours service
45-50 years	(93,600 - 103,999 hours)	=	10.2 hours/80 hours service

- C. <u>Additional Credit</u>. Solely for the purpose of additional annual leave and longevity compensation, a unit member shall be allowed state service credit for:
 - Employment in any excepted or exempted position as provided for in Civil Service Rules dated May, 1983, Sections 2-1 and 2-2 in state government which preceded entry into the state classified service;
 - 2. Up to five (5) years of honorable service in the armed forces of the United States subsequent to January 1, 1938, for which a military leave of absence would have been granted had the veteran been a state classified employee at the time of entrance upon military service. When a unit member separates from employment and subsequently returns, military service previously credited shall not count as current continuous state service for purposes of requalifying for additional annual leave or longevity compensation if the unit member previously qualified for and received these benefits.

D. <u>Crediting</u>.

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 Annual leave shall be credited at the end of the biweekly work period in which eighty (80) hours of paid service is completed. Annual leave shall

be available for use only in biweekly work periods subsequent to the biweekly work period in which it is earned.

 When paid service does not total eighty (80) hours in a biweekly work period, the balance shall carry forward to subsequent biweekly work periods.

3. No annual leave shall be authorized, credited or accumulated in excess of the schedule below except that a unit member who is suspended or dismissed in accordance with this Agreement and who is subsequently returned to employment with full back benefits by an arbitrator under Article 9, shall be permitted annual leave accumulation in excess of the schedule below. Any excess thereby created shall be liquidated within one (1) year from date of reinstatement by means of paid time off work or forfeited. If the unit member separates from employment, for any reason during that one year grace period, the unit member or beneficiary shall be paid for no more than the maximum as indicated below of unused credited annual leave.

 E. <u>Final Average Compensation</u>. No annual leave in excess of two hundred forty (240) hours shall be included in final average compensation for purposes of calculating the level of retirement benefits.

ANNUAL LEAVE ACCUMULATION CAP

Service Years	Accumulation Cap
1 - 4	240
5 - 9	255
10 - 14	270
15 - 19	285
20 - 24	290
25 - 50	300

 F. Personal Leave Day. Effective October 1, 1988, non-probationary unit members shall be entitled to two (2) personal leave days to be used in accordance with normal requirements for annual leave usage. These leave days shall be credited to annual leave balances on October 1, 1988, and thereafter on each ensuing October 1.

G. Annual Leave Bank Donations.

 Right to Receive Annual Leave Donations. Except as otherwise provided in this Article, annual leave credits may be transferred to other employees under the following conditions:

a. The receiving employee has successfully completed his/her initial probationary period and faces financial hardship due to serious injury or the prolonged illness of the employee or his/her dependent spouse, child or parent.

b. The receiving employee has exhausted all leave credits.

c. The receiving employee's absence has been approved.

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- d. An employee may receive a maximum of thirty (30) work days by direct transfer of annual leave from employees within their employing department. The right to donate hours and receive hours through direct transfer is not limited to employees in this bargaining unit where reciprocal agreements exist with other exclusive representatives or provided for in the Civil Service Rules and Procedures for Non-Exclusively Represented Employees.
- e. An employee in this Bargaining Unit may receive a maximum of thirty (30) work days from the leave bank provided in this Section. The thirty (30) work day maximum will be reduced by any hours received through direct transfer.
- f. If the receiving employee returns to work with unused donated hours, those hours shall be transferred to the leave bank.

2. The Right to Donate Annual Leave Hours

- Annual Leave donations must be for a minimum of eight (8) hours and a maximum of forty (40) hours annually and donations shall be in whole hour increments.
- b. Employee donations are irrevocable.
- c. The Office of the State Employer and MPES shall each designate one (1) representative to review requests and determine eligibility to receive hours from the MPES leave bank.
- d. Donations to the leave bank shall be made once a year at a date designated by the Employer. A direct transfer of annual leave may occur at any time. Employee base hours shall be converted to their monetary equivalent and deposited in a central Employer account for direct transfers to employees and to the leave bank.
- This Section shall take effect as soon as administratively possible after approval by the Civil Service Commission, unless a legislative waiver would be required, in which case, it will take effect on October 1, 1996.

H. School Participation Leave.

 Intent. The parties recognize the positive role parental and other adult involvement in school activities plays in promoting educational success.

The parties intend by this Section to foster employee involvement in educational programs.

 Leave Credits. Effective October 1, 1996, permanent non-probationary employees shall annually receive eight (8) hours of paid school participation leave to be used in accordance with normal requirements for annual leave usage, provided, however, that such leave may be utilized in increments of one (1) hour if requested.

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Employees may use the leave to participate in any education activity including but not limited to, tutoring, field trips, classroom programs, school committees, including preschool programs.

The use of the leave is intended for active participation in school programs and not for mere attendance at extra-curricular activities.

Employees shall be permitted to use annual leave and other leave credits to participate in education programs. Additionally, in accordance with this Agreement and to the extent that operational considerations permit, an employee may, with supervisory approval, adjust his/her work schedule to allow attendance or participation in school activities while working the regular number of work hours.

To request school participation leave, employees shall complete a school participation leave form provided by the Employer.

School participation leave shall be credited to employees on each October 1, and shall not carry forward beyond the fiscal year.

Article 22

PAID SICK LEAVE

- Allowance. Every unit member in a permanent position shall be credited with four (4) hours of paid sick leave for each completed eighty (80) hours of service. Paid service in excess of eighty (80) hours in a biweekly work period shall not be counted.
 - Sick leave shall be credited at the end of the biweekly work period in which eighty (80) hours of service is completed. Sick leave shall be considered as available for use only in pay periods subsequent to the biweekly work period in which it is earned. When service credits (hours in pay status) do not total eighty (80) hours in a biweekly work period, the balance is forwarded to subsequent biweekly work periods.
 - Sick leave shall not be allowed in advance of being earned. If a unit member has insufficient sick leave credits to cover a period of absence, no allowance for sick leave shall be posted in advance or in anticipation of future leave credits. In the absence of sick and annual leave credits, payroll deduction (lost time) for the time lost shall be made for the work period in which the absence occurred. The unit member may elect not to use annual leave to cover such absence.
- Utilization. Sick leave may be utilized by a unit member with the approval of the Appointing Authority for the following reasons:
 - In the event of illness, injury, temporary disability, or exposure to contagious disease endangering others, or for illness or injury in the immediate family, which necessitates absence from work. "Immediate family" in such cases means the unit member's spouse, children, parents or foster parents, parents-in-law, brothers, sisters, and any

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persons for whose financial or physical care the unit member is principally responsible.

Sick leave may be used for absence caused by the attendance at the funeral of a relative, or person for whose financial or physical care the unit member has been principally responsible.

 3. Sick leave may also be used for an appointment with a physician, dentist, or other professional licensed medical practitioner to the extent of time required to complete such appointments when it is not possible to arrange such appointments for non-duty hours. For purposes of this Section, the terms doctor and other licensed medical practitioner shall include a psychologist and/or chiropractor only if such practitioner is licensed by a state, and only if such appointment is a result of a direct referral by a licensed Doctor of Medicine (M.D.) or Doctor of Osteopathy (D.O.).

 A unit member may also use sick leave for a health screening appointment at an authorized Employer operated health screening unit.

C. <u>Disability Payment</u>. In case of a work incapacitating injury or illness for which a unit member is or may be eligible for work disability benefits under the Michigan Workers' Disability Compensation law, such unit member, with the approval of the Appointing Authority, may be allowed salary payment which, with the work disability benefit, and any other statutory benefit, equals two-thirds (2/3) of the base salary or wage. Leave credits may be utilized to the extent of the difference between such payment and the unit member's base salary or wage.

 D. Pay for Accumulated Sick Leave (Employees Initially Hired Before 10/1/80).

 A unit member who separates from the state classified service for retirement purposes in accordance with the provisions of a State Retirement Act shall be paid for fifty percent (50%) of unused accumulated sick leave as of the effective date of separation, at the unit member's final base rate of pay.

Upon separation from the state classified service for any reason other than retirement or death, the unit member shall be paid for a percentage of unused accumulated sick leave in accordance with the following table of values. Payment shall be made at the unit member's final base rate of pay.

Sick Leave Hours	Percentage Paid
Less than 104	0
104 - 208	10
209 - 416	20
417 - 624	30
625 - 832	40
832 or more	50

No payoff under this Section shall be made to any unit member initially appointed to the state classified service on or after October 1, 1980.

- 1 E. <u>Proof.</u> All requests for use of sick leave shall be certified by the unit member as to its purpose. The Appointing Authority may require that a unit member, at the Appointing Authority's cost, present medical certification of physical or mental fitness to continue working.
- F. Return to Service. Previous unused sick leave allowance shall be placed to the credit of a laid off unit member upon return to permanent employment within five (5) years of such layoff. A separated unit member who received payment for unused accumulated sick leave under this Section and who returns to service shall not be credited with any previous sick leave allowance.
 - G. <u>Transfer</u>. Any unit member who transfers, or who is reassigned without a break in service from one principal Department to another shall be credited with any unused accumulated sick leave balance by the principal Department to which transferred or reassigned.

Article 23

UNPAID LEAVE

- A. <u>Eligibility</u>. Unit members shall have the right to request a leave of absence without pay in accordance with the provisions of this Article after the successful completion of their probationary period.
- 28 B. Request Procedure. Any request for a leave of absence without pay shall be submitted in writing by the unit member to the unit member's immediate supervisor at least, except under emergency circumstances, thirty (30) calendar days in advance of the proposed commencement date for the leave. The request shall state the reason for and the length of the leave of absence being requested.
 - The immediate supervisor shall consult with the Appointing Authority and furnish a written response within twenty (20) calendar days of the request.
 - C. Approval. Except as otherwise provided in this Agreement, unit members may be granted a leave of absence without pay at the discretion of the Appointing Authority for a period up to six (6) months. The Appointing Authority shall consider its operational needs, the unit member's length of service, performance record and leave of absence history in reviewing requests for a leave of absence. Appointing Authority determinations under this Section shall not be arbitrary, discriminatory or capricious. Only under bona fide mitigating circumstances may a leave of absence be extended beyond six (6) months. A unit member may elect to carry a balance of annual leave not to exceed eighty (80) hours during a leave of absence. An annual leave balance in excess of eighty (80) hours up to a maximum of two hundred forty (240) hours may be carried with the written approval of the Appointing Authority. Such leave balances shall be made available to the unit member upon return from a leave of absence but may be utilized only with prior approval of the Appointing Authority.

Payment for annual leave due a unit member who fails to return from a leave of absence shall be at the unit member's last rate of pay.

D.

Educational Leave of Absence. The Appointing Authority may approve an individual unit member's written request for a full-time educational leave of absence without pay for an initial period of time up to one (1) year if the unit member fulfills the following criteria.

To qualify for such an educational leave, the unit member must be admitted as a full-time student as determined by the established requirements of the educational institution relating to full-time status. Before the leave of absence can become effective, a curriculum plan and proof of enrollment must be submitted by the unit member to his/her Appointing Authority. At the request of the Appointing Authority, the unit member shall provide evidence of continuous successful full-time enrollment in such curriculum plan in order to remain on or renew such leave. Such education shall be directly related to the unit member's field of employment. Such unit member may return early from such a leave upon approval by the Appointing Authority. The Appointing Authority shall approve or deny the request for leave of absence without undue delay. Any denial shall include written explanation of the denial, if requested by the unit member.

Medical Leave of Absence. Upon depletion of accrued sick leave credits, a unit member upon request may be granted a leave of absence for a period of up to six (6) months upon providing required medical information for personal illness, injury or temporary disability necessitating his/her absence from work, if that unit member is in satisfactory employment status. The unit member's request shall include a written statement from the unit member's physician indicating the specific diagnosis and prognosis necessitating the unit member's absence from work and the expected return to work date.

A request to extend a medical leave of absence for an additional six (6) months may be granted at the sole discretion of the Appointing Authority. The Appointing Authority, in considering requests for extension, will consider verifiable medical information that the unit member can return to work at the end of the extension period with the ability to fully perform the job.

The Appointing Authority reserves the right to have the unit member examined by a physician selected and paid by the Appointing Authority for the unit member's initial request, extension and/or return to work.

F. <u>Military Leave</u>. Whenever a unit member enters into the active military service of the United States, the unit member shall be granted a military leave of absence as provided under Civil Service Commission rule and applicable statutes.

G. Waived Rights Leave of Absence. The Appointing Authority may grant a waived rights leave of absence to a unit member in those situations when a unit member must leave his/her position for reason beyond his/her control and for which a regular leave of absence is not granted. Unit members do not have the right to return to State service at the end of a waived rights leave of absence but will have the continuous nature of their service protected, provided they return to work prior to the expiration of such leave. All requests for a waived rights leave of absence must be made to the unit member's

Appointing Authority in writing specifying the reason for the request. A unit member granted a waived rights leave of absence may not carry any annual leave balance during such leave.

H. <u>Layoff</u>. Employees on a leave of absence who would be laid off if they were in active employment status shall not be exempt from layoff by virtue of being on a leave of absence.

I. Maternity/Paternity Leave. Upon written request, a unit member shall, after the birth of his/her child, or adoption of a child, be granted maternity/paternity leave for up to six (6) months. Maternity leave shall commence immediately following the mother's medical leave or upon adoption of a child. Paternity leave shall commence no later than six (6) weeks following delivery or upon adoption of a child. In those instances where both spouses are covered by this provision, such leaves may be taken either concurrently or consecutively. The Employer may grant an extension of such leave upon request of the employee based on operational needs of the Employer. The Employer shall consider requests for annual leave immediately prior or subsequent to maternity/paternity leaves in the same manner as requests for annual leave at other times.

J. Benefit Continuation. Unit members who are granted a leave of absence may elect to continue enrollment in the Group Basic and Major Medical Plan (or alternative plan) at the time the leave begins. Such unit members shall be eligible for continued enrollment during the leave of absence by paying the full amount (100%) of the premium. This provision shall be administered in conjunction with the LTD provisions of Article 24, Section K.5. Such unit members may likewise elect to continue enrollment in the Group Dental Plan and/or Group Vision Plan for up to eighteen (18) months by paying the full amount of the premium.

K. Family and Medical Leave Act Implementation. Except as otherwise provided by specific further agreement between the Society and the Office of the State Employer, the following provisions reflect the parties' agreement on implementation of the rights and obligations of employees and the Employer under the terms of the Family and Medical Leave Act ("FMLA or ACT"), as may be amended and its implementing Regulations ("FMLA" or "Act") which takes effect for the Scientific and Engineering bargaining unit on February 5, 1994.

 Employee Rights. Rights provided to employees under the terms of the collective bargaining agreement are not intended to be diminished by this Section. Contractually guaranteed leaves of absence shall not be reduced by virtue of implementation of the provisions of the Act.

 Employer Rights. The rights vested in the Employer under the Act must be exercised in accordance with the Act unless modified by the provisions of the applicable collective bargaining agreement.

 Computation of the "Twelve Month Period". The parties agree that an eligible employee is entitled to a total of twelve work weeks of FMLA leave during the twelve month period beginning on the first date the employee's parental, family care, or medical leave is taken; the next

 twelve month period begins the first time leave is taken after completion of any twelve month period.

- 4. Qualifying Purpose. The Act provides for leave with pay using applicable leave credits or without pay for a total of twelve work weeks during a twelve month period for one or more of the following reasons:
 - Because of the birth of a son or daughter of the employee and in order to care for such son or daughter ("parental leave");
 - Because of the placement of a son or daughter with the employee for adoption or foster care ("parental leave");
 - In order to care for the spouse, son, daughter, or parent of the employee, if such spouse, son, daughter or parent has a serious health condition as defined in the Act ("family care leave");
 - d. Because of a serious health condition, as defined in the Act, that makes the employee unable to perform the functions of the position of the employee ("medical leave").
- 5. Department of Labor Final Regulations and Court Decisions. The parties recognize that the U.S. Department of Labor has issued its final regulations implementing the Act effective April 6, 1995. However, the Employer may make changes necessitated by any amendments to the Act and regulations or subsequent court decisions. The Employer shall provide timely notice to the Union and opportunity for the Union to meet to discuss the planned changes. Such discussions shall not serve to delay implementation of any changes mandated by law.
- 6. Complaints. Employee complaints alleging that the Employer has violated rights conferred upon the employee by the FMLA are not grievances under the collective bargaining agreement(s) between the Union and the Employer. Any such complaints may be filed by an employee directly with the employee's Appointing Authority. The Union may, but is not obligated to, assist the employee in resolving the employee's complaint with the employee's Appointing Authority. Complaints involving the application or interpretation of the FMLA or its Regulations shall not be subject to arbitration under the collective bargaining agreement(s) between the undersigned Union and the Employer.
- 7. <u>Eligible Employee</u>. For purposes of FMLA Family Care Leave, eligible employees are those employees who have been employed by the Employer for at least twelve months and have worked at least 1,250 hours in the previous twelve months. An employee's eligibility for contractual leaves of absence remain unaffected by this Section, however, such leaves will count towards the employee's FMLA leave entitlement after the employee has been employed by the Employer for at least 12 months and has worked 1,250 hours during the previous twelve month period. Where the term "employee" is used in this Section, it means, "eligible employee". For purposes of FMLA leave eligibility "employed by the Employer" means "employed by the State of Michigan".

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51 52 Twelve Work Weeks During a Twelve Month Period. An eligible employee is entitled under the Act to a combined total of twelve work weeks of FMLA leave during a twelve month period.

General Provisions.

- a. Time off from work for a qualifying purpose under the Act ("FMLA leave") will count towards the employee's unpaid leave of absence guaranteed as provided by an applicable collective bargaining agreement. Time off for family care leave will be as provided under the Act.
- b. Employees may request and shall be allowed to use accrued annual or personal leave to substitute for any unpaid FMLA leave.
- The Employer may designate a Leave of Absence under Plan C of the Voluntary Work Schedule Adjustment Program ("VWSAP") as an FMLA leave if the employee provides information to the Employer that the leave is for a qualifying purpose under the Act, prior to the end of the leave. A Plan A reduced work schedule under the VWSAP may be designated by the Employer as an FMLA leave if the employee provides information to the Employer that the leave is for a qualifying purpose under the Act.
- d. Employees may request to use accrued sick leave to substitute for unpaid FMLA leave for the employee's own serious health condition or serious health condition of the employee's spouse, child, or parent.
- e. The Employer may temporarily reassign an employee to an alternative position at the same classification and level in accordance with the Collective Bargaining Agreement when it is necessary to accommodate an intermittent leave or reduced work schedule in accordance with the Act. Such temporary reassignment may occur when the intermittent leave or reduced work schedule is intended to last longer than a total of ten workdays, whether consecutive or cumulative. Whenever possible, the Employer shall make reasonable efforts to reassign employees within their current work location. For purposes of Layoff and Recall, employees shall be considered to be in the layoff unit applicable to the employee's permanent position. Upon completion of an FMLA leave, employees shall be returned to their original positions in accordance with the Act.
- Second or third medical opinions, at the Employer's expense, may be required from health care providers where the leave is designated as counting against an employee's FMLA leave entitlement in accordance with the Act.
- Return to work from an FMLA leave will be in accordance with the provisions of the Act and the collective bargaining agreement.
- Health Plan benefits will continue in 10. Insurance Continuation. accordance with the Act.

- Medical Leave. Up to twelve work weeks of paid or unpaid medical leave during a twelve month period, granted pursuant to the collective bargaining agreements, may count towards an eligible employee's FMLA leave entitlement.
- 12. <u>Annual Leave</u>. When an employee requests to use annual or personal leave, and it is determined, based on information provided to the Employer by the employee or the employee's spokesperson (in the event the employee is incapacitated or otherwise designates a point of contact) that the time is for a qualifying purpose under the Act, the Employer may designate the time as FMLA leave and it will be counted against the employee's 12 work week FMLA leave entitlement if the time is either:
 - a. To substitute for an unpaid intermittent or reduced work schedule;
 - When the absence from work is intended to be for five or more work days.
- 13. <u>Sick Leave</u>. An employee may request to use sick leave to substitute for unpaid leave taken for a qualifying purpose under the Act. Contractual requirements that employees exhaust sick leave before a medical leave commences shall continue. In addition, employees will be required to exhaust sick leave credits before a FMLA Family Care leave commences. If it is determined, based on information provided to the Employer by the employee or the employee's spokesperson (in the event the employee is incapacitated or otherwise designates a point of contact) that the time is for a qualifying purpose under the Act, the Employer may designate the time as FMLA leave and it will be counted against the employee's 12 work week FMLA leave entitlement if the time is either:
 - To substitute for an unpaid intermittent or reduced work schedule; or
 - When the absence from work is intended to be for five or more work days. Annual leave or personal leave used in lieu of sick leave may be likewise counted.
- 14. Parental Leave. Except as specifically provided herein, contractual parental leave guarantees are unaffected by implementation of FMLA. An employee's entitlement to parental leave will expire and must conclude within twelve months after the birth, adoption, or foster care placement of a child. However, in accordance with the Act, an eligible employee is only entitled to twelve work weeks of leave for foster care placement of a child. Contractual parental leave extensions beyond twelve months shall be administered as provided in an applicable collective bargaining agreement. Up to twelve work weeks of leave will be counted towards the FMLA leave entitlement. An employee may request to substitute annual or personal leave for any portion of the unpaid parental leave. Intermittent or reduced work schedules may only be taken with the Employer's approval.

Article 24

FRINGE BENEFITS AND INSURANCES

8		
9	Special Index	
10		
11	COBRA	
12	Cost Containment Plan	
13	The Plan	
14	Pre-Certification of Hospital Admission and Length of Stay	
15	Second Surgical Opinion	
16	Home Health Care	
17	Alternative Delivery Systems	
18	Generic Drugs	
19	Labor Management Committee	
20	Wellness Plan	
21	Health Risk Appraisal	
22	Dental Plans	
23	Duty to Bargain Over Changes	
24	Employee Residence Change	
25	Flexible Benefits Plan	
26	Group Basic and Major Medical Insurance Plans	
27	Premium Splits	
28	Co-Pay	
29	Psychiatric Services	65
30	Deductibles for Major Medical	65
31	Stop Loss	65
32	Non-Par Provider	65
33	Room Coverage	
34	Dependent Coverage Upon Unit Member's Death	66
35	Hearing Care Program	
36	Health Maintenance Organizations (HMOs)	66
37	PPOs and Other Managed Health Care Approaches	67
38	Life Insurance	
39	Long-Term Disability	75
40	Mental Health and Substance Abuse Services PPO	
41	Open Enrollment Periods	81
42	Prescription Drugs	
43	Prostate Specific Antigen (PSA) Screening	70
44	Smoking Cessation Expense Reimbursement	81
45	Participating Provider Incentive (PPI)	
46	Waiver of Co-Pay and Deductible	
47	Deductible/Basic Services	
48	Deductible /Major Medical Services	
49	Vision Care Plan	74
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A.

 Bargaining unit employees shall be eligible to participate in a flexible benefits plan, as described in the letter of understanding between the parties entitled "Flexible Benefits Plan" which is found in Appendix L of this Agreement. It is understood and agreed that enrollment in the group

Flexible Benefits Plan.

insurance options offered under the flexible benefits plan will be part of the annual open enrollment process.

B. Group Basic and Major Medical Insurance Plans (State Health Plan as Administered by Blue Cross/Blue Shield of Michigan).

 Premium Splits. Except as provided within this Article, the Employer shall maintain the existing Group Basic and Major Medical Health Insurance coverages. The Employer shall pay ninety-five percent (95%) of the premiums for the Health Plan.

 <u>Co-Pay</u>. The reimbursement under Major Medical shall be ninety percent (90%). [See Section C.1. of this Article.]

 Psychiatric Services. Reimbursement for out-patient psychiatric services under Major Medical shall be at ninety percent (90%) with a \$3,500 per person maximum benefit per year. [See Section M. of this Article.]

 Deductibles for Major Medical. The family deductible under major medical shall be \$100.00 per calendar year. [See Section C.1. of this Article.] Effective 1/1/97, the major medical annual deductibles are increased to \$100/individual, \$200/family. Effective 1/1/99, the major medical annual deductibles are increased to \$150/individual, \$300/family.

Stop Loss. Effective 1/1/97, the annual stop-loss limit is increased from \$500 to \$750. Effective 1/1/99, the annual stop-loss limit is increased to \$1,000.

 Non-Par Provider. Effective 1/1/97, covered charges by a provider who is not a participating ("par") provider with BCBSM will be reimbursed at the par provider usual customary and reasonable (UCR) rate if 75% or more of the providers of that specialty area of practice in the county in which the member resides are par providers. For purposes of this Section, a provider's status as par or non-par will be established at the beginning of the plan (calendar) year and will be considered unchanged throughout the year. The member will be responsible for the remaining balance of the billed charges, and this amount will not count toward the member's deductible or stop-loss limit. The joint SEIU/OSE Health Care Committee shall determine what specialty areas of practice will be clustered together for purposes of determining the population of providers upon which the 75% calculation will be made.

Covered charges by a non-par provider for a member residing in a county where less than 75% of the providers of that type are par providers will be reimbursed at the level of billed charges, less any applicable deductible and co-payment. This does not preclude BCBSM

from contracting directly with such provider for a lower fee on specific

If a member is under a course of treatment and the provider changes from par to non-par status, billed charges will be paid, regardless of the percentage of the providers of that type in the county, until that course of treatment has been completed.

The state will arrange for BCBSM to provide information on a quarterly basis on reimbursements under this system to the joint SEIU/OSE Health Care Committee. In addition to the activities described below, the Committee will expedite resolution of any problems reported by BCBSM, but nothing will preclude the joint committee from acting on a problem or complaint of an individual prior to receipt of the BCBSM report.

The State and the SEIU Coalition will arrange for BCBSM to make concerted efforts to increase the number of par providers in those areas in which the level of participation is less than 75% by specialty area of practice. This may include providing additional incentives to providers. In addition, upon request, the State will direct BCBSM to provide letters to members for forwarding to their own physicians (if they are not par providers), requesting them to become par providers for their own case, if not in full. This letter will not be released unless approved by the State and the SEIU locals.

- Room Coverage. The Health Benefits Plan will pay benefits for a private room only for the purpose of medically necessary isolation.
- Dependent Coverage Upon Unit Member's Death. Health plan coverage for enrolled dependents will cease the thirtieth (30th) day after a unit member's death unless the covered unit member is eligible for an immediate pension benefit from the State Employee Retirement System.
- 7. Hearing Care Program.
 - a. The Hearing Care Program shall be available to employees enrolled in the State Health Plan.
 - b. Effective October 1, 1989 the binaural hearing benefit shall be available to employees in this bargaining unit. Hearing care benefits are payable once in every thirty-six (36) consecutive months and subject to certain maximum allowable amounts.
- 8. Health Maintenance Organizations (HMO).
 - a. As an alternative to the State-sponsored health insurance program, enrollment in an HMO shall be offered to those unit members residing in areas where qualified, licensed HMO's are in operation. The state shall pay the same dollar value contribution toward HMO membership (per enrolled employee) as is paid to the State-sponsored health insurance program for both unit member and unit member/dependent coverage, except where the membership cost is less than the State-sponsored health insurance

 program premium. In such case, the State shall pay that rate published by the Department of Civil Service, which is currently one hundred percent (100%) of the HMO membership cost.

- b. The parties agree that if the Federal statute and/or implementing regulations governing HMO's are changed during the life of this Agreement, the implementation of any changes in the current HMO plans shall be negotiated with the Society.
- Employee Residence Change. If an employee moves to a new permanent residence outside of the service area of an authorized HMO in which the employee is enrolled, the employee may transfer his/her health care coverage to the State Health Plan or to another authorized HMO serving the new residential area.
- 9. PPOs and Other Managed Health Care Approaches. Within the framework of the joint committee on health care reform established by the parties' letter of agreement in support of National Health Care Reform, Appendix I of this Agreement, the parties agree to establish additional specific subcommittees for the purpose of jointly exploring the introduction of PPOs and other managed health care approaches within the unit. The creation, administration and specific responsibilities of these subcommittees shall be in accordance with the parties letter of understanding, dated 11/16/92, Appendix J of this agreement.
- C. <u>State Health Plan Participating Provider Incentive (PPI)</u>. [See also Appendix M]
 - Waiver of Co-Pay and Deductible. Effective October 1, 1988 the Major Medical co-pay of ten percent (10%) and \$50 individual/\$100 family deductible will be waived for employees and dependents who use "participating providers" (a participating provider as defined by Blue Cross Blue Shield). This is not applicable to chiropractic and out-patient psychiatric.
 - Deductible/Basic Services. Effective October 1, 1988 the Blue Cross Blue Shield usual and customary par provider screen (UCR) will be adopted for all Basic Services. Employees who use non-par providers for these Basic Services will be responsible for any amount in excess of the BCBS UCR screen amount. There will be stop loss amount of \$100 individual/\$200 family for these excess charges.
 - Deductible/Major Medical Services. For Major Medical services, employees who use non-par providers will continue to be responsible for the \$50 individual/\$100 family deductible and the ten per cent (10%) copay.
 - Effective December 31, 1999, the waiver of co-payments and deductibles for using "preferred providers" in the Scientific and Engineering Unit is terminated.

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D. Prescription Drugs.

Effective October 1, 1996, Bargaining Unit members will be enrolled in the Alternative Prescription Drug PPO (currently administered by Value RX).

1. Prescription Drug/Participating Pharmacy. Prescription drug coverage shall be on a participating pharmacy basis with a \$2.00 co-pay for each prescription filled. Effective 10/1/96, the co-payment level on covered prescriptions shall be increased to \$7.00 per brand name prescription. The co-pay for generic prescriptions will remain \$2.00. The brand name co-payment (\$7.00) will apply to DAW prescriptions and will also apply when there is no generic substitute.

The brand name co-payment will not apply for drugs with patents scheduled to expire during the period of the contract, but for which Congress has specifically extended the patent protection. When the patent has expired, the brand name co-payment will apply

 Prescription Drug/Mail Order. The Employer shall continue the mail order prescription drug option for maintenance drugs. At the employee's option, an employee may elect to purchase maintenance prescription drugs through the mail order option. There shall be no co-pay for prescriptions filled through the mail order option.

E. <u>Cost Containment Plan;</u> (A Program to Reduce Unnecessary Utilization and Distinguish Elective and Necessary Treatment.)

 The Cost Containment Plan is a program to effectuate cost containment, without reducing the quality of health care, through modification of wasteful and excessive practices and procedures. The Plan shall be administered by a third party Administrator ("Administrator") and take effect October 1, 1985. It consists of five principal components:

- a. Pre-Certification of Hospital Admission and Length of Stay;
- b. Second Surgical Opinion Program;
- c. Home Health Care;
- d. Alternative Delivery Systems; and
- e. Generic Drugs.

a. Pre-Certification of Hospital Admission and Length of Stay. The Plan shall provide that, whenever a unit member or an enrolled family member is admitted to the hospital, the attending physician shall obtain pre-certification for admission and length of stay from the Administrator. If the admission is not an emergency, the attending physician shall submit the diagnosis, plan of treatment, and expected duration of stay to the Administrator for review prior to admitting the covered individual into a hospital. The Administrator shall promptly approve or reject the admission and length of stay. If the admission occurs as an emergency, the attending physician shall notify the Administrator of the same information by telephone on the next working day after the admission occurs. An admission for a maternity delivery does not require advance approval; however, the attending physician must notify the Administrator before the expected admission date to obtain length of stay approval.

Second Surgical Opinion. Effective October 1, 1989, the mandatory Second Surgical Opinion Program shall be modified as set forth herein and referred to as Focused Second Surgical Opinion. The Focused Second Surgical Opinion shall be part of the pre-certification for hospital admission. A list of elective surgeries will be provided in the State Health Care Plan Benefit Booklet. The list of surgeries may be reviewed in the Labor-Management Health Care Committee, and upon mutual agreement modified.

The attending physician shall initiate the second opinion referral at the time the physician contacts the third party administrator for pre-certification for admission. Based upon the medical data provided and the procedure to be done, the physician shall be advised if a second opinion is required. If necessary, the employee or dependent will then be contacted to advise him/her of the second opinion requirement and to select a consultant from the panel. The appointment with the chosen consultant will be scheduled for the employee/dependent. The second opinion requirement will be waived when an appointment with an appropriate consultant cannot be scheduled within three (3) weeks or as otherwise provided in this Section. In the event that no board certified specialist is available within 100 miles of the employee's residence, the second opinion requirement will be waived. If the unit member has to drive 51 - 100 miles one way from his/her residence to get the second opinion, the unit member shall be reimbursed for mileage for all of those miles over fifty (50) one way at the in lieu of rate then in effect.

The Plan shall provide full reimbursement for the second surgical opinion and necessary tests. If the second opinion differs from the first opinion, the covered individual may elect to seek a third opinion which shall be paid for in full by the Plan. Regardless of the outcome of the second or third opinion, surgical, and other expenses for the hospital confinement shall be reimbursed in full up to the current benefit maximum.

While unit members, enrolled family members and physicians will be required to follow the Plan procedures beginning October 1, 1985, there will be no limitation on benefits during the life of this Agreement.

- c. Home Health Care. The Plan shall also provide for an optional program of Home Health Care Services in lieu of a hospital confinement. The attending physician may contact the Administrator for authorization of Home Health Care Services. In order for the Administrator to authorize Home Health Care Services the attending physician must certify, that absent the services and supplies provided as a part of the Home Health Care Program, the proper treatment of the disease or injury would require hospital admission or continued hospital confinement. Unit members and enrolled family members who elect Home Health Care Services shall be covered for one hundred percent (100%) of the expenses incurred.
- Alternative <u>Delivery Systems</u>. The Plan shall also provide the option of hospice care and birthing center care in lieu of hospital

1 confinement. Unit members and enrolled family members who elect 2 hospice care and birthing center care shall be covered for one 3 hundred percent (100%) of the expenses incurred. 4

Generic Drugs. [See Section D above.]

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10 11 Labor Management Committee. The parties agree to establish a Labor Management Committee to review the procedures, communications materials which will be provided to unit members, and benefit booklets prior to the implementation of The Plan. These committee responsibilities shall commence during fiscal year 1984-85. The committee shall review procedural matters, however, any changes in the specific provisions of the plan as described herein shall be subject to negotiations.

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Each exclusively recognized employee organization shall be entitled to designate one (1) representative to participate in the Labor-Management Committee.

The appeal procedures established by the third party Administrator shall be a proper subject for review and recommendations by the Labor-Management Committee.

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Wellness Plan. Wellness and preventative coverage is as follows:

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a. Pap Tests annually.

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b. Mammography in accordance with American Cancer Society quidelines.

C.

Well Child Care through 24 months. d. Annual Exams from 24 months of age through age 19.

Immunizations and Lab Tests through age 19. e.

f. Prostate Specific Antigen (PSA) screening [See Section F. below].

Health Risk Appraisal The Employer agrees to make a Health Risk Appraisal Program available, in cooperation with the Department of Civil Service, to bargaining unit members who wish to participate. Such program shall consist of a health assessment questionnaire to be completed by the participant, a mechanism for obtaining and recording current clinical data on vital health status measures (e.g., blood pressure, cholesterol levels, height/weight) for each participant, and feedback reports consisting of individual group profiles. The program shall safeguard participant data from unauthorized release to the Employer, the Union, or third parties.

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> Prostate Specific Antigen (PSA) Screening (Effective 1994). The parties agree to include as part of the Wellness and Preventative Coverage in the State Health Plan a prostate screening antigen test to be administered in accordance with American Cancer Society guidelines when accompanied by an examination by a physician.

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Dental Plans. Bargaining Unit employees are eligible for any one of four dental plans; 1) Group Dental; 2) Group Dental PPO; 3) Dental Maintenance Organization; 4) Preventative Dental Plan under "Flexible Benefits".

- Group Dental Expense Plan.
 - a. Effective October 1, 1988, the Employer shall pay ninety-five percent (95%) of the applicable premium for unit members enrolled in the Group Dental Expense Plan.
 - b. Benefits payable under the Dental Expense Plan will be as follows: Ninety percent (90%) of actual fee or usual, customary and reasonable fee, whichever is lower, for restorative, endodontic, and periodontic services (x-rays, fillings, root canals, inlays, crowns, etc.).
 - c. Covered Dental Expenses. The Dental Expense Plan will pay for incurred claims for unit members and/or enrolled dependents at the applicable percentage of either the actual fee or the usual, customary and reasonable fee, whichever is lower, for the dental benefits covered under the dental expense plan up to a maximum of \$1,000 for each covered person in each twelve (12) month period exclusive of orthodontics for which there is a separate \$1,500 lifetime maximum benefit.
 - d. The following services will be paid at the one hundred percent (100%) benefit level:
 - <u>Diagnostic Services</u>: Oral examinations and consultations twice in a calendar year.
 - Preventative Services: Prophylaxis Teeth cleaning two in a calendar year; Space maintainers for children up to age 14.
 - The following services will be paid at the ninety percent (90%) benefit level:
 - Radiographs: Bite-wing x-rays once in a fiscal year, unless special need is shown; Full-mouth x-rays once in a five (5) year period, unless special need is shown.
 - Restorative Services: Amalgam, silicate, acrylic, porcelain, plastic and composite restorations; Gold inlay and onlay restorations.
 - Oral Surgery: Extractions, including those provided in conjunction with orthodontic services; Cutting Procedures; Treatment of fractures and dislocations of the jaw.
 - Endodontic Services: Root Canal Therapy; Pulpotomy and pulpectomy services for partial and complete removal of the pulp of the tooth; Periapical services to treat the root of the tooth.
 - 5) Periodontic Services: Periodontal surgery to remove diseased gum tissue surrounding the tooth; Adjunctive periodontal services, including provisional splinting to stabilize teeth, occlusal adjustments to correct the biting surface of a tooth and periodontal scaling to remove tartar from the root of the tooth; Treatment of Gingivitis and Periodontitis (diseases of the gums and gum tissue).
 - f. The following services will be paid at the fifty percent (50%) benefit level:

- Prosthodontic Services: Repair or rebasing of an existing full or partial denture; Initial installation of fixed bridge-work; Initial installation of partial or full removable dentures (including adjustments for six (6) months following installation); Construction and replacement of dentures and bridges (replacement of existing dentures or bridges is payable when five (5) years or more have elapsed since the date of the initial installation).
- Orthodontic Services: Effective October 1, 1988 covered orthodontic services shall be paid at the sixty percent (60%) benefit level:
 - Minor treatment for tooth guidance;
 - Minor treatment to control harmful habits;
 - Interceptive orthodontic treatment;
 - Comprehensive orthodontic treatment;
 - Treatment of an atypical or extended skeletal case;
 - Post-treatment stabilization;
 - Effective October 1, 1988 the separate lifetime maximum shall be \$1,500 per enrollee;
 - Orthodontic services for dependents up to age 19;
 - For enrolled employee and spouse, no maximum age;
 - Orthodontic services for dependents up to age 25, if the dependent is a full-time student.
- 3) Sealants. Effective October 1, 1990, the Dental Plan shall provide for sealants on permanent molars that are free of any restorations or decay. Sealant treatment shall be payable on a per tooth basis with the Plan paying 50% of the reasonable and customary amount of the sealant and the employee paying the remainder. Dependents up to age 14 shall be eligible for the sealant application in accordance with this subsection. The benefit shall be payable for only one application per tooth within a three year period. Under the dental point of service PPO, the Plan will pay 70% of the reasonable and customary amount.
- State Dental Plan/Preferred Provider Organization (PPO). Employees
 and dependents enrolled in the State Dental Plan may access the
 improved benefit levels specified below by utilizing dental care providers
 that are members of the Point of Service PPO.

1	St	ate Dental	State Dental PPO
2	Benefit Current	Coverage	Enhanced Coverage
3	Exams	100%	100%
4	Preventive	100%	100%
5			
6	Radiographs	90%	100%
7	Fillings	90%	100%
8	Endodontics	90%	100%
9	Periodontics	90%	100%
10	Simple Extractions	90%	100%
11	Complex Extractions	90%	100%
12	Prosthodontic Repairs	90%	100%
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14	Other Oral Surgery	90%	90%
15	Adjunctive	90%	90%
16	Crowns	90%	90%
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18	Fixed Bridgework	50%	70%
19	Partial Dentures	50%	70%
20	Full Dentures	50%	70%
21	Sealants (eff. 10/1/90)	50%	70%
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23	Orthodontics	60%	75%
24			
25	Annual Maximum	\$1,000	\$1,000
26	Lifetime Orthodontics	\$1,500	\$1,500
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3. Midwestern Dental Maintenance Organization (DMO).

- a. The parties have previously entered into collective bargaining agreements which provide that, working through subcommittees, the parties will explore managed care, preferred provider systems, structural changes in group insurance plans and related matters as mutually agreed by the parties, for the purpose of implementing cost containment measures in the State Health Plan and other group insurance plans on a timetable to be determined by the parties. These Agreements were approved by the Civil Service Commission on January 26, 1993.
- b. The parties have now met in subcommittees on numerous occasions, at which they were assisted by the staff of the Department of Civil Service Employee Benefits Division. Pursuant to those subcommittee discussions, the parties now agree that the Midwestern Dental Maintenance Organization will be offered to employees in the bargaining units as a voluntary option to the state's conventional Dental Plan. This option is available to employees in southeastern lower Michigan on April 11, 1993. It will be made available to employees in the mid-Michigan area in the first full pay period of October, 1993 or as soon thereafter as is administratively feasible.
- c. The parties understand that the state-approved service area for the Dental Maintenance Organization program encompasses only certain geographical areas. The Dental Maintenance Organization will grant

a properly completed Out-of-Area Waiver application from a unit member. The parties also understand that all eligible dental services must be provided by a Dental Maintenance Organization network provider in order for coverage to be in effect (except for emergency treatment for the immediate relief of pain and suffering when the enrollee is more than fifty miles from a participating provider, which will be reimbursed at fifty percent of the usual, customary and reasonable rate of the non-participating provider).

4. Preventative Dental Plan under "Flexible Benefits" options.

Vision Care Plan.

 The Employer will provide a vision care plan paying one hundred percent (100%) of the applicable premium for unit members and unit member/dependent coverage enrolled in the Plan.

Vision Plan/Participating Provider.

- a. <u>Examination</u>. Payable once in any twelve (12) month period with a unit member co-payment of \$5.00.
- b. <u>Lenses and Frames</u>. Payable once in any twenty-four (24) month period with a unit member co-payment of \$7.50 for eyeglass lenses and frames and \$7.50 for medically necessary contact lenses.

Effective October 1, 1988, lenses and frames are payable once in any twelve (12) month period when there is a change in prescription.

- Effective October 1, 1988 the maximum acquisition cost limit for frames shall be \$25.00.
- d. <u>Contact lenses not medically necessary</u>. The plan will pay a maximum of \$90 and the unit member shall pay any additional charge of the provider for such lenses. The co-payment provision under 2(b) is not required.
- Microscopic lenses where medically necessary. Payable once in any 24 month period with a unit member co-payment of \$7.50.

Medically necessary means (1) the member's visual acuity cannot otherwise be corrected to 20/70 in the better eye or (2) the member has one of the following visual conditions: keratoconus, irregular astigmatism or irregular corneal curvature.

f. Effective October 1, 1990 the Plan will cover lenses up to 71 millimeters in diameter. If a larger lens is selected, the extra size beyond 71 millimeters is not a covered benefit.

Vision Plan/Non-Participating Provider.

a. <u>Vision Testing Examination</u>. The plan will pay seventy-five percent (75%) of the reasonable and customary charge after it has been reduced by the member's co-payment of \$5.00.

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b. <u>Eyeglass Lenses</u>. The plan will pay the provider's charge or the amount set forth below, whichever is less.

(1) Regular lenses:

 Single Vision
 \$13.00/pair

 Bifocal
 20.00/pair

 Trifocal
 24.00/pair

(2) Contact lenses:

Medically necessary as defined in Section 2.e. above \$96.00/pair Not medically necessary 40.00/pair

(3) Special lenses:

For covered special lenses (e.g., Aphatic, Lenticular and Aspheric) the plan will pay fifty percent (50%) of the provider's charge for the lenses or seventy-five percent (75%) of the average covered vision expense benefits paid to participating providers for comparable lenses, whichever is less.

- (4) Additional charges for plastic lenses shall be \$3.00/pair plus benefit provided above for covered lenses.
- (5) Additional charges for tints equal to rose tints #1 and #2 shall be \$3.00/pair.
- (6) Additional charges for Prism lenses shall be \$2.00/pair. When only one lens is required, the plan will pay one-half (1/2) of the applicable amount per pair shown above.
- Eyeglass Frames. The plan will pay the provider's charges or \$14.00, whichever is less.

K. Long-Term Disability.

- 1. The Employer shall maintain the existing group LTD insurance coverage.
- 2. A unit member may elect to enroll in a group plan of income protection in case of total non-work-related disability which guarantees income equal to two-thirds (2/3) of the unit member's current basic rate of pay to the maximum payment of \$3,500 per month. Payment begins after the use of the unit member's accumulated sick leave, but in no event before the fourteenth (14th) day of disability. If the unit member has fewer than twenty-three (23) days of accumulated sick leave when first insured, the income guarantee applies for a maximum of two years (Plan I). If the accumulated sick leave is twenty-three (23) days or more, the guarantee applies until age 70 is reached (Plan II).

Sick leave accumulations are reviewed biweekly. Plan I enrollees who then have more than twenty-three (23) days of accumulated sick leave are reclassified to Plan II. If the unit member has other employment-connected or group-sponsored income benefits or is receiving Social Security disability payments, these are included as a part of the two-thirds percent (66 2/3%) guaranteed income.

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- The Employer shall pay a percentage of premium cost. This percentage varies for individual unit members according to applicable plan of insurance coverage.
- There shall be a no waiting/qualifying period for a recurrence of the same disability within a sixty (60) calendar day period.
- The Employer shall provide a rider to the existing LTD insurance. All employees who are covered by LTD insurance shall automatically be covered by this rider as well. The rider shall provide insurance which will pay directly to the carrier the full amount (100%) of health insurance (or HMO) premiums for a maximum of six (6) months while such employee is receiving the LTD insurance benefit.
- Part time and permanent-intermittent (PI) employees who work forty percent (40%) or more of full time will be eligible for LTD benefits. Premiums for less than full time employees shall be determined in accordance with the current LTD premium schedule for full time employees. The benefit level for employees who actually utilize the LTD benefit shall be based on the employee's average biweekly hours worked the preceding fiscal year, but the dollar amount of the benefit shall be calculated on the basis of the employee's current hourly rate (the hourly rate in effect at the time the employee actually goes on disability leave). Eligibility for coverage shall be the first October 1 following completion of twelve (12) months of employment or at subsequent open enrollment periods which may be established from time to time.
- The parties agree that the LTD Benefit shall be payable twice monthly for disabilities commencing on October 1, 1991 and thereafter for the first six months of disability. After six months, benefits shall be paid monthly.
- L. Life Insurance.
 - Member Benefits. The Employer shall pay one hundred percent (100%) of the unit member's premium for the policy, which shall have a death benefit equal to two (2.0) times annual salary rounded up to the nearest \$1,000.
 - Optional Life Insurance Under "Flexible Benefits" Option. [See Flexible Benefits Statement for description.]
 - Dependent Coverage. The unit member shall pay one hundred percent (100%) of premium for dependents' coverage, which shall provide a death benefit of \$1,500 for the unit member's spouse, \$1,000 for children from age fifteen (15) days to twenty-three (23) years.
 - There shall be no age ceiling for handicapped dependents under the optional life insurance plan. Such coverage for handicapped dependents shall be provided at no increased premium cost to the unit member. A dependent is considered handicapped if he/she is unable to earn his/her own living because of mental retardation or physical handicap, and depends chiefly on the unit member for support and maintenance.

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Dependent Coverage Options.

The unit member may elect to increase the basic dependent benefit for the spouse and children over fifteen (15) days to \$5,000 and \$2,500 respectively by contributing a total premium of \$1.00 per pay period.

- A unit member shall have the option of purchasing dependent life insurance coverage of \$10,000 for a spouse and \$5,000 for children. The entire cost of such coverage shall be borne by the unit member.
- c. Effective October 1, 1990 a unit member shall have the option of purchasing dependent life insurance coverage of \$25,000 for a spouse and \$10,000 for children. OR, effective October 1, 1992, the unit member may elect to insure children only for \$10,000. The entire cost of such coverage shall be borne by the unit member.
- Accidental Death. In the event of a unit member's accidental death in the line of duty, the Employer will pay a death benefit of \$100,000, exclusive of what Workers' Compensation benefit may be owing.

Mental Health and Substance Abuse Services PPO. The parties have previously entered into collective bargaining agreements which provide that, working through subcommittees, the parties will explore managed care, preferred provider systems, structural changes in group insurance plans and related matters as mutually agreed by the parties, for the purpose of implementing cost containment measures in the State Health Plan and other group insurance plans on a timetable to be determined by the parties. These Agreements were approved by the Civil Service Commission on January 26,

The parties have now met in subcommittees on numerous occasions, at which they were assisted by the staff of the Department of Civil Service Employee Benefits Division. Pursuant to those subcommittee discussions, the parties now agree that, effective with the first full pay period in July 1993 (or as soon thereafter as administratively feasible), covered benefits in the area of mental health/substance abuse services will be "carved out" of the State Health Plan and provided to bargaining unit employees through a Preferred Provider Organization (PPO). The parties expect that the state would realize substantial and significant cost savings in the area of mental health/substance abuse services while increasing the accessibility and quality of such benefits by providing services not currently available under the State Health Plan. Among the additional services are:

- A 24-hour/day, 7-day/week "800" toll-free telephone staffed by mental health care professionals to provide immediate referral and assistance to enrolled employees and their dependents;
- A "managed care" plan providing ongoing evaluation and management of cases by professionals familiar with the most appropriate treatment settings;
- Monitoring of provider effectiveness in the various treatment plans;

Direct interface with the Department of Civil Service Employee Services
 Program to provide for a coordinated continuum of care; and

 Elimination of the \$50/\$100 annual deductible for outpatient services provided within the network.

The parties acknowledge that one of the principal underlying concepts of a PPO managed health care system is that enrolled employees and their covered dependents are expected to use a network of providers who have agreements with the PPO administrator ("the Administrator") and, if services are obtained from non-network providers, financial sanctions will be imposed. While the final authority over such issues as scope of coverage, benefit design, and the relative responsibilities of the PPO and the patient for payment of charges is contained in the Request for Proposal and selected Vendor's Response to Proposal, in general:

 Covered inpatient services provided by a network provider will be paid directly to the provider at 100% of approved charges; there will be no annual deductible.

 Covered outpatient services provided by a network provider will be paid directly to the provider at 90% of approved charges, with a 10% copayment of the approved charge on the part of the patient; there will be no annual deductible.

8. Except during the transition period (including any extension period) described below, covered inpatient and outpatient services provided by a non-network provider will be paid by the patient who, after meeting an annual deductible of \$50/person and \$100/family, will be reimbursed by the Administrator for the lesser of 50% of the billed charges, or 50% of the allowable charges authorized by the PPO Administrator.

The annual \$3500 maximum benefit for outpatient services is maintained.

Participating providers of covered mental health/substance abuse services will be selected, maintained and removed by the Administrator in accordance with standards of professional qualifications and practice established by the Administrator. Employees will be encouraged to provide the Administrator with the name and business address of any provider(s) from whom the employee or a covered dependent has received covered services so that the Administrator may contact him/her and, if s/he meets the Administrator's standards of professional qualification and practice and agrees to accept the PPO Administrator's treatment protocols, solicit his/her participation as an in-network provider.

10. <u>Transition Period</u>. Employees/covered dependents who are receiving inpatient mental health/substance abuse services at the time the PPO is implemented will not become covered by the PPO program (but will remain in their current State Health Plan coverage) until being discharged from the inpatient facility. Employees/covered dependents who are receiving mental health/substance abuse outpatient services from a non-network provider at the time the PPO is implemented will be

afforded a 90-day transition period during which they may continue and complete the treatment plan with the non-network provider. Billed charges for covered services received from the non-network provider during this transition period will be paid in accordance with reimbursement procedures of the State Health Plan in effect prior to the implementation of the PPO, unless the provider becomes a participating provider under the network. If, at the end of the 90-day transition period, the patient has not been authorized an "extension period" by the Administrator (as described below), and the patient continues or renews receiving services from a non-network provider, the non-network provider's charges for covered services will be reimbursed by the Administrator at the rate of 50% of the billed charges, but not to exceed an amount equal to 50% of the allowable charges authorized by the PPO Administrator.

- 11. Extension Period. The parties acknowledge that in some cases, due to the nature of the patient's condition and/or treatment plan, a 90-day period for patients to make a transition from a non-network provider to a network provider may not be sufficient to permit the quality of services to be maintained. The Administrator will maintain and communicate to enrolled employees a procedure by which a patient may request a professional opinion from a network provider designated by the PPO Administrator on the question of whether (from a clinical standpoint) authorized treatment with the current non-network provider should be extended beyond the initial transition period. If the Administrator grants an extension period, the patient may continue receiving covered services for a period of time until the need for treatment, based on the second opinion, ends or 90 days following the expiration of the transition period, whichever comes first. During this extension period the nonnetwork provider's charges for covered services will be paid in accordance with the procedures of the State Health Plan in effect prior to the implementation of the PPO.
- 12. Geographic Accessibility. The parties recognize that there may be areas within the State where the closest network provider is not located within a reasonable distance from the patient's residence, and there is no expectation that one will be locating within a closer distance within the period during which covered services are authorized. If there is no network provider within a reasonable distance (as determined by the Director of the Department of Civil Service Employee Benefits Division) from the patient's home address, the Administrator will authorize payment for covered services which are provided by a non-network provider as currently provided under the State Health Plan in effect prior to the implementation of the PPO.
- 13. Conflicts of Interest. There may be circumstances in which a network provider is also a state employee, or is providing contractual services to a state agency, at a worksite where bargaining unit employees are employed. The parties recognize that employees expect and require as much privacy as possible in their relationship with their treatment provider; requiring an Employer to choose between using the services of a network provider with whom the employee works, versus assuming responsibility for a larger share of the billed charges because a non-network provider has been selected for covered services, could cause

this privacy interest to be compromised. The parties therefore agree that the Administrator will maintain system of alternative provider referrals and equivalent covered expense reimbursement which assures that, at the patient's option, network providers for state employees and their dependents are neither state employees, nor providing contractual services to a state agency, at a worksite where the state employee is employed.

14. Selection of Administrator. The parties recognize that the public policy of the State of Michigan is to obtain services paid for out of public funds through an open competitive process, and that the selection of a Mental Health and Substance Abuse Services PPO Administrator is subject to this policy. The parties also recognize that their success in implementing a Mental Health and Substance Abuse Services PPO can be influenced to a considerable extent by the acceptability of the PPO Administrator to the enrolled employees and their bargaining representatives. The parties therefore agree that the SEIU Coalition will be afforded the opportunity to designate one official representative of the Coalition and up to two additional observers to the Joint Evaluation Committee that is appointed by the Department of Management & Budget Purchasing Division to review bid specifications, evaluate qualified bids, and select one or more Mental Health and Substance Abuse Services PPO Administrators for FY 93-94, and a single PPO administrator during FY 94-95. The parties understand that it is the intent to select not more than three Mental Health and Substance Abuse Services PPO Administrators to implement such plans during FY 93-94, and that the process of assigning a particular Mental Health and Substance Abuse Services PPO Administrator to the respective bargaining units will be consultative to the maximum extent feasible. The parties also understand that the JEC will evaluate the relative performance of all the Mental Health and Substance Abuse Services PPO Administrators that are initially selected to provide services to groups of state classified employees during FY 93-94, and that the JEC will be used to select a single vendor of such mental health/substance abuse PPO services for all applicable groups of classified employees during the first quarter of FY 94-95. In the event that the vendor providing services to the SEIU Coalition is not the one selected to be the state's single vendor, the provisions of Section 10. Transition Period and Section 11. Extension Period, above shall apply.

 15. Termination of Participation. The parties understand that the agreement with the vendor(s) will contain a thirty-day cancellation clause under which the Department of Civil Service may terminate the agreement for cause. The parties recognize that the SEIU Coalition (and/or the Employer) may not be completely satisfied with the experience under the mental health/substance abuse PPO. The parties therefore agree that they will meet on a regular quarterly basis throughout FY 93-94 and FY 94-95, and during the month of March 1995 to review any substantive problems encountered by unit members and/or the state under the PPO; determine whether such problems can be corrected during the balance of FY 93-94, FY 94-95 and FY 95-96; and, if so, determine what course of action will best achieve these corrections without changes in the agreed-upon benefit design and coverages. The views of the Department of Civil Service Employees Benefits Division on these issues will be solicited and given maximum

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consideration by all of the parties, but will not be controlling upon any of the parties. If, as a result of this review and the parties' good faith attempts to resolve the problems identified, either of the parties wishes to propose that participation in the PPO be terminated at the end of FY 94-95, such proposal shall be made to the other party not later than Friday, April 7, 1995. If such proposal to terminate participation is not accepted by the other party by Friday, April 21, 1995, the party making the proposal shall submit the guestion to the State Personnel Director for resolution in accordance with §6-13.1 of the Civil Service Commission's Employee Relations Policy Rule. If the proposal to terminate participation in the PPO at the end of FY 94-95 is supported by the Civil Service Commission, the benefits and coverages in effect during FY 95-96 shall be as provided by the Civil Service Commission.

16. The current MH/SA PPO program design and evaluation/selection procedure is continued during the term of the Agreement. In accordance with the previously established provisions governing the selection procedure to be followed by the joint evaluation committee, either one or both of the vendors may be continued.

Smoking Cessation Expense Reimbursement. N

- The Michigan Professional Employees' Society, on behalf of itself and members of the Scientific and Engineering unit, agrees to waive and dismiss any and all challenges and claims - past, present and future - arising out of any departmental rule, regulation or policy which, pursuant to Executive Order 1992-3, prohibits smoking of tobacco products in state premises.
- Transdermal Patches. In consideration of this commitment the parties agree that, effective October 1, 1993, Scientific and Engineering Unit members (but not their spouses or other family members) shall be eligible for reimbursement for their costs of purchasing smoking cessation transdermal patches (less a \$2.00 employee co-payment), if accompanied by counseling services, if such cost reimbursement is not otherwise available to the employee as a covered health care benefit. Eligibility for such reimbursement is limited to one-time-only. Such reimbursement shall be made by the Departmental Employer.
- The provisions of Title X of Consolidated Omnibus Budget Reconciliation Act (COBRA) of 1985 are hereby incorporated by reference.
- Open Enrollment Periods. There shall be an annual open enrollment period offered to unit members in each year of this Agreement.
- Duty to Bargain Over Changes. No change shall be made in the group fringe Q. benefits for state classified employees except upon mutual agreement of the parties in the consideration or study of any change and/or the decision to implement it.

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Article 25

COMPENSATION

A. Rates of Compensation.

Base Wage Increase.

- Fiscal Year 1996-97: On October 1, 1996, each hourly rate shall be increased by \$.29 per hour then each hourly rate shall be increased by 1%.
- b. Fiscal Year 1997-98: Effective October 1, 1997, each hourly rate shall be increased by 3%.
- Fiscal Year 1998-99: Effective October 1, 1988, each hourly rate shall be increased by 3%.

2. Lump Sum Payment.

- a. At the end of the first full pay period in October of 1996, each full time employee who is on the payroll as of October 2, 1996 and who has accumulated at least 2080 hours of current continuous service since October 1, 1995 shall be paid a one-time cash payment of \$900. This payment shall not be rolled into the base wage. For such a full time employee who has worked less than 2080 hours after October 1, 1995. this payment shall be pro-rated based on the ratio between the employee's actual continuous service hours earned after October 1, 1995 and 2080 hours times \$900.
- b. At the end of the first full pay period in October of 1996, each permanent intermittent or seasonal employee, who is on the payroll as of October 2, 1996 and was either: 1) on the payroll on October 1, 1995; 2) on furlough on October 1, 1995; or, 3) on seasonal layoff on October 1, 1995, who has accumulated less than 2080 hours of current continuous service since October 1, 1995 shall be paid a onetime cash payment of \$900. This payment shall not be rolled into the base wage. For each such employee, this payment shall be pro-rated based on the ratio between the employee's actual continuous service hours earned after October 1, 1995 and 2080 hours times \$900.

Longevity. D.

- Payments. Effective October 1, 1985, the current method of paying longevity on December 1st of the year based on service credit as of October 1 will be converted to a system in which longevity payments are made the pay period following the unit member's "anniversary" date. [See Appendix G1
- Return to State Service. If a unit member leaves employment in the state classified service and later is rehired, he/she shall receive no longevity pay. However, once such rehired unit member has been in continuous pay status for six (6) years, all previous service time shall be credited for longevity pay.

Article 25 - Compensation E. Standby Pay. Any unit member who is required in writing by the Employer to standby for recall to duty shall receive one (1) hour's pay for each five (5) hours 2 3 of time spent on standby. 4 F Call-Back Pay. Call-back is defined as the act of contacting an employee and 5 6 requesting that the employee report for work and be ready and able to perform assigned duties at a time other than his/her regular work schedule. Call-back pay shall not be paid to employees whose call-back time is contiguous to their 8 9 regularly scheduled hours. In accordance with the provisions of this Article, call-back pay shall be paid as Employees at the 9 (IV) and 10 (V) levels shall be eligible for a minimum 15 of two (2) hours call-back pay in the event such employees are called back to work. Employees at the 11 (VI) level and above shall be eligible for a minimum of three (3) hours compensatory time in the event such employees are called back to work. If an employee has been placed on standby as provided by this Agreement, and is called back during that time, standby pay shall cease at the point in time the employee is called back. Shift Differential. Employees shall be paid a shift differential of five percent (5%) G. per hour above their base rate for all hours worked in a day if their regular schedule for that day provides that the employee be scheduled to begin work at or after 2:00 p.m. but before 5:00 a.m.

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Heights and Tunnels Premium. All unit members shall be eligible for \$1.00 per hour premium for each hour worked for a minimum of four (4) hours per day, for work in:

High structures in excess of forty (40) feet, requiring the use of scaffolding 1. or safety harnesses; work performed from "safety buckets" (aerial equipment) is not considered high structure work.

Pressurized tunnels (new construction or reconstruction); work in "caissons" is not considered tunnel work.

P-Rate. Eligibility for P-rate shall be in accordance with Bureau of Classification 1. Procedure 13 in effect on the date this Agreement is approved by the Civil Service Commission.

An employee working in a "covered position" within the meaning of P.A. 301 of 1977, as amended is eligible for P-Rate. This provision shall become effective immediately upon approval of this Agreement by the Civil Service Commission.

For Retention/High Security Pay Premium see Appendix Q.

Jury and Witness Duty/Fees. An employee is entitled to administrative leave (time off with full pay) while serving on jury duty. To be eligible for administrative leave, the employee must reimburse the Employer any compensation received, excluding travel/meal reimbursement. The employee may elect to use annual leave, accrued compensatory time, or lost time and keep the compensation paid by the court. Upon being notified of jury duty, an employee shall provide notice

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to the Employer and thereafter advise the Employer of the jury duty schedule on a daily basis. When not selected for actual service, and only on call, the employee shall report for work as scheduled. To receive administrative leave, the employee must:

- Provide a copy of the jury duty summons to his/her supervisor;
- Notify the supervisor of the jury duty schedule on a daily basis at or before the beginning of the employee's scheduled work day;
- Certify, in writing, each period of time actually served as a juror for which administrative leave is requested;
- Submit the jury duty pay stub as soon as it is received together with a payment equal to the jury duty pay, in accordance with departmental procedures.

An employee requested or subpoenaed to appear before a court as a witness for the people is entitled to administrative leave (time off with full pay) provided that the employee certifies in writing the period of time of such appearance and for which such administrative leave is requested. Employees must reimburse the department for any witness fees received, up to the amount of their salary, and for any travel expenses allowed by the court. Employees will be reimbursed for any travel expenses in accordance with state standardized travel regulations.

If an employee is subpoenaed as a witness or appears in court in any capacity other than as a witness for the people, he/she will not be considered as being on duty, nor will administrative leave be granted. Any authorized absence shall be charged to annual leave and the employee may retain any expenses or monies received from the court. If any court appearance is required as a result of conduct occurring in the course of employment where the employee had a reasonable basis for believing the alleged conduct was within the scope of his/her authority, the employee will be considered as being on duty.

- K. Pharmacists. Effective October 1, 1996 all pay rates applicable to Pharmacist classes in the bargaining unit shall be increased by \$1.00 per hour prior to implementation of the 1.0% general increase previously agreed.
- Toxicologists. Effective October 1, 1996 Toxicologist classes shall be placed in L. the following pay ranges:

Level	Old Range	New Range	Level	Old Range	New Range
9	730	732	Spl 12	738	741
10	733	734	Spl 13	742	744
P11	735	737	Spl 14	745	746
12	738	741	Spl 15	746	747

If additional levels within the Toxicologist class series are created, the parties agree to meet to determine the appropriate pay range with the intent being to assign any new Toxicologist levels to the pay ranges currently in use for the Epidemiologist class at the same level.

(401-K) Lump Sum Match. The current plan available to bargaining unit members shall remain in effect for the October 1996 payment.

Article 26

COMPENSATION UNDER CONDITIONS OF GENERAL EMERGENCY

A. <u>General Emergency</u>. Conditions of general emergency include, but are not necessarily limited to, severe or unusual weather, civil disturbance, loss of utilities, physical plant failures, or similar occurrences. Such conditions may be widespread or limited to specific work locations.

B. <u>Administrative Determination</u>. When conditions in an affected area or specific location warrant, state facilities may be ordered closed or, if closure is not possible because of the necessity to continue services, a facility may be declared inaccessible. The decision to close a state facility or to declare it inaccessible shall be at the full discretion of the Governor or his designated representative.

C. <u>Compensation in Situation of Closure</u>. When a state facility is closed by the Governor or his designated representative, affected unit members shall be authorized administrative leave for the period of the general emergency, or seven (7) calendar days whichever is less, to cover their normally scheduled hours of work during the period of closure. This provision shall not apply to employees who can be temporarily reassigned to another facility or are able to perform appropriate job responsibilities away from the facility.

Individual unit members working at facilities ordered closed may still be required to work to perform essential services during the period of closure. When such is the case, the unit member shall be compensated in the manner prescribed for employees who work under conditions of declared inaccessibility.

D. <u>Compensation in Situation of Inaccessibility</u>. If a state facility has not been closed but declared inaccessible in accordance with the Governor's policy, and a unit member is unable to report for work due to such conditions, he/she shall be granted administrative leave to cover his/her normally scheduled hours of work during the period of declared inaccessibility.

A unit member who works at a state facility during the declared period of inaccessibility shall be paid his/her regular salary and, if overtime work is required, in accordance with the overtime provisions of this Agreement. In addition, such employees shall also be granted compensatory time off equal to the number of hours worked during the period of declared inaccessibility. Compensatory time shall not accrue at the premium rate.

E. Additional Timekeeping Procedures. If a state facility has not been closed or declared inaccessible during severe weather or other emergency conditions, an employee unable to report to work because of these conditions shall be allowed to use annual leave or compensatory time credits. If sufficient time credits are not available the employee shall be placed on lost time.

When an employee is absent from a scheduled work period, a portion of which is covered by declaration of closure or inaccessibility, annual leave or compensatory time credits may be used to cover that portion of his/her absence not covered by administrative leave. If sufficient credits are not available, the

Article 29 - Working Out of Class employee shall be placed on lost time. Employees who are absent due to sick or annual leave usage or who have previously scheduled annual leave during the period of closure or inaccessibility shall not be entitled to administrative leave. If an employee is scheduled to return to work while the building remains closed or inaccessible the employee shall then be eligible for such administrative Employees who suffer lost time as the result of the application of this policy shall receive credit for the completed biweekly work period for all other purposes. Article 27 **DEFERRED COMPENSATION** Deferred Compensation I. The Employer agrees to continue the Deferred Compensation I (457 Plan I) for bargaining unit employees. Deferred Compensation II (Qualified 401(k) Tax Sheltered Plan). The parties agree that all provisions and benefits of the "Michigan State Employee Deferred Compensation Plan II" shall continue for bargaining unit employees. Article 28 FLEXIBLE COMPENSATION PLAN Employees in this bargaining unit shall be eligible for a pre-tax dollar deduction of group insurance premiums from gross pay. period for the accounts is during the month of November.

Employees in this bargaining unit will be eligible to participate in the State of Michigan Dependent Care and Medical Spending Accounts authorized in accordance with Section 125 of the Internal Revenue Service code. Enrollment

Article 29

WORKING OUT OF CLASS

- The Employer may temporarily assign an employee to perform duties and responsibilities of a classification and/or level different from the employee's permanent classification.
- An employee temporarily assigned duties and responsibilities of a classification and/or level different from the employee's permanent classification shall be compensated for working out of class in accordance with the provisions contained herein.
- Eligibility. To be eligible for compensation for working out of class the employee must:

- Be directed by the Employer to perform the duties and assume the responsibilities of a different classification and/or level; and
- Actually perform all or substantially all of the duties and responsibilities which distinguish the classification and determine its level; and
- Perform duties and responsibilities not provided for in his/her permanent classification and/or level; and
- 4. Perform the temporarily assigned duties and responsibilities for more than ten (10) consecutive full work days.
- D. <u>Compensation</u>. Compensation shall be made as follows:
 - An employee temporarily assigned to a classification in an equal or lower pay range than his/her permanent classification shall be paid his/her regular rate of pay.
 - 2. An employee temporarily assigned to a classification having a higher pay range than his/her permanent classification shall be paid as if he/she had received a promotion into such higher pay range, and shall be paid at the lowest salary step in the range for the higher class which provides a salary increase which is not less than the difference between the minimum and the first step in the range for the lower class involved.
 - For temporary assignments totaling more than ten (10) consecutive full
 days of actual work, the Employer agrees to pay the employee the higher
 rate as set forth above for the full time of such assignment(s), commencing
 with the first day of the employee's assignment.
 - For the purpose of calculation, any temporary assignment of less than one

 (1) full day shall not be considered an assignment to another classification.
 - An employee shall not be assigned to temporarily work out of class for more than one (1) ten consecutive day period per calendar year without being compensated at the appropriate higher rate for the full extent of the second or subsequent assignment(s).
- E. <u>Limitations</u>. These provisions shall be subject to the following limitations:
 - An employee claiming to be working at a higher level within a recognized pre-authorized class series or pattern position is not entitled to compensation for working out of class.
 - An employee occupying a position downgraded for training is not entitled to compensation for working out of class.
 - 3. If an employee is reallocated, such employee shall not be entitled to pay for working out of class.
 - The Employer shall not temporarily assign an employee to a supervisory position without the agreement of the employee.

F. Assignments in Excess of Sixty Days. Where the Employer intends, or has reason to believe that the assignment will last more than sixty (60) work days, the appointment shall be made under Civil Service Rules governing temporary appointments. Under such circumstances, where such an appointment is made, such time worked shall be credited to the individual's Civil Service employment history file.

G. Disputes. Disputes related to working out of class shall be resolved in accordance with the following procedure:

1. In the event that an employee believes that he or she is working out of class, the employee shall notify the Appointing Authority in writing. A copy

1. In the event that an employee believes that he or she is working out of class, the employee shall notify the Appointing Authority in writing. A copy of the notice shall also be provided to the employee's immediate supervisor. The notice shall include the dates the employee believes he/she worked out of class and shall be accompanied by a position description. The original position description shall be given to the immediate supervisor and a copy shall be forwarded to the Appointing Authority.

- The Appointing Authority shall investigate the employee's claim and shall provide the employee with a written response within twenty (20) work days of the receipt of the employee's notice.
- 3. If the employee is not satisfied with the Appointing Authority's response, the employee may file a written request for a position review and determination in accordance with Classification Procedure #12, and a request for a position review in accordance with the provisions of Civil Service Rule 4-2.1a, as provided in Part 4, of the Civil Service Grievance and Appeals Procedure.
- The maximum period of retroactivity for working out of class claims shall be ninety (90) work days preceding the date the claim is received by the Appointing Authority.

H. <u>Dispute Resolution</u>. Disputes between an employee and an agency as to whether the employee was directed to perform the duties and assume the responsibilities of a different classification and/or level, or as to the dates claimed to be worked out of class, shall be subject to the Grievance Procedure. All other disputes relative to the provisions of this Article shall be resolved in accordance with Section G of this Article.

Article 30

MANAGEMENT RIGHTS

A. It is understood and agreed by the parties that the Employer possesses the sole power, duty and right to operate and manage its departments, agencies, and programs and carry out constitutional, statutory and administrative policy mandates and goals. The powers, authority and discretion necessary for the Employer to exercise its rights and carry out its responsibilities shall be limited only by the express written terms of this Agreement, and then only to the extent so specifically limited. Any term or condition of employment other than the

Article 30 - Management Rights wages, benefits, and other terms and conditions of employment specifically established or modified by this Agreement shall remain solely within the discretion of the Employer to determine, establish or modify. B. Management rights include, by way of illustration and not by way of limitation, the right without engaging in negotiations with the Society, to: Determine matters of managerial policy, mission of the agency, budget, the method, means and personnel by which the Employer's operations are to be conducted; organization structure; standards of service and maintenance of efficiency; the right to select, promote, assign or transfer employees; discipline employees for just cause; and in cases of temporary emergency, to take whatever action management deems necessary to carry out the agency's mission. Utilize personnel, methods and means in the most appropriate and efficient manner as determined by the Employer. Determine the size and composition of the work force, determine the work of unit members, determine the amount and type of work needed and, in accordance with such determination, relieve unit members from duty. To devise the means and methods to continue its operations and to determine the methods and schedules of operation, the means, methods, and processes of carrying on the work including changes therein, the institution of new and/or improved methods or changes therein. Adopt rules and regulations affecting the operation of the work place.

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Determine without restriction the qualification of unit members for any and all positions to be filled by the State.

Determine the location or relocation of its facilities, including the establishment or relocations of new buildings, Departments, divisions or subdivisions thereof; and the location and/or relocation or closing of offices, Departments, divisions or subdivisions, buildings or other facilities.

Determine the financial policies, including all accounting and expenditure procedures, and all matters pertaining to public relations.

Determine the size of the management organization, its functions, authority, amount of supervision and table of organization.

10. To take whatever action deemed necessary to carry out governmental functions in event of emergency.

11. Utilize personnel, methods, and means in the most appropriate and efficient manner as determined by the State.

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Article 31

NO STRIKE/NO LOCKOUT

A. The Society recognizes the responsibility of the State to provide for uninterrupted services to the public. Therefore, for the duration of this Agreement, neither MPES, either individually or through its members, nor any unit members covered by this Agreement, will authorize, instigate, condone, or take part in any strike, work stoppage, sit down, sit-in, slowdown or other concerted interruption of operations of services by unit members, and unit members will maintain the full and proper performance of duties in the event of a strike.

When the Employer notifies MPES by certified mail that any unit member(s) is (are) engaged in any such strike activity, MPES shall immediately inform such unit members that such activity is violative of this Agreement and contrary to the Employee Relations Policy.

C. The Employer agrees not to engage in any illegal lockout against unit members.

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Article 32

SUB-CONTRACTING

The Employer recognizes its obligation to utilize bargaining unit members in accordance with the merit principles of the Civil Service Commission. The Employer reserves the right to use contractual services in accordance with Civil Service Rule 4-6 and Personal Services Procedure #1.

B. The Employer agrees to make reasonable efforts (not involving a delay in implementation) to avoid or minimize the impact of such sub-contracting upon bargaining unit employees. Whenever the Employer intends to contract out or sub-contract services, the Employer shall, as early as possible, but no later than the time the request is sent to Civil Service and at least fifteen (15) calendar days prior to implementation, give written notice of its intent to contract or sub-contract to the Society. Such notice shall consist of a copy of all the documentation sent to Civil Service which shall include such matters as:

The nature of the work to be performed or the service to be performed;

2. The proposed duration and cost of such sub-contracting;

3. The rationale for such sub-contracting.

The Employer shall upon written request, meet and confer with the Society over the impact of the decision upon the bargaining unit. Such discussions shall not serve to delay implementation of the Employer's decision.

Nothing provided in this Section shall prohibit the Society from challenging the D. planned contracting or sub-contracting before the Civil Service Commission, nor from appealing a departmental action which it alleges violates Civil Service Rule 4-6 and/or Personal Service Procedure #1 as provided in Part 4, Section 8-403,

Article 32 - Sub-Contracting of the Civil Service Grievance and Appeals Procedure. The Employer's decision to contract or sub-contract is not grievable under Article 8 of this Agreement and no arbitrator has jurisdiction over either the Employer's decision to contract or sub-contract or the approval by the Department of Civil Service of the Employer's request to contract. If the request is a renewal of, or a new request for blanket pre-authorization of a particular service, the Society shall be noticed no later than the time the request is sent to Civil Service. This notice shall contain a copy of the request, and all related background materials sent to Civil Service. Where no CS-138 is required, the Employer shall submit a copy of the contract to the Society, no later than ten week days prior to the execution of the contract. Article 33 INTEGRITY OF THE BARGAINING UNIT The Employer recognizes that the integrity of the bargaining unit is of significant A. concern to the employees and the Society. Bargaining unit work shall, except as provided below, be performed by bargaining unit employees. The Employer shall not assign bargaining unit work to employees outside of the bargaining unit except in the case of emergency, temporary work relief or to the extent that such work is a part of their duties as provided in the Civil Service class specifications or to the extent that such assignment is a matter of customary practice. In no event shall such assignments be made for the purpose of reducing or eroding the Scientific and Engineering bargaining unit.

Article 34

JOINT LABOR-MANAGEMENT ACTIVITIES

The following joint labor-management activities have been agreed to by the parties: Disability Management. The parties agree that the issue of Disability Management is a complex and difficult one which requires study. In addition, disability management policies and programs, when fully implemented, may require changes in some of the provisions of this Agreement. This project includes both the project director and the project labor-management work group. Nothing in this Section is intended to preclude the parties from working, jointly or separately, to learn more about disability management and implementing mutually agreed upon programs. The parties agree that, in the event the state adopts a disability management program, the contract may be reopened for negotiations on this issue by mutual agreement.

B. Elder Care.

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The parties will review the issue of elder care in the statewide Labor-Management Health Care Committee. The parties intend that the discussions begin during the meetings held during 1991.

If the statewide Labor-Management Health Care Committee fails to address the issue of elder care during the 1991 meetings, the Office of the State Employer and the Society will establish a committee to conduct the review.

Article 35

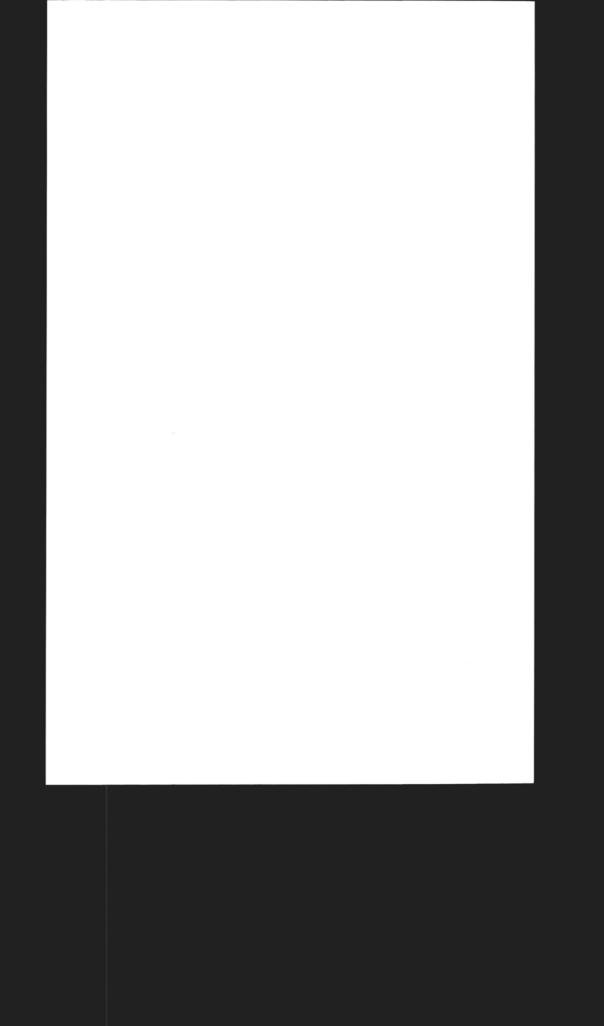
DURATION AND TERMINATION OF AGREEMENT

- Effective Date. This Agreement shall take effect on the date indicated in Article 1.A. and shall continue in full force and effect until midnight, December 31, 1998.
- Negotiation of Successor Agreement. The negotiation of a successor agreement shall require that the Office of the State Employer receive written notice by personal delivery or certified mail, return receipt requested, of intent to commence negotiations for a successor agreement no later than June 1, 1998.
- Printing Costs. The Employer will pay for one-half of all contract printing costs. C.

IN WITNESS WHEREOF, the parties have hereto set their/hands:

Office of the State Employer

Michigan Professional Employees Society



1		APPENDIX
2		CLASSIFICATION LISTINGS
4		LETTERS OF UNDERSTANDING REGARDING
5	ъ.	FLEX TIME/ALTERNATE WORK SCHEDULE/COMPENSATORY TIME
6		Department of Agriculture - Compensatory Time (Food/Animal) 96
7		Department of Natural Resources - AWS
8		Department of Community Health/PHA -Flex Time
9		4. Department of Community Health/PHA- AWS (BLES)
10		5. Department of Transportation - AWS
11		6. Voluntary Work Schedule Adjustment Program
12	C.	HEALTH AND SAFETY AGREEMENTS
13		1. Department of Agriculture
14		2. Department of Environmental Quality Contact MPES or OSE
15		3. Department of Natural Resources
16		4. Department of Community Health/PHA Contact MPES or OSE
17		5. Department of State Police
18	D.	LETTER OF UNDERSTANDING - DEPARTMENT OF COMMUNITY HEALTH
19		FORMERLY MENTAL HEALTH) SHIFT ASSIGNMENTS
20	E.	RECALL REQUEST FORMS
21		1. Statewide
22		2. Department of Agriculture
23		3. Department of Community Health (formerly Mental Health) 117
24		4. Department of Community Health/PHA
25		5. Department of Transportation
26		DEPARTMENT OF NATURAL RESOURCES BUMPING SEQUENCE
27	G.	LONGEVITY
28		1. Longevity Payment Schedule
29		2. Longevity Compensation Plan
30		ONE TIME CASH PAYMENT (Letter of Intent)
31	I.	LETTER OF AGREEMENT - NATIONAL HEALTHCARE REFORM
32		(MPES & OSE)
33	J.	LETTER OF AGREEMENT - JOINT COMMITTEE ON NATIONAL HEALTHCARE
34	17	(SEIU & Governor Engler)
35		HEALTHCARE COMMITTEE LETTERS OF AGREEMENT (1992 & 1995) 132
36 37		LETTER OF UNDERSTANDING - FLEXIBLE BENEFITS PLAN
38		PARTICIPATING PROVIDER INCENTIVE (PPI) PROGRAM
39		SECONDARY AGREEMENT - DEPARTMENT OF STATE POLICE -
40	0.	DRUG TESTING
41	р	CIVIL SERVICE "PROHIBITED SUBJECTS" CORRESPONDENCE
42		LETTER OF UNDERSTANDING - P-RATE
43		PROFESSIONAL DEVELOPMENT FUND (PDF) CRITERIA
44	S.	LETTER OF UNDERSTANDING - FIELD SCIENTIST - LAYOFF & RECALL 147
45		

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1	CLASS#	CLASS TITLE	LASS#	CLASS TITLE
2		AQUATIC BIOLOGIST 9		ENV QUALITY SPL 15
3	6060105	AQUATIC BIOLOGIST 10	6060604	. ENV SANITARIAN 9
4		AQUATIC BIOLOGIST P11	6060605	. ENV SANITARIAN 10
5		AQUATIC BIOLOGIST 12	6060606	Env Sanitarian P11
6 7		AQUATIC BIOLOGY SPL 12	6070707	ENV SANITARIAN 12
7	6079708	AQUATIC BIOLOGY SPL 13		. ENV SANITARIAN SPL 12
8		AQUATIC BIOLOGY SPL 14		. ENV SANITARIAN SPL 13
9		AQUATIC BIOLOGY SPL 15		ENV SANITARIAN SPL 14
10 11		ARCHAEOLOGIST 9 ARCHAEOLOGIST 10		ENV SANITARIAN SPL 15 EPIDEMIOLOGIST 10
12	6063405	ARCHAEOLOGIST P11		EPIDEMIOLOGIST P11
13		ARCHAEOLOGIST 12		. EPIDEMIOLOGIST
14		ARCHITECT 9		. EPIDEMIOLOGIST SPL 13
15		ARCHITECT 10		. EPIDEMIOLOGIST SPL 14
16		ARCHITECT P11		. EPIDEMIOLOGIST SPL 15
17	6070207	ARCHITECT 12		. FACILITIES ENG P11
18	6079407	ARCHITECT LCNSD 12		. FACILITIES ENG 12
19	6075208	ARCHITECT (SPL) VIII	6078207	. FAC ENGNRNG LCNSD SPL 12
20	6079307	ARCHITECT LCNSD SPL 12	6078208	. FAC ENGNRNG LCNSD SPL 13
21		ARCHITECT LCNSD SPL 13		. FAC ENGNRNG LCNSD SPL 14
22		ARCHITECT LCNSD SPL 14		. FAC ENGNRNG LCNSD SPL 15
23		ARCHITECT LCNSD SPL 15		. FISHERIES BIOLOGIST 9
24	6063706	AVIATION SPL P11	6060705 .	. FISHERIES BIOLOGIST 10
25	6074207	AVIATION SPL 12 BLDG CONSTR PROJ SUPT 9		. FISHERIES BIOLOGIST P11
26	6060304	BLDG CONSTR PROJ SUPT . 9		. FISHERIES BIOLOGIST 12
27		BLDG CONSTR PROJ SUPT 10	6076107	. FISHERIES BIOLOGY SPL 12
28		BLDG CONSTR PROJ SUPT P11		. FISHERIES BIOLOGY SPL 13
29		BLDG CONSTR PROJ SUPT 12		. FISHERIES BIOLOGY SPL 14
30 31	6075307	BUILDING CONSTR SPL 12 BUILDING CONSTR SPL 13		FISHERIES BIOLOGY SPL 15
32	6075306	BUILDING CONSTRISPL 13		FD/ANM IND FIELD SCI 9 FD/ANM IND FIELD SCI 10
33		BUILDING CONSTR SPL 14		. FD/ANM IND FIELD SCI 10
34		CLINICAL HEALTH SCI 12		. FD/ANM IND FIELD SCI 12
35		. CLINICAL HEALTH SCI SPL 12		. FOOD IND FIELD SCI 9
36	6075408	CLINICAL HEALTH SCI SPL 13		. FOOD IND FIELD SCI 10
37		CLINICAL HEALTH SCI SPL 14		. FOOD IND FIELD SCI P11
38	6083910	CLINICAL HEALTH SCI SPL 15		. FOOD IND FIELD SCI 12
39	6064304	DAIRY INDUSTRY FIELD SCI 9	6071407 .	. FOOD INDUSTRY SPL 12
40	6064305	DAIRY INDUSTRY FIELD SCI 10	6071408 .	. FOOD INDUSTRY SPL 13
41	6064306	DAIRY INDUSTRY FIELD SCI P11		. FOOD INDUSTRY SPL 14
42	6064307	DAIRY INDUSTRY FIELD SCI 12 DAIRY INDUSTRY SPL 12		. FOOD INDUSTRY SPL 15
43				. FOREST MGT ANALYST 12
44		DAIRY INDUSTRY SPL 13	6076307 .	. FOREST MGT SPL 12
45	6088709	DAIRY INDUSTRY SPL 14		. FOREST MGT SPL 13
46		DAIRY INDUSTRY SPL 15		FOREST MGT SPL
47		ENGINEER P11		. FOREST MGT SPL 15
48 49	6070407	ENGINEER		FORESTER 9
50	6088908	ENGNRNG LCNSD SPL 12		. FORESTER
51		ENGNRNG LCNSD SPL 13		GENERAL ENG 9
52		. ENGNRNG LCNSD SPL 14		GENERAL ENG 10
53		ENGNRNG SPL 12		GEOLOGIST 9
54	6075508	ENGNRNG SPL	6061205	. GEOLOGIST
55		ENGNRNG SPL 14	6061206	GEOLOGIST P11
56		ENGNRNG SPL 15	6071507 .	. GEOLOGIST 12
57		ENV ENFORCEMENT SPL 15	6076407 .	. GEOLOGY SPL 12
58	6060506	ENV ENGINEER P11	6076408 .	. GEOLOGY SPL 13
59	6070607	ENV ENGINEER 12	6076409 .	. GEOLOGY SPL 14
60	6075707	ENV ENGNRNG SPL 12		. GEOLOGY SPL 15
61		ENV ENGNRNG SPL 13	6061304 .	. INDSTRL HYGIENIST 9
62		ENV ENGNRNG SPL 14		. INDSTRL HYGIENIST 10
63	6084210	ENV ENGNRNG SPL 15	6061306 .	. INDSTRL HYGIENIST P11
64	6078307	ENV ENG LCNSD 12		. INDSTRL HYGIENIST 12
65		ENV ENGNRNG LCNSD SPL 12		. INDSTRL HYGIENE SPL 12
66 67	6075600	ENV ENGNRNG LCNSD SPL 13 ENV ENGNRNG LCNSD SPL 14		. INDSTRL HYGIENE SPL 13 . INDSTRL HYGIENE SPL 14
68		ENV ENGNRNG LCNSD SPL 14		LABORATORY EVAL SPL 9
69		ENV QUALITY ANALYST 9		LABORATORY EVAL SPL 9
70	6063805	ENV QUALITY ANALYST 10		. LABORATORY EVAL SPL 10
71		Env Quality Analyst P11		. LABORATORY EVAL SPL 12
72	6074407	ENV QUALITY ANALYST 12		. LABORATORY SCI 9
73	6074707	ENV QUALITY SPL 12		. LABORATORY SCI 10
74	6074708	Env Quality Spl 13	6061506 .	. LABORATORY SCI P11
75	6074709	Env Quality Spl 14	6071707 .	. LABORATORY SCI 12 . LABORATORY SCI SPL 12
76			6076507 .	. LABORATORY SCI SPL 12

1	CLASS# CLASS TITLE	CLASS#CLASS TITLE
2	6076508 LABORATORY SCI SPL 13	6064006 RESEARCH BIOLOGIST P11
2		
3	6076509 LABORATORY SCI SPL 14	6077407 RESEARCH BIOLOGY SPL 12
4	6085010 LABORATORY SCI SPL 15	6077408 RESEARCH BIOLOGY SPL 13
5	6064104 LAND/WATER MGT ALYST 9	6077409 RESEARCH BIOLOGY SPL 14
6	6064105 LAND/WATER MGT ALYST . 10	6085910 RESEARCH BIOLOGY SPL 15
7	6064106 LAND/WATER MGT ALYST P11	6062504 RESOURCES ANALYST 9
8	6079007 . LAND/WATER MGT ALYST . 12	6062505 RESOURCES ANALYST 10
9	6079107 LAND/WATER MGT ALTST 12	6062506 RESOURCES ANALYST P11
	0079107 . LAND/VVATER WIGT SPL 12	0002300 . RESOURCES ANALYST FTT
10	6079108 LAND/WATER MGT SPL 13	6072907 RESOURCES ANALYST 12
11	6079109 LAND/WATER MGT SPL 14	6077507 RESOURCES SPL 12
12	6087510 LAND/WATER MGT SPL 15	6077508 RESOURCES SPL 13
13	6061604 LAND SURVEYOR 9	6077509 RESOURCES SPL 14
14	6061605 LAND SURVEYOR 10	6086010 RESOURCES SPL 15
15	6061606 LAND SURVEYOR P11	6062604 Soil Sci 9
	6071807 LAND SURVEYOR 12	6062605 . SOIL SCI
16		
17	6079607 LAND SURVEYOR LCNSD 12	6062606 SOIL SCI P11
18	6079507 LAND SURVEYOR LCNSD SPL 12	6073107 SOIL SCI 12
19	6079508 LAND SURVEYOR LCNSD SPL 13	6079807 SOIL SCIENCE SPL 12
20	6079509 LAND SURVEYOR LCNSD SPL 14	6079808 SOIL SCIENCE SPL 13
21	6087910 LAND SURVEYOR LCNSD SPL 15	6079809 SOIL SCIENCE SPL 14
22	6061704 LNDSCP DESIGNER 9	6088210 SOIL SCIENCE SPL 15
23	6061705 LNDSCP DESIGNER 10	6063504 STATISTICIAN 9
24	6061706 LNDSCP DESIGNER P11	6063505 STATISTICIAN 10
25	6071907 LNDSCP DESIGNER 12	6063506 STATISTICIAN P11
26	6076707 LNDSCP DESIGN SPL 12	6073907 STATISTICIAN 12
27	6076708 LNDSCP DESIGN SPL 13	6077607 STATISTICIAN SPL 12
28	6076709 LNDSCP DESIGN SPL 14	6077608 STATISTICIAN SPL 13
29		6077609 STATISTICIAN SPL 14
		0077009 STATISTICIAN SPL 14
30	6061804 METEOROLOGIST 9	6086110 STATISTICIAN SPL 15
31	6061805 METEOROLOGIST 10	6064204 Toxicologist 9
32	6061806 METEOROLOGIST P11	6064205 Toxicologist 10
33	6072107 METEOROLOGIST 12	6064206 Toxicologist P11
34	6076807 . METEOROLOGIST SPL 12	6079907 Toxicologist 12
35	6076808 . METEOROLOGIST SPL 13	6071007 . TOXICOLOGY SPL 12
36	6076809 METEOROLOGIST SPL 14	6071008 Toxicology Spl 13
37	6061906 METROLOGIST P11	6071009 Toxicology Spl 14
38	6075007 METROLOGIST 12	6088410 Toxicology Spl 15
39	6076907 METROLOGY SPL 12	6062704 TRNS ENG 9
40	6076908 METROLOGY SPL 13	6062705 TRNS ENG 10
41	6076909 METROLOGY SPL 14	6062706 TRNS ENG P11
42	6062004 . MICROBIOLOGIST 9	6073207 TRNS ENG 12
43	6062005 . MICROBIOLOGIST 10	6073208 TRNS ENG
		6077707 TRNS ENG
44	6062006 . MICROBIOLOGIST P11	6077707 TRNS ENGNRNG SPL 12
45	6072307 MICROBIOLOGIST 12	6077708 TRNS ENGNRNG SPL 13
46	6077007 MICROBIOLOGY SPL 12	6077709 TRNS ENGNRNG SPL 14
47	6077008 MICROBIOLOGY SPL 13	6086210 TRNS ENGNRNG SPL 15
48	6077009 MICROBIOLOGY SPL 14	6078507 TRNS ENG LCNSD 12
49	6085510 MICROBIOLOGY SPL 15	6077207 TRNS ENG LCNSD SPL 12
50	6062105 PHARMACIST 10	6077208 TRNS ENG SPL 13
	6062106 PHARMACIST P11	
51	0002100 PHARMACIST	6077209 TRNS ENG SPL
52	6072407 PHARMACIST 12	6086810 TRNS ENG SPL 15
53	6077108 PHARMACIST SPL 13	6063304 TRNS PLANNER 9
54	6062204 Physicist 9	6063305 TRNS PLANNER
55	6062205 Physicist 10	6063306 TRNS PLANNER P11
56	6062206 Physicist P11	6073707 TRNS PLANNER 12
57	6072507 Physicist 12	6077807 TRNS PLANNING SPL 12
58	6078607 PHYSICIST SPL 12	6077808 TRNS PLANNING SPL 13
59	6078608 Physicist Spl 13	6077809 TRNS PLANNING SPL 14
	0070000 . PHYSICIST OPL	0077009 TRNS PLANNING SPL 14
60	6078609 Physicist Spl 14	6086310 TRNS PLANNING SPL 15
61	6087310 PHYSICIST SPL 15	6062806 VETERINARIAN P11
62	6062304 PLANT INDUSTRY FIELD SCI 9	6073307 VETERINARIAN 12
63	6062305 PLANT INDUSTRY FIELD SCI 10	6077908 VETERINARY SPL 13
64	6062306 PLANT INDUSTRY FIELD SCIP11	6062906 WASTEWATER SPL P11
65	6072607 PLANT INDUSTRY FIELD SCI 12	6073407 . WASTEWATER SPL 12
66	6072608 PLANT INDUSTRY FIELD SCI 13	6063104 WILDLIFE BIOLOGIST 9
67		6063105 . WILDLIFE BIOLOGIST 10
	6062406 . PUBLIC UTILITIES ENG . P11	
68	6072807 PUBLIC UTILITIES ENG 12	6063106 WILDLIFE BIOLOGIST P11
69	6077307 PUBLIC UTIL ENGNRNG SPL 12	6073607 WILDLIFE BIOLOGIST . , 12
70	6077308 PUBLIC UTIL ENGNRNG SPL 13	6078107 WILDLIFE BIOLOGY SPL 12
71	6077309 PUBLIC UTIL ENGNRNG SPL 14	6078108 WILDLIFE BIOLOGY SPL 13
72	6085810 PUBLIC UTIL ENGNRNG SPL 15	6078109 WILDLIFE BIOLOGY SPL 14
73	6064004 RESEARCH BIOLOGIST 9	6086610 WILDLIFE BIOLOGY SPL 15
74	6064005 RESEARCH BIOLOGIST 10	

LETTER OF UNDERSTANDING MPES - 84/87 - 7 Department of Agriculture Article XVIII

March 20, 1987

The parties agree that due to the field nature of their work, Food/Animal Industry Specialist at the IV and V levels in the Food and Animal Industry Divisions of the Department of Agriculture may adjust hours within a week with the concurrence of their supervisor. Overtime payment in either cash payment or compensatory time at time and one half will be paid to employees at the IV and V levels only when 40 hours in pay status in a week are exceeded.

Michigan Professional Employees Society Department of Agriculture

/s/ Phillip L. Thompson

/s/ Sandra J. Yonker

State Employer

/s/ Marie Shamraj

/s/ George G. Matish, Director

APPENDIX B - 1 1 State of Michigan 2 3 DEPARTMENT OF AGRICULTURE PO Box 30017, Lansing, Michigan 48909 4 5 PAUL E. KINDINGER, DIRECTOR 6 7 SPECIAL MEMORANDUM 8 9 TO: Regional Supervisors and All Scientific and Engineering 10 Bargaining Unit Members in the Food Division 11 FROM: Phillip Thompson, MPES Executive Director 12 Ed. Heffron, Food Division Director 13 14 15 DATE: March 2, 1987 16 17 RE: Labor/Management Meeting on Comp Time 18 A joint Labor/Management Meeting was held on Thursday, February 18, 1987 between 19 20 Michigan Professional Employees Society and the Food Division, Michigan Department 21 of Agriculture. Participating in this meeting were Dr. Ed. Heffron, Betty Mercer, Sandy 22 Yonker and Phillip Thompson. 23 24 The primary purpose of this meeting was to reach a clear understanding on the earning, 25 accrual and use of Compensatory Time for bargaining unit employees. 26 27 Commencing on March 8, 1987 Compensatory Time for Scientific and Engineering 28 Bargaining Unit employees within the Food Division of Michigan Department of 29 Agriculture shall be implemented as follows: 30 31 Bargaining unit employees at the IV or V level may be scheduled to work in 32 excess of eight (8) hours per day, while training with a VI level (or above) 33 Inspector, without accruing overtime. 34 35 Employees at the IV or V level shall be paid time and one-half for all hours 36 worked in excess of forty (40) per week. Or by mutual agreement between the 37 unit member and management, IV or V level employees may earn compensatory 38 time at the rate of time and one-half for all hours worked in excess of forty (40) 39 per week. 40 Bargaining Unit employees at the VI level and above may have the option of 41 42 accruing compensatory time (up to a maximum of 150 hours per fiscal year), or 43 adjusting their schedules within an eighty (80) hour pay period, for all hours 44 worked in excess of eight (8) hours per day and eighty (80) hours in a pay period. 45 Bargaining Unit employees wishing to adjust their pay period schedules for 46 47 overtime hours worked do not need prior approval for overtime, but must advise 48 their immediate supervisor as soon as possible following any such hours worked. 49 Prior approval is necessary should the employee wish to exceed 80 hours in a pay 50 period similar to banked comp time below. 51

> Bargaining Unit employees who wish to accrue or "bank" overtime hours must receive prior approval from their immediate supervisor (or second line supervisor,

> or Division Director or Division Administrator in charge in that successive order)

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before working overtime.

Bargaining Unit employees at the VI level or above who wish to switch their method of using compensatory time/overtime must give management one pay period advance notice.

APPENDIX B - 1

D) Overtime and Compensatory Time shall be recorded as follows:

- Thirty (30) minutes or less shall not be claimed for payment as overtime. (e.g., 20 minutes = no record of overtime).
- Time in excess of thirty (30) minutes shall be rounded up to the nearest one hour increment in the claim for payment (e.g., 40 minutes = 1 hour of overtime).
- E) The terms and conditions of this program are on a provisional basis, and subject to modification by the Parties, or revocation after thirty (30) days written notice by either Party. In the event of revocation, all terms and conditions shall revert back to the Michigan Department of Agriculture/Michigan Professional Employees Society Agreement.

Both Michigan Department of Agriculture and Michigan Professional Employees Society hopes that this memorandum clears any confusion over this subject. Also, we encourage you to call either Sandy, Betty, Dr. Heffron or Phil for any additional clarification that might be necessary.

/s/ Phillip Thompson, MPES

/s/ E. C. Heffron, Food Div, MDA

/s/ Sandra Yonker, MDA

OFFICE OF THE STATE EMPLOYER PO BOX 30026, LANSING, MICHIGAN 48909 JOHN B. BRUFF, DIRECTOR

October 5, 1984 LETTER OF UNDERSTANDING MPES - 84/87 - 1 Purpose and Intent

- A. During the negotiations which resulted in an agreement on the Article entitled Purpose and Intent, it was discussed and agreed upon that both parties recognize the continuing responsibility of the Department of Natural Resources to provide efficient services to the Public.
- B. The Department of Natural Resources agrees to continue General Policies and Procedures No. 1.13 Alternate Work Schedule for the life of this agreement subject to C. below.
- C. The Department of Natural Resources may modify or abolish alternate work schedules subject to the following procedure.
 - If MPES on behalf of a unit member objects to the modifications abolishment of an Alternate Work Schedule it has the right to meet with D.N.R. representative in a Labor Management Meeting.
 - If MPES is not satisfied with the results of the Labor Management Meeting, they shall have the right to appear before the Department's Personnel Committee to present their side of the dispute. Management likewise, shall have the right to present their side of the issue.
 - The decision of the Personnel Committee shall be final finding on both parties, and not subject to appeal or the grievance procedure.

 FOR MPES
 FOR THE STATE EMPLOYER

 /s/ William Bigham
 /s/ John B. Bruff

 Executive Director
 Date: 10-7-84

 Date: 10-7-84
 /s/ Marie Shamraj

 President
 Date: 10-9-84

(This DNR Policy was not bargained and is provided for information purposes only.)

MICHIGAN	PERSONNEL POLICY & PROCEDURE	NO: 1.13
DEPARTMENT OF		REVISED
NATURAL RESOURCES	ALTERNATE WORK SCHEDULE	REV: 11/ /90

SUBJECT: General Policies and Procedures - Alternate Work Schedule
If any parts of this procedure conflict with any labor agreement, the agreement prevails.
Refer to Article 14 (MSEA and UAW); Article 17 (UTEA) and Letter of Understanding of October 5, 1984 (MPES).

DEFINITION: An alternate work schedule is any work schedule, <u>requested by an employee</u>, other than a standard Monday to Friday, 8:00 a.m. to 5:00 p.m. schedule with a one (1) hour lunch period.

FACTORS TO CONSIDER: The primary purpose for providing alternate work schedules is to provide flexible work hours which will mutually benefit Departmental program activities and employees' individual preferences. The primary consideration in determining whether an alternative work schedule should be utilized is its impact on the Department's ability to provide effective and efficient service to the general public and other clientele.

This impact should be evaluated in the light of program needs of the Agency, Division, Section and Unit. Program needs should be based on such criteria as, but not be limited to, the following:

- Ability to provide sufficient program staffing during all hours of operation and in emergencies.
- Accessibility to other staff and the public.
- Availability of individual staff to meet program and workload needs.
- Maintenance or improvement of program productivity and efficiency levels at no increase in cost.
- Effect on the ability to meet specific program requirements.
- Ability to provide full supervision.
- Facilities and operational circumstances.

In addition to this criteria, the following aspects should be considered by managers:

- Performance and attendance.
- Accumulation of overtime or compensatory time.

Nothing in this policy shall be construed as limiting management's discretion to establish, modify, or abolish alternate work schedules consistent with program needs.

OPTIONS:

- I. Employees at the 10 Position Classification Equivalent Level and below may apply for any of the following alternate work schedules. (These employees are covered by the Fair Labor Standards Act and cannot work over 40 hours per calendar week without receiving overtime pay):
 - Four 9-hour days and one 4-hour day each week.
 - B. Alternating weeks consisting of five 8-hour days one week, and four 9-hour days and one 4-hour day in the second week.
 - C. Forty-hour week. Typically, an employee requesting this option works an eight-hour a day schedule. However, based on operational needs and with

 supervisor approval, the employee's schedule may be adjusted within the pay period and the eight-hour day waived.

- D. Four 10-hour days per calendar week.
- II. Employees at the 11 Position Classification Equivalent Level equivalent and above may apply for any of the following alternate work schedules:
 - A. Eight 9-hour days and one 8-hour day in a pay period.
 - B. Four 9-hour days and one 4-hour day each week.
 - C. Alternating weeks consisting of five 8-hour days one week, and four 9-hour days and one 4-hour day in the second week.
 - D. Eighty hour pay period. Typically, an employee requesting this option works an eight-hour a day schedule. However, based on operational needs and supervisor approval, the employee's schedule may be adjusted within the pay period and the eight-hour day waived.
 - E. Four 10-hour days per calendar week.
- III. All employees may apply for five 8-hour days each week other than 8:00 a.m. to 5:00 p.m.

The foremost consideration, when granting options IC, ID, IID and IIE, should be increased efficiency, productivity, and cost savings for the Department.

- PROCEDURE: The request for an alternative work schedule must be made in writing by the employee using the Annual Alternate Work Schedule Request Form R1215. If a group (work crew) requests an alternate work schedule, include the names, work schedule, classes and levels, bargaining unit and a statement that all employees agree to the alternate work schedule.
 - A. Field employees submit request to immediate supervisor who will forward it with recommendation to the second line supervisor who will forward it with recommendations to the Regional Deputy Director, who, with the concurrence of the Division/Office Chief, will give final approval/disapproval. A copy of the request shall be forwarded to the Division.
 - B. Lansing employees submit request to immediate supervisor who will forward it with recommendations to the second line supervisor who will forward it with recommendations to the Division/Office Chief, who will give final approval/disapproval.
 - C. An employee working an alternate schedule who is reassigned, promoted or transferred must reapply for an alternate work schedule.
 - D. ALL EMPLOYEES ON ALTERNATE WORK SCHEDULES WILL HAVE TO RESUBMIT THEM ANNUALLY DURING THE MONTH OF NOVEMBER USING FORM R1215.
 - E. If the supervisor or employee wants to make changes to existing schedules or submit new requests, this may be done throughout the year.
- WORK HOURS: Work schedules routinely will not start before 7:00 a.m. and must begin no later than 8:30 a.m. Exceptions may be granted for extenuating circumstances on an individual basis by the Division/Office Chief or Regional Deputy Director. DNR offices

and installations that are presently open to the public from 8:00 a.m. to 5:00 p.m. will remain on that schedule.

The work schedule shall include either a one-half hour lunch period or a one-hour lunch period as approved by supervision.

LEAVE USAGE: Employees absences shall be covered with sick, annual or compensatory leave in an amount equal to the hours scheduled to work for that day.

For employees on a 40-hour work week or an 80-hour pay period, the workday will be eight hours for the purpose of charging absence to sick, annual or compensatory leave. When an employee has less than eight hours to work to complete a 40 or 80 hour schedule, only the hours remaining to arrive at 40 or 80 hours will be charged to the appropriate leave account.

After 80 or 40 hours in pay status respectively, leave time cannot be used even if prior approval was granted. The use of such time is cancelled since the employee has already completed the pay period or work week.

HOLIDAYS: When a recognized holiday falls on a day when the employee is scheduled to work more than eight hours, the difference between the eight hours holiday time and the scheduled time must be made up by annual or compensatory leave or an approved revision to the work schedule.

If a holiday falls on an employee's day off resulting from the alternate work schedule, the day off will be rescheduled.

TRAINING: Schedules of employees required to participate in training may be modified to a standard work period consisting of eight hours a day, 5 days a week. Travel and mandatory training beyond the regularly scheduled eight-hour day will be considered work time. Optional sessions beyond the regularly scheduled eight-hour day, which are attended voluntarily are not considered work time. Employees will not be penalized for not attending these voluntary sessions.

Employer

June 24, 1986

LETTER OF UNDERSTANDING

Between the Michigan Professional Employees Society and the Michigan Department of Public Health

Subject: Modified Flex Time

The Michigan Professional Employees Society, the Michigan Department of Public Health [subsequently renamed Department of Community Health/Community Public Health Agency] and the Office of the State Employer hereby agree to implement, subject to the terms and conditions set forth below, a modified flex time work scheduling program for Department bargaining unit members:

- The program will initially be implemented on a 90 day trial basis, with the Department's right to rescind it at any time, after serving 10 work days prior notice to the Society.
- The program will be available exclusively to VI level and above bargaining unit members.
- Employee flex time schedules will require supervisory authorization before taking effect; and the employee will be required to give her/his supervisor at least 10 work days advance notice of her/his desire to alter the schedule.
- 4. The program will provide for a daily "core time" in which all flex time employees must be working, as well as those hours in which the Department would permit the employee to have flexible starting and ending times. Core time will be established on an individual Bureau/Office basis.
- 5. The program would continue to embrace the eighty hours per pay period work concept.
- The Parties agree to hold a Labor/Management meeting to review the possible implementation of alternate work schedules during the initial trial period for "flex time".

This letter of Understanding shall take effect on July 27, 1986.

/s/ Arthur Andrews /		/s/ Phillip Thompson	_/_	7/11/86
Michigan Department of	late	Michigan Professional		date
Public Health		Employees Society		
/s/ George Matish / 6/	27/86			
Office of the State	late			

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LETTER OF UNDERSTANDING MPES - 84/87 - 9

The Michigan Professional Employees Society and The Michigan Department of Public Health (BLES) and The Office of the State Employer

The Michigan Professional Employees Society, the Michigan Department of Public Health, and the Office of the State Employer hereby agree to implement an Alternate Work Schedule Program for Scientific and Engineering bargaining Unit members in accordance with the following terms and conditions:

- 1. The program shall be initially implemented on a ninety (90) day trial basis within the <u>Bureau of Laboratories and Epidemiological Services</u>, the Office of State Registrar and Center for Health Statistics, and the Center for Environmental Health Sciences. The continuation, if any, of the subject program in these organizational units beyond the trial period shall be at the sole discretion of the Appointing Authority.
- The department may discontinue the trial program at any time upon ten (10) days prior written notice from the Appointing Authority to the Society.
- The Appointing Authority shall have the sole discretion to authorize the availability
 of the subject program in other organizational units within the department, which as
 of the date of this letter of understanding, have declined to implement the program
 on a trial basis.
- 4. The program will be available exclusively to bargaining unit members at the VI level and above in participating bureaus, centers, and offices, subject to operational and/or employee performance considerations. in recognition of the aforementioned criteria, it is understood by the parties that the subject program may not be available to all of the Society's bargaining unit members.
- 5. The program will be initially limited to one alternate work schedule option of eight nine-hour days, one eight-hour day, and one day off per eighty hour pay period (8 x 9 72 + 8 hours). Additional schedule options may be offered at the sole discretion of the Appointing Authority.
- Participation of any bargaining unit member in the Alternate Work Schedule Program is subject to the immediate supervisor's discretion, based on the criteria stipulated in item #4 above.
- 7. The Appointing Authority shall have the sole discretion, upon ten (10) days written notice to the employee, to discontinue the program for any bargaining unit member, however, any decision to do so must be based upon operational and/or employee performance considerations.
- A labor management conference shall be held to address any problems or complaints arising from the program.

This letter of understanding shall take effect on June 28, 1987.

<u>/s/ Arthur Andrews</u> 5/29/87 <u>/s/ Phillip Thompson</u> 5/29/87

Michigan Department of Public Health Michigan Professional Employees Society

<u>/s/ George Matish</u>
Office of the State Employer

LETTER OF UNDERSTANDING

August 30, 1991 The Michigan Professional Employees Society,

The Michigan Department of Transportation and The Office of the State Employer

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The Michigan Professional Employees Society, the Michigan Department of Transportation and the Office of the State Employer agree to implement an Alternate Work Schedule Program for Scientific and Engineering bargaining unit members in accordance with the following terms and conditions:

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A. The Alternate Work Schedule Program (AWS) shall be initially implemented within the Design Division and the Materials and Technology/Secondary Complex for a twelve (12) month pilot program commencing within two pay periods of Civil Service ratification of this Agreement.

The program will be limited to the one work schedule option of eight ninehour days, one eight-hour day and one day off per eighty-hour pay period $(8 \times 9 = 72 + 8 \text{ hours})$. Additional schedule options may be offered subject to mutual agreement between the Department and the Society.

C. The program will be available exclusively to bargaining unit members at the journey level (VI) and above.

- Subject to operational needs and/or employee performance considerations it is recognized that the program may not be available to all Society bargaining unit members.
- Approval of Alternate Work Schedules and approval of schedules for specific "flex days" off shall be subject to the Department's operational needs and ability to maintain a balanced staffing pattern with an adequate coverage in all necessary areas within the Division. In the event a conflict arises regarding a specific "flex day" off, approval shall be governed by bargaining unit seniority within the Division.
- Participation of any bargaining unit member in the AWS is subject to the immediate supervisor's approval, based on E above. However, the denial of the AWS for an individual bargaining unit member is subject to a labor/management meeting including the Society, the immediate supervisor and the Personnel Office.
- At the completion of the twelve (12) months pilot program, the Department of Transportation retains the right to terminate the AWS subject to any of the following operational considerations:
 - the Department's inability to provide adequate supervision or
 - the Department can demonstrate a significant adverse financial impact.

In addition, at the completion of the twelve (12) month pilot program, the Society, the Department and the Office of the State Employer agree to meet in a labor/management conference to address any problems or complaints arising from the program.

/s/ William Whitbeck, OSE	/s/ Phillip L. Thompson, MPES
/s/ John Lopez, MDOT	/s/ Frank Spica, MPES

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VOLUNTARY WORK SCHEDULE ADJUSTMENT PROGRAM Office of the State Employer and Michigan Professional Employees Society

Participation shall be on an individual and completely voluntary basis. An employee may volunteer to participate in the Program by submitting a completed standard Voluntary Work Schedule Adjustment Agreement form to his or her supervisor, a facsimile of which is attached and incorporated as part of this Agreement. Bargaining Unit employees shall continue to have the right, by not submitting a standard agreement form, to not participate in either Plan.

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16 17 Discretion to approve or disapprove an employee's request to participate in Plan A and/or Plan c is reserved to the supervisor and Appointing Authority, based upon whether such participation would adversely impact upon the Department's operations and/or budget. Once approved, the individual agreement may be terminated by the Appointing Authority or the Employee upon giving ten (10) working days written notice to the other (or less, upon agreement of the employee and the Appointing Authority). Termination shall be at the end of the pay period. Termination of the agreement by the Appointing Authority shall not be grievable.

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Plan A. Biweekly Scheduled Hours Reduction.

A.1. Eligibility.

Only full-time employees who have satisfactorily completed their initial probationary period in the state classified service shall be eligible to participate in Plan A.

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Definition.

With the approval of the supervisor and the Appointing Authority, an eligible employee may elect to reduce the number of hours for which the employee is scheduled to work by one (1) to sixteen (16) hours per pay period. The number of hours by which the work schedule is reduced shall remain constant for the duration of the Agreement. The employee may enroll for a minimum of one (1) pay period, but not to extend beyond September 20, 1996. The standard hours per pay period for the employee to receive the benefits of paragraphs A.3. and A.4. below shall be adjusted downward from eighty (80) by the number of hours by which the work schedule is reduced, but not to an amount less than sixty-four (64.0) hours. time off on Plan A will be counted against an employee's twelve work week leave entitlement under the federal Family and Medical Leave Act, if such time off is for a qualifying

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A.3. Insurances

All State-sponsored group insurance programs, including long-term disability insurance, in which the employee is enrolled shall continue without change in converges, benefits or premiums.

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Leave Accruals and Service Credit.

purpose under the Act.

Annual leave and sick leave accruals shall continue as if the employee had worked or was in approved paid leave status for eighty (80) hours per pay period for the duration of the Agreement. State service credit shall remain at eighty (80) hours per pay period for purposes of longevity compensation, pay step increases, employment preference,

APPENDIX B-6-continued holiday pay, and hours until rating. Employees shall incur no break in 2 service due to participating in Plan A. 3 4 Plan C. Leave of Absence. 5 6 C.1. Eligibility 7 8 9 not eligible to participate. 10 12 C.2. Definition. 13 15 19 20 22 C.3. Insurances. 23 25 26 30 32 33 ever occurs later. C.4. Leave Accruals.

Full-time and part-time employees who have satisfactorily completed their initial probationary period in the state classified service shall be eligible to participate in Plan C. Permanent-intermittent employees are

With the approval of the supervisor and the Appointing Authority, an employee may elect to take one (1) unpaid leave of absence during the fiscal year for a period of not less than one (1) pay period and not more than three (3) months, not to extend beyond September 20, 1996. The three (3) month period is not intended to be cumulative. Time off on Plan C leave will count against an employee's twelve work week leave entitlement under the federal Family and Medical Leave Act, if such time off is for a qualifying purpose under the Act.

All state-sponsored group insurance programs in which the employee is enrolled shall be continued without change in coverage, benefits or premiums for the duration of the leave of absence, with the exception of long term disability (LTD) insurance, by the employee pre-paying the employee's share of the premiums for the entire period of the leave of absence. LTD coverage will not continue during the leave of absence, but will be automatically reinstated immediately upon termination of the leave of absence. If an employee is enrolled in the LTD insurance program at the time the leave of absence is initiated and becomes eligible for disability benefits under LTD during the leave of absence and is unable to report to work on the agreed-upon termination date for the leave of absence, the return-to-work date shall become the date established for the disability, with the commencement of sick leave and LTD benefits when the sick leave or waiting period is exhausted, which

Accumulated annual leave, personal leave, and sick leave balances will automatically be frozen for the duration of the leave of absence. The employee will not accrue leave credits during the leave of absence.

C.5. Service Credit.

An employee shall incur no break in service due to participating in Plan C. However, no state service credit will be granted for any purpose.

/s/ Phillip L. Thompson, MPES 8-17-95 /s/ Janine M. Winters, Director, OSE

/s/ James R. Wilson, OSE

Signed original of this letter is on file with either MPES or OSE

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Section 1: General

The Department of Agriculture (MDA) and the Michigan Professional Employees Society (MPES) mutually agree the goal is to provide a safe and healthful working environment for all unit members. Both management and unit members shall cooperate to identify unsafe working conditions and practices and work toward their elimination. The Michigan Department of Agriculture shall make reasonable efforts to provide a safe work environment and eliminate recognized hazards in accordance with applicable statutes, regulations, and established industry standards.

SAFFTY

Section 2: Rule Compliance

All unit members shall comply with written safety rules and procedures established by the Michigan Department of Agriculture and/or Division management, and with rules established on an emergency basis. Such emergency rules shall be committed to writing at the earliest practicable time.

Section 3: Designation of MPES Safety Representatives

The Department agrees to establish a Departmental Safety Committee as specified in Appendix B. MPES shall be entitled to designate a unit member as the MPES Safety Representative to serve on the Departmental Safety Committee and one alternate. This representative or the alternate is entitled, without loss of pay and with proper notice to his/her supervisor, to resolve safety issues with the Department managers on behalf of unit members in accordance with the procedures outlined in Section 4 of this Article.

To maximum extent possible, the preparation of written requests in accordance with Section 4 will take place on the non-work time of both the MPES Safety Representative and the unit member with the safety issue.

Section 4: Procedure for Safety Issues

If a unit member has a safety issue, he/she will discuss it first with his/her immediate supervisor. The supervisor will provide a verbal response as soon as possible but no later than five (5) days after the discussion.

If not satisfied with the supervisor's response, the unit member shall, within 10 days of response, submit a written request for action to the Division Director, explaining the problem and a suggested solution. The Division Director will investigate and provide a written approval, denial, or plan of action to the unit member within 10 days of receipt of the request, forwarding a copy to MPES.

If not satisfied with the Division Director's response, the unit member shall within 10 days of receiving the response submit a request for action to the MPES Safety Representative. Upon request, the Division Director will meet with the MPES Safety Representative and/or Society Representative. Any resolution of the safety request shall be confirmed in writing and signed by the Division Director, the requesting unit member, and the Society. Such resolution shall not be grievable.

Failing resolution with the Division Director, the unit member and MPES Safety
Representative may submit a request for action to the Departmental Safety
Committee with copies of the original written request, the Division Director's
response and a statement on why the response was not acceptable. The
Departmental Safety Committee will review the request and make a
recommendation to the Department Director. The decision of the Department
Director will be issued in writing. Upon mutual agreement of the Employer and
the unit member or the Society, time limits may be extended.

A unit member who has reasonable cause to believe he/she is in imminent danger or loss of life or serious bodily injury may remove himself or herself from the situation to notify their immediate supervisor or higher authority, after taking reasonable measures to protect the public, other employees and/or Departmental property. The supervisor or higher authority will immediately correct the situation to the extent possible and/or temporarily reassign the employee to another location or work assignment.

 Nothing in this Article shall be interpreted so as to prevent MPES or its designated safety representative from providing assistance in the filing of requests made under this Section, or to prevent the filing of a grievance where there is alleged violation of the agreement. The Department agrees that no retributive action will be taken against a unit member who exercises his/her rights under this Article.

 The Department's compliance with this Article is contingent on the availability of funds. If the Department is unable to immediately implement a safety measure, the Department shall make a positive effort to obtain the necessary funds.

Failure of the Department to implement safety measures agreed to under this Section shall be grievable in accordance with the provisions of Article IX of the MPES primary agreement.

Section 5: Safety Equipment and Protective Clothing

The Department reserves the right to require employees to use safety equipment properly and to wear required protective clothing. Failure to do so may result in discipline. Safety equipment and protective clothing that is required by the Department or the Division Director shall be furnished to the employee by the Department. The Department shall provide necessary training for the use of required safety equipment.

Section 6: Establishment of Temporary Safety Committee

The parties mutually agree to establish a temporary MPES/Department of Agriculture Safety Committee, comprised of four (4) Unit members appointed by the Society and four (4) representatives appointed by the Department. The purpose of this temporary committee is to discuss and seek solutions for the safety issues of concern listed in Appendix A. Recommendations of the temporary committee shall be submitted to the appropriate Department authority, together with supporting documentation. In the event the parties are unable to reach resolution within the time frame prescribed below, all outstanding items in Appendix A may be submitted to the Grievance procedure at the Third Step in accordance with the Primary Agreement.

After the termination of the temporary committee general safety discussions may be conducted under Article VI of the primary agreement.

administrative leave for meetings of the committee and subcommittee to which

Section 7: Duration and Termination

he/she is assigned.

This Health and Safety Article, entered into this 26th day of February, 1986, between the Michigan Professional Employees Society and the Department of Agriculture, shall take effect upon ratification by the Society and Civil Service Commission, and shall remain in full force and effect through September 30, 1987.

IN WITNESS WHEREOF, the parties have hereto set their hands,

For the Michigan Professional Employees Society

For the Department of Agriculture

/s/ Phillip Thompson

/s/ Sandra J. Yonker

/s/ George Sabolish

		APPENDIX C -1-	continu	111	
1	PL	ANT INDUSTRY DIVISION	EN	VIRONMENTAL DIVISION	
3	2 3 Equipment Needs		Ear	uipment Needs	
4	1	Eye protection		Hardhats and liners	
5	2	Face protection	34 \$	Safety Shoes	
6	3	Hardhats and liners		Working alone	
7	4	Chemical resistant gloves	36 \	Working in remote areas	
8	5	Chemical resistant boots			
9	6	Safety Shoes	LAE	BORATORY DIVISION	
10	7	Respirators			
11	8	Dust masks	Equ	uipment Needs	
12		Air packs	37	Eye washes	
13		Transport cases	38	Chemical resistant gloves	
14		Chemical resistant suits	39	Eye and face protection	
15		Sampling equipment	40	Pippetting aids	
16		Bee suit		N.I.	
17		Bee sting kits		blems	
18 19		Carts for moving gas treated hives Explosion proof flashlights	41	Storage of flammable liquids	
20	17		42 43	Housekeeping Electrical outlets on fume hoods	
21	17	Dog repellant	44	Adequacy of fume hoods	
22	Pro	blems	45	Ventilation (fumes "drift" around	
23		Working at heights	45	the building)	
24		Dust	46	Storage of equipment and	
25		Explosive atmospheres		reagents in fume hoods	
26	21			rougomo in tamo modus	
27		clothing	Trai	ining	
28	22	Air quality in confined spaces	47	First Aid	
29			48	CPR	
30		ining	49	Handling accidents and spills	
31	23	Pesticide handling, sampling,			
32		application, clean-up, site re-entry	STA	ATE CAR USERS	
33	24	Fire safety	_		
34	25	Self-defense, how to avoid		ipment	
35	00	dangerous situations	50	Fire extinguishers	
36		First aid	51	Radios	
37 38		CPR Safe driving	52	Rear window defoggers	
39	20	Sale driving	Trai	ining	
40	Oth	ner .	53	Safe driving	
41		Periodic cholinesterase tests and	00	Care arrying	
42		health screening for pesticide	Pro	blems	
43		exposure	54	Transporting propane tanks	
44	30	Working alone	55	Transporting hazardous materials	
45	31	Working in remote areas			
46	32	Threat of assault			
47	ΑD	epartmental Safety Committee is to be e	stablish	ned in MDA containing a	
48	rep	resentative from each union (MPES, MSI	EA, UT	EA, UAW) and a volunteer who is a	
49	member of the Business and Administrative bargaining unit and 5 management				
50		resentatives. It will meet bi-monthly or m			
51		ced on the agenda at least seven calenda	ar days	in advance of a scheduled meeting,	
52	suc	h meeting will not be held.			
53	T L	shares to the Departmental C ()		in an fallower	
54 55	ine	charge to the Departmental Safety Com	mittee	is as follows:	
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1. Develop an overall MDA safety policy for the approval and issuance by the Director's office.

- Review existing safety procedures and work rules to determine where revisions or new safety procedures and work rules are needed.
- With the concurrence of the Director's office on #2 above, coordinate with the Divisions to facilitate the drafting of necessary safety procedures/work rules.
- 4. Review safety concerns and documentation brought to it from time to time by members of management or employees regarding safety equipment or potentially hazardous situations. Make recommendations to the Director's office regarding preferred alternatives including supporting documentation.

LETTER OF UNDERSTANDING SECTION 3

It is agreed by the parties that MPES will designate one unit member to the Departmental Safety Committee and one alternate to serve in the absence of the appointed member. However, if in secondary negotiations during the term of this contract another exclusive representative negotiates more than one member on the Departmental Committee, MPES will be entitled to equal representation.

IN WITNESS WHEREOF, the parties have hereto set their hands,

For the Michigan Professional For the Department of Agriculture

/s/ Phillip Thompson /s/ Sandra J. Yonker

/s/ George Sabolish

SHIFT ASSIGNMENTS COVERING SCIENTIFIC AND ENGINEERING BARGAINING UNIT EMPLOYEES WORKING FOR THE DEPARTMENT OF MENTAL HEALTH

[Subsequently renamed Department of Community Health]

When it is determined that operational needs require the assignment of work hours that are different from the work shifts as defined in Article 18 of the MPES/State of Michigan Primary Agreement, such assignments of bargaining unit employees shall be made as follows:

- A. Any proposed schedule changes for bargaining unit members outside the work shifts defined in Article 18 of the MPES/State of Michigan Primary Agreement shall be reduced to writing by the facility and distributed to affected bargaining unit members.
- B. Affected bargaining unit members within the facility will be given up to five (5) work days to reach voluntary agreement as to which employees shall work specific available schedules. Decisions reached in this manner shall be reduced to writing and presented to the individual designated by the facility within the five (5) working day period.
- C. In the event no voluntary agreement is presented to the facility designee, bargaining unit members will select available work schedules based on seniority, as defined in Article 11 of the primary agreement in the following manner:
 - The affected bargaining unit member, in seniority order, beginning with the most senior, shall have the opportunity to select his/her preferred work schedule and notify the facility designee within five (5) work days after the facility has notified employees that assignments will be made based on seniority.
 - In the event some schedules remain open the facility designee shall assign employees to the remaining available schedules.
- D. Bargaining unit members shall be allowed to bid on any new or vacated schedules within their class, level and facility if the facility intends to fill the position. Such positions bid on will be filled based on seniority.
- E. Bargaining unit members of equal qualifications may voluntarily agree to switch work schedules with other bargaining unit members of the same class, level and facility. Such voluntary agreements will be subject to supervisory approval, however, shall not be unreasonable denied.
- F. Any affected bargaining unit members work schedules shall be determined according to this secondary agreement within twenty (20) work days after ratification of this agreement.
 - This does not preclude changes in work schedules within the term of this agreement.
- G. It is understood by the parties that the intent of this secondary agreement is to determine the method of scheduling bargaining unit members for consistent work schedules (as opposed to rotating work schedules). Requests for rotating work schedules may be implemented by mutual agreement of the parties. If agreement is not reached the issue will be subject to negotiation between MPES and the Department at the request of either party.
- H. The terms of this secondary agreement shall continue in full force and effect through December 31, 1990 unless modified by mutual agreement or negotiation between MPES and the Department of Community Health (formerly Mental Health).

/s/ Phillip Thompson, MPES 7/22/88

/s/ Thomas E. Adams, DMH 7/22/88

MPES/DMH Secondary Bargaining Team

Edward Novak Richard Kujda Jeff Fiszbein Bonnie Weitzel

STATEWIDE RECALL REQUEST FORM SCIENTIFIC/ENGINEERING UNIT

_____ SS#_ NAME: TELEPHONE: CURRENT CLASSIFICATION:___ Article XII (Layoff and Recall) of the Agreement between the State of Michigan and the Michigan Professional Employees Society provides laid off employees certain rights to recall. The following information is essential in protecting your rights. You will be considered for recall only to those positions in classifications and locations you have indicated on this form. This form must be completed and delivered to the department personnel office within seven days of the effective date of your layoff. I agree to accept recall to positions as indicated below: [] Any position in my current classification and level (Primary Class). [] Any position in a classification in the bargaining unit in which I have achieved Civil Service status (Secondary Class). [] I am interested in being considered for appointment to positions, for which I may be qualified, in the following classifications:

I understand that appointment to such a position shall be subject to Civil Service certification requirements and that it is my obligation to take the necessary steps to have my name placed on a "referral" list for the above classifications.

I wish to be placed on recall lists and to be considered for appointment to positions in the counties I have indicated below:

1	[]	Alcona	[]	Gratiot]]	Missaukee
2	[]	Alger	[]	Hillsdale	[]	Monroe
3	[]	Allegan	[]	Houghton]	j	Montcalm
4	[]	Alpena	[]	Huron]]	Montmorency
5	[]	Antrim	[]	Ingham	[]	Muskegon
6	[]	Arenac]]	Ionia]]	Newaygo
7	[]	Baraga	[]	losco	[]	Oakland
8	[]	Barry	[]	Iron	[]	Oceana
9	[]	Bay	[]	Isabella	[]	Ogemaw
10	[]	Benzie	[]	Jackson	[]	Ontonagon
11	[]	Berrien	[]	Kalamazoo	[]	Osceola
12	[]	Branch	[]	Kalkaska	[]	Oscoda
13	[]	Calhoun	[]	Kent	[]	Otsego
14	[]	Cass	[]	Keweenaw]]	Ottawa
15	[]	Charlevoix	[]	Lake]]	Presque Isle
16	[]	Cheboygan	[]	Lapeer]]	Roscommon
17	[]	Chippewa	[]	Leelanau	[]	Saginaw
18	[]	Clare	[]	Lenawee]]	Sanilac
19	[]	Clinton	[]	Livingston]]	Schoolcraft
20	[]	Crawford	[]	Luce]]	Shiawassee
21	[]	Delta	[]	Mackinac	[]	St. Clair
22	[]	Dickinson	[]	Macomb	[]	St. Joseph
23	[]	Eaton	[]	Manistee	[]	Tuscola
24	[]	Emmet	[]	Marquette	[]	Van Buren
25	[]	Genesee	[]	Mason	[]	Washtenaw
26	[]	Gladwin	[•	Mecosta	[]	Wexford
27	[]	Gogebic	[]	Menominee			
28	[]	Grand Traverse	[]	Midland			

NOTE: Careful consideration must be given to your selection above. You will be given consideration only for positions in those classifications and locations you have indicated. Failure to respond to a recall notice or refusal to accept an appointment will result in your name being removed from that list.

Your personnel office must be notified immediately in writing of any change in address and/or telephone number.

I hereby certify that I have read and understand the above statements. The selections I have made serve as my written request of the appointing authority for recall purposes.

Department of Agriculture

I wish to be placed on recall lists and to be considered for appointment to positions in the layoff units I have indicated below.

[] Region 1 [] Region 2 [] Region 3 [] Region 4 [] Region 5 [] Region 6

Region 7

NOTE: Careful consideration must be given to your selection above. You will be given consideration only for positions in those classifications and locations you have indicated. Failure to respond to a recall notice or refusal to accept an appointment will result in your name being removed from that list.

Your personnel office must be notified immediately in writing of any change in address and/or telephone number.

I hereby certify that I have read and understand the above statements. The selections I have made serve as my written request of the appointing authority for recall purposes.

Department of Community Health

(Formerly - Mental Health)

I wish to be placed on recall lists and to be considered for appointment to positions in the agencies I have indicated below:

[] Alpine Muskegon [] Caro Newberry [] [] CVC Northville [] [] N.R.T.C. [] Coldwater [] Oakdale DPH [] Fairlawn [] Forensic Center [] Pheasant Ridge [] Plymouth Center [] Hawthorn Center [] Southgate [] Traverse City [] Kalamazoo [] Lafayette [] Walter Reuther [] M.O.R.C. [] Yorkwoods [] Mt. Pleasant [] Ypsilanti

NOTE: Careful consideration must be given to your selection above. You will be given consideration only for positions in those classifications and locations you have indicated. Failure to respond to a recall notice or refusal to accept an appointment will result in your name being removed from that list.

Your personnel office must be notified immediately in writing of any change in access and/or telephone number.

I hereby certify that I have read and understand the above statements. The selections I have made serve as my written request of the appointing authority for recall purposes.

Department of Community Health/Public Health Agency [Formerly Public Health]

I wish to be placed on recall lists and to be considered for appointment to positions in the layoff units I have indicated below. (Layoff Unit map for the Department of Public Health is on page 50 of this Agreement.)

[] Region I [] Region II [] Region IV [] Region V [] Region V

NOTE: Careful consideration must be given to your selection above. You will be given consideration only for positions in those classifications and locations you have indicated. Failure to respond to a recall notice or refusal to accept an appointment will result in your name being removed from that list.

Your personnel office must be notified immediately in writing of any change in address and/or telephone number.

I hereby certify that I have read and understand the above statements. The selections I have made serve as my written request of the appointing authority for recall purposes.

APPENDIX E-5 **Department of Transportation** I wish to be placed on recall lists and to be considered for appointment to positions in the layoff units I have indicated below. [] Districts 1 and 2] Districts 3 and 4] District 5 [] District 6 [] District 7 [] District 8 [] Detroit Metro Area [] Lansing Area, including Secondary Complex and the Bureau of Aeronautics NOTE: Careful consideration must be given to your selection above. You will be given consideration only for positions in those classifications and locations you have indicated. Failure to respond to a recall notice or refusal to accept an appointment will result in your name being removed from that list. Your personnel office must be notified immediately in writing of any change in address and/or telephone number.

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27 28 29 I hereby certify that I have read and understand the above statements. The selections I have made serve as my written request of the appointing authority for recall purposes.

Department of Natural Resources & Department of Environmental Quality **BUMPING SEQUENCE**

- For purposes of this Section, Employment types shall be:
 - (a) Permanent Full Time
 - (b) Permanent Less than Full Time

 Geographic bumping tiers for unit members in the DNR shall occur in the following successive order:

(c)

- (a) District-Wide
- (b) Region-Wide State-Wide

Employees currently in permanent less than full time positions begin the following bumping sequence at Step 1. Employees currently in permanent fulltime positions begin the following bumping sequence at Step 3.

Employees shall bump into the least senior position in their classification beginning with the layoff unit in the following successive order:

Step	Level	Employment Type	Geographic Area
1	Current Level	Less than full time	Layoff Unit
2	Successively Lower Levels	Less than full time	Layoff Unit
3	Current Level	Full time	Layoff Unit
4	Successively Lower Levels	Full time	Layoff Unit
5	Current Level	Full time	Region-Wide
6	Successively Lower Levels	Full time	Region-Wide
7	Current Level	Full time	State-Wide
8	Successively Lower Levels	Full time	State-Wide
9	Current Level	Less than full time	Layoff Unit
10	Successively Lower Levels	Less than full time	Layoff Unit

The Employer is under no obligation to change the employment type of a position bumped into by the employee of a different employment type.

 For example, if an employee with a job share employment type bumps into a full time position, the Employer is under no obligation to change the full time position to job share.

Layoff Unit Designation: Department of Natural Resources - Each district shall constitute a layoff unit.

/s/ Phillip L. Thompson /s/ Wanda Brown Michigan Professional Employees Society Department of Natural Resources

BARGAINING TEAM Hope Croskey, Douglas Daniels, Pat Engel, Edward Novak, Steve Sliver, Gloria Taylor, Phillip Thompson, Chief Spokesperson

[This Policy was not bargained and is provided for informational purposes only.]

DNR/DEQ Tentative Agreement & Explanatory Notes on Bumping & Lavoffs

The MPES/DNR Secondary Bargaining Team reached a tentative agreement with DNR on May 11, 1993. The Agreement modifies certain layoff and bumping provisions in the contract. To take affect, the agreement must be ratified by DNR members. The bargaining team supports the agreement, and recommends it for ratification.

Current Layoff and Bumping Provisions:

Under the current contract, in the event of a reduction in force, you can be displaced either by the elimination of your position or by being bumped by a more senior employee. In either case, you must either bump into another position or accept a layoff. Your first bump is to the least senior position at your current classification and level within the layoff unit (DNR Region). If that is unavailable, you then must bump into successively lower levels within the region. If you are the least senior (IV-VI) within the region for your classification, you then look statewide. You bump only within your current employment type (full-time bump full-time; less-than-full-time bump less-than-full-time).

Proposed Layoff Unit:

Under the tentative agreement, the layoff unit is changed to coincide with the DNR district boundaries, effectively reducing the geographic area of the first bump. The tentative agreement establishes a district — region — state hierarchy for bumping, versus the current region — state hierarchy. Regardless of employment type (full-time or less-thanfull-time), members expressed a desire to minimize the potential for long-distance bumps (e.g., Grand Rapids to Levine), even if that meant accepting a lower level position within the district.

Employment Type:

The MPES Collective Bargaining Agreement distinguishes between employment types. Two primary areas are full-time and less-than-full-time. The less-than-full-time members are typically more senior employees that have elected to reduce their work schedules. This reduction in work schedules is often done to accommodate special family needs (elderly care, child care, personal medical conditions, education pursuits, etc.). Approximately 20 MPES members are in such less-than-full-time positions today, and that number is expected to grow as more employees are forced to juggle increasing family demands and careers.

Proposed Additional Bumping Rights:

Under the tentative agreement, a member will now be able to bump into a different employment type. Total seniority would be used for purposes of bumping into a different employment type, just as in bumping within the member's current employment type. The MPES Collective Bargaining Agreement is premised on the importance of recognizing seniority. The tentative agreement furthers that recognition by ensuring that more senior less-than-full-time employees are not laid off without having an opportunity to accept a full-time position, and that full-time employees be allowed to bump less-than-full-time employees as a matter of last resort.

Proposed Bumping Sequence:

Under the tentative agreement, current employment type determines bumping sequence.
The difference in sequences is in when a member can bump into the other employment type.
For less-than-full-time employees, the change in employment type occurs after the member has exhausted all less-than-full-time opportunities within the district. For full-time employees, the change would occur after the member has exhausted all full-time opportunities statewide. This difference in sequence is consistent with full-time members

APPENDIX F-continued

placing a higher priority on maintaining full-time employment, and less-than-full-time placing a higher priority on geographic area.

Other Layoff and Bumping Provisions:

The tentative agreement does not alter other layoff and bumping provisions in the Collective Bargaining Agreement (seniority, recall lists, etc.), and it pertains only to DNR.

Tentative Agreement:

The main focus is on the numbered steps. The numbers do not reflect the relative importance of an employment type or a greater number of opportunities for a given employment type. Steps 1-8 are for current less-than-full-time members. Steps 3-10 are for current full-time members.

Longevity Compensation Plan Schedules of Payments for MPES Effective 10/1/93

Years of Service	Equivalent Hours	Annual Payments
	of Service	
6	12,480	
7	14,560	\$293
8	16,640	
9	18,720	
10	20,800	
11	22,880	330
12	24,960	
13	27,040	
14	29,120	
15	31,200	410
16	33,280	
17	35,360	
18	37,440	
19	39,520	528
20	41,600	
21	43,680	
22	45,760	
23	47,840	674
24	49,920	
25	52,000	
26	54,080	
27	56,160	878
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30	62,400	
&	&	1150
Over	Over	

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LONGEVITY

I. <u>Eligibility</u>. Each permanent employee shall receive longevity payment as provided in the schedule following completion of an aggregate of six years of continuous full-time classified service and continuing in subsequent years of such service. Effective October 1, 1993, Appendix G-1 is the Longevity Payment Schedule. During Fiscal Year 1993-94 the longevity payment will include the scheduled payment and a one time only payment reflecting the difference between the pre-October 1, 1993 longevity schedule and the longevity schedule effective October 1, 1993 as displayed in Appendix G-1.

- a. A permanent employee eligible for special credit for longevity for service in a non-elective excepted or exempted position in a principal department, the legislature or the supreme court, under Compensation and Fringe Benefits Rule 5-4.3d, shall receive such credit immediately upon entering the classified service. Proper documentation of such service shall be retained in the employee's personnel file.
- b. A permanent employee eligible for special credit for longevity for honorable service in the armed forces of the United States under Compensation and Fringe Benefits Rule 5-4.3d shall receive such credit immediately upon entering the Classified Service.
 - New employees must be advised by the Appointing Authority of the military service benefit upon hire.
 - (2) Once notified, it becomes the employee's responsibility to submit the required documentation within the seven hundred twenty (720) hour qualifying period for grant of additional service credit retroactive to date of hire.
 - (3) If the employee fails to submit the required documentation within the seven hundred twenty (720) hour qualifying period, credit will not be given retroactive to date of hire, but will be credited the first day of the pay period in which the documents are received by the Appointing Authority.
 - (4) The following criteria shall be applied in determining eligibility for military service credit and entering the appropriate transactions in the Payroll Personnel System:
 - (a) Only active service for which the veteran has received an honorable discharge or other certified evidence of honorable active service shall be creditable. Any of the following documents would serve to provide such evidence.
 - 1) Certificate of Honorable Discharge
 - 2) Certified copy of Honorable Discharge
 - 3) Photostatic copy of Honorable Discharge
 - 4) Certificate of Honorable Active Military Service
 - 5) Certificate of Service
 - 6) Photostatic copy of Certificate of Service
 - 7) Report of Separation
 - 8) General Discharge Certificate

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- (b) Only active military service in the armed forces of the United States subsequent to January 1, 1938 shall be considered.
- (c) Active military service is considered active duty in any branch of the armed forces under conditions such that a regular military leave of absence would have been granted (under General Rule 2-5.3) had the veteran been a classified employee at the time the military tour of duty began.
- (d) Military service need not be immediately prior to state employment.
- (e) Military duty in a reserve component does not qualify for credit. However, the active duty time served for basic training while in a reserve component is creditable.
- (f) Military service resulting from more than one tour of active duty may be combined, but shall not exceed the maximum of five (5) years allowable.
- (g) Permanent classified employees (General Rule 2-16.2) regardless of their work schedule, are entitled to full credit for their active military service.
- (h) Temporary classified employees (General Rule 2-16.3) are not entitled to military service credit.
- (5) The following conversion table must be used to adjust active military service to continuous state service hours:

1 year = 2080 hours 1 month = 174 hours 1 day = 5.8 hours

Note: When figuring military service time, care should be taken to include the last day of service. In most cases this requires adding one day to the date of discharge.

- Military Service credit, as provided under Compensation and Fringe Benefits Rule 5-4.3d, shall be credited as currently continuous service.
- d. Permanent employees who separate from state service and return and complete six (6) years (12,480 hours) of full time continuous service shall have placed to their credit all previous state classified service earned since January 1, 1938.
- e. To be eligible for a full annual longevity payment after the initial payment, a permanent employee must have completed continuous full-time classified service equal to the service required for original eligibility, plus a minimum of one (1) additional year (2080 hours).
- f. Permanent employees rendering seasonal, intermittent or other part-time classified service shall, after establishing original eligibility, be entitled to subsequent annual payments on a pro-rata basis for the number of fulltime equated biweekly pay periods completed (multiples of 80 hours).

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g. For the purpose of determining both initial and subsequent eligibility, persons employed in regularly established permanent positions having a duration of twenty-one (21) or more biweekly pay periods but less than a full year; twenty-one (21) or as many more pay periods as constitute a full regularly recurring work year shall be credited as a full year.

- Employees granted leaves of absence with pay will have such time credited for longevity compensation purposes.
 - (1) An employee who is receiving workers' compensation, plus the Commission's approved supplement to two-thirds (2/3) pay, will receive service credit in accordance with Section 15, Disability Payment for Duty Incurred Injury. (Civil Service Commission Compensation Plan, October 1, 1984, Section D, pages D-52 through D-54).
 - (2) An employee on a paid leave of absence as the result of an assault shall receive service credit for such absence in accordance with Section 15, Disability Payment for Duty Incurred Injury.
- An employee granted a leave of absence without pay shall not have a break in service for the purpose of this Section but shall not receive service credit for the time of the leave of absence.
- Payments. Payments shall be made in accordance with the table of longevity values [Appendix G-1] based on length of service and the longevity pay grade assigned the employee's class.
 - a. No active employee shall receive more than the amount scheduled for one (1) annual longevity payment during any twelve (12) month period except in the event of retirement or death.
 - b. <u>Initial Payments</u>. Employees qualify for their initial payment by completing an aggregate of six (6) years (12,480 hours) of continuous service.
 - c. Annual Payments.
 - Employees qualify for annual payment by completing two thousand eighty (2,080) hours of continuous service during the longevity year.
 - e. Lost Time Considerations.
 - Lost time is not creditable continuous service nor does it count in qualifying for an initial or an annual payment.
 - (2) Employees do not earn state service credit in excess of eighty (80) hours in a biweekly pay period. Paid overtime does not offset lost time, except where both occur in the same pay period.
 - f. Payment at retirement or death An employee with twelve thousand four hundred eighty (12,480) hours of currently continuous service, who separates by reason of retirement separates by reason of retirement or death shall qualify and receive both a terminal and a supplemental payment as follows:
 - (1) A terminal payment, which shall be either: A full initial longevity payment based upon the total years of both current and prior service if

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the employee has not yet received an initial longevity payment; or, a pro rata payment for time worked from the preceding October 1 to the date of separation, if previously qualified. The pro rata payment is limited to the number of full time equated biweekly pay periods completed (multiples of 80 hours).

- (2) A supplemental payment for all time previously not counted in determining the amount of prior longevity payments. The supplemental payment is limited to the number of full-time equated biweekly pay periods completed (multiples of 80 hours).
- (3) The amount of payment at retirement or death is determined as follows:
 - (a) Service bracket for all payments is determined by adding currently continuous and prior service and dividing by two thousand eighty (2,080).
 - (b) Employee qualifying for initial payment [paragraph C.2.f.(1) above]:
 - 1) A full payment; plus,
 - A supplemental payment based upon the number of eighty (80) hour units in excess of full year (2,080) increments.

This is the remainder in (a) above.

- (c) Employee qualifying for annual payment (paragraph f. (2) above):
 - A pro rata payment based upon the number of hours in the longevity counter; plus,
 - 2) A supplemental payment determined as follows:
 - Subtract the hours in the current longevity counter from the hours in the total currently continuous and prior service counters.
 - Divide answer in 1) by two thousand eighty (2,080).
 The remainder is the number of hours for which supplemental payment is due.

provisions.

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LETTER OF INTENT

APPENDIX H

payment will be followed in implementing the above-captioned contractual

Article 25., Section A.2. One Time Cash Payments

The parties hereby agree that the following principles governing eligibility and

<u>Eligibility</u>: All eligible (as defined in the collective bargaining agreement) bargaining unit employees, regardless of employment type or work schedule, will receive the lump-sum payment, calculated according to the provisions of the agreement, (full or pro-rated based on the ratio of hours in pay status in FY 94 divided by 1040) in April 1994 if, on March 26, 1994, the employee meets any one of the following tests:

1. Working (receiving a pay warrant for the pay period ending March 26, 1994 or in active pay status during that pay period)

On an approved leave of absence (other than waived rights leave of absence)

3. On Workers' Compensation

4. On layoff

NOTE: The qualifying period for the subsequent payments will be as follows: October 1994-9/26/93 through 9/24/94; October 1995 - 9/25/94 through 9/23/95; October 1996 - 9/24/95 through 9/21/96.

Payment Dates:

 Paid on April 21, 1994 if "working" (as defined in #1, above) or on workers' compensation; if not "working" or on workers' compensation, paid in first pay warrant received thereafter in FY 94 or FY 95.

All payroll system-generated payments are separate warrants (including those for April 21, 1994); all others are paid by Gross Pay Adjustments initiated by the employing department.

<u>Subsequent Payments</u>: These provisions shall also apply with respect to the payments made in October 1994, October 1995 and October 1996, except that the proration shall be based upon the ratio of ours in pay status in the qualifying period divided by 2080 hours, and the qualifying date shall be October 2nd of the respective years.

FOR THE Society

FOR THE Employer

/

/s/ Phillip Thompson 3/17/94

/s/ Sharon J. Rothwell 3/17/94

MPES Executive Director

OSE Director

APPENDIX I 129

Letter of Agreement

In Support of National Health Care Reform September 1991

The Union and the Employer recognize that our nation's health care system has reached a state of crisis. Skyrocketing health care costs threaten the living standards of workers and the financial stability of state and local governments. Spending for publicly provided health care insurance, both for civil servants and the poor who rely on government for health care coverage, is the fastest growing component of state and local government budgets. The cost of providing health care insurance is rising as rapidly for the public sector as it is in the private sector.

In the past, the Union and the Employer have agreed to mutual efforts to control health care costs through various cost-containment initiatives. While the parties are committed to continuing these efforts, they now recognize that the problem cannot be solved through collective bargaining alone. Health care costs cannot be adequately controlled on a planby-plan, Employer-by-Employer, or even totally on a state-by-state basis. Rather,, a new national framework for the health care system that works in true partnership with the states is required to solve the three related problems of cost, quality and access.

The parties agree to work jointly to achieve a national consensus for health care reform. National health care reforms should recognize the best of state initiatives, including statewide health care reforms that improve access, maximize delivery of cost-effective preventive care and that establish medical care payment programs designed to reduce overall medical costs. The parties recognize that cooperation between labor and management will increase their effectiveness in achieving changes in state and federal policy that both support.

At the national level, the parties agree to meet with Congress to begin work on approaches to achieve national health care reform that recognize the partnership role of states.

At the state level, the parties agree to the formation of a Joint Committee on Health Care Reform whose efforts will be guided by the following principles:

- The interconnected problems of cost, quality, and access require comprehensive solutions involving states, the federal government and the private sector
- Immediate action to achieve a national consensus on comprehensive solutions is required, even through it may entail both short and long-term initiatives.
- Assuring all citizens access to affordable health care must have the highest priority. The financing of care should be shared fairly among all participants in the health care system. Health care financing must have a positive impact on international competition, preclude cost shifting among payers and assure basic care to individuals who do not ave the ability to pay.
- A comprehensive solution will require leadership from all levels of government and the private sector to establish a national framework for health care reform which will contain costs, assure quality, and extend access to affordable care for all citizens. The practice of shifting financial responsibility for health care costs from the federal government to states ad localities must end, and a stable financing base must be

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LETTER OF UNDERSTANDING

- During the collective bargaining negotiations between the State of Michigan and the SEIU
 Coalition (Local 31-M, Michigan Corrections Organization, and Michigan Professional
 Employees Society) during 1992, the parties agreed to fund across the board pay increases in
 Fiscal Years 1993-94, 1994-95 and 1995-96 from implementing cost containment measures in
 the State's group insurance plans.
- In the past the parties have agreed to mutual efforts to control health care costs through various cost-containment measures through the establishment of a Joint Committee on Health Care Reform.
- The parties desire to draw on the expertise developed through their participation on that Committee in developing various cost containment measures to retard the rate of increase in the cost of the State's group insurance plans.
- 4. Therefore, the undersigned parties agree to establish sub-committees of the existing Joint Committee on Health Care Reform with labor and management members, assisted by staff of the Employee Benefits Division, Department of Civil Service, These subcommittees shall explore managed care, preferred provider systems, structural changes in the group insurance plans, and related matters as mutually agreed by the parties for the purpose of implementing cost containment measures in the State Health Plan and other group insurance plans on a timetable to be determined by the parties.

		/s/William C. Whitbeck	11/16/92
Local 31-M	Date	Office of the State Employer	Date
/s/Phillip L. Thompso	n 11/16/92		
Michigan Professional I	Employees Society	Michigan Corrections Organization	Date

Signed original of this letter is on file with either MPES or OSE

Letter of Understanding Joint SEIU/OSE Health Care Committee

Effective in January 1996, a Joint SEIU/OSE Health Care Committee is established and will begin meeting on a regular quarterly basis. The purpose of this Joint Committee is to:

Identify and explore additional managed care initiatives and strategies to reduce or control health care costs and preserve or enhance quality and access to health care services, such as PPOs for radiology services and implementing "Centers of Excellence";

Entertain and evaluate and, upon agreement, recommend adoption of, a proposal for an additional state health plan program design option for the Flexible Benefits Program; such Joint Committee consideration may include abenefit design, as well as sharing of premium costs and savings between the unit's employees and the State;

Review and determine matters as provided above.

/s/ Fred Parks 11/6/95	/s/ James B. Spellicy	11/6/95
Michigan Corrections Organization	Office of State Employer	
/s/ Victoria L. Cook 11/6/95	/s/ Susan O'Doherty	11/6/95
Local 31-M, SEIU, AFL-CIO	Office of State Employer	
/s/ Phillip Thompson 11/6/95	/s/ James R. Wilson	11/6/95
Michigan Professional Employees Society	Office of State Employer	
	/s/ Janine M. Winters	11/6/95
	Office of State Employer	

SEIU COALITION FLEXIBLE BENEFITS PLAN

During 1992 negotiations between the State of Michigan and the SEIU Coalition members, the parties agreed that a Flexible Benefits Plan will be implemented for all SEIU Coalition bargaining unit members beginning FY 94. The Flexible Benefits Plan shall be offered to all bargaining unit members during the annual enrollment process conducted during the summer of 1993 and shall be effective the first full pay period in FY93 or as soon thereafter as administratively possible.

The Flexible Benefits Plan will consist of the group insurance programs and options available to SEIU Coalition bargaining unit members during FY93 with three exceptions: (1) Financial incentives will be paid to employees selecting HMO or a new Catastrophic Health Plan rather than Standard Health Plan coverage; (2) A financial incentive will be paid to employees selecting a new Preventive Dental coverage rather than the Standard State Dental Plan; and (3) Employees will have a new option available under life insurance coverage (one times salary or \$50,000 rather than two times salary). Premium splits in effect during FY92 will continue during FY94, FY95 and FY96.

The parties discussed the manner in which employees will make individual benefit selections under the Flexible Benefits Plan and agreed to use a form patterned after the attached "sample" SEIU Enrollment Form to communicate: The benefit credits given to each employee; any current individualized enrollment information on file with the Employer; and the benefit selections available including costs or price tags. Changes in benefit selections made by employees may be made each year during the annual enrollment process or when there is a change in family status as defined by the IRS.

During FY94, financial incentives to be paid are: \$125 to employees selecting HMO coverage, \$1300 to employees selecting Catastrophic Health Plan coverage; and \$100 to employees selecting the Preventive Dental Plan. Incentives are paid each year and are the same regardless of an employee's category of coverage. For example, an employee enrolled in employee-only coverage electing the Catastrophic Health Plan for FY94 will receive 1300 as will an employee enrolled in full-family coverage electing the Catastrophic Health Plan. Incentives to be paid during FY95 and FY96 will be determined in conjunction with the annual rate setting process administered by the Department of Civil Service and the State Personnel Director. The amount of the incentive to be paid to employees selecting the lower-level of life insurance coverage is based on an individual's annual salary and the rate per \$1000 of coverage, and therefore may differ from employee to employee. Financial incentives paid under the Flexible Benefits Plan to employees electing HMO, Catastrophic Health or Preventive Dental Plan coverage will be paid biweekly.

The parties agree to meet as soon as possible following approval of the Agreement by the Civil Service Commission to begin planning the joint promotion and communication of the Flexible Benefits Plan within the SEIU Coalition.

[This document was not formally bargained and is provided for informational purposes only.]

PARTICIPATING PROVIDER INCENTIVE (PPI)

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The Participating Provider Incentive Program was implemented in October, 1988 for all MPES employees covered by the State Health Plan.

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The Plan provides payment in full to participating providers for covered Major Medical services, with the exception of chiropractic and outpatient psychiatric

co-payment will be waived for all services paid directly to a provider who chooses

services. The \$50.00 per person/\$100.00 per family deductible and 10%

to participate with BCBSM either formally or on a per claim basis.

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Major Medical services include:

- Acupuncture
- Ambulance
- **Birth Control Devices**
- Clinic Visits
- **Durable Medical Equipment**
- Inhalation Therapy
- Injections
- Medical Emergency Care (when not admitted)
- Medical/Surgical Supplies
- Occupational Therapy
- Office Calls
- Physical Therapy
- Pre/Post Natal Care
- Prosthetic and Orthotic Appliances
- Private Duty Nursing
- Speech Therapy

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Major Medical services provided by a non-participating provider where reimbursement is sent to the member will be subject to the \$50 per member/\$100 per family deductible and 10% co-payment per year with a maximum liability of \$500 per year.

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Basic benefit services will be paid in full to participating providers. Basic benefit services provided by a non-participating provider will be reimbursed to the member at the approved amount. The member will be liable for the difference between the payment amount and the provider's charge. This liability is not to exceed \$100 per member/\$200 per family per calendar year.

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Many providers have a formal agreement to participate with BCBSM for all Basic benefits. Others may choose to participate on a per claim basis. You may obtain the names of a participating provider for Basic services within the county in which you reside by calling toll-free 1-800-643-4652 or in Lansing 1-517-322-9515.

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For all Major Medical services and basic benefit services rendered by a nonparticipating provider you should inquire with the provider if he/she will accept assignment and bill BCBSM for you. If you have any questions relating to this program, call the State of Michigan Service Center at the numbers listed above.

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State of Michigan **Department of Civil Service**

Capitol Commons Center 400 South Pine Street, PO Box 30002 Lansing, MI 48909

MARTHA BIBBS, State Personnel Director

CS-6702

TO:

SUBJECT:

February 2, 1993

ALL APPOINTING AUTHORITIES, PERSONNEL OFFICERS, AND RECOGNIZED EMPLOYEE ORGANIZATIONS

FROM:

MARTHA BIBBS, STATE PERSONNEL DIRECTOR

APPROVAL OF RULES 6-2.1 (19), 6-9.5(6), AND 6-9.5(7) CONCERNING

CONTRACTUAL SERVICES

At its meeting of January 26, 1993, the Civil Service Commission gave approval to Civil Service Rules 6-2.1(19), 6-9.5(6) and 6-9.5(7) concerning the scope of collective bargaining on the subject of contractual services.

The Civil Service Commission, at both its January 11 and January 26, 1993 meetings, engaged in lengthy discussion over the proposed Rule changes with interested parties and Civil Service staff. The attached Rule amendments reflect the culmination of the Rule circulations and the deliberations of the Commission.

Employees who are exclusively represented and subject to terms and conditions of a collective bargaining agreement which covers the subject matter herein, will be covered by the Rule amendments upon expiration of the collective bargaining agreement. For all other employees, the Rule amendments will have immediate effect.

PERSONNEL OFFICES ARE REQUESTED TO POST THIS NOTICE IN AN APPROPRIATE LOCATION FOR REVIEW BY ALL STATE EMPLOYEES

Rule 6-2.1(19).--TERMS DEFINED

"Prohibited Subjects of Bargaining" means: Civil Service policy, rules and regulations protecting the merit principle in selection, classification, decisions to contract for personal services under Chapter 4, Section 4-6 of Commission Rules, political activity, or governing the bargaining relationship, or conditions of employment outside the bargaining.

Rule 6-9.5(6).--COMMISSION REVIEW OF AGREEMENTS, IMPASSE PANEL RECOMMENDATIONS, EMPLOYMENT RELATIONS BOARD RECOMMENDATIONS

- Negotiated agreements or impasse panel recommendations shall not contain provisions which prohibit the State's decision to contract for personal services. Decisions to contract for personal services shall not be subject to collective bargaining, impasse panel or grievance arbitration determinations. However, parties to agreements may negotiate provisions which address the following:
 - (a) Notice to the exclusive representative of the decision to contract for personal services
 - (b) Meet and confer over the impact of the decision to contract for personal services
 - (c) Reasonable efforts on the part of the employer, not involving a delay in implementation, to reduce the impact contractual personal services might have on existing State employees.
- (7) Disputes arising from Department of Civil Service approval under Chapter 4, Section 4-6 of the Commission Rules, or requests to contract for personal services, shall be exclusively subject to procedures established under Section 6-9.7 of this Rule.

MICHIGAN PROFESSIONAL EMPLOYEES Society MICHIGAN DEPARTMENT OF STATE POLICE

1991 SECONDARY AGREEMENT - DRUG TESTING

As a result of secondary negotiations under Article 5, Section L, the parties mutually agree that the safety sensitive positions which shall be subject to the Department's controlled substance testing program shall be all Laboratory Scientist positions (inclusive of the four, five, six and seven levels) within the Forensic science Division. It is further understood that any modification of the Department's controlled substance testing program shall be subject to the notification requirements of Article 5, Section F and I. The parties agree to establish a joint labor-management committee composed of up to three (3) representatives designated by the Department and up to three (3) representatives designated by the Society. This committee shall meet to review and discuss issues and/or concerns regarding implementation, administration or changes in the Department's controlled substance testing program in accordance with Article 6 of the Agreement.

IN WITNESS WHEREOF, the parties have hereto set their hands,

For the Michigan Professional Employees Society For the Michigan Department of State Police

/s/ Phillip L. Thompson, Executive Director /s/ George H. Childers, Jr., Labor Rel. Rep.

 (ATTACHMENT - FOR INFORMATIONAL PURPOSES ONLY)

Michigan State Police Drug Testing Program Procedure 13

PROGRAM: RANDOM DRUG TESTING FOR LABORATORY SCIENTISTS

<u>Objective of Program:</u> To implement a random drug testing program for current civilian employees represented by the Michigan Professional Employees Society within the Forensic Science Division. The objective of the program is to ensure that the integrity of the work force has been maintained.

<u>Class of Employees Involved:</u> Laboratory Scientists IV through VII within the Forensic Science Division.

<u>Civil Service/Labor Contract Authority:</u> Pursuant to Article 5, Section L of the Agreement between Michigan Professional Employees Society and the State of Michigan and the secondary agreement reached between the parties on May 22, 1991.

Selection Criteria for Testing: A random selection process for all laboratory scientists employed in the Forensic Science Division at the IV level through VII level has been implemented. This random selection process involves the Special Programs Section of the Personnel Division's development of a database containing all such laboratory scientist's names and social security numbers. This database is accessed through a random selection process ad up to 10 percent of the laboratory scientist's names and social security numbers will be selected every three months for testing. Once these employees have been notified and are tested, their names will be put back into the pool so they stand an equal chance of selection during the next three-month cycle.

<u>Protocol for Testing:</u> The protocol for the collection and analysis of specimens shall be the standards specified in the specimen collection site procedures and specimen analysis procedures as articulated at the beginning of this report. These standards and procedures have been agreed upon by the Michigan State Police and the Department of Management and Budget, Office of Purchasing, in the awarding of contracts to provide this service to the department.

Protocol for Scheduling:

- 1. For the purpose of this protocol, the appropriate level of command means the commanding officer of the Forensic Science Division.
- The Special Programs Section shall contact the appropriate collection site, and provide them with the name and date of birth of the member to be tested. The specimen control number shall be obtained and recorded in the Personnel Division drug screening book.
- The Special Programs Section shall provide the location, date and time of appointment to the appropriate level of command or his or her designee.

- The appropriate level of command or his or her designee shall direct the member to the collection site designated by the Special Programs Section.
- The employee in question shall report to the collection site within 24 hours of notification.
- Upon arrival at the collection site, members shall identify themselves as departmental members to avoid procedural problems. State ID and driver's license shall be used for this purpose.
- The member, appropriate level of command or his or her designee shall be notified of negative results. The Employee Disclosure Report, copy of lab result, and a letter of results shall be forwarded to each member tested.
- 8. If the initial screening test (EMIT) results are positive, the sample will be analyzed through Gas Chromatography/Mass Spectrometry (GC/MS) or a superior testing technique. If the result of the GC/MS test is positive, the information will be shared with the Director and Intradepartmental Affairs for additional investigation.

APPENDIX O-continued (ATTACHMENT - FOR INFORMATIONAL Michigan State Police PURPOSES ONLY) **Drug Testing Program** 2 3 Procedure 14 4 PROGRAM: LABORATORY SCIENTISTS ORDERED FOR DRUG TESTING 5 BASED UPON REASONABLE SUSPICION 6 7 Objective of Program: To provide drug screening for civilian employees 8 9 represented by the Michigan Professional Employees Society within the Forensic science division when reasonable suspicion has been established 10 11 that they are illegally involved in the use or possession of a controlled 12 substance. The purpose is to confirm or negate the allegations, and provide

employment of the civilian employee.

Class of Employees Involved: Laboratory Scientists IV through VII within the Forensic Science Division.

evidentiary roof for administrative procedures concerning the future

Civil Service/Labor Contract Authority: Pursuant to Article 5, Section L of the Agreement between Michigan Professional Employees Society and the State of Michigan and the secondary agreement reached between the parties on May 22, 1991.

Selection Criteria for Testing: If, through the course of an investigation conducted by the department concerning the behavior and/or conduct of an employee, the commanding officer has reasonable suspicion predicated upon specific facts and reasonable inferences drawn from these facts that an employee is under the influence of, using, selling, dispensing, or in the possession of any unlawful controlled substance, the commanding officer, through the appropriate chain of command, may seek approval from the Director or Acting Director that the employee in question mandatorily submit to drug testing. Upon approval of this request, the Director or the Acting Director shall contact the commanding officer of the Personnel Division who will coordinate the efforts to get the employee in question tested.

Protocol for Testing: The protocol for the collection and analysis of specimens shall be the standards specified in the specimen collection site procedures and specimen analysis procedures as articulated at the beginning of this report. These standards and procedures have been agreed upon by the Michigan State Police and the Department of Management and Budget, Office of Purchasing, in the awarding of contracts to provide this service to the department.

Protocol for Scheduling:

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- 1. Laboratory scientists within the Forensic Science Division and represented by Michigan Professional Employees Society shall submit to urinalysis upon the approval of the Director or Acting Director.
- 2. Upon notification by the Director or Acting Director of their approval to test an employee, the commanding officer of the Personnel Division will contact the appropriate collection site and provide them with the name and date of birth of the member to be tested. A special control number shall be obtained and recorded in the MPES drug screening book.

- The Personnel Division shall provide the location, date, and time of appointment to the commanding officer.
- The appropriate commanding officer, or his or her designee shall accompany the bargaining unit member to the collection site designated by the Personnel Division at the prescribed time and date.
- Upon arrival at the collection site, the bargaining unit member shall provide his/her state ID card and drivers license as a means of identification. The accompanying officer shall verify the information provided by the bargaining unit member.
- the employee will be afforded the normal privacy, as outlined in the general protocol for specimen collection and analysis at each of the collection sites.
- 7. The member, appropriate level of command or his or her designee shall be notified of negative results. The Employee Disclosure Report, copy of lab result, and a letter of results shall be forwarded to each member tested, with a copy of the results letter to the appropriate level of command or his or her designee.
- 8. If the initial screening test (EMIT) results are positive, the sample will be analyzed through Gas Chromatography/Mass Spectrometry (GC/MS) or a superior testing technique. If the result of the GC/MS test is positive, the information will be shared with the Director and Intradepartmental Affairs for additional investigation.

APPENDIX O-continued 141 (ATTACHMENT - FOR INFORMATIONAL Michigan State Police PURPOSES ONLY) **Drug Testing Program** 2 3 Procedure 15 4 PROGRAM: PRE-EMPLOYMENT DRUG TESTING PROCEDURES FOR 5 CURRENT MPES BARGAINING UNIT MEMBERS HIRED FROM 6 OTHER STATE DEPARTMENTS 7 8 Objective of Program: To insure that all new departmental laboratory scientists, 9 represented by the Michigan Professional Employees Society prior to being 10 11 transferred from other state departments into the Department of State Police, are drug free prior to their appointment to the Forensic Science Division. 12 13 14 Class of Employees Involved: Laboratory Scientists IV through VII potentially 15 hired for positions within the Forensic Science Division. 16 17 Civil Service/Labor Contract Authority: Pursuant to Article 5, Section L of the Agreement between Michigan Professional Employees Society and the State 18 of Michigan and the secondary agreement reached between the parties on 19 May 22, 1991. 20 21 22 Selection Criteria for Testing: When a position within a work unit in the Forensic Science Division is to be filled by a current MPES bargaining unit member, 23 24 each applicant who is not currently a departmental member shall be advised of the required screening test. If the work site commander determines his/her 25 choice for the position is not an employee of the Department of State Police, 26 he/she shall contact the Special Programs Section of the Personnel Division 27 28 to contact the Special Programs Section of the Personnel Division to arrange 29 for a test. While an applicant may be offered a position contingent upon his/her successfully passing the test, no applicant shall be hired until test 30 results have been received ad reviewed by the Personnel Division. The work 31 site commander requesting the screening will be advised of the applicant's test 32 33 results when they are received. 34 **Protocol for Testing:** The protocol for the collection and analysis of specimens 35 36 shall be the standards specified in the specimen collection site procedures and 37 specimen analysis procedures as articulated at the beginning of this report. These standards and procedures have been agreed upon by the Michigan 38 State Police and the Department of Management and Budget, Office of 39 Purchasing, in the awarding of contracts to provide this service to the 40 41 department. 42 43 Protocol for Scheduling: 44 1. The work site commander shall provide the full name, date of birth, place 45 of residence, and a telephone number where the applicant can be 46 reached to the Special Programs Section. 47 48 2. Prospective employees shall sign a conditional letter of appointment, 49 50 indicating willingness to participate in the controlled substance testing program, acknowledging that a refusal to submit to the test will render 51 hie/her ineligible for hire.

3. The prospective employee shall be contacted by the Special Programs

Section and told to report for drug screening. After contact is made with

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the prospective employee, he/she shall submit to drug screening within 24 hours after notification.

- 4. The Special Programs Section shall:
 - a. direct the applicant to the collection site nearest his/her place of residence or place of current employment.
 - record the name, date of birth, place of residence, telephone number, date of notification and date of appointment in the Michigan State Police drug screening notebook.
 - Immediately contact the collection site after making contact with the applicant and inform them of the scheduled appearance.
 - d. Obtain the specimen control number from the collection site and write it in the Michigan State Police drug screening notebook.
- Prospective employees shall provide two pieces of identification upon arrival at the collection site.
- Controlled substance testing for prospective laboratory scientists currently represented by the Michigan Professional employees Society and to be hired into positions within the Forensic science Division is mandatory. A positive test result shall render the prospective employee ineligible for hire.

APPENDIX P DEPARTMENT OF CIVIL SERVICE CAPITOL COMMONS CENTER 34 400 SOUTH PINE STREET, PO BOX 30002 LANSING, MICHIGAN 48909 6 MARTHA BIBBS. STATE PERSONNEL DIRECTOR 7 8 February 25, 1993 9 10 Mr. William Whitbeck, Director Mr. Phillip L. Thompson, Executive Director 11 Office of the State Employer Michigan Professional Employees Society **Knapps Centre** 1026 East Michigan Avenue 12 Lansing, MI 48909 Lansing, MI 48912 13 14 15 Dear Messrs. Whitbeck and Thompson: 16 The Civil Service Commission, at its meeting of January 26, 1993 took the following 17 18 19 "On motion duly made and supported, the Commission ratified the Agreement 20 and Letter of Understanding between the State of Michigan, Office of State 21 Employer and the Michigan Professional Employees Society, SEIU, for the 22 Scientific and engineering Unit subject to the following conditions: 23 1) Any provision of this Agreement which is in conflict with any Civil Service 24 Commission Rule governing the prohibited subjects of bargaining contained 25 26 in Chapter 6 of the Commission Rules, shall be subject to the Civil Service 27 Commission Grievance and Appeal Procedure for resolution and shall not be 28 subject to grievance arbitration under the Agreement. 29 2) Notwithstanding any provision to the contrary this ratification does not in 30 any way waive or abrogate the Civil Service Commission's rules governing 31 32 prohibited subjects of bargaining except as otherwise provided. 33 3) Notwithstanding any provision to the contrary no provision of this 34 35 agreement shall waive or abrogate Civil Service Commission rule 2-19.6a and 36 any provisions in this agreement in conflict with that rule shall be null and 37 void. Any determination of a conflict shall be within the sole jurisdiction of the Commission and not subject to the grievance arbitration under this 38 39 agreement. 40 4) This ratification shall become part of the Agreement and shall be affixed 41 42 to the Agreement and will serve as notice to the parties that jurisdiction over conflicts with rules governing prohibited subjects of bargaining are subject to 43 44 Civil Service Commission Rules and Procedures and not grievance arbitration 45 under the agreement." Sincerely, 46 47 /s/ Diane Hardman Secretary to the Civil Service Commission 48 49 50 [Although the conditions listed above were not part of the formal bargaining 51 process between MPES, MCO, 31-M and the Office of the State Employer, they were added to the Agreement by the Civil Service Commission at the time of 52 53

Commission approval on January 26, 1993.]

Signed original of this letter is on file with either MPES or OSE

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LETTER OF UNDERSTANDING

This Letter of Understanding is entered into between the State of Michigan, represented by the Office of the State Employer, and the Michigan Professional Employees Society, exclusive representative for the Scientific and Engineering bargaining unit.

- 1. Article 2, Section A of the parties' current collective bargaining agreement incorporates by reference the Rules and Compensation Plan ("Plan") of the Michigan Civil Service Commission which were in effect on the effective date of the agreement, unless the subject matter of such rules and compensation plan is covered in the agreement.
- 2. Section 4, IV of the Compensation Plan provides that employees who are currently receiving the forty cents (\$.40) per hour prison rate (eligibility for which is provided in Article 25, Section I of the current collective bargaining agreement), who have two years of continuous service, and whose work stations are described in Section 4, IV, B.2 of the Plan shall be paid a "Retention/High Security" pay premium of an additional ten cents (\$.10) per hour, for a total of fifty cents (\$.50) per hour above regular rates. Retention/high security pay and prison rate shall not be applied simultaneously. All other provisions of Section 4, IV of the Plan shall apply in accordance with their terms.
- 3. As full and final resolution of any and all grievances, claims, or other disputes regarding implementation of Retention High Security pay for members of this bargaining unit, the parties agree to implement the provisions of the Section 4, IV of the Compensation Plan effective upon ratification by the members of the Scientific and Engineering bargaining unit and approval by the Civil Service Commission of a voluntary economic agreement for Fiscal Year 1993-94.

/s/ Phillip L. Thompson /s/ James Wilson
For the Society For the Employer

Date: 11/19/92 Date: 11/19/92

Signed original of this letter is on file with either MPES or OSE

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MICHIGAN PROFESSIONAL EMPLOYEES SOCIETY PROFESSIONAL DEVELOPMENT FUND

Criteria for Reimbursement Requests Revised: November 2, 1995 Full reimbursement of approved expenditures for any acceptable training/conference/seminar/ certification request up to a maximum of \$700.00 per Fiscal Year. Reimbursement requests under Tuition Reimbursement and Certification Classes shall be considered a part of the \$700.00 per Fiscal Year maximum. PDF reimbursements shall be limited to acceptable training/conference/seminar or certification requests conducted in the United States of America and/or Canada. 2) Applications for PDF reimbursement in an amount less than \$50.00 will not be considered. 3) Particular emphasis is placed on the reason for the Department's denial of the funding request as well as the willingness of the Department to provide "administrative leave" for attendance. Requests for funding, where "administrative leave" is denied, shall be considered on a case-by-case basis, 4) Reimbursements shall be limited to pre-approved attendance (as opposed to retroactive) requests. 5) Lodging reimbursement shall be limited to single-occupancy room rates at the facility where the conference is scheduled. 6) Transportation reimbursement may include acceptable transportation costs between the airport and the conference site, but shall not include any car rental fees. 7) Rental vehicle fees will not be considered for reimbursement under these Criteria. 8) PDF approval for mileage reimbursement shall be at the "Approved Private Car Use" rate in the MPES Contract or the latest IRS rate, whichever is higher. The MPES/PDF Committee reserves the right to revise these criteria when deemed necessary. 10) In order to qualify for reimbursement through the Professional Development Fund, the applicant must be a bargaining unit member at the time of completion of the seminar or conference. 11) A brief letter concerning the quality of the seminar or conference, and how your professional career was advanced by your attendance, shall be submitted along with your original receipts for reimbursement. 12) Reimbursement will be based upon the most reasonable, economical method of travel. 13) The PDF Coordinator shall have a minimum of 10 working days, from the date the application is received in the MPES Office, to respond to all PDF reimbursement requests. 14) All eligible receipts shall be submitted by the Applicant to the MPES Office within 45 days of the applicant's previously approved Professional Development funds.

- completion of the training/conference/seminar. Failure to comply may cause forfeiture of the

IT SHOULD BE EMPHASIZED THAT EACH REQUEST WILL BE REVIEWED WITHIN THE CONTEXT OF THESE CRITERIA ON A CASE-BY-CASE BASIS.

PDF Coordinator: Robert Scholle (517) 482-1737 • 1-800-589-MPES [6737] • Fax: (517) 482-7870

MICHIGAN PROFESSIONAL EMPLOYEES SOCIETY

Tuition Reimbursement and Certification Criteria for Reimbursement Requests November 2, 1995

Full reimbursement of approved expenditures for any acceptable <u>Tuition Reimbursement or Certification</u> request, up to a maximum of \$350.00 per Fiscal Year. Reimbursement under these Criteria shall be considered a part of the maximum allowable per Fiscal Year under Criteria #1 of Professional Development Fund Criteria. Tuition Reimbursement and Certification shall be limited to <u>job related courses and certification</u> conducted at an accredited university, college, community college, academy or institute, or at an approved certification class in the United States and Canada.

Computer courses and/or correspondence courses will not be considered for reimbursement under these Criteria.

- Reimbursement requests shall be limited to those costs associated with tuition and lab fees. The costs of books, materials, transportation, lodging, meals and miscellaneous expenses is not reimbursable.
- The applicant is required to submit evidence of a passing grade of C (or better) and/or satisfactory performance in order to be eligible for reimbursement.
- Review classes for State of Michigan Licensed Engineers, Architects and Land Surveyors shall be considered for reimbursement under these Criteria.
- 6. Reimbursement requests of less than \$50.00 will not be considered.
- 7. Reimbursements shall be limited to <u>pre-approved</u> attendance requests.
- 8. The MPES/PDF Committee reserves the right to revise these criteria when deemed necessary.
- In order to qualify for reimbursement under these criteria, the applicant must be a bargaining unit member at the time of completion of the approved course or certification approval.
- 10. A brief letter concerning the quality of the approved course or certification and how your professional career was advanced by your attendance shall be submitted along with your <u>original</u> receipts for reimbursement.
- The PDF Coordinator shall have a minimum of 10 working days, from the date the application is received in the MPES Office, to respond to all reimbursement requests.
- 12. All eligible receipts shall be submitted by the applicant to the MPES Office within 45 days of the completion of the approval course or certification. Failure to comply may be cause for forfeiture of the applicant's previous approval.

IT SHOULD BE EMPHASIZED THAT ALL REQUESTS WILL BE REVIEWED WITHIN THE CONTEXT OF THESE CRITERIA ON A <u>CASE-BY-CASE</u> BASIS.

PDF Coordinator: Robert Scholle (517) 482-1737 • 1-800-589-MPES [6737] • Fax: (517) 482-7870

Letter of Understanding MPES Article 12 Department of Agriculture July 28, 1994

Effective August 28, 1994 for the sole purposes of layoff and recall the classifications of Food Industry Field Scientist 9, 10 and P11 and the Dairy Industry Field Scientist 9, 10 and P11 shall be "class clustered" within the Department of Agriculture.

Michigan Professional Employees Society

For Michigan Department of Agriculture

/s/ Phillip Thompson 8/11/94

/s/ Barbara Hensinger 8/16/94

For Office of State Employer

/s/ Jim Wilson 8/18/94

Signed original of this letter is on file with either MPES or OSE

148 Index

1	Administrative Leave (Conference Attendance)
2	Administrative Leave (Emergency Closure)
3	Administrative Leave (Grievance Committee)
4	Administrative Leave (Job Interview)
5	Administrative Leave (Labor/Management)
6	Administrative Leave (Professional Development Fund)
7	Administrative Leave (Secondary Bargaining) 6, 8
8	Administrative Leave (Society Business)
9	Agency Shop Fee Deduction
10	Alternate Delivery Systems (Birthing/Hospice)
11	Alternate Work Schedule (DNR) Letter of Understanding
12	Alternate Work Schedule (DCH/PHA) Letter of Understanding
13	Alternate Work Schedule (MDOT) Letter of Understanding 105
14	Annual Exams
15	Annual Leave (Accumulation Cap)
16	Annual Leave (Buy Back)
17	Annual Leave (Paid)
18	Annual Leave (Rehire)
19	Arbitration
20	
21	David Data January
22	Base Rate Increase 82 Benefit Continuation During Layoff 36
23	Benefit Continuation - Unpaid Leave
24 25	Biweekly Work Period
26	Break in Service
27	Bulletin Boards
28	Bumping
29	Bumping Sequence (DNR)
30	Bumping Sequence (BNN)
31	
32	Cafeteria Benefits Plan (see Flexible Benefits Plan)
33	Call-Back Pay
34	Cash Payment (Lump Sum)
35	Catastrophic Medical Plan
36	Class Clusters (Field Scientist)
37	Classification Listings
38	COBRA
39	Compensation in Situation of Closure
40	Compensation in Situation of Inaccessibility
41	Compensation Plan
42	Compensation Rates 82
43	Compensatory Time
44	Compliance Procedure
45	Conference Attendance
46	Contact Lenses
47	Continuation of Current Agreements
48	Continuous Service Hours
49	Controlled Substance Testing/State Police
50	Cost Containment Plan
51	Counseling (Formal and Informal)
52	
53	

Index

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	Day" Defined 1 Deferred Compensation 86 Dental Plan 71-74 Dental Plan (PPO) 72 Dental Plan (DMO) 73 Dental Plan (Preventative) 74 Disability Management 91 Disability Payment (Paid Sick Leave) 57 Disciplinary Conference 11-13 Disciplinary Procedure and Personnel Files 11 Discrimination 39 Drug Testing/State Police 136-142 Dues Deduction 3-6 Duration and Termination of Agreement 92 Duty to Bargain/Fringes 81
17 18 19 20 21 22 23 24 25 26 27 28	Education and Professional Development 39 Educational Leave of Absence 59 Educational Release Time/Adjusted Work Schedule 40 Elder Care 91, 92 Emergency (Compensation) 85 Employee Residence Change - HMO 67 Excepted or Exempted Positions (Continuous Service Hours) 22 Excluded Employees 25 Exclusive Procedure (Grievance) 18 Eyeglass Frames 75
29 30 31 32 33 34 35 36	Family and Medical Leave Act 60 Flexible Benefits Plan 65, 93, 134 Flexible Compensation Plan 86 Flex-Time (DCH/PHA) 103 Fringe Benefits and Insurances 64
37 38 39 40 41 42 43 44 45 46 47	Grievance Leave Time 18 Grievance Preparation Time 18 Grievance Procedure 14-19, 38, 88 Grievance Procedure (Probationary Employees) 16 Grievance Procedure (Use of Attorneys) 18, 19 Grievance Representation 18 Grievance Step Two Management Official Designations 15 Group Basic and Major Medical Insurance Plans 65 Group Dental Expense Plan 71
48 49 50 51 52 53	Health and Safety Agreements8Health and Safety Agreement (AGR)108Health and Safety Agreement (DNR/DEQ)contact MPES or OSEHealth and Safety Agreement (DCH/PHA)contact MPES or OSEHealth and Safety Agreement (MSP)contact MPES or OSEHealth Insurance65, 66, 76

1	Health Maintenance Organizations (HMO's)	 	 	 				66
2	Health Plan (PPI)							
3	Health Risk Appraisal	 	 	 				70
4	Hearing Care Program	 	 	 				66
5	Heights and Tunnels Premium	 	 	 				83
6	Holidays							
7	Home Health Care							
8	Hours of Work and Overtime						48.	52
9		 	 	 			,	-
0								
1	Immunizations							70
2	Informal Counseling							
3	Initial Leave (Paid Annual Leave)	 	 	 		٠.		52
4	Integrity of the Bargaining Unit							
	Investigations By Employer							
5	investigations by Employer	 	 	 				
16								
17	Laint Labor/Management Activities							0.4
8	Joint Labor/Management Activities							
19	Jury Duty	 	 	 			83,	84
20								
21								
22	Labor-Management Conferences	 	 	 			10,	11
23	Layoff and Bumping							
24	Layoff and Bumping Procedure							
25	Layoff and Bumping Sequence							
26	Layoff and Recall	 	 	 7,	24	1, 3	35, 1	114
27	Layoff and Recall/Use of Qualified Laid Off U							
28	"Layoff" Defined							
29	Layoff (Employees on Leave)							
30	Layoff (Notice to Employees)	 	 	 				36
31	Layoff (Notice to Society)	 	 	 				24
32	Layoff (Temporary)							
33	Layoff Units							
34	"Least Senior" Defined	 	 	 				27
35	Leaves of Absence (Unpaid)							
86	Leave Time for Moving	 	 	 				46
37	Leave Time to Secure Housing							
88	Life Insurance							
39	Limited Term Employee							
10	Lockout	 	 	 				90
11	Longevity (Rehires)	 	 	 				82
2	Longevity (Compensation)	 	 	 		12	24-1	127
13	Longevity Schedule	 	 	 			. 1	123
4	Long-Term Disability	 	 	 				75
15								
	Lost Time Considerations							
	Lost Time Considerations		 	 			٥Z.	85
6 7			 	 			82,	85
16 17	Lump Sum							
16 17 18	Lump Sum							
6		 	 	 				. 5
16 17 18 19	Lump Sum Maintenance of Society Membership Mammography	 	 	 				70
16 17 18 19	Lump Sum Maintenance of Society Membership Mammography Management Rights	 	 	 				. 5 70 89
6 7 8 9 60	Lump Sum Maintenance of Society Membership Mammography	 	 	 			 88,	70

Index	151

1 2 3 4 5 6 7 8 9 10 11 12 13	Meal Periods 48 Medical Leave (FMLA) 60 Medical Leave of Absence 59 Mental Health and Substance Abuse Services PPO 77, 80 Mileage Reimbursement 44 Military Leave 53, 59, 125 Military Service Time (Continuous Service Time) 22, 125 MIOSHA Inspection 21 Modification of Agreement 2 Modified Work Schedules (DCH/PHA) 7 Moving of Household Goods 46 Moving Time 46
14	
15	National Healthcare Reform (Letter of Agreement)
16	Negotiation of Successor Agreement
17	Non-Discrimination
18	No Strike/No Lockout 90
19	
20	On an Englishment Barinda
21	Open Enrollment Periods
22	Orientation (New Member) 21 Orthodontics 71, 73
23 24	Out of Line Seniority
25	Overtime
26	Overtime (Agriculture) 97, 98
27	Overtime (Eligible)
28	Overtime (Emergency Conditions)
29	Overtime (Exception)
30	Overtime (Grievance)
31	Overtime (Holiday)
32	Overtime (Ineligible)
33	Overtime (Longevity)
34	(0
35	
36	P-Rate
37	Panel of Arbitrators
38	Pap Tests
39	Parental Leave (FMLA)
40	Participating Provider Incentive (PPI) 67
41	Pay for Accumulated Sick Leave 57
42	PEAS (DNR)
43	Personal Leave Day 54
44	Personnel Files
45	Position Review
46	PPO's and Managed Health Care 67
47	Pre-Certification of Hospital Admission and Length of Stay
48	Prescription Drugs
49	Printing Costs
50	Probationary Employees
51 52	Professional Development Fund
52 53	Professional Fees and Subscriptions

152 Index

1	Prohibition of "Self-Help"
2	Proof (Fitness to Continue Working)
3	Prostate Specific Antigen (PSA) Screening
4	Psychiatric Services
5	
6	
7	Reassignment
8	Reassignment (Leave Time and Expenses)
9	Recall from Layoff
10	Recall Lists
11	Recall Request Forms
12	Recognition
13	Relocation Expense Reimbursement
14	Relocation for the Benefit of the State (Employer Initiated)
15	Remittance and Accounting
16	Removal from Personnel File
17	Removal of Name from Recall Lists
18	Return to Service (Paid Sick Leave)
19	Revocation
20	Right of Assignment
21	
22	
23	Safety Glasses
24	Safety Shoes
25	Secondary Agreements 6
26	Secondary Bargaining and Work Rules
27	Second Surgical Opinion
28	Seniority
29	Seniority Lists
30	Seniority Ties
31	Shift Assignments/Department of Community Health
32	Shift Differential
33	Sick Leave
34	Sick Leave (FMLA)
35	Smoking Cessation Expense Reimbursement
36	Society Information Packet
37	Society Representation
38	Standby Pay
39	Stewards
40	Storage of Household Goods
41	Strike
42	Subpoenas
43	Substance Abuse
44	Sub-Contracting
45	Superseniority
46	Suspension
47	Suspension (Emergency)
48	Suspension (Immediate)
49	Suspension (Just Cause)
50	
51	
52	Temporary Layoffs: Application of Temporary Layoffs
53	
53	Temporary Recall

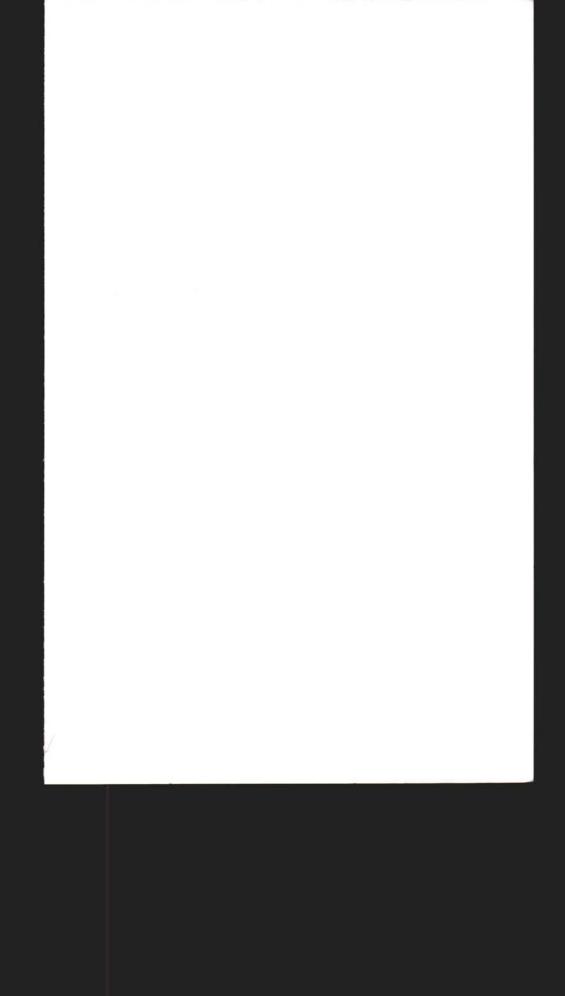
	Index	153
1 2 3 4 5 6 7 8 9 10	Temporary Travel Expense Time off for Union Business Transdermal Patches Transfer Transfer List Transfer List (Paid Sick Leave) Travel Expense Reimbursement Travel Expense Reimbursement (MDOT Employees) Trip to Secure Housing Tuition Reimbursement 39,	81 37 38 58 43 45 46
12 13 14 15 16 17	Union Rights Union Security Unpaid Leave - Approval 58, 62, Use of State Buildings	63
19 20 21 22 23 24 25	Vision Care Plan Vision Plan/Non-Participating Provider Vision Plan/Participating Provider Voluntary Layoffs Voluntary Work Schedule Adjustment Program 62, 93,	25
26 27 28 29 30 31 32 33 34 35	Waived Rights Leave of Absence 59, Wellness Plan 86 Working out of Class 86 Work Day 7, 48, 51, 52, 55, Work on a Holiday 7, 48, 51, 52, 55, Work Shift 86 Written Response to Record of Counseling/Discipline	70 -88 84 52 6, 9 48
36 37 38		
39 40 41		
42 43 44		
45 46 47		
48 49 50 51		
52		

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Michigan Professional Employees Society 1026 East Michigan Avenue Lansing, MI 48912

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